

Brenda Wishey

DZ & GJ Pappin Superfund

Transactions: Employer - DZ & GJ Pappin Superfund

Date Range: 01/07/2022 to 30/06/2023

Employer

	Date	Narrative	Debit	Credit	Balance	Quantity
Mr Damien Pappin						
	01/07/2022	Opening Balance	\$	0.00 \$	0.00 Cr	
	19/10/2022	PC131022-124327915 SuperChoice P-L	\$	3,930.92 \$	3,930.92 Cr	
	31/10/2022	DP SUPER METALAPPAREL	\$	10,000.00 \$	13,930.92 Cr	
	11/01/2023	PC050123-194791909 SuperChoice P-L	\$	4,023.00 \$	17,953.92 Cr	
	03/04/2023	metalapparel dp super	\$	1,395.00 \$	19,348.92 Cr	
	12/04/2023	PC040423-158493506 SuperChoice P-L	\$	4,075.50 \$	23,424.42 Cr	
	28/06/2023	PC220623-104835784 SuperChoice P-L	\$	4,075.50 \$	27,499.92 Cr	
Total Mr Damien Pappin		\$	0.00 \$	27,499.92 \$	27,499.92 Cr	
Mrs Gretta Pappin						
	01/07/2022	Opening Balance	\$	0.00 \$	0.00 Cr	
	19/10/2022	PC131022-124327913 SuperChoice P-L	\$	2,028.00 \$	2,028.00 Cr	
	31/10/2022	GP SUPER METALAPPAREL	\$	10,000.00 \$	12,028.00 Cr	
	11/01/2023	PC050123-194791907 SuperChoice P-L	\$	2,028.00 \$	14,056.00 Cr	
	03/04/2023	mars GP Super	\$	9,388.00 \$	23,444.00 Cr	
	12/04/2023	PC040423-158493504 SuperChoice P-L	\$	2,028.00 \$	25,472.00 Cr	
	28/06/2023	PC220623-104835783 SuperChoice P-L	\$	2,028.00 \$	27,500.00 Cr	
Total Mrs Gretta Pappin		\$	0.00 \$	27,500.00 \$	27,500.00 Cr	
Total Employer		\$	0.00 \$	54,999.92 \$	54,999.92 Cr	

Elizabeth Meiklejohn

From: Alex Robertson <Alexr@mtaccountants.com.au>
Sent: Wednesday, 29 November 2023 1:58 PM
To: Elizabeth Meiklejohn
Cc: Stephanie Natividad
Subject: RE: PAP02 - super

Hi Liz

Yes, I'm happy with the attached.

In addition to the below they salary sacrificed \$1,560 each via payroll.

Cheers

Alex

P.S - Do you know anyone who might also enjoy working with us? We're always open to referrals & helping more like-minded people, so please feel free to forward my details along. Alternatively, we would love a review!



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Alex Robertson | Director

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From: Elizabeth Meiklejohn <Elizabethm@virtusuper.com.au>
Sent: Tuesday, November 28, 2023 7:38 PM
To: Alex Robertson <Alexr@mtaccountants.com.au>
Cc: Stephanie Natividad <stephanien@mtaccountants.com.au>
Subject: RE: PAP02 - super

Hi Alex

I found some more super contributions.

Are you happy with the attached?

Thanks

Liz



Elizabeth Meiklejohn SSA CA 

Senior Associate

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From: Alex Robertson <Alexr@mtaccountants.com.au>

Sent: Wednesday, November 22, 2023 2:29 PM

To: Elizabeth Meiklejohn <Elizabethm@virtusuper.com.au>

Cc: Stephanie Natividad <stephanien@mtaccountants.com.au>

Subject: RE: PAP02 - rent and super

Hi Liz

The rent agrees.

In relation to super the following payments were made:

1. Damien \$14,545 – FY23 SGC
2. Gretta \$6,552 – FY23 SGC
3. Damien \$11,395 – FY23 additional employer contributions
 - a. \$10k on 31/10/22 and balance on 31/3/23
4. Gretta \$19,388 – FY23 additional employer contributions
 - a. \$10k on 31/10/22 and balance on 31/3/23
5. Totals:
 - a. Damien \$25,940
 - b. Gretta \$25,940

Cheers

Alex

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Alex Robertson | Director

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From: Elizabeth Meiklejohn <ElizabethM@virtusuper.com.au>

Sent: Wednesday, November 22, 2023 1:19 PM

To: Alex Robertson <Alexr@mtaccountants.com.au>

Subject: PAP02 - rent and super

Hi Alex

We are currently working on the DZ & GJ Pappin Superfund for Damien and Gretta.

Does our super and rent agree to the business accounts? See attached.

Kind regards

Liz



Elizabeth Meiklejohn SSA CA 

Senior Associate

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