



WP #2

## Your Statement

Statement 4

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Account Number 06 7167 22454841

Statement

Period 5 Feb 2020 - 4 Aug 2020

Closing Balance \$3,773.30 CR

Enquiries 13 1998

(24 hours a day, 7 days a week)



007

MR ANDREW DEAN SIMON  
14 ROSEBERRY ST  
MOSMAN NSW 2088

## Direct Investment Account

If this account has an attached overdraft limit or facility and we send you a statement every 4 or 6 months, we will update your statement preference to every 3 months as part of changes made to the new Banking Code of Practice from 1 July 2019.

Your SMSF Commonwealth Direct Investment Account specifically designed for your Self Managed Super Fund can grow your savings while you plan your next investment. Earn a competitive rate of interest on balances over \$10,000. You can enjoy instant access to your money through ATMs, NetBank, EFTPOS, telephone banking and bank branches.

Name: MR SHANT SIMON + MR ANDREW DEAN SIMON IT  
F ANDREW SIMON SMSF

Note: Have you checked your statement today? It's easy to find out more information about each of your transactions by logging on to the CommBank App or NetBank. Should you have any questions on fees or see an error please contact us on the details above. Cheque proceeds are available when cleared.

The date of transactions shown here may be different on your other transaction lists (for example, the transaction list that appears on the CommBank app).

Date	Transaction	Debit	Credit	Balance
05 Feb 2020	OPENING BALANCE			\$8,192.25 CR
26 Feb	Direct Credit 062895 COMMONWEALTH SEC COMMSEC		23,124.55	\$31,316.80 CR
28 Feb	TAX OFFICE PAYMENTS NetBank BPAY 75556 749771307521260 Dec 19 Qtr PAYG	1,578.00		\$29,738.80 CR
01 Mar	Credit Interest		2.17	\$29,740.97 CR
01 Apr	Credit Interest		11.73	\$29,752.70 CR
08 Apr	BOARDROOM P/L #22 NetBank BPAY 237669 66260779 SOM rights entitle	617.60		\$29,135.10 CR
21 Apr	Direct Credit 481471 SuperChoice P/L PC150420-156379523		3,894.36	\$33,029.46 CR
28 Apr	TAX OFFICE PAYMENTS NetBank BPAY 75556 749771307521260 ATO Mar Qtr20 PAYG	1,578.00		\$31,451.46 CR
01 May	Credit Interest		3.75	\$31,455.21 CR
14 May	Transfer to CBA A/c NetBank Good Pair Days	20,000.00		\$11,455.21 CR
15 May	Transfer to CBA A/c NetBank Good Pair Days	10,000.00		\$1,455.21 CR
01 Jun	Credit Interest		1.73	\$1,456.94 CR



\*# 3489.8566.1.2 ZZ258R3 0303 SLR3.S941.D217.OV06.00.30

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## SAFE CONVERSION NOTICE

<b>Company</b>	Wine Gallery Pty Ltd ACN 601 172 936 T/A Good Pair Days
<b>Investor (or "you")</b>	Andrew Simon & Shant Simon ATF Andrew Simon Self-Managed Super Fund of 14 Rosebery Street Mosman NSW 2088
<b>Qualifying Round</b>	The Company is proposing to conduct an equity capital raise of around \$5,000,000 expected to be completed in or around November 2020. The pre-money valuation of the Company for the purposes of the capital raise (on a fully diluted basis) is AUS\$35,000,000.
<b>Purchase Amount 1 (\$15m Valuation Cap)</b>	\$7,103
<b>Purchase Amount 2 (\$25m Valuation Cap)</b>	\$30,000
<b>SAFE Price 1 (\$15m Valuation Cap)</b>	\$641.35 (15,000,000/23,388)
<b>SAFE Price 2 (\$25m Valuation Cap)</b>	\$1,068.92 (25,000,000/23,388)
<b>QR Shares</b>	39 ordinary shares in the Company

- The Company hereby notifies you that the Company is proposing to issue up to 3,694 ordinary shares in the Company at AUS\$1,353.65 per share. This will be a "Qualifying Round" for the purposes of clause 3 of each Simple Agreement for Future Equity entered into between the Company and you on 26 September 2019 and 17 May 2020 (**SAFE Agreement**).
- Accordingly, subject to:
  - the fulfilment of your obligations under clause 3(c) of the SAFE Agreement; and
  - completion of the Qualifying Round,
 the Company will issue you with the QR Shares and provide you with a share certificate for the QR Shares.
- The Company has provided you with copies of the Company's constitution and the Company's shareholders agreement dated 11 July 2018 (the **Shareholders Agreement**).
- You agree to:
  - hold the QR Shares subject to the Company's constitution and Shareholders Agreement, each as amended from time to time; and
  - be named on the Company's members' register in respect of the QR Shares.