

Brenda Wishey

DZ &amp; GJ Pappin Superfund

## Transactions: Employer - DZ &amp; GJ Pappin Superfund

Date Range: 01/07/2022 to 30/06/2023

## Employer

	Date	Narrative	Debit	Credit	Balance	Quantity
Mr Damien Pappin						
	01/07/2022	Opening Balance	\$	0.00	\$ 0.00	Cr
	19/10/2022	PC131022-124327915 SuperChoice P-L	\$	3,930.92	\$ 3,930.92	Cr
	31/10/2022	DP SUPER METALAPPAREL	\$	10,000.00	\$ 13,930.92	Cr
	11/01/2023	PC050123-194791909 SuperChoice P-L	\$	4,023.00	\$ 17,953.92	Cr
	03/04/2023	metalapparel dp super	\$	1,395.00	\$ 19,348.92	Cr
	12/04/2023	PC040423-158493506 SuperChoice P-L	\$	4,075.50	\$ 23,424.42	Cr
	28/06/2023	PC220623-104835784 SuperChoice P-L	\$	4,075.50	\$ 27,499.92	Cr
Total Mr Damien Pappin		\$	0.00	\$ 27,499.92	\$ 27,499.92	Cr
Mrs Gretta Pappin						
	01/07/2022	Opening Balance	\$	0.00	\$ 0.00	Cr
	19/10/2022	PC131022-124327913 SuperChoice P-L	\$	2,028.00	\$ 2,028.00	Cr
	31/10/2022	GP SUPER METALAPPAREL	\$	10,000.00	\$ 12,028.00	Cr
	11/01/2023	PC050123-194791907 SuperChoice P-L	\$	2,028.00	\$ 14,056.00	Cr
	03/04/2023	mars GP Super	\$	9,388.00	\$ 23,444.00	Cr
	12/04/2023	PC040423-158493504 SuperChoice P-L	\$	2,028.00	\$ 25,472.00	Cr
	28/06/2023	PC220623-104835783 SuperChoice P-L	\$	2,028.00	\$ 27,500.00	Cr
Total Mrs Gretta Pappin		\$	0.00	\$ 27,500.00	\$ 27,500.00	Cr
Total Employer		\$	0.00	\$ 54,999.92	\$ 54,999.92	Cr

## Elizabeth Meiklejohn

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**From:** Alex Robertson <Alexr@mtaccountants.com.au>  
**Sent:** Wednesday, 29 November 2023 1:58 PM  
**To:** Elizabeth Meiklejohn  
**Cc:** Stephanie Natividad  
**Subject:** RE: PAP02 - super

Hi Liz

Yes, I'm happy with the attached.

In addition to the below they salary sacrificed \$1,560 each via payroll.

Cheers

Alex

P.S - Do you know anyone who might also enjoy working with us? We're always open to referrals & helping more like-minded people, so please feel free to forward my details along. Alternatively, we would love a review!



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**Alex Robertson** | Director

☎ 07 3422 8000  
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**From:** Elizabeth Meiklejohn <Elizabethm@virtusuper.com.au>  
**Sent:** Tuesday, November 28, 2023 7:38 PM  
**To:** Alex Robertson <Alexr@mtaccountants.com.au>  
**Cc:** Stephanie Natividad <stephanien@mtaccountants.com.au>  
**Subject:** RE: PAP02 - super

Hi Alex

I found some more super contributions.

Are you happy with the attached?

Thanks

Liz



Elizabeth Meiklejohn SSA CA 

Senior Associate

**VIRTU** | *self managed super specialists*  
1454 Logan Road, Mount Gravatt Q 4122

 07 3349 1452

 PO BOX 83 Mount Gravatt Q 4122

 [www.virtusuper.com.au](http://www.virtusuper.com.au)

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**From:** Alex Robertson <[Alexr@mtaccountants.com.au](mailto:Alexr@mtaccountants.com.au)>

**Sent:** Wednesday, November 22, 2023 2:29 PM

**To:** Elizabeth Meiklejohn <[Elizabethm@virtusuper.com.au](mailto:Elizabethm@virtusuper.com.au)>

**Cc:** Stephanie Natividad <[stephanien@mtaccountants.com.au](mailto:stephanien@mtaccountants.com.au)>

**Subject:** RE: PAP02 - rent and super

Hi Liz

The rent agrees.

In relation to super the following payments were made:

1. Damien \$14,545 – FY23 SGC
2. Gretta \$6,552 – FY23 SGC
3. Damien \$11,395 – FY23 additional employer contributions
  - a. \$10k on 31/10/22 and balance on 31/3/23
4. Gretta \$19,388 – FY23 additional employer contributions
  - a. \$10k on 31/10/22 and balance on 31/3/23
5. Totals:
  - a. Damien \$25,940
  - b. Gretta \$25,940

Cheers

Alex

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**Alex Robertson** | Director



07 3422 8000



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**From:** Elizabeth Meiklejohn <[ElizabethM@virtusuper.com.au](mailto:ElizabethM@virtusuper.com.au)>

**Sent:** Wednesday, November 22, 2023 1:19 PM

**To:** Alex Robertson <[Alexr@mtaccountants.com.au](mailto:Alexr@mtaccountants.com.au)>

**Subject:** PAP02 - rent and super

Hi Alex

We are currently working on the DZ & GJ Pappin Superfund for Damien and Gretta.

Does our super and rent agree to the business accounts? See attached.

Kind regards

Liz



**Elizabeth Meiklejohn** SSA CA 

Senior Associate

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