

**Russell Family Superannuation Fund**  
**Pension Withdrawal Limits**  
**For the Period 1 July 2020 to 30 June 2021**

**Mr Frank Costanzo**

**YTD Summaries**

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
2020 Pension Account	9,754.11	OK!	750.00	OK!	750.00	0.00	0.00	0.00%
2020 Pension Account 5	2,570.00	OK!	2,570.00	OK!	2,570.00	0.00	0.00	92.48%
New Pension Account	10,895.89	OK!	260.00	OK!	260.00	0.00	0.00	0.00%
TRIS 01.07.15	3,750.00	OK!	3,750.00	OK!	3,750.00	0.00	0.00	92.68%
TRIS 07.05.16	3,670.00	OK!	3,670.00	OK!	3,670.00	0.00	0.00	89.15%
TRIS 11.11.15	1,680.00	OK!	1,680.00	OK!	1,680.00	0.00	0.00	21.68%

**Totals**

Gross Drawdowns	32,320.00	0.00	12,680.00	0.00	12,680.00
PAYG Tax	0.00	0.00	0.00	0.00	0.00
Net Drawdowns	32,320.00	0.00	12,680.00	0.00	12,680.00

Footnotes:

\*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

**Pension Payments**

2020 Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
01/10/2020	650.00	0.00	650.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
02/11/2020	100.00	0.00	100.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
01/04/2021	2,004.11	0.00	2,004.11	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
03/05/2021	3,500.00	0.00	3,500.00	Regular Cash Transfer to Nominated Account
01/06/2021	3,500.00	0.00	3,500.00	Regular Cash Transfer to Nominated Account
<b>Totals:</b>	<b>9,754.11</b>	<b>0.00</b>	<b>9,754.11</b>	

2020 Pension Account 5

Date	Gross Amount	PAYG	Net Amount	Description
01/07/2020	2,570.00	0.00	2,570.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
<b>Totals:</b>	<b>2,570.00</b>	<b>0.00</b>	<b>2,570.00</b>	

New Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
01/10/2020	260.00	0.00	260.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
04/01/2021	2,140.00	0.00	2,140.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
01/02/2021	3,500.00	0.00	3,500.00	Regular Cash Transfer to Nominated Account
01/03/2021	3,500.00	0.00	3,500.00	Regular Cash Transfer to Nominated Account
01/04/2021	1,495.89	0.00	1,495.89	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
<b>Totals:</b>	<b>10,895.89</b>	<b>0.00</b>	<b>10,895.89</b>	

TRIS 01.07.15

Date	Gross Amount	PAYG	Net Amount	Description
02/11/2020	2,090.00	0.00	2,090.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
01/12/2020	300.00	0.00	300.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
04/01/2021	1,360.00	0.00	1,360.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
<b>Totals:</b>	<b>3,750.00</b>	<b>0.00</b>	<b>3,750.00</b>	

TRIS 07.05.16

Date	Gross Amount	PAYG	Net Amount	Description
01/07/2020	540.00	0.00	540.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
01/09/2020	1,820.00	0.00	1,820.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
02/11/2020	1,310.00	0.00	1,310.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
<b>Totals:</b>	<b>3,670.00</b>	<b>0.00</b>	<b>3,670.00</b>	

TRIS 11.11.15

Date	Gross Amount	PAYG	Net Amount	Description
01/09/2020	1,680.00	0.00	1,680.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
<b>Totals:</b>	<b>1,680.00</b>	<b>0.00</b>	<b>1,680.00</b>	

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For the Period 1 July 2020 to 30 June 2021**

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**Russell Family Superannuation Fund**  
**Pension Withdrawal Limits**  
**For the Period 1 July 2020 to 30 June 2021**

**Ms Kim Russell**

**YTD Summaries**

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
2020 Pension Account	600.00	OK!	600.00	OK!	600.00	0.00	0.00	0.00%
2020 Pension Account 4	5,880.00	OK!	5,880.00	OK!	5,880.00	0.00	0.00	99.86%
Account Based Pension	3,200.00	OK!	3,200.00	OK!	3,200.00	0.00	0.00	51.21%
<b>Totals</b>								
Gross Drawdowns	9,680.00	0.00	9,680.00	0.00	9,680.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	9,680.00	0.00	9,680.00	0.00	9,680.00			

Footnotes:

\*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

**Pension Payments**

2020 Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
01/10/2020	600.00	0.00	600.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
<b>Totals:</b>	<b>600.00</b>	<b>0.00</b>	<b>600.00</b>	

2020 Pension Account 4

Date	Gross Amount	PAYG	Net Amount	Description
01/07/2020	390.00	0.00	390.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
03/08/2020	3,500.00	0.00	3,500.00	Regular Cash Transfer to Nominated Account
01/10/2020	1,990.00	0.00	1,990.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
<b>Totals:</b>	<b>5,880.00</b>	<b>0.00</b>	<b>5,880.00</b>	

Account Based Pension

Date	Gross Amount	PAYG	Net Amount	Description
01/12/2020	3,200.00	0.00	3,200.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
<b>Totals:</b>	<b>3,200.00</b>	<b>0.00</b>	<b>3,200.00</b>	