



## Rachel Green-Luther

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**From:** Aseet Patel <aseetpatel@yahoo.com.au>  
**Sent:** Friday, 25 November 2022 10:33 AM  
**To:** Rachel Green-Luther  
**Cc:** Chaitra Ramesh  
**Subject:** RE: Asmosija Superannuation Fund - 2021/2022 Information Request  
**Attachments:** CBA21-22.zip; CFS21-22.zip; CommSec Reports\_4402577\_2022EOFYMerged.pdf

[Company not Wound up but considered a write-off.](#)  
[Hence, Nil MV as on 30/06/2022](#)

Hi Rachel

Details as follows:

1. CBA statements contained in attached zip file "CBA21-22". However please note the correct account number for the Direct Investments account – may just be a typo in your original email.
2. Colonial First State statements contained in attached zip file "CFS21-22"
3. CommSec merged Report attached
4. Floyds still pending. Legal proceedings are proceeding very slowly with repeated delays instigated by the defendant (Floyd Landis and his partners), but seemingly favourable with interim rulings and treatment of injunctions. I have the long history of ongoing proceedings on file and can share details if required. In line with this, we (SMSF) have contributed USD1497.48 in November 2021 towards the legal case as a pro-rata share. This contribution is treated as an increase in stake and with the same conditions of interest rate and security as the initial investment. Will likely contribute another similar amount in coming days. The trial date has been now delayed to commence on March 6<sup>th</sup>, 2023.
5. Provision – zero progress. While the company remains active and not wound up, I am not confident that they will resume payments in the foreseeable future, or that noteholders will initiate actions to recover secured investments, as the likelihood of material recovery is negligible. I believe that we should consider this investment a write-off.
6. The email addresses that you have for both Mona and I are correct.

Regards  
Aseet

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**From:** Rachel Green-Luther <RachelG@virtusuper.com.au>  
**Sent:** Monday, 21 November 2022 5:15 PM  
**To:** Aseet Patel <aseetpatel@yahoo.com.au>  
**Cc:** Chaitra Ramesh <ChaitraR@virtusuper.com.au>  
**Subject:** RE: Asmosija Superannuation Fund - 2021/2022 Information Request

Hi Aseet,

Brilliant. Thank you for letting me know. I look forward to hearing from you.

Kind regards,  
Rach



Provision Promissory Notes = 1 unit  
Provision Warrants = 96,000 units  
Warrant MV = \$nil - Only option to buy shares

**SUBSCRIPTION AGREEMENT  
PROVISION HOLDING, INC.**

Provision Holding, Inc.  
9253 Eton Avenue

Chatsworth, CA 91311

The Asmosija Superannuation  
Fund Attn: Aseet Patel &

The undersigned, Mona V Patel, a

141 Arlie Rd Pullenvale

whose address is Queensland 4069 Australia (the "Subscriber"), understands that Provision Holding, Inc., a Nevada corporation (the "Company"), is offering for sale to the undersigned its 12% Series A Senior Secured Convertible Promissory Note in the principal amount of \$ 48,000 (the "Promissory Note"), convertible into shares of common stock, par value \$0.001, of the Company (the "Common Stock") at a conversion price of \$0.10 per share, under the terms and conditions set forth in the Promissory Note. Each Subscriber will receive, for every \$1,000 in Promissory Notes, Series A Warrants to purchase 2,000 shares of the Company's Common Stock with an exercise price of \$0.15 per share (the "Warrant" and, together with the Notes, the "Securities"). The Subscriber acknowledges and understands that this offering (the "Offering") is being made without registration of the Promissory Note, the Common Stock into which the Promissory Note is convertible, the Warrant or the Common Stock for which the Warrant is exercisable, under the Securities Act of 1933, as amended (the "Act"), or any securities "blue sky" or other similar laws of any state.

1. **Offering.** This Subscription Agreement and Offering is in connection with and part of the Company's offering to investors of up to a maximum of \$4,000,000 (the "Maximum Offering") and a minimum of \$500,000 worth (the "Minimum Offering") of Notes. The Offering commenced on August 17, 2015 and will continue until the first to occur of (i) that date upon which subscriptions for the Maximum Offering have been received and accepted by the Company, (ii) September 30, 2015, subject to a 30-day extension at the option of the Company or (iii) that date upon which the Offering is terminated by the Company (the "Termination Date"). Because the minimum offering amount (\$500,000) has already been raised, all funds received through the Offering will be directly deposited into the Company's operating account and will immediately become assets of the Company, available for use by the Company; provided, however, funds greater than the Minimum Amount shall not be transferred to the Company until the Company certifies that 50 3D Savings Center kiosks have been installed in retail locations. The Offering is being conducted on a "best efforts" basis by the Company.
2. **Subscription.** Subject to the terms and conditions hereof, the Subscriber hereby subscribes for and agrees to purchase \$ 48,000 principal amount of the Promissory Note and a Warrant to purchase 96,000 shares of Common Stock upon acceptance of this Subscription Agreement.
3. **Payment for the Notes.** The undersigned encloses herewith \$ 48,000 required to purchase the Promissory Note and the Warrant subscribed for hereunder. If this subscription is not accepted by the Company for any reason, all documents and payment will be returned to the Subscriber.
4. **Representations and Warranties of the Company.** The Company hereby represents and warrants to and covenants with the Subscriber as follows:
  - (a) **Organization and Standing.** The Company is a corporation duly organized, validly existing, and in good standing under the laws of the State of Nevada. The Company has all requisite corporate power and authority to carry on its business as presently conducted.

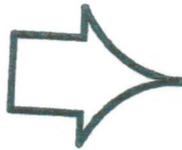
IN WITNESS WHEREOF, the undersigned Subscriber has executed this Subscription Agreement this 24 day of Aug, 2015.

*(If subscriber is an individual)*

Signature: \_\_\_\_\_

Printed Name: \_\_\_\_\_

*(If subscriber is an entity)*



Signature: [Handwritten Signature] / Mona Patel

Printed Name of Entity: The Asmosija Superannuation Fund Attn: Aseet A Patel & Mona V Patel

Printed Name of Signatory: Aseet A Patel & Mona V Patel

Title of Signatory: \_\_\_\_\_

141 Airlie Road Pullenvale  
Street Address

Queensland 4069 Australia  
City State Zip

Aseet@patelhub.com  
E-Mail Address

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ACCEPTED by the Company this the \_\_\_\_ day of \_\_\_\_\_, 2015.

**Provision Holding, Inc.**

By: \_\_\_\_\_  
Curt Thornton, CEO and President

**EXHIBIT A TO SUBSCRIPTION AGREEMENT**

**PURCHASER QUESTIONNAIRE**

*[ALL INFORMATION WILL BE TREATED CONFIDENTIALLY]*

Provision Holding, Inc.  
9253 Eton Avenue  
Chatsworth, CA 91311

The information contained herein is being furnished by the undersigned to Provision Holding, Inc. (the "Company") in order for the Company to determine whether the undersigned's Subscription Agreement to purchase 12% Series A Senior Secured Convertible Promissory Note (the "Promissory Note"), convertible into shares of common stock, par value \$0.001, of the Company (the "Common Stock"), at a conversion price of \$0.10 per share, under the terms and conditions set forth in the Promissory Note, and a Series A Warrant to purchase shares of Common Stock of the Company at an exercise price of \$ \_\_\_\_ (the "Warrant"), under the terms and conditions set forth in the Warrant) may be accepted by the Company pursuant to Regulation D promulgated under the Securities Act of 1933, as amended (the "Act"). I, the undersigned, understand that (a) the Company will rely upon the information contained herein for purposes of determining the availability of the exemptions and (b) the Promissory Note, Warrant and Common Stock into which the Promissory Note and Warrant is convertible and exercisable will not be registered under the Act in reliance upon the exemptions.

All information furnished is for the sole use of the Company and will be held in confidence by the Company, except that this Questionnaire may be furnished to such parties as the Company deems desirable to establish compliance with federal or state securities laws.

In accordance with the foregoing, the undersigned hereby represents and warrants that, except as indicated below, the purchase of the Note and the Warrant will be solely for the account of the undersigned, and not for the account of any other person or with a view to any resale, fractionalization, division, or distribution thereof.

(State "No Exceptions" or set forth exceptions and give details. Attach additional pages if necessary.)

\_\_\_\_\_  
\_\_\_\_\_

**PART ONE: TO BE COMPLETED ONLY BY PROSPECTIVE PURCHASERS WHO ARE NATURAL PERSONS:**

1. Name: \_\_\_\_\_ Age: \_\_\_\_\_
2. Residence address, telephone number, fax and e-mail address:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

3. Employer or business association (including address and phone number of such employer or business association), position held and length of service:

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4. Check one of the following representations (a) or (b).

\_\_\_\_\_ (a) My individual net worth, or joint net worth with my spouse, exceeds \$1,000,000. (For purposes of calculating net worth under this paragraph: (i) the person's primary residence shall not be included as an asset; (ii) indebtedness that is secured by the person's primary residence, up to the estimated fair market value of the primary residence as of the date hereof, shall not be included as a liability (except that if the amount of such indebtedness outstanding as of the date hereof exceeds the amount outstanding 60 days ago, other than as a result of the acquisition of the primary residence, the amount of such excess shall be included as a liability); and (iii) indebtedness that is secured by the person's primary residence in excess of the estimated fair market value of the primary residence as of the date hereof shall be included as a liability.)

\_\_\_\_\_ (b) My individual income (without my spouse) was in excess of \$200,000 in each of the two most recent years or joint income with my spouse in excess of \$300,000 in each of those years and I reasonably expect an income reaching the same income level in the current year. For purposes of this Purchaser Questionnaire, individual income means adjusted gross income, as reported for federal income tax purposes, less any income attributable to a spouse or to property owned by a spouse, increased by the following amounts (but not including any amounts attributable to a spouse or to property owned by a spouse): (i) the amount of any tax exempt income received, (ii) the amount of losses claimed as a limited partner in a limited partnership, (iii) any deduction claimed for depletion, (iv) deductions for alimony paid, (v) amounts contributed to an IRA or Keogh retirement plan and (vi) any amount by which income from long-term capital gains has been reduced in arriving at adjusted gross income pursuant to the provisions of Section 1202 of the Internal Revenue Code.

5. Please describe your educational background.

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6. Professional licenses or registrations, including bar admissions, accounting certification, real estate brokerage licenses, and SEC or state broker-dealer registrations, if any:

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**PART TWO: TO BE COMPLETED BY ALL PROSPECTIVE PURCHASERS WHO ARE NOT NATURAL PERSONS.**

7. Name of entity:

The Asmosija Superannuation Fund Attn: Aseet A Patel & Mona V Patel

8. Address of principal office:

141 Airlie Rd Pullenvale, Queensland 4069 Australia

Telephone Number: +617 337 40026

9. Type of Organization (partnership, corporation, etc.):

Superannuation fund

10. Date and place of organization:

8/6/07 Victoria, Australia

11. The undersigned, if applicable, is:

- (a)  a bank as defined in Section 3(a)(2) of the Securities Act of 1933 ("Act"), or any savings and loan association or other institution as defined in Section 3(a)(5)(A) of the Act;  a broker or dealer registered pursuant to Section 15 of the Securities and Exchange Act of 1934;  an insurance company as defined in Section 2(13) of the Act;  an investment company registered under the Investment Company Act of 1940; or  a business development company as defined in Section 2(a)(48) of that act;  a Small Business Investment Company licensed by the U. S. Small Business Administration under Section 301(c) or (d) of the Small Business Investment Act of 1958;  an employee benefit plan within the meaning of Title I of the Employee Retirement Income Security Act of 1974, if the investment decision is made by the undersigned as a plan fiduciary, as defined in Section 3(21) of such Act, and the undersigned in  a bank,  an insurance company,  a savings and loan association, or  a registered investment advisor;  an employee benefit plan with total assets in excess of \$5,000,000 or, if a self-directed plan, with investment decisions made solely by persons that are accredited investors;
- (b)  a private business development company as defined in Section 202(a)(22) of the Investment Advisers Act of 1940;
- (c)  an organization described in Section 501(c)(3) of the Internal Revenue Code, corporation, Massachusetts or similar business trust, or partnership, not formed for the specific purpose of acquiring the securities offered with total assets in excess of \$5,000,000;
- (d)  a trust, with total assets in excess of \$5,000,000, not formed for the specific purpose of acquiring the securities offered, whose purchase is directed by a sophisticated person as described in the rules and regulations of the Act;
- (e)  a plan established and maintained by a state, its political subdivisions, or any agency or instrumentality of a state or its political subdivisions, for the benefit of its employees, if such plan has total assets in excess of \$5,000,000;
- (f)  a director, executive officer, or general partner of the issuer of the securities being offered or sold, or a director, executive officer, or general partner of a general partner of that issuer;

(g)  an entity in which all of the equity owners are Accredited Investors as defined in Rule 501(a) of Regulation D. Each equity owner must submit an individual Purchaser Questionnaire.

(1) List all equity owners of the entity:

Aseet A Patel  
Mona V Patel

(2) Type of entity: Superannuation Fund

(3) Attach a copy of the entity's: Articles of Incorporation and Directors' Resolution authorizing the investment; or Company or Trust Agreement; if any.

**REPRESENTATIONS AND WARRANTIES OF EACH PROSPECTIVE PURCHASER:**

The undersigned understands that the Company will be relying on the accuracy and completeness of the responses to the foregoing questions and represents and warrants to the Company as follows:

(i) The answers to the above questions are complete and correct and may be relied upon by the Company in determining whether the undersigned has met the investor suitability requirements set forth herein, and whether the Offering in which the undersigned proposes to participate is exempt from registration under the Act, and the rules promulgated thereunder; and

(ii) The undersigned will notify the Company immediately of any material change in any statement made herein occurring prior to acceptance of the Subscription Agreement for the purchase by the undersigned of the Notes and Warrants of the Company.

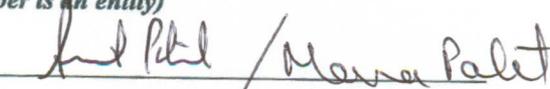
IN WITNESS WHEREOF, I have executed this Purchaser Questionnaire this the 26 day of Aug, 2015.

*(If subscriber is an individual)*

Signature: \_\_\_\_\_

Printed Name: \_\_\_\_\_

*(If subscriber is an entity)*

Signature:  Aseet A Patel / Mona Patel

Printed Name of Entity: The Asmosila Superannuation Fund Attn: Aseet A Patel & Mona V Patel

Printed Name of Signatory: Aseet A Patel & Mona V Patel

Title of Signatory: \_\_\_\_\_

**THIS 12% SERIES A SENIOR SECURED CONVERTIBLE PROMISSORY NOTE (THE "NOTE") HAS NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED ("ACT"), OR THE SECURITIES LAWS OF ANY STATE. THIS NOTE MAY NOT BE SOLD, PLEDGED OR OTHERWISE TRANSFERRED WITHOUT REGISTRATION UNDER THE ACT AND ANY APPLICABLE STATE SECURITIES LAWS OR DELIVERY TO PROVISION HOLDING, INC. OF AN OPINION OF LEGAL COUNSEL SATISFACTORY TO PROVISION HOLDING, INC. THAT SUCH REGISTRATION IS NOT REQUIRED UNDER THE ACT OR ANY APPLICABLE STATE SECURITIES LAWS.**

12% SERIES A SENIOR SECURED CONVERTIBLE PROMISSORY NOTE  
OF PROVISION HOLDING, INC.

NOTE NO. \_\_\_\_\_, 2015

FOR VALUE RECEIVED, PROVISION HOLDING, INC., a Nevada corporation with its principal office located at 9253 Eton Avenue, Chatsworth, CA 91311 (the "Company" or "Debtor"), unconditionally promises to pay to <sup>The Asmesija superannuation fund</sup> Attn: Ameet A Patel & Mona V Patel whose address is 141 Airlie Rd Pullenvale Queensland 4069 Australia, or the registered assignee, upon presentation of this 12% Series A Senior Secured Convertible Promissory Note (the "Note") by the registered holder hereof (the "Registered Holder" or "Holder") at the office of the Company, the principal amount of \$ 48,000 ("Principal Amount"), together with the accrued and unpaid interest thereon and other sums as hereinafter provided, subject to the terms and conditions as set forth below. The effective date of execution and issuance of this Note is \_\_\_\_\_, 2015 ("Original Issue Date").

1. **Series.** This Note is one of a series of duly authorized and issued promissory notes of the Company designated as its 12% Series A Senior Secured Convertible Promissory Notes in an aggregate principal face value for all Notes of this Series of up to a maximum of \$4,000,000 and a minimum of \$500,000 (each, a "Series Note," and collectively, the "Series Notes"). Each of the Series Notes is being issued in accordance with that certain Subscription Agreement between the Company and the Registered Holder, and is subject to the terms and conditions set forth in the Subscription Agreement. Each of the Series Notes is being secured by the same collateral property (as described below in Section 6). The Holder of this Note with the holders of all of the Series Notes are sometimes hereinafter collectively referred to as "Series Holders."

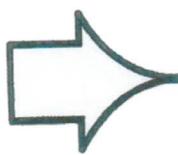
2. **Schedule for Payment of Principal and Interest.** The Principal Amount outstanding hereunder shall be paid in one lump sum payment of \$ 48,000 on or before \_\_\_\_\_, 2017 (the "Maturity Date"), and the interest on the Principal Amount outstanding hereunder shall be payable at the rate of 12% per annum and shall be due and payable quarterly, in arrears, with the initial interest payment due September 30, 2015 (unless sold thereafter), and continuing thereafter on each successive December 31, March 31, June 30 and September 30 of each year during the term of this Note. Accrual of interest on the outstanding Principal Amount, payable in cash, shall commence on the date of receipt of funds by the Company and shall continue until payment in full of the outstanding Principal Amount has been made hereunder. In no event, however, will the accrual of interest on the outstanding Principal Amount commence prior to the Company raising the minimum offering amount of \$500,000 in Series Notes. The interest so payable will be paid to the person whose name this Note is registered on the records of the Company regarding registration and transfers of the Note (the "Note Register"). Payments made by the Company shall be made to all Series Holders at the same time.

IN WITNESS WHEREOF, Provision Holding, Inc. has caused this Note to be duly executed in its corporate name by the manual signature of its President.

**PROVISION HOLDING, INC.**

By: \_\_\_\_\_  
Curt Thornton, CEO and President

**Agreed to by Holder:**



\_\_\_\_\_ *Aseet A Patel / Mona V Patel*  
Print Name: The AsmosiJa Superannuation  
Fund Attn: Aseet A Patel & Mona V Patel

**Agreed to by Agent:**

\_\_\_\_\_  
Print Name: \_\_\_\_\_

# Letter of Authorization for 3<sup>rd</sup> Party Wires

Client Account Number **8398-0441**

Name **The Asmosia Superannuation Fund Attn: Aseet A Patel & Mona V Patel**

One time only instructions unless box to left is checked indicating standing instructions. (Standing instructions valid for one year from date signed.)

Street Address **141 Airlie Rd Pullenvale**

City State Zip **Queensland 4009 Australia**

Wire Amount **\$ 48,000**

Clients phone # for contact during business hours **617 337 4002**

Bank Name **CITIBANK**

Bank ABA/Routing Number **021 0000 89**

Bank address: City, State, Country **666 Fifth Avenue NY NY 10103**

Intermediary Bank Name

Intermediary Bank Account

3<sup>rd</sup>-Party Beneficiary Account Number **497 492 1703**

Swift Code **CITIUS33**

3<sup>rd</sup>-Party Beneficiary Name **Sichenzia Ross Friedman Ference LLP**

PURPOSE OF WIRE **Provision**

Third-Party Beneficiary Address **61 Broadway, New York, NY 10006**

By affixing my signature below, I represent to COR Clearing LLC and my brokerage firm that the information contained above is truthful and accurate, and represents my instruction.

Signatures: Registered owner(s) of account must sign below:

Signature **[Handwritten Signature]**

Date **26 Aug 15**

Signature **[Handwritten Signature]**

Date **26 Aug 15**

Notary: Please use space below

[Empty Notary Signature Box]

### Correspondent Principal Review:

Name

Title

Signature

Date

### COR internal use only:

COR Review

Date