

Davies Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2018 to 30 June 2019

Mr Gerard Davies

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Account Based Pension 69% tax free	35,500.00	OK!	26,130.00	OK!	26,130.00	0.00	0.00	69.84%
Totals								
Gross Drawdowns	35,500.00	0.00	26,130.00	0.00	26,130.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	35,500.00	0.00	26,130.00	0.00	26,130.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

Account Based Pension 69% tax free

Date	Gross Amount	PAYG	Net Amount	Description
01/08/2018	3,500.00	0.00	3,500.00	GERRY
31/08/2018	3,500.00	0.00	3,500.00	GERRY
01/10/2018	3,500.00	0.00	3,500.00	GERRY
01/11/2018	3,500.00	0.00	3,500.00	GERRY
30/11/2018	3,500.00	0.00	3,500.00	GERRY
31/12/2018	3,000.00	0.00	3,000.00	GERRY
01/02/2019	3,000.00	0.00	3,000.00	GERRY
01/03/2019	3,000.00	0.00	3,000.00	GERRY
01/04/2019	3,000.00	0.00	3,000.00	GERRY
01/05/2019	3,000.00	0.00	3,000.00	GERRY
31/05/2019	3,000.00	0.00	3,000.00	GERRY
Totals:	35,500.00	0.00	35,500.00	

**Davies Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2018 to 30 June 2019**

Mrs Janice Davies

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Account Based Pension 83% tax free	35,500.00	OK!	28,810.00	OK!	28,810.00	0.00	0.00	83.58%
Totals								
Gross Drawdowns	35,500.00	0.00	28,810.00	0.00	28,810.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	35,500.00	0.00	28,810.00	0.00	28,810.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

Account Based Pension 83% tax fre

Date	Gross Amount	PAYG	Net Amount	Description
01/08/2018	3,500.00	0.00	3,500.00	JANICE
31/08/2018	3,500.00	0.00	3,500.00	JANICE
01/10/2018	3,500.00	0.00	3,500.00	JANICE
01/11/2018	3,500.00	0.00	3,500.00	JANICE
30/11/2018	3,500.00	0.00	3,500.00	JANICE
31/12/2018	3,000.00	0.00	3,000.00	JANICE
01/02/2019	3,000.00	0.00	3,000.00	JANICE
01/03/2019	3,000.00	0.00	3,000.00	JANICE
01/04/2019	3,000.00	0.00	3,000.00	JANICE
01/05/2019	3,000.00	0.00	3,000.00	JANICE
31/05/2019	3,000.00	0.00	3,000.00	JANICE
Totals:	35,500.00	0.00	35,500.00	