

Brenda Wishey

Obtain a unused cap report every year for Brett. (RC team - ATO online services)  
If he looks like going over the cap. Make him aware. Can a portion of the  
**Elizabeth Meiklejohn \$25k be for Colleen? Ask accountant - consolid8 accountants.**

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**From:** Randall Corless <RandallC@mtaccountants.com.au>  
**Sent:** Friday, 29 January 2021 8:47 AM  
**To:** Elizabeth Meiklejohn  
**Subject:** FW: Brett Lemon & Super

Lizzie

What ever we need to do to plan for future years – this sounds like Brett will get \$25000 from his family for years to come

That will place him with around \$30000 super each year going into the fund

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Randall Corless  
Director

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**From:** Carmen Lee <Carmen.Lee@consolid8.com.au>  
**Sent:** Thursday, 28 January 2021 10:52 PM  
**To:** Randall Corless <RandallC@mtaccountants.com.au>  
**Cc:** 'Brett Lemon' <brett@oceansolutions.com.au>  
**Subject:** RE: Brett Lemon & Suiper

Hi Randall

The ABN for The Cliffview Trust is 78 441 916 465.

Should you have any queries please do not hesitate to contact me on 0411369818.

Regards

**Carmen Lee**

Partner | Consolid8 Pty Ltd

P +61 7 3420 8415 E [Carmen.Lee@consolid8.com.au](mailto:Carmen.Lee@consolid8.com.au)

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**From:** Randall Corless <[RandallC@mtaccountants.com.au](mailto:RandallC@mtaccountants.com.au)>

**Sent:** Thursday, 28 January 2021 11:28 AM

**To:** Carmen Lee <[Carmen.Lee@consolid8.com.au](mailto:Carmen.Lee@consolid8.com.au)>

**Cc:** 'Brett Lemon' <[brett@oceansolutions.com.au](mailto:brett@oceansolutions.com.au)>

**Subject:** RE: Brett Lemon & Suiper

Thanks Carmen

Can you please provide the ABN of the employer entity. Is it the straight company or is there a trust involved for which Cliffview Pty Ltd acts as trustee?

Brett is also employed within his own company and has an additional \$4000 odd in super contributions.

I guess it is what it is so I don't believe any adjustments are necessary but we should look at this before next year's contribution is made so we can adjust if there is any better way.

Cheers

Randall

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Randall Corless  
Director

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**From:** Carmen Lee <[Carmen.Lee@consolid8.com.au](mailto:Carmen.Lee@consolid8.com.au)>  
**Sent:** Thursday, 28 January 2021 9:08 AM  
**To:** Randall Corless <[RandallC@mtaccountants.com.au](mailto:RandallC@mtaccountants.com.au)>  
**Cc:** 'Brett Lemon' <[brett@oceansolutions.com.au](mailto:brett@oceansolutions.com.au)>  
**Subject:** RE: Brett Lemon & Suiper

Hi Randall

As per Lemons family meeting with our financial planner in March 2020 we thought all directors agreed that Cliffview starts putting \$25k as super contributions from 2020 and it will continue in the next few years.

What is the excess amount if you still treat \$25k as super contributions from Cliffview?  
Do you know how much excess super contribution tax?

Thanks

Should you have any queries please do not hesitate to contact me on 0411369818.

Regards

**Carmen Lee**  
Partner | Consolid8 Pty Ltd

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**From:** Randall Corless <[RandallC@mtaccountants.com.au](mailto:RandallC@mtaccountants.com.au)>

**Sent:** Wednesday, 27 January 2021 6:02 PM

**To:** Carmen Lee <[Carmen.Lee@consolid8.com.au](mailto:Carmen.Lee@consolid8.com.au)>

**Cc:** 'Brett Lemon' <[brett@oceansolutions.com.au](mailto:brett@oceansolutions.com.au)>

**Subject:** Brett Lemon & Suiper

Hello Carmen

Many thanks for your email to Brett today regarding the \$25000 from Cliffview.

Can you please confirm ...

- a) This contribution is on behalf of Brett?
- b) The employer full name and ABN number.

If this is an employer contribution for Brett from Cliffview as the employer, then Brett will be over the \$25000 threshold. I'm not sure if this was the intention but we will deal with the excess super contributions tax as it is assessed.

Can you please let me know at your earliest.

Cheers

Randall Corless

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