

Brenda Wishey

N & K MULLER SUPERANNUATION FUND
Pension Withdrawal Limits
For the Period 1 July 2021 to 30 June 2022

Mrs Karen Muller

YTD Summaries

| | Drawdowns to date | Rqd. for Minimum | Minimum | Rqd for Plan | Plan* | Remaining until Max | Maximum | Tax Free % |
|----------------------------------|-------------------|------------------|-----------|--------------|-----------|---------------------|---------|------------|
| 100% Taxable Pension 2020 | 3,850.00 | OK! | 3,650.00 | OK! | 3,650.00 | 0.00 | 0.00 | 0.00% |
| 2021/22 Tax Free Pension Account | 5,990.00 | OK! | 5,990.00 | OK! | 5,990.00 | 0.00 | 0.00 | 100.00% |
| 85.59% Taxable Pension | 21,440.00 | OK! | 21,440.00 | OK! | 21,440.00 | 0.00 | 0.00 | 14.41% |
| 95% Taxable Pension 2018 | 700.00 | OK! | 700.00 | OK! | 700.00 | 0.00 | 0.00 | 4.56% |
| Totals | | | | | | | | |
| Gross Drawdowns | 31,980.00 | 0.00 | 31,780.00 | 0.00 | 31,780.00 | | | |
| PAYG Tax | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | | |
| Net Drawdowns | 31,980.00 | 0.00 | 31,780.00 | 0.00 | 31,780.00 | | | |

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

100% Taxable Pension 2020

| Date | Gross Amount | PAYG | Net Amount | Description |
|----------------|-----------------|-------------|-----------------|--|
| 26/04/2022 | 3,650.00 | 0.00 | 3,650.00 | part of \$31,780.00 Karen pension Transfer to xx0197 |
| 13/06/2022 | 200.00 | 0.00 | 200.00 | part of \$400.00 Transfer Transfer to xx0197 |
| Totals: | 3,850.00 | 0.00 | 3,850.00 | |

2021/22 Tax Free Pension Account

| Date | Gross Amount | PAYG | Net Amount | Description |
|----------------|-----------------|-------------|-----------------|--|
| 26/04/2022 | 5,990.00 | 0.00 | 5,990.00 | part of \$31,780.00 Karen pension Transfer to xx0197 |
| Totals: | 5,990.00 | 0.00 | 5,990.00 | |

85.59% Taxable Pension

| Date | Gross Amount | PAYG | Net Amount | Description |
|----------------|------------------|-------------|------------------|--|
| 26/04/2022 | 21,440.00 | 0.00 | 21,440.00 | part of \$31,780.00 Karen pension Transfer to xx0197 |
| Totals: | 21,440.00 | 0.00 | 21,440.00 | |

95% Taxable Pension 2018

| Date | Gross Amount | PAYG | Net Amount | Description |
|----------------|---------------|-------------|---------------|--|
| 26/04/2022 | 700.00 | 0.00 | 700.00 | part of \$31,780.00 Karen pension Transfer to xx0197 |
| Totals: | 700.00 | 0.00 | 700.00 | |

N & K MULLER SUPERANNUATION FUND

Pension Withdrawal Limits

For the Period 1 July 2021 to 30 June 2022

Mr Neil Muller

YTD Summaries

| | Drawdowns to date | Rqd. for Minimum | Minimum | Rqd for Plan | Plan* | Remaining until Max | Maximum | Tax Free % |
|---------------------------------|-------------------|------------------|-----------|--------------|-----------|---------------------|---------|------------|
| 100% Taxable Pension 2017 | 29,360.00 | OK! | 29,160.00 | OK! | 29,160.00 | 0.00 | 0.00 | 0.00% |
| 100% Taxable Pension 2017 No. 2 | 1,090.00 | OK! | 1,090.00 | OK! | 1,090.00 | 0.00 | 0.00 | 0.00% |
| 2021/22 Taxable Pension Account | 9,480.00 | OK! | 9,480.00 | OK! | 9,480.00 | 0.00 | 0.00 | 79.13% |
| Taxable Pension 2018 | 850.00 | OK! | 850.00 | OK! | 850.00 | 0.00 | 0.00 | 4.48% |
| Totals | | | | | | | | |
| Gross Drawdowns | 40,780.00 | 0.00 | 40,580.00 | 0.00 | 40,580.00 | | | |
| PAYG Tax | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | | |
| Net Drawdowns | 40,780.00 | 0.00 | 40,580.00 | 0.00 | 40,580.00 | | | |

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

100% Taxable Pension 2017

| Date | Gross Amount | PAYG | Net Amount | Description |
|----------------|------------------|-------------|------------------|---|
| 06/04/2022 | 29,160.00 | 0.00 | 29,160.00 | part of \$40,580.00 Pension Neil Transfer to xx0197 |
| 13/06/2022 | 200.00 | 0.00 | 200.00 | part of \$400.00 Transfer Transfer to xx0197 |
| Totals: | 29,360.00 | 0.00 | 29,360.00 | |

100% Taxable Pension 2017 No. 2

| Date | Gross Amount | PAYG | Net Amount | Description |
|----------------|-----------------|-------------|-----------------|---|
| 06/04/2022 | 1,090.00 | 0.00 | 1,090.00 | part of \$40,580.00 Pension Neil Transfer to xx0197 |
| Totals: | 1,090.00 | 0.00 | 1,090.00 | |

2021/22 Taxable Pension Account

| Date | Gross Amount | PAYG | Net Amount | Description |
|----------------|-----------------|-------------|-----------------|---|
| 06/04/2022 | 9,480.00 | 0.00 | 9,480.00 | part of \$40,580.00 Pension Neil Transfer to xx0197 |
| Totals: | 9,480.00 | 0.00 | 9,480.00 | |

Taxable Pension 2018

| Date | Gross Amount | PAYG | Net Amount | Description |
|----------------|---------------|-------------|---------------|---|
| 06/04/2022 | 850.00 | 0.00 | 850.00 | part of \$40,580.00 Pension Neil Transfer to xx0197 |
| Totals: | 850.00 | 0.00 | 850.00 | |