

**The Echelon Superannuation Fund**  
(ABN: 91 428 166 039)

**Consolidated Member Benefit Totals**

Period	Member Account Details
1 July 2020 – 30 June 2021	Residential Address: 1/1 Breakfast Creek Road Newstead QLD 4006
Member Number: 1	Date of Birth: 11 March 1968 Date Joined Fund: 5 June 2003 Eligible Service Date: 5 June 2003
Mr Matthew James Neibling	Tax File Number Held: Yes

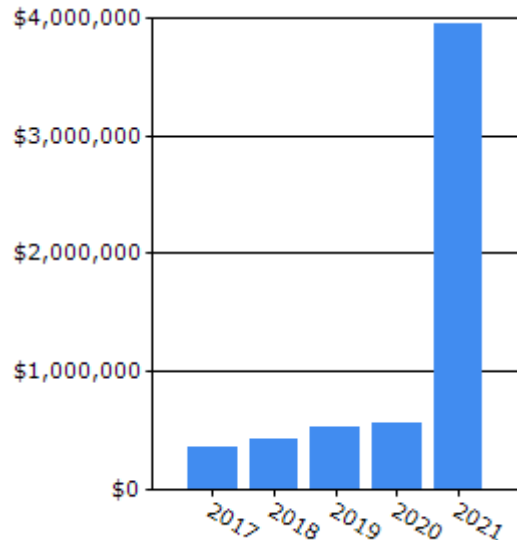
*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2020	
Accumulation	570,333.54
<b>Total as at 01 Jul 2020</b>	<b>570,333.54</b>
Withdrawal Benefit as at 30 Jun 2021	
Accumulation	3,953,773.78
<b>Total as at 30 Jun 2021</b>	<b>3,953,773.78</b>
Your Investment Return	
The return on your Investment for the year	575.09%

Your Tax Components			
Tax Free		119,819.00	
Taxable Taxed		3,833,954.78	
Taxable Untaxed		-	
Your Preservation Components			
Preserved		3,953,773.78	
Restricted Non Preserved		-	
Unrestricted Non Preserved		-	
Your Insurance Benefits			
	Balance	Insurance	Total Benefit
On Death	3,953,773.78	1,616,752.00	5,570,525.78
On TPD	3,953,773.78	1,616,752.00	5,570,525.78
Salary Cont		-	

Your Beneficiaries
No beneficiary details have been recorded

**Member Balance History**



**For Enquiries:**

email [elizabethm@virtusuper.com.au](mailto:elizabethm@virtusuper.com.au)  
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

**The Echelon Superannuation Fund**  
(ABN: 91 428 166 039)

**Member Benefit Statement**

Period	
1 July 2020 – 30 June 2021	
Member	Number: 1
Mr Matthew James Neibling	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	1/1 Breakfast Creek Road Newstead QLD 4006
Date of Birth:	11 March 1968
Date Joined Fund:	5 June 2003
Eligible Service Date:	5 June 2003
Tax File Number Held:	Yes
Account Start Date:	5 June 2003

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2020	570,333.54
<u>Increases to your account:</u>	
Employer Contributions	25,000.00
Share Of Net Fund Income	3,358,177.92
Tax Effect Of Direct Member Expenses	1,013.37
Tax on Net Fund Income	11,443.70
<u>Total Increases</u>	3,395,634.99
<u>Decreases to your account:</u>	
Contributions Tax	3,750.00
Member Insurance Premiums	8,444.75
<u>Total Decreases</u>	12,194.75
Withdrawal Benefit as at 30 Jun 2021	3,953,773.78

Your Tax Components		
Tax Free	3.03%	119,819.00
Taxable Taxed		3,833,954.78
Taxable Untaxed		-

Your Preservation Components	
Preserved	3,953,773.78
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits			
	Balance	Insurance	Total Benefit
On Death	3,953,773.78	1,616,752.00	5,570,525.78
On TPD	3,953,773.78	1,616,752.00	5,570,525.78
Salary Cont		-	

Your Beneficiaries	
No beneficiary details have been recorded	

**The Echelon Superannuation Fund**  
(ABN: 91 428 166 039)

**Consolidated Member Benefit Totals**

Period	Member Account Details
1 July 2020 – 30 June 2021	Residential Address: 1/1 Breakfast Creek Road Newstead QLD 4006
Member Number: 2	Date of Birth: 8 May 1942 Date Joined Fund: 5 June 2003 Eligible Service Date: 5 June 2003
Mrs Judith Ann Neibling	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2020	
Accumulation	3,873.34
<b>Total as at 01 Jul 2020</b>	<b>3,873.34</b>
Withdrawal Benefit as at 30 Jun 2021	
Accumulation	26,224.26
<b>Total as at 30 Jun 2021</b>	<b>26,224.26</b>
Your Investment Return	
The return on your Investment for the year	575.09%

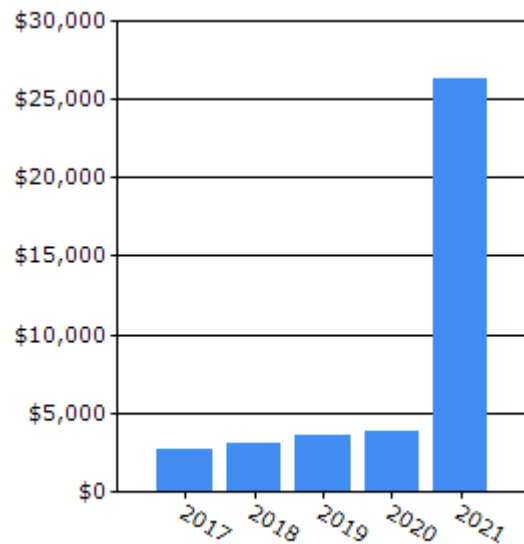
Your Tax Components	
Tax Free	2,030.00
Taxable Taxed	24,194.26
Taxable Untaxed	-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	26,224.26

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
No beneficiary details have been recorded	

**Member Balance History**



**For Enquiries:**

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**The Echelon Superannuation Fund**  
(ABN: 91 428 166 039)

**Member Benefit Statement**

Period	
1 July 2020 – 30 June 2021	
Member	Number: 2
Mrs Judith Ann Neibling	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	1/1 Breakfast Creek Road Newstead QLD 4006
Date of Birth:	8 May 1942
Date Joined Fund:	5 June 2003
Eligible Service Date:	5 June 2003
Tax File Number Held:	Yes
Account Start Date:	5 June 2003

**Your Account Summary**

Withdrawal Benefit as at 01 Jul 2020	3,873.34
<u>Increases to your account:</u>	
Share Of Net Fund Income	22,275.01
Tax on Net Fund Income	75.91
<u>Total Increases</u>	22,350.92
Withdrawal Benefit as at 30 Jun 2021	26,224.26

**Your Tax Components**

Tax Free	7.74%	2,030.00
Taxable Taxed		24,194.26
Taxable Untaxed		-

**Your Preservation Components**

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	26,224.26

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

No beneficiary details have been recorded

**For Enquiries:**

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**The Echelon Superannuation Fund**  
(ABN: 91 428 166 039)

**Consolidated Member Benefit Totals**

Period	Member Account Details
1 July 2020 – 30 June 2021	Residential Address: 1/1Breakfast Creek Road Newstead QLD 4006
Member Number: 3	Date of Birth: 17 September 1975 Date Joined Fund: 5 June 2003 Eligible Service Date: 21 August 1995
Mrs Kristen Michelle Sanders	Tax File Number Held: Yes

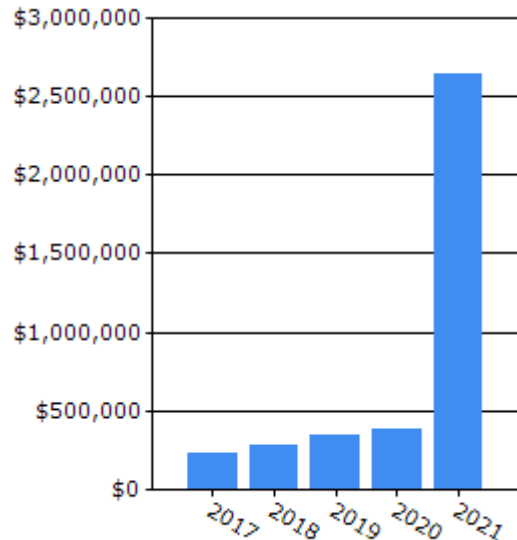
*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2020	
Accumulation	388,386.03
<b>Total as at 01 Jul 2020</b>	<b>388,386.03</b>
Withdrawal Benefit as at 30 Jun 2021	
Accumulation	2,639,133.81
<b>Total as at 30 Jun 2021</b>	<b>2,639,133.81</b>
Your Investment Return	
The return on your Investment for the year	575.09%

Your Tax Components			
Tax Free		8,150.00	
Taxable Taxed		2,630,983.81	
Taxable Untaxed		-	
Your Preservation Components			
Preserved		2,639,133.81	
Restricted Non Preserved		-	
Unrestricted Non Preserved		-	
Your Insurance Benefits			
	Balance	Insurance	Total Benefit
On Death	2,639,133.81	1,795,857.00	4,434,990.81
On TPD	2,639,133.81	1,795,857.00	4,434,990.81
Salary Cont		-	

Your Beneficiaries
No beneficiary details have been recorded

**Member Balance History**



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**The Echelon Superannuation Fund**  
(ABN: 91 428 166 039)

**Member Benefit Statement**

Period	
1 July 2020 – 30 June 2021	
Member	Number: 3
Mrs Kristen Michelle Sanders	
Accumulation Account	
Accumulation	

**Member Account Details**

Residential Address:	1/1 Breakfast Creek Road Newstead QLD 4006
Date of Birth:	17 September 1975
Date Joined Fund:	5 June 2003
Eligible Service Date:	21 August 1995
Tax File Number Held:	Yes
Account Start Date:	5 June 2003

**Your Account Summary**

Withdrawal Benefit as at 01 Jul 2020	388,386.03
<u>Increases to your account:</u>	
Employer Contributions	25,000.00
Share Of Net Fund Income	2,226,860.79
Tax Effect Of Direct Member Expenses	675.20
Tax on Net Fund Income	7,588.45
<u>Total Increases</u>	2,260,124.44
<u>Decreases to your account:</u>	
Contributions Tax	3,750.00
Member Insurance Premiums	5,626.66
<u>Total Decreases</u>	9,376.66
Withdrawal Benefit as at 30 Jun 2021	2,639,133.81

**Your Tax Components**

Tax Free	0.31%	8,150.00
Taxable Taxed		2,630,983.81
Taxable Untaxed		-

**Your Preservation Components**

Preserved	2,639,133.81
Restricted Non Preserved	-
Unrestricted Non Preserved	-

**Your Insurance Benefits**

	Balance	Insurance	Total Benefit
On Death	2,639,133.81	1,795,857.00	4,434,990.81
On TPD	2,639,133.81	1,795,857.00	4,434,990.81
Salary Cont		-	

**Your Beneficiaries**

No beneficiary details have been recorded

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