

Midgley and Lynch Superannuation Fund

(ABN: 72 901 531 018)

Elizabeth Meiklejohn

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2020 - 30 June 2021	Residential Address: 29 Heritage Crescent DAYBORO, QLD 4521
Member Number: MID1351A	Date of Birth: 9 May 1968
Mr Neil Edward Midgley	Date Joined Fund: 2 December 2011
	Eligible Service Date: 25 May 1987
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts		Your Tax Components	
Withdrawal Benefit as at 1 Jul 2020		Tax Free	11,600.69
Accumulation	169,069.97	Taxable - Taxed	182,283.79
Total as at 1 Jul 2020	169,069.97	Taxable - Untaxed	-
Withdrawal Benefit as at 30 Jun 2021		Your Preservation Components	
Accumulation	193,884.48	Preserved	188,215.03
Total as at 30 Jun 2021	193,884.48	Restricted Non Preserved	-
		Unrestricted Non Preserved	5,669.45
Your Investment Return		Your Insurance Benefits	
The return on your Investment for the year	10.25%		
		Balance	Insurance
		On Death	193,884.48
		On TPD	193,884.48
		Salary Cont	-
		Total Benefit	1,533,979.48
			193,884.48
			-
		Your Beneficiaries	
		Non Lapsing Binding Death Nomination*	
		Karen Anne Lynch, De-facto, 100%; If Karen Anne Lynch, De-facto, predeceases me, then my legal personal representative for distribution in accordance with the provisions of my Will.	
		* Nomination in effect from 29 June 2018	

For Enquiries:

phone 0477771927 | email neil.midgley@hahnhealthcare.com.au
mail Midgley and Lynch Superannuation Fund, 29 Heritage Crescent, DAYBORO QLD 4521

Midgley and Lynch Superannuation Fund
(ABN: 72 901 531 018)

Member Benefit Statement

Period	Member Account Details
1 July 2020 - 30 June 2021	Residential Address: 29 Heritage Crescent DAYBORO, QLD 4521
Member Number: MID1351A	Date of Birth: 9 May 1968
Mr Neil Edward Midgley	Date Joined Fund: 2 December 2011
Accumulation Account	Eligible Service Date: 25 May 1987
Accumulation	Tax File Number Held: Yes
	Account Start Date: 2 December 2011

Your Account Summary		Your Tax Components		
Withdrawal Benefit as at 1 Jul 2020	169,069.97	Tax Free	5.9833 %	11,600.69
<u>Increases to your account:</u>		Taxable - Taxed		182,283.79
Employer Contributions	19,024.96	Taxable - Untaxed		-
Share Of Net Fund Income	17,589.36	Your Preservation Components		
Tax Effect Of Direct Member Expenses	512.98	Preserved		188,215.03
Tax on Net Fund Income	1,960.85	Restricted Non Preserved		-
<u>Total Increases</u>	39,088.15	Unrestricted Non Preserved		5,669.45
<u>Decreases to your account:</u>		Your Insurance Benefits		
Contributions Tax	2,853.74		Balance	Insurance
Lump Sum Cash Payments	8,000.00	On Death	193,884.48	1,340,095.00
Member Insurance Premiums	3,419.90	On TPD	193,884.48	-
<u>Total Decreases</u>	14,273.64	Salary Cont		-
Withdrawal Benefit as at 30 Jun 2021	193,884.48	Your Beneficiaries		

Non Lapsing Binding Death Nomination*

Karen Anne Lynch, De-facto, 100%; If Karen Anne Lynch, De-facto, predeceases me, then my legal personal representative for distribution in accordance with the provisions of my Will.

* Nomination in effect from **29 June 2018**

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Midgley and Lynch Superannuation Fund
(ABN: 72 901 531 018)

Consolidated Member Benefit Totals

Period		Member Account Details	
1 July 2020 - 30 June 2021		Residential Address:	29 Heritage Crescent DAYBORO, QLD 4521
Member	Number: MID1351B	Date of Birth:	12 May 1969
Mrs Karen Anne Lynch		Date Joined Fund:	2 December 2011
		Eligible Service Date:	25 May 1987
		Tax File Number Held:	Yes

***Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details***

Your Accounts

Withdrawal Benefit as at 1 Jul 2020	
Accumulation	53,526.72
Total as at 1 Jul 2020	53,526.72

Withdrawal Benefit as at 30 Jun 2021	
Accumulation	49,919.02
Total as at 30 Jun 2021	49,919.02

Your Investment Return

The return on your Investment for the year 10.25%

Your Tax Components

Tax Free	13,523.08
Taxable - Taxed	36,395.94
Taxable - Untaxed	-

Your Preservation Components

Preserved	49,919.02
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits

	Balance	Insurance	Total Benefit
On Death	49,919.02	1,340,095.00	1,390,014.02
On TPD	49,919.02	-	49,919.02
Salary Cont		-	

Your Beneficiaries

Non Lapsing Binding Death Nomination*

Neil Edward Midgley, De-facto, 100%; If Neil Edward Midgley, De-facto, predeceases me, then my legal personal representative for distribution in accordance with the provisions of my Will.

* Nomination in effect from **29 June 2018**

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Midgley and Lynch Superannuation Fund
(ABN: 72 901 531 018)

Member Benefit Statement

Period	Member Account Details
1 July 2020 - 30 June 2021	Residential Address: 29 Heritage Crescent DAYBORO, QLD 4521
Member Number: MID1351B	Date of Birth: 12 May 1969
Mrs Karen Anne Lynch	Date Joined Fund: 2 December 2011
Accumulation Account	Eligible Service Date: 25 May 1987
Accumulation	Tax File Number Held: Yes
	Account Start Date: 2 December 2011

Your Account Summary	
Withdrawal Benefit as at 1 Jul 2020	53,526.72
<u>Increases to your account:</u>	
Employer Contributions	2,919.44
Government Co-Contributions	185.80
Rollovers In	774.27
Share Of Net Fund Income	4,306.17
Tax Effect Of Direct Member Expenses	325.99
Tax on Net Fund Income	491.84
<u>Total Increases</u>	9,003.51
<u>Decreases to your account:</u>	
Contributions Tax	437.92
Lump Sum Cash Payments	10,000.00
Member Insurance Premiums	2,173.29
<u>Total Decreases</u>	12,611.21
Withdrawal Benefit as at 30 Jun 2021	49,919.02

Your Tax Components			
Tax Free	27.0900 %		13,523.08
Taxable - Taxed			36,395.94
Taxable - Untaxed			-
Your Preservation Components			
Preserved			49,919.02
Restricted Non Preserved			-
Unrestricted Non Preserved			-
Your Insurance Benefits			
	Balance	Insurance	Total Benefit
On Death	49,919.02	1,340,095.00	1,390,014.02
On TPD	49,919.02	-	49,919.02
Salary Cont		-	
Your Beneficiaries			
Non Lapsing Binding Death Nomination*			
Neil Edward Midgley, De-facto, 100%; If Neil Edward Midgley, De-facto, predeceases me, then my legal personal representative for distribution in accordance with the provisions of my Will.			
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