

26 February 2021

The Trustees
Susan Stewart Superannuation Fund
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No responsibility is taken for the security of any
correspondence sent via email to this office

Dear Susan,

YOUR 2020 INCOME TAX NOTICE OF ASSESSMENT

We enclose the Income Tax Account Statement of Account for the period 14 January 2020 to 15 February 2021, which includes the Assessment for the year ending 30 June 2020.

The Statement shows an amount refundable to you of \$22,728.40 which agrees to the return as lodged. These funds have been electronically transferred into the nominated financial institution.

Would you please make sure you keep all your taxation records for at least 7 years.

Should you have any queries in relation to the return, please contact me.

Yours sincerely,



CATRIONA ROGERS
CHARTERED ACCOUNTANT

Ref: CJR: PW



Tax agent
64941004



Australian Government
Australian Taxation Office



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SUSAN STEWART SUPERANNUATION FUND
THE ROGERS GROUP
LEVEL 10 133 CASTLEREAGH ST
SYDNEY NSW 2000

Statement period 14 Jan 20 to 15 Feb 21
Tax file number
Date of issue 18 February 2021
Statement number 11
Our reference 7120642080938
Internet: www.ato.gov.au Account enquiries: 13 28 66

Income Tax Account
Statement of Account

Total account balance as at 15 February 2021	\$0.00
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Your refund of \$22,728.40, ATO003000014467028 has been forwarded to your nominated financial institution.

Transaction list - This statement shows transactions for the period 14 January 2020 to 15 February 2021 (inclusive).

Process date	Effective date	Description of transaction	Debit \$	Credit \$	Balance \$
14 Jan 20		OPENING BALANCE			0.00
15 Feb 21	15 Feb 21	Tax return Self Man Superfund - Income Tax for the period from 01 Jul 19 to 30 Jun 20		22,728.40 ✓ 26/2/21PW	22,728.40 CR
15 Feb 21	18 Feb 21	EFT refund for Income Tax for the period from 01 Jul 19 to 30 Jun 20	22,728.40		0.00
15 Feb 21		CLOSING BALANCE			0.00

Melinda Smith
Deputy Commissioner of Taxation

Please see over for important information about your statement