



SHARE CERTIFICATE #20

KDM FINANCIAL AND ESTATE PLANNING PTY LTD
ACN: 130 240 578

Registered under the Corporations Act 2001(Cth)

Unrelated entity

This is to certify that:

Barry John Dunn and Brett Dunn of 46 HERMITAGE CRESCENT, THORNLANDS,
QLD 4164 as Trustee for B Dunn Superannuation Fund is the registered holder of:

Date	Class	Number of Shares	Total Amount Paid	Total Amount Unpaid
28 February 2022	ORD	23	106,214.00	0.00

Market value see last page

EXECUTED by

KDM FINANCIAL AND ESTATE PLANNING PTY LTD

ACN: 130 240 578

in accordance with subsection 127(1)
of the Corporations Act 2001

DocuSigned by:



FAE92744F32E44C...

Kristopher David Martin

Director

Dated: 7/3/2022

DocuSigned by:



19478A592EC7438...

Luke Gregory Charles Marshall

Director

Dated: 4/3/2022

DECLARATION OF TRUST

KDM FINANCIAL AND ESTATE PLANNING PTY LTD

ACN 130 240 578

Barry John Dunn and Brett Dunn of 46 HERMITAGE CRESCENT, THORNLANDS, QLD 4164 ("Trustee"), being the registered holder of Certificate #20, representing a shareholding of ORD Shares in KDM FINANCIAL AND ESTATE PLANNING PTY LTD - 130 240 578 ("security), hold the security on trust for B Dunn Superannuation Fund ("Beneficial Owner"). The Beneficial Owner has provided all the money for the purchase of the Security by the Trustee.

The security will at all times be held by the Trustee UPON TRUST for the Beneficial Owner.

The Beneficial Owner is and has at all times been entitled to the benefits of the security together with all dividends, distributions and profits accrued and to accrue in respect thereof.

The Beneficial Owner shall be entitled to hold the scrip for the security.

The Trustee or its successor or assignee will when called upon by the Beneficial Owner, execute a transfer of the security to the Beneficial Owner or to such other person or persons, company or corporation as the Beneficial Owner shall direct.

The Beneficial Owner is hereby authorised to complete any transfer of the security executed by the trustee by inserting the name of any transferee or otherwise completing such transfer to be duly registered.

The Trustee undertakes to deal with the security and exercise and perform all the rights, duties and powers attributable to the owner of the security as directed by the Beneficial Owner.

Signed:

The Member

Signed by Barry John Dunn and Brett Dunn as trustee for B Dunn Superannuation Fund:

DocuSigned by:

32E4AE639BF3490...

Barry John Dunn
Member

Dated: 22/3/2022

DocuSigned by:

829C127BF64C45D...

Brett Dunn
Member

Dated: 4/3/2022

SCHEDULE

KDM FINANCIAL AND ESTATE PLANNING PTY LTD
ACN: 130 240 578

THE TRUSTEE: Barry John Dunn and Brett Dunn of 46 HERMITAGE CRESCENT,
THORNLANDS, QLD 4164

THE BENEFICIAL OWNER : B Dunn Superannuation Fund

THE SECURITY:	CLASS OF SHARES:	ORD
	NUMBER OF SHARES:	1
	AMOUNT PAID PER SHARE:	\$4,618.00
	AMOUNT UNPAID PER SHARE:	\$0.00

For our mutual stakeholder – Barry Dunn (B Dunn Superannuation Fund)'s 22FY, could you please:

- Confirm B Dunn Superannuation Fund only holds 22 Ordinary shares at 30 June 2022 in KDM Financial and Estate Planning Pty Ltd;
 - If not, please advise how many shares are held at 30 June 2022. 23 shares – did offered a 5% increase in holdings to shareholders in Jan
- Advise the market value per share at 30 June 2022; \$4618 – we revalue on the 1st July each year
- Provide the share certificate for KDM Share purchase of \$4,618.00 on 06/01/2022; attached
- Provide dividend statements paid between 1 July 2021 to 30 June 2022. – will do – they are being done up atm
 - We are particularly interested to know the franking credits attached to each payment (if any) for the total \$5,176.28.

If you have any questions, please feel free to contact me.

Kind regards,
Rach



Rachel Green-Luther
Senior Accountant

VIRTU | *self managed super specialists*
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🌐 www.virtusuper.com.au

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Virtu Super Pty Ltd ACN 134 260 512

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From: Kris Martin <kris@kdmfinancial.com.au>
Sent: Saturday, 4 December 2021 7:04 AM
To: Rachel Green-Luther <RachelG@virtusuper.com.au>
Cc: Max Watkinson <max@kdmfinancial.com.au>
Subject: RE: B Dunn Super Fund - 2021FY Queries

Cheers Rach – no problem at all – sounds good

Kind Regards,



Kris Martin eMBA (QUT), BBus, Adv.DFS, FChpFP, AFA
Managing Director
Authorised Representative No. 253782
KDM Financial and Estate Planning
ABN 29 130 240 578
AFSL 516642

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