

SR & M Freeth Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2018 to 30 June 2019

Mr Stewart Freeth

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Pension 1	9,720.00	OK!	9,720.00	OK!	9,720.00	0.00	0.00	15.67%
Pension 3	7,530.00	OK!	7,530.00	OK!	7,530.00	0.00	0.00	80.69%

Totals

Gross Drawdowns	17,250.00	0.00	17,250.00	0.00	17,250.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	17,250.00	0.00	17,250.00	0.00	17,250.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

Pension 1

Date	Gross Amount	PAYG	Net Amount	Description
18/07/2018	6,666.00	0.00	6,666.00	Regular Withdrawal
16/08/2018	3,054.00	0.00	3,054.00	part of \$6,666.00 Regular Withdrawal
Totals:	9,720.00	0.00	9,720.00	

Pension 3

Date	Gross Amount	PAYG	Net Amount	Description
12/07/2018	1,750.00	0.00	1,750.00	part of \$10,531.10 Bank
16/08/2018	3,612.00	0.00	3,612.00	part of \$6,666.00 Regular Withdrawal
16/11/2018	2,168.00	0.00	2,168.00	part of \$6,666.00 Regular Withdrawal
Totals:	7,530.00	0.00	7,530.00	

SR & M Freeth Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2018 to 30 June 2019

Mrs Merren Freeth

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Pension 1	10,730.00	OK!	10,730.00	OK!	10,730.00	0.00	0.00	6.28%
Pension 3	6,720.00	OK!	6,720.00	OK!	6,720.00	0.00	0.00	77.61%
Pension 4	380.00	OK!	380.00	OK!	380.00	0.00	0.00	99.23%

Totals

Gross Drawdowns	17,830.00	0.00	17,830.00	0.00	17,830.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	17,830.00	0.00	17,830.00	0.00	17,830.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

Pension 1

Date	Gross Amount	PAYG	Net Amount	Description
18/09/2018	6,666.00	0.00	6,666.00	Regular Withdrawal
17/10/2018	4,064.00	0.00	4,064.00	part of \$6,666.00 Regular Withdrawal
Totals:	10,730.00	0.00	10,730.00	

Pension 3

Date	Gross Amount	PAYG	Net Amount	Description
17/10/2018	2,602.00	0.00	2,602.00	part of \$6,666.00 Regular Withdrawal
16/11/2018	4,118.00	0.00	4,118.00	part of \$6,666.00 Regular Withdrawal
Totals:	6,720.00	0.00	6,720.00	

Pension 4

Date	Gross Amount	PAYG	Net Amount	Description
16/11/2018	380.00	0.00	380.00	part of \$6,666.00 Regular Withdrawal
Totals:	380.00	0.00	380.00	