



Who should complete this annual return?

Only self-managed superannuation funds (SMSFs) can complete this annual return. All other funds must complete the *Fund income tax return 2020* (NAT 71287).

- ❗ The *Self-managed superannuation fund annual return instructions 2020* (NAT 71606) (the instructions) can assist you to complete this annual return.
- The SMSF annual return cannot be used to notify us of a change in fund membership. You must update fund details via ABR.gov.au or complete the Change of details for superannuation entities form (NAT 3036).

To complete this annual return

- Print clearly, using a BLACK pen only.
- Use BLOCK LETTERS and print one character per box.

S M I T H S T

- Place ☒ in ALL applicable boxes.

➤ Postal address for annual returns:

Australian Taxation Office
GPO Box 9845
[insert the name and postcode
of your capital city]

For example;

Australian Taxation Office
GPO Box 9845
SYDNEY NSW 2001

Section A: Fund information

1 Tax file number (TFN) 8 5 9 6 1 5 6 0 2

- ❗ The ATO is authorised by law to request your TFN. You are not obliged to quote your TFN but not quoting it could increase the chance of delay or error in processing your annual return. See the Privacy note in the Declaration.

➤ To assist processing, write the fund's TFN at the top of pages 3, 5, 7 and 9.

2 Name of self-managed superannuation fund (SMSF)

G S K S U P E R A N N U A T I O N F U N D

3 Australian business number (ABN) (if applicable) 5 6 5 8 0 5 1 5 2 8 3

4 Current postal address

P O B O X 4 1

Suburb/town

B U D G E W O I

State/territory

N S W

Postcode

2 2 6 2

5 Annual return status

Is this an amendment to the SMSF's 2020 return?

A No ☒ Yes ☐

Is this the first required return for a newly registered SMSF?

B No ☒ Yes ☐



712260620



6 SMSF auditor

Auditor's name

Title: Mr ☒ Mrs ☐ Miss ☐ Ms ☐ Other ☐

Family name

BOYS

First given name

TONY

Other given names

SMSF Auditor Number

100014140

Auditor's phone number

1300283486

Postal address

PO BOX 3376

Suburb/town

RUNDLE MALL

State/territory

SA

Postcode

5000

Date audit was completed **A** ☐ ☐ / ☐ ☐ / ☐ ☐ ☐

Was Part A of the audit report qualified? **B** No ☒ Yes ☐

Was Part B of the audit report qualified? **C** No ☒ Yes ☐

If Part B of the audit report was qualified, have the reported issues been rectified? **D** No ☐ Yes ☐

7 Electronic funds transfer (EFT)

We need your self-managed super fund's financial institution details to pay any super payments and tax refunds owing to you.

A Fund's financial institution account details

This account is used for super contributions and rollovers. Do not provide a tax agent account here.

Fund BSB number 032089 Fund account number 307 303

Fund account name

GK & MK SUPERANNUATION PTY LIMIT
ED ATF GSK SUPERANNUATION FUND

I would like my tax refunds made to this account. ☒ Go to C.

B Financial institution account details for tax refunds

This account is used for tax refunds. You can provide a tax agent account here.

BSB number Account number

Account name

C Electronic service address alias

Provide the electronic service address alias (ESA) issued by your SMSF messaging provider.
(For example, SMSFdataESAAlias). See instructions for more information.

SMSFDATAFLOW



Fund's tax file number (TFN) 8 5 9

6 1 5

6 0 2

**8 Status of SMSF**

Australian superannuation fund

A No ☐ Yes ☒Fund benefit structure **B** **A** Code

Does the fund trust deed allow acceptance of the Government's Super Co-contribution and Low Income Super Amounts?

C No ☐ Yes ☒**9 Was the fund wound up during the income year?**No ☐ Yes ☒ If yes, provide the date on which the fund was wound up Day 0 6 / Month 0 4 / Year 2 0 2 1 Have all tax lodgment and payment obligations been met? No ☐ Yes ☒**10 Exempt current pension income**

Did the fund pay retirement phase superannuation income stream benefits to one or more members in the income year?

 To claim a tax exemption for current pension income, you must pay at least the minimum benefit payment under the law. Record exempt current pension income at Label **A**.No ☐ Go to Section B: Income.Yes ☒ Exempt current pension income amount **A** \$, , 7 2 8

Which method did you use to calculate your exempt current pension income?

Segregated assets method **B** ☒Unsegregated assets method **C** ☐ Was an actuarial certificate obtained? **D** Yes ☐

Did the fund have any other income that was assessable?

E Yes ☐ Go to Section B: Income.No ☒ Choosing 'No' means that you do not have any assessable income, including no-TFN quoted contributions. Go to Section C: Deductions and non-deductible expenses. (Do **not** complete Section B: Income.)

If you are entitled to claim any tax offsets, you can list these at Section D: Income tax calculation statement.





Section C: Deductions and non-deductible expenses

12 Deductions and non-deductible expenses

- Under 'Deductions' list all expenses and allowances you are entitled to claim a deduction for. Under 'Non-deductible expenses', list all other expenses or normally allowable deductions that you cannot claim as a deduction (for example, all expenses related to exempt current pension income should be recorded in the 'Non-deductible expenses' column).

DEDUCTIONS		NON-DEDUCTIBLE EXPENSES	
Interest expenses within Australia	A1 \$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> .X	A2 \$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> .X	
Interest expenses overseas	B1 \$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> .X	B2 \$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> .X	
Capital works expenditure	D1 \$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> .X	D2 \$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> .X	
Decline in value of depreciating assets	E1 \$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> .X	E2 \$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> .X	
Insurance premiums – members	F1 \$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> .X	F2 \$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> .X	
SMSF auditor fee	H1 \$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> .X	H2 \$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> ,880.X	
Investment expenses	I1 \$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> .X	I2 \$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> .X	
Management and administration expenses	J1 \$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> .X	J2 \$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> ,1716.X	
Forestry managed investment scheme expense	U1 \$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> .X	U2 \$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> .X	
Other amounts	L1 \$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> .X	L2 \$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> ,137.X	Code <input type="text"/>
Tax losses deducted	M1 \$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> .X		Code <input type="text"/>

TOTAL DEDUCTIONS**N** \$,,0.X
(Total A1 to M1)**TOTAL NON-DEDUCTIBLE EXPENSES****Y** \$,2,733.X
(Total A2 to L2)**#TAXABLE INCOME OR LOSS****O** \$,,0.X Loss
(TOTAL ASSESSABLE INCOME less
TOTAL DEDUCTIONS)**TOTAL SMSF EXPENSES****Z** \$,2,733.X
(N plus Y)

#This is a mandatory label.





Credit for interest on early payments – amount of interest

H1 \$

Credit for tax withheld – foreign resident withholding (excluding capital gains)

H2\$, , .

Credit for tax withheld – where ABN or TFN not quoted (non-individual)

H3\$

Credit for TFN amounts withheld from payments from closely held trusts

H5 \$. . .

Credit for interest on no-TFN tax offset

H6\$

Credit for foreign resident capital gains withholding amounts

H8\$

Eligible credits

H\$, , , .

(H1 plus H2 plus H3 plus H5 plus H6 plus H8)

#Tax offset refunds

(Remainder of refundable tax offsets)

I \$

(unused amount from label **E** –
an amount must be included even if it is zero)

PAYG instalments raised

K\$, , , .

Supervisory levy

L\$, , , **259** . **00**

Supervisory levy adjustment for wound up funds

M\$. . . 2 5 9 . 0 0

Supervisory levy adjustment for new funds

US\$ 100.000.000.000

AMOUNT DUE OR REFUNDABLE

A positive amount at **S** is what you owe, while a negative amount is refundable to you.

\$ \$. . . 0 . 0 0

(T5 plus G less H less I less K plus L less M plus N)

#This is a mandatory label.

Section E: Losses

14 Losses



If total loss is greater than \$100,000, complete and attach a *Losses schedule 2020*.

Tax losses carried forward
to later income years

U \$. . . ~~00~~

Net capital losses carried forward to later income years

V \$. . .~~00~~



MEMBER 2

Title: Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other ☐

Family name

First given name

Other given names

Member's TFN

See the Privacy note in the Declaration.

Date of birth / /

Contributions

OPENING ACCOUNT BALANCE \$

Refer to instructions for completing these labels.

Employer contributions

A \$

ABN of principal employer

A1

Personal contributions

B \$

CGT small business retirement exemption

C \$

CGT small business 15-year exemption amount

D \$

Personal injury election

E \$

Spouse and child contributions

F \$

Other third party contributions

G \$

Proceeds from primary residence disposal

H \$

Receipt date

H1 / /

Assessable foreign superannuation fund amount

I \$

Non-assessable foreign superannuation fund amount

J \$

Transfer from reserve: assessable amount

K \$

Transfer from reserve: non-assessable amount

L \$ Contributions from non-complying funds
and previously non-complying fundsT \$ Any other contributions
(including Super Co-contributions and
Low Income Super Amounts)M \$ TOTAL CONTRIBUTIONS N \$

(Sum of labels A to M)

Other transactions

Allocated earnings
or lossesO \$

Loss

☐Inward
rollovers and
transfersP \$ Outward
rollovers and
transfersQ \$ Lump Sum
paymentsR1 \$ Income
stream
paymentsR2 \$

Code

☐

Code

☐Accumulation phase account balance
S1 \$ Retirement phase account balance
– Non CDBIS
S2 \$ Retirement phase account balance
– CDBIS
S3 \$ TRIS CountCLOSING ACCOUNT BALANCE S \$

(S1 plus S2 plus S3)

Accumulation phase value X1 \$ Retirement phase value X2 \$ Outstanding limited recourse
borrowing arrangement amount Y \$



MEMBER 3

Title: Mr Mrs Miss Ms Other

Family name

First given name Other given names

Member's TFN See the Privacy note in the Declaration. Date of birth

Contributions

OPENING ACCOUNT BALANCE \$

Refer to instructions for completing these labels.

Employer contributions A \$

ABN of principal employer A1

Personal contributions B \$

CGT small business retirement exemption C \$

CGT small business 15-year exemption amount D \$

Personal injury election E \$

Spouse and child contributions F \$

Other third party contributions G \$

Proceeds from primary residence disposal H \$

Receipt date H1

Assessable foreign superannuation fund amount I \$

Non-assessable foreign superannuation fund amount J \$

Transfer from reserve: assessable amount K \$

Transfer from reserve: non-assessable amount L \$

Contributions from non-complying funds and previously non-complying funds T \$

Any other contributions (including Super Co-contributions and Low Income Super Amounts) M \$

TOTAL CONTRIBUTIONS N \$ (Sum of labels A to M)

Other transactions

Accumulation phase account balance S1 \$

Retirement phase account balance - Non CDBIS S2 \$

Retirement phase account balance - CDBIS S3 \$

TRIS Count

Allocated earnings or losses O \$

Inward rollovers and transfers P \$

Outward rollovers and transfers Q \$

Lump Sum payments R1 \$

Income stream payments R2 \$

Loss

Code

Code

CLOSING ACCOUNT BALANCE S \$ (S1 plus S2 plus S3)

Accumulation phase value X1 \$

Retirement phase value X2 \$

Outstanding limited recourse borrowing arrangement amount Y \$



Section G: Supplementary member information

MEMBER 5

Title: Mr ☒ Mrs ☐ Miss ☐ Ms ☐ Other ☐

Account status

Code
C

Family name

K I N N I B U R G H

First given name

G E O R G E

Other given names

S M I T H

Member's TFN

See the Privacy note in the Declaration.

1 1 8 2 0 7 7 9 2

Date of birth

Day Month Year
1 2 / 0 9 / 1 9 3 9

If deceased, date of death

Day Month Year
/ /

Contributions

OPENING ACCOUNT BALANCE \$, , 1 1 1 , 3 8 5 . 1 7

Refer to instructions for completing these labels.

Employer contributions

A \$, , .

ABN of principal employer

A1

Personal contributions

B \$, , .

CGT small business retirement exemption

C \$, , .

CGT small business 15-year exemption amount

D \$, , .

Personal injury election

E \$, , .

Spouse and child contributions

F \$, , .

Other third party contributions

G \$, , .

Proceeds from primary residence disposal

H \$, , .

Receipt date

Day Month Year
H1 / /

Assessable foreign superannuation fund amount

I \$, , .

Non-assessable foreign superannuation fund amount

J \$, , .

Transfer from reserve: assessable amount

K \$, , .

Transfer from reserve: non-assessable amount

L \$, , .

Contributions from non-complying funds
and previously non-complying funds

T \$, , .

Any other contributions
(including Super Co-contributions and
Low Income Super Amounts)

M \$, , .

TOTAL CONTRIBUTIONS N \$, , .

(Sum of labels A to M)

Other transactions

Allocated earnings
or losses

O \$, , 1 , 2 3 8 . 8 6

Loss
L

Inward
rollovers and
transfers

P \$, , .

Outward
rollovers and
transfers

Q \$, , .

Lump Sum
payments

R1 \$, , .

Code
M

Income
stream
payments

R2 \$, 1 1 0 , 1 4 6 . 3 1

Code
M

Accumulation phase account balance

S1 \$, , .

Retirement phase account balance
– Non CDBIS

S2 \$, , .

Retirement phase account balance
– CDBIS

S3 \$, , .

TRIS Count

CLOSING ACCOUNT BALANCE S \$, , 0 . 0 0

(S1 plus S2 plus S3)

Accumulation phase value X1 \$, , .

Retirement phase value X2 \$, , .

Outstanding limited recourse
borrowing arrangement amount Y \$, , .

MEMBER 6

Title: Mr ☐ Mrs ☒ Miss ☐ Ms ☐ Other ☐

Account status

Family name

K I N N I B U R G H

First given name

M A R T H A

Other given names

Member's TFN

See the Privacy note in the Declaration.

1 2 1 7 2 3 9 8 1

Date of birth

Day Month Year
0 7 / 0 8 / 1 9 4 2

If deceased, date of death

Day Month Year
/ /

Contributions

OPENING ACCOUNT BALANCE \$, , 7 3 , 7 3 0 . 1 3

Refer to instructions for completing these labels.

Employer contributions

A \$, , .

ABN of principal employer

A1

Personal contributions

B \$, , .

CGT small business retirement exemption

C \$, , .

CGT small business 15-year exemption amount

D \$, , .

Personal injury election

E \$, , .

Spouse and child contributions

F \$, , .

Other third party contributions

G \$, , .

Proceeds from primary residence disposal

H \$, , .

Receipt date

Day Month Year
H1 / /

Assessable foreign superannuation fund amount

I \$, , .

Non-assessable foreign superannuation fund amount

J \$, , .

Transfer from reserve: assessable amount

K \$, , .

Transfer from reserve: non-assessable amount

L \$, , .

Contributions from non-complying funds and previously non-complying funds

T \$, , .

Any other contributions (including Super Co-contributions and Low Income Super Amounts)

M \$, , .

TOTAL CONTRIBUTIONS N \$, , .

(Sum of labels A to M)

Other transactions

Allocated earnings or losses

O \$, , 7 6 6 . 3 2

Loss
L

Inward rollovers and transfers

P \$, , .

Outward rollovers and transfers

Q \$, , .

Lump Sum payments

R1 \$, , .

Code
M

Income stream payments

R2 \$, 7 2 , 9 6 3 . 8 1

Code
M

Accumulation phase account balance

S1 \$, , .

Retirement phase account balance – Non CDBIS

S2 \$, , .

Retirement phase account balance – CDBIS

S3 \$, , .

TRIS Count

CLOSING ACCOUNT BALANCE S \$, , 0 . 0 0

(S1 plus S2 plus S3)

Accumulation phase value X1 \$, , .

Retirement phase value X2 \$, , .

Outstanding limited recourse borrowing arrangement amount Y \$, , .

Sensitive (when completed)

MEMBER 7

Title: Mr Mrs Miss Ms Other

Account status

Code

Family name

First given name

Other given names

Member's TFN

See the Privacy note in the Declaration.

Date of birth

Day Month Year

If deceased, date of death

Day Month Year

Contributions

OPENING ACCOUNT BALANCE \$

Refer to instructions for completing these labels.

Employer contributions

A \$

ABN of principal employer

A1

Personal contributions

B \$

CGT small business retirement exemption

C \$

CGT small business 15-year exemption amount

D \$

Personal injury election

E \$

Spouse and child contributions

F \$

Other third party contributions

G \$

Proceeds from primary residence disposal

H \$

Receipt date

Day Month Year

H1

Assessable foreign superannuation fund amount

I \$

Non-assessable foreign superannuation fund amount

J \$

Transfer from reserve: assessable amount

K \$

Transfer from reserve: non-assessable amount

L \$

Contributions from non-complying funds and previously non-complying funds

T \$

Any other contributions (including Super Co-contributions and Low Income Super Amounts)

M \$

TOTAL CONTRIBUTIONS N \$

(Sum of labels A to M)

Other transactions

Allocated earnings or losses

O \$

Loss

Inward rollovers and transfers

P \$

Outward rollovers and transfers

Q \$

Lump Sum payments

R1 \$

Income stream payments

R2 \$

Code

Code

Accumulation phase account balance

S1 \$

Retirement phase account balance - Non CDBIS

S2 \$

Retirement phase account balance - CDBIS

S3 \$

TRIS Count

CLOSING ACCOUNT BALANCE S \$

(S1 plus S2 plus S3)

Accumulation phase value X1 \$

Retirement phase value X2 \$

Outstanding limited recourse borrowing arrangement amount Y \$

MEMBER 8

Title: Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other ☐

Account status

Code ☐

Family name

☐

First given name

☐

Other given names

☐

Member's TFN

See the Privacy note in the Declaration.

☐

Date of birth

Day / Month / Year

If deceased, date of death

Day / Month / Year

Contributions

OPENING ACCOUNT BALANCE \$ ☐

Refer to instructions for completing these labels.

Employer contributions

A \$ ☐

ABN of principal employer

A1 ☐

Personal contributions

B \$ ☐

CGT small business retirement exemption

C \$ ☐

CGT small business 15-year exemption amount

D \$ ☐

Personal injury election

E \$ ☐

Spouse and child contributions

F \$ ☐

Other third party contributions

G \$ ☐

Proceeds from primary residence disposal

H \$ ☐

Receipt date

H1 ☐

Assessable foreign superannuation fund amount

I \$ ☐

Non-assessable foreign superannuation fund amount

J \$ ☐

Transfer from reserve: assessable amount

K \$ ☐

Transfer from reserve: non-assessable amount

L \$ ☐

Contributions from non-complying funds and previously non-complying funds

T \$ ☐

Any other contributions (including Super Co-contributions and Low Income Super Amounts)

M \$ ☐

TOTAL CONTRIBUTIONS N \$ ☐

(Sum of labels A to M)

Other transactions

Allocated earnings or losses

O \$ ☐

Loss

☐

Inward rollovers and transfers

P \$ ☐

Outward rollovers and transfers

Q \$ ☐

Lump Sum payments

R1 \$ ☐

Code

☐

Income stream payments

R2 \$ ☐

Code

☐

Accumulation phase account balance

S1 \$ ☐

Retirement phase account balance – Non CDBIS

S2 \$ ☐

Retirement phase account balance – CDBIS

S3 \$ ☐

☐ TRIS Count

CLOSING ACCOUNT BALANCE S \$ ☐

(S1 plus S2 plus S3)

Accumulation phase value X1 \$ ☐

Retirement phase value X2 \$ ☐

Outstanding limited recourse borrowing arrangement amount Y \$ ☐

Sensitive (when completed)



Section H: Assets and liabilities

15 ASSETS

15a Australian managed investments

Listed trusts **A** \$,,.00

Unlisted trusts **B** \$,,.00

Insurance policy **C** \$,,.00

Other managed investments **D** \$,,.00

15b Australian direct investments

Limited recourse borrowing arrangements

Australian residential real property

J1 \$,,.00

Australian non-residential real property

J2 \$,,.00

Overseas real property

J3 \$,,.00

Australian shares

J4 \$,,.00

Overseas shares

J5 \$,,.00

Other

J6 \$,,.00

Property count

J7

Cash and term deposits **E** \$,,.00

Debt securities **F** \$,,.00

Loans **G** \$,,.00

Listed shares **H** \$,,.00

Unlisted shares **I** \$,,.00

Limited recourse borrowing arrangements **J** \$,,.00

Non-residential real property **K** \$,,.00

Residential real property **L** \$,,.00

Collectables and personal use assets **M** \$,,.00

Other assets **O** \$,,.00

15c Other investments

Crypto-Currency **N** \$,,.00

15d Overseas direct investments

Overseas shares **P** \$,,.00

Overseas non-residential real property **Q** \$,,.00

Overseas residential real property **R** \$,,.00

Overseas managed investments **S** \$,,.00

Other overseas assets **T** \$,,.00

TOTAL AUSTRALIAN AND OVERSEAS ASSETS **U** \$,,0.00
(Sum of labels **A** to **T**)

15e In-house assets

Did the fund have a loan to, lease to or investment in, related parties (known as in-house assets) at the end of the income year?

A No ☐ Yes ☐ \$,,.00



15f Limited recourse borrowing arrangements

If the fund had an LRBA were the LRBA borrowings from a licensed financial institution? **A** No ☐ Yes ☐

Did the members or related parties of the fund use personal guarantees or other security for the LRBA? **B** No ☐ Yes ☐

A No ☐ Yes ☐

B No ☐ Yes ☐

16 LIABILITIES

V1 \$. . . ~~00~~

V2 \$. . ☒

V3 \$. . . ☒

Borrowings **V** \$. .

W \$. . . ~~00~~

[illegible]

Other liabilities **Y \$**

TOTAL LIABILITIES Z \$

Section I: **Taxation of financial arrangements**

17 Taxation of financial arrangements (TOFA)

Total TOFA gains H \$..

[illegible]

Section J: Other information

Family trust election status

A

B

Interposed entity election status

C

D

Section K: Declarations



Penalties may be imposed for false or misleading information in addition to penalties relating to any tax shortfalls.

Important

Before making this declaration check to ensure that all income has been disclosed and the annual return, all attached schedules and any additional documents are true and correct in every detail. If you leave labels blank, you will have specified a zero amount or the label was not applicable to you. If you are in doubt about any aspect of the annual return, place all the facts before the ATO.

Privacy

The ATO is authorised by the *Taxation Administration Act 1953* to request the provision of tax file numbers (TFNs). We will use the TFN to identify the entity in our records. It is not an offence not to provide the TFN. However if you do not provide the TFN, the processing of this form may be delayed.

Taxation law authorises the ATO to collect information and disclose it to other government agencies. For information about your privacy go to ato.gov.au/privacy

TRUSTEE'S OR DIRECTOR'S DECLARATION:

I declare that, the current trustees and directors have authorised this annual return and it is documented as such in the SMSF's records. I have received a copy of the audit report and are aware of any matters raised therein. The information on this annual return, including any attached schedules and additional documentation is true and correct.

Authorised trustee's, director's or public officer's signature

Date / /

Preferred trustee or director contact details:

Title: Mr ☒ Mrs ☐ Miss ☐ Ms ☐ Other

Family name

K I N N I B U R G H

First given name

G E O R G E

Other given names

S M I T H

Phone number

0 2 4 3 9 9 1 8 3 3

Email address

Non-individual trustee name (if applicable)

G K & M K S U P E R A N N U A T I O N P T Y L I M I T E D

ABN of non-individual trustee

Time taken to prepare and complete this annual return Hrs



The Commissioner of Taxation, as Registrar of the Australian Business Register, may use the ABN and business details which you provide on this annual return to maintain the integrity of the register. For further information, refer to the instructions.

TAX AGENT'S DECLARATION:

I declare that the *Self-managed superannuation fund annual return 2020* has been prepared in accordance with information provided by the trustees, that the trustees have given me a declaration stating that the information provided to me is true and correct, and that the trustees have authorised me to lodge this annual return.

Tax agent's signature

Date / /

Tax agent's contact details

Title: Mr ☒ Mrs ☐ Miss ☐ Ms ☐ Other

Family name

C U R R A N

First given name

B R E N D A N

Other given names

P E T E R

Tax agent's practice

B R E N D A N C U R R A N

Tax agent's phone number

0 2 4 3 9 9 1 8 3 3

Reference number

G S K S 0 1

Tax agent number

2 5 4 5 3 7 2 5





Place your attachments here.

