

Russell Family Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2020 to 30 June 2021

Mr Frank Costanzo

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
2020 Pension Account	9,754.11	OK!	750.00	OK!	750.00	0.00	0.00	0.00%
2020 Pension Account 5	2,570.00	OK!	2,570.00	OK!	2,570.00	0.00	0.00	92.48%
New Pension Account	10,895.89	OK!	260.00	OK!	260.00	0.00	0.00	0.00%
TRIS 01.07.15	3,750.00	OK!	3,750.00	OK!	3,750.00	0.00	0.00	92.68%
TRIS 07.05.16	3,670.00	OK!	3,670.00	OK!	3,670.00	0.00	0.00	89.15%
TRIS 11.11.15	1,680.00	OK!	1,680.00	OK!	1,680.00	0.00	0.00	21.68%

Totals

Gross Drawdowns	32,320.00	0.00	12,680.00	0.00	12,680.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	32,320.00	0.00	12,680.00	0.00	12,680.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

2020 Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
01/10/2020	650.00	0.00	650.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
02/11/2020	100.00	0.00	100.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
01/04/2021	2,004.11	0.00	2,004.11	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
03/05/2021	3,500.00	0.00	3,500.00	Regular Cash Transfer to Nominated Account
01/06/2021	3,500.00	0.00	3,500.00	Regular Cash Transfer to Nominated Account
Totals:	9,754.11	0.00	9,754.11	

2020 Pension Account 5

Date	Gross Amount	PAYG	Net Amount	Description
01/07/2020	2,570.00	0.00	2,570.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
Totals:	2,570.00	0.00	2,570.00	

New Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
01/10/2020	260.00	0.00	260.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
04/01/2021	2,140.00	0.00	2,140.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
01/02/2021	3,500.00	0.00	3,500.00	Regular Cash Transfer to Nominated Account
01/03/2021	3,500.00	0.00	3,500.00	Regular Cash Transfer to Nominated Account
01/04/2021	1,495.89	0.00	1,495.89	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
Totals:	10,895.89	0.00	10,895.89	

TRIS 01.07.15

Date	Gross Amount	PAYG	Net Amount	Description
02/11/2020	2,090.00	0.00	2,090.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
01/12/2020	300.00	0.00	300.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
04/01/2021	1,360.00	0.00	1,360.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
Totals:	3,750.00	0.00	3,750.00	

TRIS 07.05.16

Date	Gross Amount	PAYG	Net Amount	Description
01/07/2020	540.00	0.00	540.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
01/09/2020	1,820.00	0.00	1,820.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
02/11/2020	1,310.00	0.00	1,310.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
Totals:	3,670.00	0.00	3,670.00	

TRIS 11.11.15

Date	Gross Amount	PAYG	Net Amount	Description
01/09/2020	1,680.00	0.00	1,680.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
Totals:	1,680.00	0.00	1,680.00	

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Ms Kim Russell

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
2020 Pension Account	600.00	OK!	600.00	OK!	600.00	0.00	0.00	0.00%
2020 Pension Account 4	5,880.00	OK!	5,880.00	OK!	5,880.00	0.00	0.00	99.86%
Account Based Pension	3,200.00	OK!	3,200.00	OK!	3,200.00	0.00	0.00	51.21%

Totals

Gross Drawdowns	9,680.00	0.00	9,680.00	0.00	9,680.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	9,680.00	0.00	9,680.00	0.00	9,680.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

2020 Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
01/10/2020	600.00	0.00	600.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
Totals:	600.00	0.00	600.00	

2020 Pension Account 4

Date	Gross Amount	PAYG	Net Amount	Description
01/07/2020	390.00	0.00	390.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
03/08/2020	3,500.00	0.00	3,500.00	Regular Cash Transfer to Nominated Account
01/10/2020	1,990.00	0.00	1,990.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
Totals:	5,880.00	0.00	5,880.00	

Account Based Pension

Date	Gross Amount	PAYG	Net Amount	Description
01/12/2020	3,200.00	0.00	3,200.00	part of \$3,500.00 Regular Cash Transfer to Nominated Acco
Totals:	3,200.00	0.00	3,200.00	