

Matsuda Family Super Fund
Contribution Caps
For the Period From 1 July 2021 to 30 June 2022

Mrs Nobuko Matsuda

Date of Birth: 09 Sep 1957
Age: 64 (at 30/06/2022)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions

Contributions for the previous 2 years are not confirmed
 3-year cap in effect from previous years

Total non-concessional contributions in previous 2 years

Non-Concessional

Unknown

Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	0.00	0.00
Contributions made (to this fund)	3	25,686.50	110,000.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		25,686.50	110,000.00
Amount above caps	4	0.00	0.00
Available		1,813.50	0.00

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Total Superannuation Balance was \$500,000 or more at 30 June 2021, member not eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	5,686.50
	Personal	20,000.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	25,686.50
NonConcessional	Personal	110,000.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	110,000.00
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	Total Other contributions	0.00

Transactions

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Date	Contribution Type	Concessional	Non-Concessional	Other	Source
08/07/2021	Employer Mandated	446.50			manual
06/08/2021	Employer Mandated	470.00			manual
08/09/2021	Employer Mandated	477.00			manual
08/10/2021	Employer Mandated	477.00			manual
20/10/2021	Personal	4,000.00			manual
08/11/2021	Employer Mandated	477.00			manual
08/12/2021	Employer Mandated	477.00			manual
10/01/2022	Employer Mandated	477.00			manual
08/02/2022	Employer Mandated	477.00			manual
04/03/2022	Personal	16,000.00			manual
08/03/2022	Employer Mandated	477.00			manual
08/04/2022	Employer Mandated	477.00			manual
06/05/2022	Employer Mandated	477.00			manual
18/05/2022	Personal		110,000.00		manual
08/06/2022	Employer Mandated	477.00			manual
Totals:		25,686.50	110,000.00		

Matsuda Family Super Fund
Contribution Caps
For the Period From 1 July 2021 to 30 June 2022

Ms Claire Vella

Date of Birth: 09 Nov 1989
Age: 32 (at 30/06/2022)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions

Contributions for the previous 2 years are not confirmed
3-year cap in effect from previous years
Total non-concessional contributions in previous 2 years

Non-Concessional

Unknown
Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	75,000.00	0.00
Contributions made (to this fund)	3	0.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		0.00	0.00
Amount above caps	4	0.00	0.00
Available		102,500.00	110,000.00

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Matsuda Family Super Fund
Contribution Caps
For the Period From 1 July 2021 to 30 June 2022

Ms Nicole Vella

Date of Birth: 04 Oct 1993
Age: 28 (at 30/06/2022)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions

Contributions for the previous 2 years are not confirmed
3-year cap in effect from previous years
Total non-concessional contributions in previous 2 years

Non-Concessional

Unknown
Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	75,000.00	0.00
Contributions made (to this fund)	3	0.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		0.00	0.00
Amount above caps	4	0.00	0.00
Available		102,500.00	110,000.00

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional