

Boudan Superannuation Fund
Contribution Caps
For the Period From 1 July 2021 to 30 June 2022

Mrs Marie Boudan

Date of Birth: 18 Apr 1951
Age: 71 (at 30/06/2022)
Status: Only employer or personal contributions allowed subject to the work test

Contributions Summary

Prior Year Contributions **Non-Concessional**
The 'Bring Forward Rule' was unavailable in previous 2 years; member was 65 or older
3-year cap in effect from previous years N/A
Total non-concessional contributions in previous 2 years N/A

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	27,500.00	0.00
Cumulative Available Unused Cap	2	0.00	0.00
Contributions made (to this fund)	3	100.09	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		100.09	0.00
Amount above caps	4	0.00	0.00
Available		<u>27,399.91</u>	<u>0.00</u>

Notes

- Total Superannuation Balance was \$1.7 million or more at 30 June 2021, member not eligible to make Non-Concessional Contributions
- Total Superannuation Balance was \$500,000 or more at 30 June 2021, member not eligible to make catch-up concessional contributions
- Excludes any unmatched deposits
- Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	100.09
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	100.09
NonConcessional	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	0.00
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	Total Other contributions	0.00

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Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
19/04/2022	Employer Mandated	100.09			smsfdataflow
Totals:		100.09			