

John Kelly Superannuation Fund
(ABN: 63 837 621 562)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: 286 Ford Road Burbank QLD 4156
Member Number: SMSF113855289315	Date of Birth: 21 September 1967
Mr John Edward Kelly	Date Joined Fund: 20 March 2019
	Eligible Service Date: 10 May 1993
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
Accumulation	883,167.61
Total as at 01 Jul 2022	883,167.61

Withdrawal Benefit as at 30 Jun 2023	
Accumulation	1,022,771.42
Total as at 30 Jun 2023	1,022,771.42

Your Investment Return	
The return on your Investment for the year	12.09%

+ \$218,912.49 (LRBA) = \$1,241,683.91 TSB

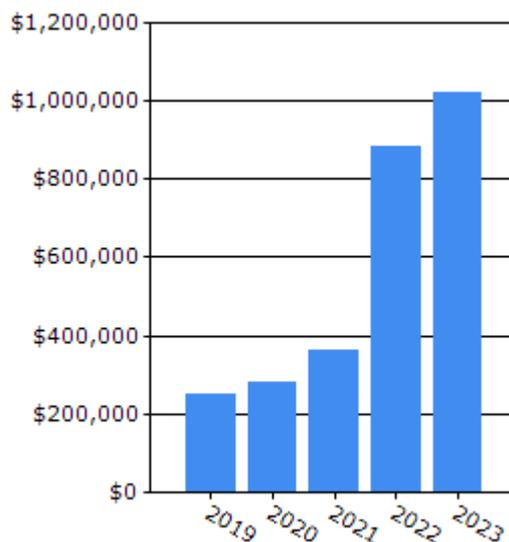
Your Tax Components	
Tax Free	97,829.47
Taxable Taxed	924,941.95
Taxable Untaxed	-

Your Preservation Components	
Preserved	1,022,771.42
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
No beneficiary details have been recorded	

Member Balance History



For Enquiries:

email elizabethm@virtusuper.com.au
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

John Kelly Superannuation Fund
(ABN: 63 837 621 562)

Member Benefit Statement

Period
1 July 2022 – 30 June 2023
Member Number: SMSF113855289315
Mr John Edward Kelly
Accumulation Account
Accumulation

Member Account Details	
Residential Address:	286 Ford Road Burbank QLD 4156
Date of Birth:	21 September 1967
Date Joined Fund:	20 March 2019
Eligible Service Date:	10 May 1993
Tax File Number Held:	Yes
Account Start Date:	20 March 2019

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	883,167.61
<i>Increases to your account:</i>	
Member Contributions	21,105.91
Employer Contributions	20,961.32
Share Of Net Fund Income	108,875.31
<u>Total Increases</u>	<u>150,942.54</u>
<i>Decreases to your account:</i>	
Tax on Net Fund Income	7,213.83
Contributions Tax	4,124.90
<u>Total Decreases</u>	<u>11,338.73</u>
Withdrawal Benefit as at 30 Jun 2023	<u>1,022,771.42</u>

Your Tax Components		
Tax Free	9.57%	97,829.47
Taxable Taxed		924,941.95
Taxable Untaxed		-

Your Preservation Components	
Preserved	1,022,771.42
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
No beneficiary details have been recorded	

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John Kelly Superannuation Fund
(ABN: 63 837 621 562)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: 286 Ford Road Burbank QLD 4156
Member Number: SMSF113855289328	Date of Birth: 23 May 1971 Date Joined Fund: 20 March 2019 Eligible Service Date: 20 March 2019
Mrs Bronwyn Clare Kelly	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
Accumulation	964.24
Total as at 01 Jul 2022	964.24

Your Accounts	
Withdrawal Benefit as at 30 Jun 2023	
Accumulation	1,073.14
Total as at 30 Jun 2023	1,073.14

Your Investment Return	
The return on your Investment for the year	12.09%

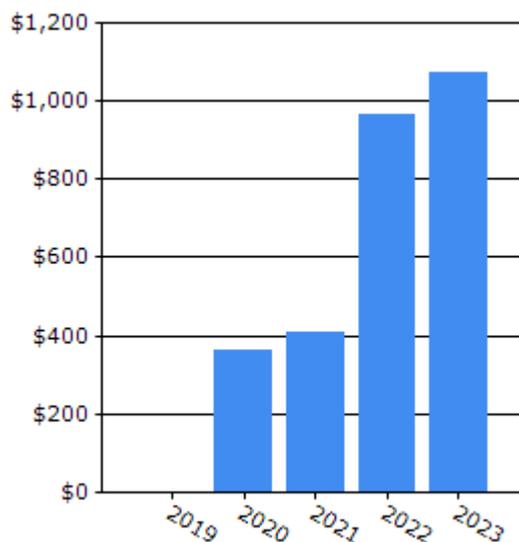
Your Tax Components	
Tax Free	-
Taxable Taxed	1,073.14
Taxable Untaxed	-

Your Preservation Components	
Preserved	1,073.14
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
No beneficiary details have been recorded	

Member Balance History



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John Kelly Superannuation Fund
(ABN: 63 837 621 562)

Member Benefit Statement

Period
1 July 2022 – 30 June 2023
Member Number: SMSF113855289328
Mrs Bronwyn Clare Kelly
Accumulation Account
Accumulation

Member Account Details	
Residential Address:	286 Ford Road Burbank QLD 4156
Date of Birth:	23 May 1971
Date Joined Fund:	20 March 2019
Eligible Service Date:	20 March 2019
Tax File Number Held:	Yes
Account Start Date:	20 March 2019

Your Account Summary

Withdrawal Benefit as at 01 Jul 2022	964.24
<i>Increases to your account:</i>	
Share Of Net Fund Income	116.62
<u>Total Increases</u>	<u>116.62</u>
<i>Decreases to your account:</i>	
Tax on Net Fund Income	7.72
<u>Total Decreases</u>	<u>7.72</u>
Withdrawal Benefit as at 30 Jun 2023	1,073.14

Your Tax Components

Tax Free	0.00%	-
Taxable Taxed		1,073.14
Taxable Untaxed		-

Your Preservation Components

Preserved	1,073.14
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

No beneficiary details have been recorded

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