

B DUNN SUPERANNUATION FUND
Pension Withdrawal Limits
For the Period 1 July 2021 to 30 June 2022

Mr Barry Dunn

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
2012/13 Pension Account - 28% tax free	24,010.00	OK!	24,010.00	OK!	24,010.00	0.00	0.00	28.39%
2013/14 Pension Account - 39% tax free	7,510.00	OK!	7,510.00	OK!	7,510.00	0.00	0.00	39.48%
2015/16 Pension Account - 32% tax free	14,270.00	OK!	14,270.00	OK!	14,270.00	0.00	0.00	32.40%
Totals								
Gross Drawdowns	45,790.00	0.00	45,790.00	0.00	45,790.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	45,790.00	0.00	45,790.00	0.00	45,790.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

2012/13 Pension Account - 28% tax

Date	Gross Amount	PAYG	Net Amount	Description
28/09/2021	10,487.01	0.00	10,487.01	part of \$20,000.00 HOL transfer to 11950587S1 Pension #2
21/10/2021	5,243.50	0.00	5,243.50	part of \$10,000.00 HOL transfer to 11950587S1 Pension #2
08/11/2021	2,621.75	0.00	2,621.75	part of \$5,000.00 HOL transfer to 11950587S1 Pension #08
30/11/2021	5,657.74	0.00	5,657.74	part of \$20,000.00 HOL transfer to 11950587S1 Pension #3
Totals:	24,010.00	0.00	24,010.00	

2013/14 Pension Account - 39% tax

Date	Gross Amount	PAYG	Net Amount	Description
28/09/2021	3,280.19	0.00	3,280.19	part of \$20,000.00 HOL transfer to 11950587S1 Pension #2
21/10/2021	1,640.10	0.00	1,640.10	part of \$10,000.00 HOL transfer to 11950587S1 Pension #2
08/11/2021	820.05	0.00	820.05	part of \$5,000.00 HOL transfer to 11950587S1 Pension #08
30/11/2021	1,769.66	0.00	1,769.66	part of \$20,000.00 HOL transfer to 11950587S1 Pension #3
Totals:	7,510.00	0.00	7,510.00	

2015/16 Pension Account - 32% tax

Date	Gross Amount	PAYG	Net Amount	Description
28/09/2021	6,232.80	0.00	6,232.80	part of \$20,000.00 HOL transfer to 11950587S1 Pension #2
21/10/2021	3,116.40	0.00	3,116.40	part of \$10,000.00 HOL transfer to 11950587S1 Pension #2
08/11/2021	1,558.20	0.00	1,558.20	part of \$5,000.00 HOL transfer to 11950587S1 Pension #08
30/11/2021	3,362.60	0.00	3,362.60	part of \$20,000.00 HOL transfer to 11950587S1 Pension #3
Totals:	14,270.00	0.00	14,270.00	

Narrations are clear it is withdrawals.
Met minimum pension and a series of payments