

Elizabeth Meiklejohn

From: Sophie Fairlie <SophieF@mtaccountants.com.au>
Sent: Wednesday, 27 July 2022 7:28 AM
To: Elizabeth Meiklejohn
Cc: Edward Glasson; Kat Scales
Subject: RE: ROW09s - super contribution
Attachments: s290-170 - Notice of Intent to Claim.pdf

Thanks Lizzie

Noted for the extra \$5k contribution.

Yes, we will claim \$50k each for Russell and Sue as a super contribution for the 2022 FY.

Can I also confirm that we will be treating the contributions for the kids as self-employed for the 2022 FY.
If you can let me know what numbers you have recorded Kat can check this on our end. Should be for:

- Josh Rowland
- Rohan Lindqvist
- Caleb Rowland

Thanks

PS – We are always open for new business so please pass on our details to any friends, family or colleagues whom would benefit from our services.



Sophie Fairlie | Manager

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From: Elizabeth Meiklejohn <ElizabethM@virtusuper.com.au>
Sent: Tuesday, 26 July 2022 3:00 PM
To: Sophie Fairlie <SophieF@mtaccountants.com.au>
Cc: Edward Glasson <EdwardG@mtaccountants.com.au>
Subject: FW: ROW09s - super contribution

Hi Sophie

See attached draft s290-170 notice for Russell and Sue.

Also see below emails.

A \$5,000 super contribution was deposited to the unit trust instead of the super fund in June 2022.

In the Unit Trust there will be a \$5,000 sundry creditor to Russell and Sue on 30 June 2022.

In July 2022, the \$5,000 was transferred to the Super Fund. The \$5,000 will be a super contribution in the 2023 year.

Can you please confirm that Russell and Sue will claim a \$50,000 deduction each for their super contributions in the 2022 year?

Thanks

Liz



Elizabeth Meiklejohn SSA CA
Senior Associate

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From: Edward Glasson <EdwardG@mtaccountants.com.au>

Sent: Tuesday, 26 July 2022 2:45 PM

To: Elizabeth Meiklejohn <ElizabethM@virtusuper.com.au>

Subject: RE: ROW09s - \$5,000 super contribution

Yep

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