

26 February 2021

The Trustees  
Susan Stewart Superannuation Fund No 2  
71 Glover Street  
**MOSMAN NSW 2088**  
**sjenkins@bigpond.net.au**

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No responsibility is taken for the security of any  
correspondence sent via email to this office

Dear Susan,

## **YOUR 2020 INCOME TAX NOTICE OF ASSESSMENT**

We enclose the Income Tax Account Statement of Account for the period 13 January 2020 to 15 February 2021, which includes the Assessment for the year ending 30 June 2020.

The Statement shows an amount refundable to you of \$1,709.96 which agrees to the return as lodged. These funds have been electronically transferred into the nominated financial institution.

Would you please make sure you keep all your taxation records for at least 7 years.

Should you have any queries in relation to the return, please contact me.

Yours sincerely,



**CATRIONA ROGERS**  
**CHARTERED ACCOUNTANT**

Ref: CJR: PW



Tax agent  
64941004



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SUSAN STEWART SUPERANNUATION  
FUND NO 2  
THE ROGERS GROUP  
LEVEL 10 133 CASTLEREAGH ST  
SYDNEY NSW 2000

Statement period 13 Jan 20 to 15 Feb 21

Tax file number

Date of issue 18 February 2021

Statement number 11

Our reference 7120642110557

Internet: [www.ato.gov.au](http://www.ato.gov.au) Account enquiries: 13 28 66

Income Tax Account  
Statement of Account

Total account balance as at 15 February 2021	\$0.00
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Your refund of \$1,709.96, ATO004000014135836 has been forwarded to your nominated financial institution.

**Transaction list** - This statement shows transactions for the period **13 January 2020 to 15 February 2021** (inclusive).

Process date	Effective date	Description of transaction	Debit \$	Credit \$	Balance \$
13 Jan 20		<b>OPENING BALANCE</b>			0.00
15 Feb 21	15 Feb 21	Tax return Self Man Superfund - Income Tax for the period from 01 Jul 19 to 30 Jun 20		1,709.96 ✓ 26/2/21 PW	1,709.96 CR
15 Feb 21	18 Feb 21	EFT refund for Income Tax for the period from 01 Jul 19 to 30 Jun 20	1,709.96		0.00
15 Feb 21		<b>CLOSING BALANCE</b>			<b>0.00</b>

Melinda Smith  
Deputy Commissioner of Taxation

Please see over for important information about your statement