



BHP Group Limited
ABN 49 004 028 077

026847 000 BHP
TORTOSA KNOX NOMINEES PTY LTD
<TORTOSA KNOX PENSION A/C>
C/- PLEXUS FINANCIAL SERVICES
PO BOX 1591
CHATSWOOD NSW 2057

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Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia

Your Shareholding

SHARE CLASS	HOLDER NUMBER
Ordinary Shares	SRN WITHHELD
TFN/ABN STATUS	
Quoted	
RECORD DATE	IN SPECIE DIVIDEND DATE
26 May 2022	1 June 2022

You must keep this document for your tax records.

BHP Group Limited

Specie Dividend Statement

On 1 June 2022, BHP Group Limited paid an in specie dividend of Woodside Energy Group Ltd shares (**Woodside shares**). The statement below represents the Woodside shares distributed to you or your entitlement to the Woodside shares (if you were a Selling Shareholder or an Ineligible Overseas Shareholder), based on the fully paid ordinary shares in BHP Group Limited registered in your name as at the Record Date. The value of the in specie dividend was based on the closing price of Woodside shares on 31 May 2022 (**Woodside closing price**). This dividend has been franked in Australia at a rate of 100% and the company tax rate used to determine the franking credit is 30%.

The in specie dividend is not a cash payment.

Woodside closing price	Entitlement to Woodside shares*	Franked Amount	Unfranked Amount	Value of in specie dividend
A\$29.76	287	A\$8,541.12	A\$0.00	A\$8,541.12
Australian Franking Credit				A\$3,660.48

*BHP shareholders were entitled to receive one Woodside share for every 5.5340 BHP shares. BHP shareholders were entitled to a whole number of Woodside shares, with any entitlement to a fraction of a Woodside share that would have otherwise arisen being rounded down to the nearest whole number.

Tax information

A general summary of relevant taxation implications, including the tax outcomes of the in specie dividend for BHP shareholders, is outlined in Appendix 1 of the BHP ASX announcement dated 8 April 2022 which can be located at bhp.com/petroleum.

As this summary is general in nature, this information does not take into account the individual circumstances of particular holders and does not constitute tax advice. It is intended as a general guide only and holders should seek independent taxation advice on the tax implications based on their own individual circumstances.

For US tax resident shareholders, the market value of the in specie dividend will need to be converted into US dollars. The exchange rate used by BHP to determine the quantum of the in-specie dividend in US\$ was AUD/USD 0.7187.

For UK tax resident shareholders, the market value of the in specie dividend will need to be converted into British Pounds in accordance with a method prescribed for UK tax purposes.

Sale Facility

If you are a Selling Shareholder or an Ineligible Overseas Shareholder as at the Record Date, you will receive a separate statement for the sale proceeds payable to you as a result of the sale of the Woodside Shares that you were otherwise entitled to being sold under the Sale Facility.



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Victoria 3001 Australia

Your Shareholding

SHARE CLASS	HOLDER NUMBER
Ordinary Shares	SRN WITHHELD
TFN/ABN STATUS	DIRECT CREDIT REF NO
Quoted	145082
RECORD DATE	PAYMENT DATE
25 February 2022	28 March 2022

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BHP Group Limited Shares

2022 Interim Dividend Payment - Dividend Statement & Direct Credit Advice

The statement below represents your interim dividend for the half year ended 31 December 2021. This dividend is paid at the rate of US\$1.50 (equivalent to A\$2.08055925) per share on your holding of fully paid ordinary shares, registered in your name and entitled to participate as at the record date. This dividend has been franked in Australia at a rate of 100% and the company tax rate used to determine the franking credit is 30%. All amounts are in Australian dollars, except where indicated.

Amount per Security	Number of Securities	Franked Amount	Unfranked Amount	Gross Payment
A\$2.08055925	1,589	A\$3,306.01	A\$0.00	A\$3,306.01
Net Payment				A\$3,306.01
Australian Franking Credit				A\$1,416.86

Your Payment Instruction

WESTPAC BANKING CORPORATION
BSB: 262-111
Account Number: XXXXXXXX00

Amount Deposited

A\$3,306.01

If payment cannot be made to the above instruction, you will be issued with a cheque in the same currency as the Amount Deposited.