



B DUNN SUPERANNUATION FUND
(ABN: 51 328 304 216)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2021 – 30 June 2022	Residential Address: 46 Hermitage Crescent
Member	Thornlands QLD 4164
Mr Barry John Dunn	Date of Birth: 6 August 1952
Number: SMSF113855289977	Date Joined Fund: 2 June 2009
	Eligible Service Date: 23 June 2003
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2021	
Accumulation	386,746.54
2012/13 Pension Account - 28% tax free	960,268.58
2013/14 Pension Account - 39% tax free	300,299.82
2015/16 Pension Account - 32% tax free	570,917.94
Total as at 01 Jul 2021	2,218,232.88
Withdrawal Benefit as at 30 Jun 2022	
Accumulation	327,702.27
2012/13 Pension Account - 28% tax free	978,311.35
2013/14 Pension Account - 39% tax free	305,940.95
2015/16 Pension Account - 32% tax free	581,649.81
Total as at 30 Jun 2022	2,193,604.38

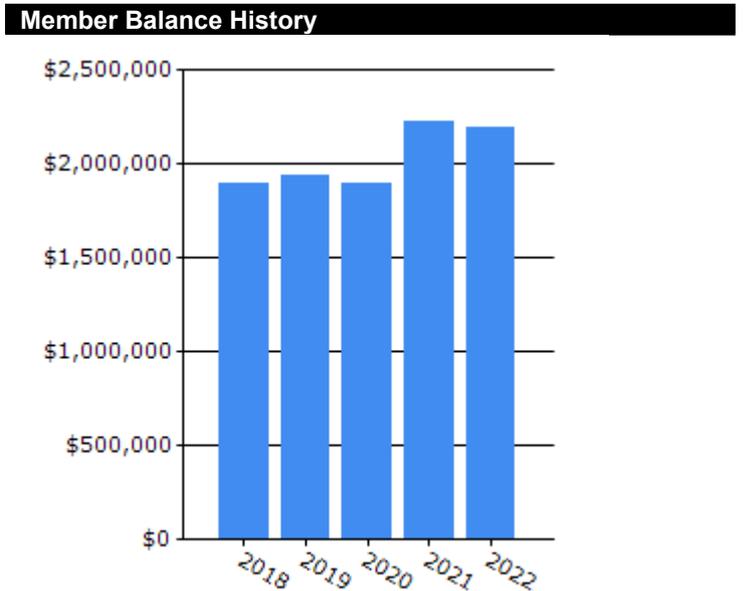
Your Tax Components	
Tax Free	623,099.84
Taxable Taxed	1,570,504.54
Taxable Untaxed	-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	2,193,604.38

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Lapsing Binding Death Nomination*	
Legal Personal Representative - Lump Sum - 100%	
* Nomination in effect from 4 September 2020	

Your Investment Return	
The return on your Investment for the year	4.04%



B DUNN SUPERANNUATION FUND
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Member Benefit Statement

Period
1 July 2021 – 30 June 2022
Member Number: SMSF113855289977
Mr Barry John Dunn
Accumulation Account
Accumulation

Member Account Details	
Residential Address:	46 Hermitage Crescent Thornlands QLD 4164
Date of Birth:	6 August 1952
Date Joined Fund:	2 June 2009
Eligible Service Date:	23 June 2003
Tax File Number Held:	Yes
Account Start Date:	2 June 2009

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2021	386,746.54
<i>Increases to your account:</i>	
Member Contributions	25,000.00
Share Of Net Fund Income	18,643.32
Total Increases	43,643.32
<i>Decreases to your account:</i>	
Tax on Net Fund Income	4,735.57
Contributions Tax	3,750.00
Lump Sum Cash Payments	94,202.02
Total Decreases	102,687.59
Withdrawal Benefit as at 30 Jun 2022	327,702.27

Your Tax Components		
Tax Free	11.01%	36,073.75
Taxable Taxed		291,628.52
Taxable Untaxed		-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	327,702.27

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Lapsing Binding Death Nomination*	
Legal Personal Representative - Lump Sum - 100%	
* Nomination in effect from 4 September 2020	

B DUNN SUPERANNUATION FUND
(ABN: 51 328 304 216)

Member Benefit Statement

Period
1 July 2021 – 30 June 2022
Member Number: SMSF113855289977
Mr Barry John Dunn
Pension Account
2012/13 Pension Account - 28% tax free

Member Account Details	
Residential Address:	46 Hermitage Crescent Thornlands QLD 4164
Date of Birth:	6 August 1952
Date Joined Fund:	2 June 2009
Eligible Service Date:	23 June 2003
Tax File Number Held:	Yes
Account Start Date:	1 July 2012

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2021	960,268.58
<i>Increases to your account:</i>	
Share Of Net Fund Income	39,039.96
Tax on Net Fund Income	3,012.81
Total Increases	42,052.77
<i>Decreases to your account:</i>	
Pension Payments	24,010.00
Total Decreases	24,010.00
Withdrawal Benefit as at 30 Jun 2022	978,311.35

Your Tax Components		
Tax Free	28.39%	277,789.86
Taxable Taxed		700,521.49
Taxable Untaxed		-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	978,311.35

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Lapsing Binding Death Nomination*	
Legal Personal Representative - Lump Sum - 100%	
* Nomination in effect from 4 September 2020	

For Enquiries:

email elizabethm@virtusuper.com.au
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

B DUNN SUPERANNUATION FUND
(ABN: 51 328 304 216)

Member Benefit Statement

Period
1 July 2021 – 30 June 2022
Member Number: SMSF113855289977
Mr Barry John Dunn
Pension Account
2013/14 Pension Account - 39% tax free

Member Account Details

Residential Address:	46 Hermitage Crescent Thornlands QLD 4164
Date of Birth:	6 August 1952
Date Joined Fund:	2 June 2009
Eligible Service Date:	23 June 2003
Tax File Number Held:	Yes
Account Start Date:	1 July 2013

Your Account Summary

Withdrawal Benefit as at 01 Jul 2021	300,299.82
<i>Increases to your account:</i>	
Share Of Net Fund Income	12,208.95
Tax on Net Fund Income	942.18
Total Increases	13,151.13
<i>Decreases to your account:</i>	
Pension Payments	7,510.00
Total Decreases	7,510.00
Withdrawal Benefit as at 30 Jun 2022	305,940.95

Your Tax Components

Tax Free	39.48%	120,800.28
Taxable Taxed		185,140.67
Taxable Untaxed		-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	305,940.95

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Non Lapsing Binding Death Nomination*
Legal Personal Representative - Lump Sum - 100%
* Nomination in effect from **4 September 2020**

For Enquiries:

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mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

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Member Benefit Statement

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Member Number: SMSF113855289977
Mr Barry John Dunn
Pension Account
2015/16 Pension Account - 32% tax free

Member Account Details	
Residential Address:	46 Hermitage Crescent Thornlands QLD 4164
Date of Birth:	6 August 1952
Date Joined Fund:	2 June 2009
Eligible Service Date:	23 June 2003
Tax File Number Held:	Yes
Account Start Date:	1 July 2015

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2021	570,917.94
<i>Increases to your account:</i>	
Share Of Net Fund Income	23,210.60
Tax on Net Fund Income	1,791.27
<u>Total Increases</u>	<u>25,001.87</u>
<i>Decreases to your account:</i>	
Pension Payments	14,270.00
<u>Total Decreases</u>	<u>14,270.00</u>
Withdrawal Benefit as at 30 Jun 2022	581,649.81

Your Tax Components		
Tax Free	32.40%	188,435.95
Taxable Taxed		393,213.86
Taxable Untaxed		-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	581,649.81

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Lapsing Binding Death Nomination*	
Legal Personal Representative - Lump Sum - 100%	
* Nomination in effect from 4 September 2020	