



B DUNN SUPERANNUATION FUND
(ABN: 51 328 304 216)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2021 – 30 June 2022	Residential Address: 46 Hermitage Crescent Thornlands QLD 4164
Member Number: SMSF113855289977	Date of Birth: 6 August 1952
Mr Barry John Dunn	Date Joined Fund: 2 June 2009
	Eligible Service Date: 23 June 2003
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

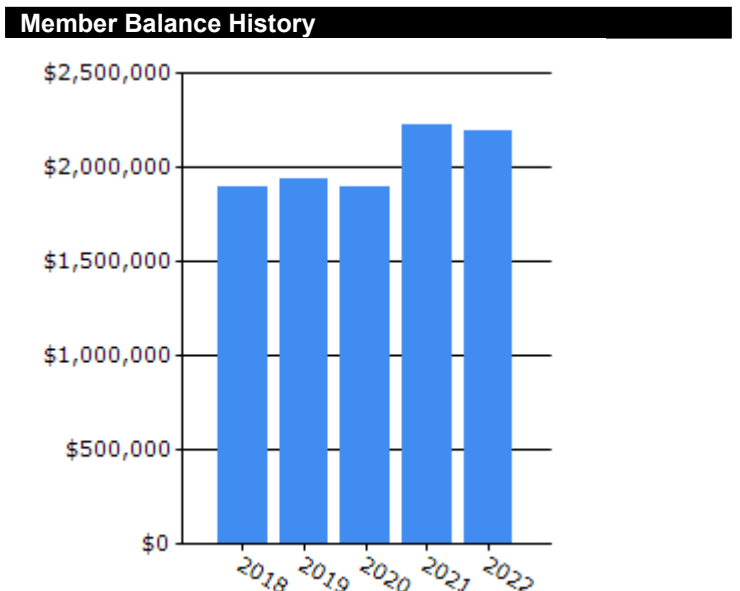
Your Accounts	
Withdrawal Benefit as at 01 Jul 2021	
Accumulation	386,746.54
2012/13 Pension Account - 28% tax free	960,268.58
2013/14 Pension Account - 39% tax free	300,299.82
2015/16 Pension Account - 32% tax free	570,917.94
Total as at 01 Jul 2021	2,218,232.88
Withdrawal Benefit as at 30 Jun 2022	
Accumulation	327,702.27
2012/13 Pension Account - 28% tax free	978,311.35
2013/14 Pension Account - 39% tax free	305,940.95
2015/16 Pension Account - 32% tax free	581,649.81
Total as at 30 Jun 2022	2,193,604.38

Your Investment Return	
The return on your Investment for the year	4.04%

Your Tax Components	
Tax Free	623,099.84
Taxable Taxed	1,570,504.54
Taxable Untaxed	-
Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	2,193,604.38

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Lapsing Binding Death Nomination*	
Legal Personal Representative - Lump Sum - 100%	
* Nomination in effect from 4 September 2020	



B DUNN SUPERANNUATION FUND
(ABN: 51 328 304 216)

Member Benefit Statement

Period	
1 July 2021 – 30 June 2022	
Member	Number: SMSF113855289977
Mr Barry John Dunn	
Accumulation Account	
Accumulation	

Member Account Details

Residential Address:	46 Hermitage Crescent Thornlands QLD 4164
Date of Birth:	6 August 1952
Date Joined Fund:	2 June 2009
Eligible Service Date:	23 June 2003
Tax File Number Held:	Yes
Account Start Date:	2 June 2009

Your Account Summary

Withdrawal Benefit as at 01 Jul 2021	386,746.54
<u>Increases to your account:</u>	
Member Contributions	25,000.00
Share Of Net Fund Income	18,643.32
<u>Total Increases</u>	43,643.32
<u>Decreases to your account:</u>	
Tax on Net Fund Income	4,735.57
Contributions Tax	3,750.00
Lump Sum Cash Payments	94,202.02
<u>Total Decreases</u>	102,687.59
Withdrawal Benefit as at 30 Jun 2022	327,702.27

Your Tax Components

Tax Free	11.01%	36,073.75
Taxable Taxed		291,628.52
Taxable Untaxed		-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	327,702.27

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Non Lapsing Binding Death Nomination*

Legal Personal Representative - Lump Sum - 100%

* Nomination in effect from **4 September 2020**

For Enquiries:

email elizabethm@virtusuper.com.au

mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

B DUNN SUPERANNUATION FUND
(ABN: 51 328 304 216)

Member Benefit Statement

Period	
1 July 2021 – 30 June 2022	
Member	Number: SMSF113855289977
Mr Barry John Dunn	
Pension Account	
2012/13 Pension Account - 28% tax free	

Member Account Details	
Residential Address:	46 Hermitage Crescent Thornlands QLD 4164
Date of Birth:	6 August 1952
Date Joined Fund:	2 June 2009
Eligible Service Date:	23 June 2003
Tax File Number Held:	Yes
Account Start Date:	1 July 2012

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2021	960,268.58
<u>Increases to your account:</u>	
Share Of Net Fund Income	39,039.96
Tax on Net Fund Income	3,012.81
<u>Total Increases</u>	42,052.77
<u>Decreases to your account:</u>	
Pension Payments	24,010.00
<u>Total Decreases</u>	24,010.00
Withdrawal Benefit as at 30 Jun 2022	978,311.35

Your Tax Components		
Tax Free	28.39%	277,789.86
Taxable Taxed		700,521.49
Taxable Untaxed		-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	978,311.35

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Lapsing Binding Death Nomination*	
Legal Personal Representative - Lump Sum - 100%	
* Nomination in effect from 4 September 2020	

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Member Benefit Statement

Period	
1 July 2021 – 30 June 2022	
Member	Number: SMSF113855289977
Mr Barry John Dunn	
Pension Account	
2013/14 Pension Account - 39% tax free	

Member Account Details	
Residential Address:	46 Hermitage Crescent Thornlands QLD 4164
Date of Birth:	6 August 1952
Date Joined Fund:	2 June 2009
Eligible Service Date:	23 June 2003
Tax File Number Held:	Yes
Account Start Date:	1 July 2013

Your Account Summary

Withdrawal Benefit as at 01 Jul 2021	300,299.82
<u>Increases to your account:</u>	
Share Of Net Fund Income	12,208.95
Tax on Net Fund Income	942.18
<u>Total Increases</u>	<u>13,151.13</u>
<u>Decreases to your account:</u>	
Pension Payments	7,510.00
<u>Total Decreases</u>	<u>7,510.00</u>
Withdrawal Benefit as at 30 Jun 2022	305,940.95

Your Tax Components

Tax Free	39.48%	120,800.28
Taxable Taxed		185,140.67
Taxable Untaxed		-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	305,940.95

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Non Lapsing Binding Death Nomination*
Legal Personal Representative - Lump Sum - 100%
* Nomination in effect from **4 September 2020**

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Pension Account	
2015/16 Pension Account - 32% tax free	

Member Account Details

Residential Address:	46 Hermitage Crescent Thornlands QLD 4164
Date of Birth:	6 August 1952
Date Joined Fund:	2 June 2009
Eligible Service Date:	23 June 2003
Tax File Number Held:	Yes
Account Start Date:	1 July 2015

Your Account Summary

Withdrawal Benefit as at 01 Jul 2021	570,917.94
<u>Increases to your account:</u>	
Share Of Net Fund Income	23,210.60
Tax on Net Fund Income	1,791.27
<u>Total Increases</u>	25,001.87
<u>Decreases to your account:</u>	
Pension Payments	14,270.00
<u>Total Decreases</u>	14,270.00
Withdrawal Benefit as at 30 Jun 2022	581,649.81

Your Tax Components

Tax Free	32.40%	188,435.95
Taxable Taxed		393,213.86
Taxable Untaxed		-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	581,649.81

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Non Lapsing Binding Death Nomination*
Legal Personal Representative - Lump Sum - 100%
* Nomination in effect from **4 September 2020**

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