

## Boudan Superannuation Fund

### Contribution Caps

#### For the Period From 1 July 2021 to 30 June 2022

#### Mrs Marie Boudan

**Date of Birth:** 18 Apr 1951  
**Age:** 71 (at 30/06/2022)  
**Status:** Only employer or personal contributions allowed subject to the work test

#### Contributions Summary

##### Prior Year Contributions

The 'Bring Forward Rule' was unavailable in previous 2 years; member was 65 or older  
 3-year cap in effect from previous years  
 Total non-concessional contributions in previous 2 years

##### Non-Concessional

N/A  
 N/A

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	27,500.00	0.00
Cumulative Available Unused Cap	2	0.00	0.00
Contributions made (to this fund)	3	100.09	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		100.09	0.00
Amount above caps	4	0.00	0.00
Available		27,399.91	0.00

#### Notes

- 1 . Total Superannuation Balance was \$1.7 million or more at 30 June 2021, member not eligible to make Non-Concessional Contributions
- 2 . Total Superannuation Balance was \$500,000 or more at 30 June 2021, member not eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

#### Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
<b>Concessional</b>	Employer	100.09
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	<b>Contributions as allocated</b>	<b>100.09</b>
<b>NonConcessional</b>	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	<b>Contributions as allocated</b>	<b>0.00</b>
<b>Other</b>	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	<b>Total Other contributions</b>	<b>0.00</b>

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**Transactions**

<b>Date</b>	<b>Contribution Type</b>	<b>Concessional</b>	<b>Non-Concessional</b>	<b>Other</b>	<b>Source</b>
19/04/2022	Employer Mandated	100.09			smsfdataflow
<b>Totals:</b>		<b>100.09</b>			