

Transfer Balance Account Report Declaration

This declaration is to be completed and provided to a tax agent who is lodging a transfer balance account report (TBAR) statement on a fund's behalf. It is the responsibility of the fund trustee(s) to keep a record of the declaration for five years after the declaration has been made.

THIS FORM CANNOT BE LODGED WITH THE ATO

Fund Details

Name:

Russell Family Superannuation Fund

ABN

42258197098

Trustee Declaration

- I am authorised to make this declaration;
- I declare that the information provided in this statement is true and correct; and
- I authorise the agent to lodge the fund's TBAR statement to the ATO.

Kim Russell

Dated: 01/12/2020

Kim Russell
Chairperson

Period From:

01/07/2019

To:

01/12/2020

Reportable events for Mr Frank Costanzo

Account Type	Account Name	Account Number	Event Type	Event Date	Value
IS1	2020 Pension Account	4	Superannuation Income Stream	01/07/2019	84,813.25
IS1	2020 Pension Account 5	5	Superannuation Income Stream	16/11/2019	108,127.40
IS1	New Pension Account	6	Superannuation Income Stream	01/07/2020	10,385.01

Reportable events for Ms Kim Elizabeth Russell

Account Type	Account Name	Account Number	Event Type	Event Date	Value
IS1	2020 Pension Account	3	Superannuation Income Stream	01/07/2019	30,501.92
IS1	2020 Pension Account 4	4	Superannuation Income Stream	16/11/2019	300,416.49