

# DZ & GJ Pappin Superfund

*Brenda Wishey*

## Contribution Caps

For the Period From 1 July 2022 to 30 June 2023

### Mr Damien Pappin

Confirmed by Accountant

**Date of Birth:** 28 Jul 1971

**Age:** 51 (at 30/06/2023)

**Status:** Member may be eligible for the bring forward rule, certain conditions apply

### Contributions Summary

#### Prior Year Contributions

Contributions for the previous 2 years are not confirmed  
 3-year cap in effect from previous years  
 Total non-concessional contributions in previous 2 years

**Non-Concessional**

Unknown  
 Unknown

#### Current Year Contributions

	Note	Concessional	Non-Concessional
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	69.00	0.00
Contributions made (to this fund)	3	27,499.92	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		27,499.92	0.00
Amount above caps	4	0.00	0.00
Available		69.08	110,000.00

#### Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

### Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
<b>Concessional</b>	Employer	27,499.92
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	<b>Contributions as allocated</b>	<b>27,499.92</b>
<b>NonConcessional</b>	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	<b>Contributions as allocated</b>	<b>0.00</b>
<b>Other</b>	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	<b>Total Other contributions</b>	<b>0.00</b>

### Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
19/10/2022	Employer Mandated	3,930.92			manual
31/10/2022	Employer Voluntary	10,000.00			manual
11/01/2023	Employer Mandated	4,023.00			manual
03/04/2023	Employer Voluntary	1,395.00			manual
12/04/2023	Employer Mandated	4,075.50			manual

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**DZ & GJ Pappin Superfund**  
**Contribution Caps**  
**For the Period From 1 July 2022 to 30 June 2023**

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**Mr Damien Pappin**

28/06/2023	Employer Voluntary	4,075.50	manual
	<b>Totals:</b>	<b>27,499.92</b>	

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**DZ & GJ Pappin Superfund**  
**Contribution Caps**  
**For the Period From 1 July 2022 to 30 June 2023**

**Mrs Gretta Pappin**

**Date of Birth:** 25 Jun 1971  
**Age:** 52 (at 30/06/2023)  
**Status:** Member may be eligible for the bring forward rule, certain conditions apply

**Contributions Summary**

<b>Prior Year Contributions</b>		<b>Non-Concessional</b>	
Contributions for the previous 2 years are not confirmed			Unknown
3-year cap in effect from previous years			Unknown
Total non-concessional contributions in previous 2 years			Unknown
<b>Current Year Contributions</b>	<b>Note</b>	<b>Concessional</b>	<b>Non-Concessional</b>
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	9.00	0.00
Contributions made (to this fund)	3	27,500.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		27,500.00	0.00
Amount above caps	4	0.00	0.00
Available		9.00	110,000.00

**Notes**

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

**Contributions Breakdown**

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
<b>Concessional</b>	Employer	27,500.00
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	<b>Contributions as allocated</b>	<b>27,500.00</b>
<b>NonConcessional</b>	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	<b>Contributions as allocated</b>	<b>0.00</b>
<b>Other</b>	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	<b>Total Other contributions</b>	<b>0.00</b>

**Transactions**

<b>Date</b>	<b>Contribution Type</b>	<b>Concessional</b>	<b>Non-Concessional</b>	<b>Other</b>	<b>Source</b>
19/10/2022	Employer Mandated	2,028.00			manual
31/10/2022	Employer Voluntary	10,000.00			manual
11/01/2023	Employer Mandated	2,028.00			manual
03/04/2023	Employer Voluntary	9,388.00			manual
12/04/2023	Employer Mandated	2,028.00			manual

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**Contribution Caps**  
**For the Period From 1 July 2022 to 30 June 2023**

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**Mrs Gretta Pappin**

28/06/2023	Employer Voluntary	2,028.00	manual
	<b>Totals:</b>	<b>27,500.00</b>	

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