

Brenda Wishey



**AIA Australia Limited**  
(ABN 79 004 837 861 AFSL 230043)

PO Box 6111  
Melbourne VIC 3004  
Phone : 1800 333 613  
Fax : 1800 832 266

AIA.COM.AU

06 March 2023

Dear Policyholder,

**Policy Number:** 68117085  
**Life Insured:** ROELOFS, MR IAN

We refer to the above mentioned policy and advise that we have listed below a history of premiums paid from 01/07/2021 to 30/06/2022.

<b>Life Insured:</b>	ROELOFS, MR IAN		
<b>Benefit Name</b>	<b>Premium Due Date</b>	<b>Payment Transaction Date</b>	<b>Amount</b>
LIFE COVER (SUPER)	05/05/2022	28/04/2022	\$2,675.42
<b>Premium Paid 2022</b>			<b>\$2,675.42</b>

If you are unsure whether the premiums under your policy are tax deductible items, we recommend you seek professional tax advice.

The information in this letter is current at the date of this letter and may be subject to change. This letter provides general information only, without taking into account your personal circumstances and is not intended as taxation or other advice.

Please consult a financial adviser before making any decision in relation to any financial product. You should consider the Product Disclosure Statement, available at [www.aia.com.au](http://www.aia.com.au), in deciding whether to acquire or continue to hold a financial product.

If you have any questions or concerns about this letter please contact our office on 1800 333 613.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Pina'.

Pina Sciarrone

**Chief Retail Insurance Officer**

Online Payment History 4H2700785\_20230306\_10:27:34



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06 March 2023

### Certificate of Currency

A summary of your benefits is contained below.

**Any questions? Call 1800 333 613**

Dear Policyholder,

**Product:** TERM LIFE (SUP)  
**Policy Number:** 68117085  
**Policy Owner:** SANDIAN SUPERFUND,  
**Commence Date:** 05/05/2020

**Life Insured:** ROELOFS, MR IAN  
**Date Paid to:** 05/05/2023

**Please keep this with your policy documents which provide a full description of the terms and conditions of your insurance policy.**

#### Summary of Policy Benefits

Benefits	Sum Insured \$	Current Premium \$	Stamp Duty \$	Total Premium \$
P19B, Superannuation Life Cover, Stepped, Expiry age 100	350,000.00	1,398.80		1,398.80

Policy Fee: \$88.85

Total Annual Premium \$1,487.65

This document is provided for information purposes only. The benefit sum insured and premiums are current as of the date of issue. The document serves as a summary only and does not provide any details or create additional rights or entitlements under the policy.

It is important to note that certain benefits have policy terms that change over time and these changes are not reflected in the benefit description, including:

- Level premium structure switching to Stepped at the Policy Anniversary prior to your 65th or 70th birthday;
- Double Crisis Recovery benefit converting to a Crisis Recovery benefit instead of expiring at its expiry date;
- Eligible TPD and Crisis Recovery benefits converting to a Loss of Independence (LOI) definition at the Policy Anniversary prior to your 65th or 70th birthday.

For full details please refer to your Product Disclosure Statement, Policy Document, Policy Upgrade information, and correspondence regarding your policy terms received from us.

Should you have any enquiries concerning your policy, please do not hesitate to contact our office on 1800 333 613 or speak with your adviser.

Kind Regards,  
**AIA Australia.**



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16 May 2022

### Certificate of Currency

A summary of your current active benefits is contained below.

**Any questions? Call 1800 333 613**

Dear Policyholder,

**Product:** SPLIT INC PROT  
**Policy Number:** 68117103  
**Policy Owner:** SANDIAN SUPERFUND,  
**Commence Date:** 05/05/2020

**Life Insured:** ROELOFS, MR IAN  
**Date Paid to:** 05/05/2023

**Please keep this with your policy documents which provide a full description of the terms and conditions of your insurance policy.**

#### Summary of Policy Benefits

Benefits	Sum Insured \$	Current Premium \$	Stamp Duty \$	Total Premium \$
P19B, SuperSplit Inc Prot, Indem, To 65 ben, 90 day wait, Stepped	7,296.05	6,406.83	576.61	6,983.44

Policy Fee: \$0.00

Total Annual Premium \$6,983.44

This document is provided for information purposes only and is current as of the date of issue. The document serves as a summary only and does not provide any details or create additional rights or entitlements under the policy.

Should you have any enquiries concerning your policy, please do not hesitate to contact our office on 1800 333 613.

Signature:

Pina Sciarrone

Chief Retail Insurance Officer

## ClearView LifeSolutions

### Policy details

<b>Policy number</b>	511595049	<b>Policy start date</b>	3 Dec 2014
<b>Owner(s)</b>	Sandian Superfund Pty Ltd A T F Sandian SuperFund	<b>Policy status</b>	In-Force
		<b>Paid to date</b>	3 Dec 2022

### Person insured details

**Names** Sandra Ann Roelofs

### Premium transactions

Tax Year	Date Received	Renewal Period	Instalment	Payment Method	Amount Applied	Amount Received	Total Received
FY2021	3 Jul 2020	Year 6	08 of 12	Direct Debit	\$249.64	\$249.64	
	3 Aug 2020	Year 6	09 of 12	Direct Debit	\$249.64	\$249.64	
	3 Sep 2020	Year 6	10 of 12	Direct Debit	\$249.64	\$249.64	
	6 Oct 2020	Year 6	11 of 12	Direct Debit	\$249.64	\$249.64	
	3 Nov 2020	Year 6	12 of 12	Direct Debit	\$249.64	\$249.64	
	3 Dec 2020	Year 7	01 of 12	Direct Debit	\$334.97	\$334.97	
	4 Jan 2021	Year 7	02 of 12	Direct Debit	\$334.97	\$334.97	
	3 Feb 2021	Year 7	03 of 12	Direct Debit	\$334.97	\$334.97	
	3 Mar 2021	Year 7	04 of 12	Direct Debit	\$334.97	\$334.97	
	5 Apr 2021	Year 7	05 of 12	Direct Debit	\$334.97	\$334.97	
	3 May 2021	Year 7	06 of 12	Direct Debit	\$334.97	\$334.97	
	3 Jun 2021	Year 7	07 of 12	Direct Debit	\$334.97	\$334.97	
	Total for Prior Financial Year						
FY2022	5 Jul 2021	Year 7	08 of 12	Direct Debit	\$109.20	\$109.20	
	3 Aug 2021	Year 7	09 of 12	Direct Debit	\$109.20	\$109.20	
	3 Sep 2021	Year 7	10 of 12	Direct Debit	\$109.20	\$109.20	
	5 Oct 2021	Year 7	11 of 12	Direct Debit	\$109.20	\$109.20	
	3 Nov 2021	Year 7	12 of 12	Direct Debit	\$109.20	\$109.20	
	3 Dec 2021	Year 8	01 of 01	Direct Debit	\$1,450.34	\$1,450.34	
	Total for Current Financial Year						
Grand Total							\$5,589.33

## Billing Transactions

### Policy details

<b>Policy number</b>	511595049	<b>Policy start date</b>	3 Dec 2014
<b>Owner(s)</b>	Sandian Superfund Pty Ltd A T F Sandian SuperFund	<b>Policy status</b>	In-Force
		<b>Paid to date</b>	3 Dec 2023

### Person insured details

<b>Names</b>	Sandra Ann Roelofs
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### Premium transactions

Tax Year	Date Received	Renewal Period	Instalment	Payment Method	Amount Applied	Amount Received	Total Received
<b>FY2022</b>	5 Jul 2021	Year 7	08 of 12	Direct Debit	\$109.20	\$109.20	
	3 Aug 2021	Year 7	09 of 12	Direct Debit	\$109.20	\$109.20	
	3 Sep 2021	Year 7	10 of 12	Direct Debit	\$109.20	\$109.20	
	5 Oct 2021	Year 7	11 of 12	Direct Debit	\$109.20	\$109.20	
	3 Nov 2021	Year 7	12 of 12	Direct Debit	\$109.20	\$109.20	
	3 Dec 2021	Year 8	01 of 01	Direct Debit	\$1,236.58	\$1,236.58	
	<b>Total for Prior Financial Year</b>						<b>\$1,782.58</b>
<b>FY2023</b>	5 Dec 2022	Year 9	01 of 01	Direct Debit	\$952.93	\$952.93	
	<b>Total for Current Financial Year</b>						<b>\$952.93</b>
	<b>Grand Total</b>						<b>\$2,735.51</b>

### Need help?

#### Your Adviser

Sahil Bhuller

Contact number: 1300 731 372

Email: sahil@kdmfinancial.com.au

#### Customer Service Centre

**132 979**

8am to 7pm (Sydney time), Monday to Friday

life@clearview.com.au

## Certificate of Currency

### Policy details

<b>Policy number</b>	511595049	<b>Policy start date</b>	3 Dec 2014
<b>Owner(s)</b>	Sandian Superfund Pty Ltd A T F Sandian SuperFund	<b>Policy status</b>	In-Force
		<b>Paid to date</b>	3 Dec 2023

### Premium details

<b>Frequency</b>	Yearly
<b>Total instalment premium</b>	\$952.93

**Benefit details for person insured** Sandra Ann Roelofs (06 Jul 1967, Female, Non Smoker)

Benefit	Benefit Amount	Premium Type	Benefit Payment Type (IP)	Waiting Period (IP)	Benefit Period (IP)	Instalment Premium
Life Cover	\$367,500	Stepped	N/A	N/A	N/A	\$952.93

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Not all details of your policy are listed in this document. For full details, please refer to your most recent policy certificate.