

Financial Year Summary

1 JULY 2021 - 30 JUNE 2022

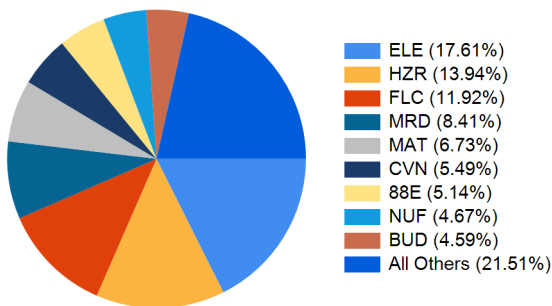
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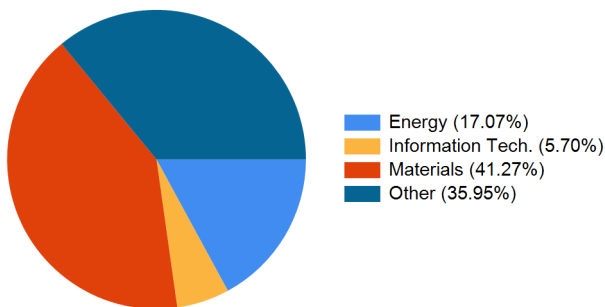
Portfolio Valuation	Account Number	Account Name	Value as at 30 June 2022
Shares	4402577	MR ASEET ANILKUMAR PATEL + MRS MONA VISHNUPRASAD PATEL <ASMOSIJA SUPER FUND A/C>	\$327,102.88
CDIA	19102036	MRS MONA VISHNUPRASAD PATEL + MR ASEET ANILKUMAR PATEL <ASMOSIJA SUPER FUND A/C>	\$86,956.04
TOTAL PORTFOLIO VALUE			\$414,058.92

Allocation as at 30 June 2022

Shares in your portfolio



Sectors in your portfolio



Estimated Interest & Dividends 2021-2022 Financial Year

Est. Franked Dividends	\$1,139.36
Est. Unfranked Dividends	\$185.40
Est. Franking Credits	\$488.31
Est. Interest Received from Interest Rate Securities	\$0.00
Interest Received from Cash Account(s)	\$82.22
TOTAL INCOME	\$1,406.98

Fees & Charges 2021-2022 Financial Year

Total Brokerage (inc. GST)	\$955.22
Total Subscriptions (inc. GST)	\$0.00
Other Fees (inc. GST)	\$0.00
TOTAL FEES & CHARGES	\$955.22

Portfolio Valuation

30 JUNE 2022



SHARES - 4402577 - HIN 57382571

MR ASEET ANILKUMAR PATEL + MRS MONA VISHNUPRASAD PATEL <ASMOSIJA SUPER FUND A/C>

Portfolio	Units	Unit Price	Portfolio Value	% of Portfolio
88E - 88 ENERGY LTD FPO (ORDINARY FULLY PAID)	2,100,000	\$0.0080	\$16,800.00	4.06%
BID - BILL IDENTITY LTD FPO (ORDINARY FULLY PAID)	15,000	\$0.0570	\$855.00	0.21%
BUD - BUDDY TECH FPO (ORDINARY FULLY PAID)	2,500,000	\$0.0060	\$15,000.00	3.62%
COE - COOPER ENERGY LTD FPO (ORDINARY FULLY PAID)	33,000	\$0.2450	\$8,085.00	1.95%
CPT - CIPHERPOINT LIMITED FPO (ORDINARY FULLY PAID)	18,750	\$0.0175	\$328.13	0.08%
CTV - COLORTV LIMITED FPO (ORDINARY FULLY PAID)	8,000	\$0.0050	\$40.00	0.01%
CVN - CARNARVON ENERGY LTD FPO (ORDINARY FULLY PAID)	92,100	\$0.1950	\$17,959.50	4.34%
CZL - CONS ZINC LTD FPO (ORDINARY FULLY PAID)	750,000	\$0.0170	\$12,750.00	3.08%
CZLOB - CONS ZINC LTD OPT JUN23 (OPTION EXPIRING 01-JUN-2023)	20,875	\$0.0030	\$62.63	0.02%
ELE - ELMORE LTD FPO (ORDINARY FULLY PAID)	1,600,000	\$0.0360	\$57,600.00	13.91%
FLC - FLUENCE CORPORATION FPO (ORDINARY FULLY PAID)	200,000	\$0.1950	\$39,000.00	9.42%
HFR - HIGHFIELD RES LTD FPO (ORDINARY FULLY PAID)	13,200	\$0.9000	\$11,880.00	2.87%
HZR - HAZER GROUP LIMITED FPO (ORDINARY FULLY PAID)	60,000	\$0.7600	\$45,600.00	11.01%
MAT - MATSA RESOURCES FPO (ORDINARY FULLY PAID)	500,000	\$0.0440	\$22,000.00*	5.31%
MATO - MATSA RESOURCES OPT APR23 (OPTION EXPIRING 30-APR-2023)	89,125	\$0.0050	\$445.63	0.11%
MRD - MOUNT RIDLEY MINES FPO (ORDINARY FULLY PAID)	5,000,000	\$0.0055	\$27,500.00	6.64%
NUF - NUFARM LIMITED FPO (ORDINARY FULLY PAID)	3,000	\$5.0900	\$15,270.00	3.69%
OEL - OTTO ENERGY LIMITED FPO (ORDINARY FULLY PAID)	1,000,000	\$0.0130	\$13,000.00	3.14%
RNT - RENT.COM.AU LIMITED FPO (ORDINARY FULLY PAID)	100,000	\$0.0280	\$2,800.00	0.68%
VOR - VORTIV LTD FPO (ORDINARY FULLY PAID)	525,000	\$0.0180	\$9,450.00	2.28%
VOROB - VORTIV LTD OPT JAN24 (OPTION EXPIRING 17-JAN-2024)	375,000	\$0.0030	\$1,125.00	0.27%
WDS - WOODSIDE ENERGY FPO (ORDINARY FULLY PAID)	300	\$31.8400	\$9,552.00	2.31%
Sub Total			\$327,102.88	79.00%

Cash Accounts	Portfolio Value	% of Portfolio
CDIA - 06716719102036	\$86,956.04	21.00%
TOTAL	\$414,058.92	100.00%

* Value as per Class = \$21,500
Considered Class value correct

Valuation as per above = \$327,102.88
Less: MAT as above = (\$22,000)
Add: MAT as per class = \$21,500
Total Valuation = \$326,602.88

Transaction Summary

1 JULY 2021 - 30 JUNE 2022



MR ASEET ANILKUMAR PATEL + MRS MONA
VISHNUPRASAD PATEL <ASMOSIJA SUPER
FUND A/C>

SHARES - 4402577 - HIN 57382571

Total Buys and Sells	2021 - 2022 Financial Year
Total Buys (inc. Brokerage + GST)	\$235,404.72
Total Sells (inc. Brokerage + GST)	\$158,174.29

88E - 88 ENERGY LTD FPO (ORDINARY FULLY PAID)

Date	Type	Quantity	Unit Price	Trade Value	Brokerage+GST	GST	CNote	Total Value
02-Jul-2021	Sell	-500,000	\$0.0450	-\$22,500.00	\$29.95	\$2.72	120190201	-\$22,470.05
Sub Total					\$29.95	\$2.72		-\$22,470.05

AMI - AURELIA METALS LTD FPO (ORDINARY FULLY PAID)

Date	Type	Quantity	Unit Price	Trade Value	Brokerage+GST	GST	CNote	Total Value
28-Jul-2021	Sell	-21,000	\$0.3900	-\$8,190.00	\$19.95	\$1.81	121131497	-\$8,170.05
14-Jul-2021	Buy	21,000	\$0.4700	\$9,870.00	\$19.95	\$1.81	120561568	\$9,889.95
Sub Total					\$39.90	\$3.62		\$1,719.90

BUD - BUDDY TECH FPO (ORDINARY FULLY PAID)

Date	Type	Quantity	Unit Price	Trade Value	Brokerage+GST	GST	CNote	Total Value
29-Sep-2021	Buy	500,000	\$0.0190	\$9,500.00	\$19.95	\$1.81	124228779	\$9,519.95
28-Jul-2021	Buy	125,000	\$0.0190	\$2,375.00	\$19.95	\$1.81	121137998	\$2,394.95
20-Jul-2021	Buy	375,000	\$0.0240	\$9,000.00	\$19.95	\$1.81	120791187	\$9,019.95
Sub Total					\$59.85	\$5.43		\$20,934.85

BVS - BRAVURA SOLUTION LTD FPO (ORDINARY FULLY PAID)

Date	Type	Quantity	Unit Price	Trade Value	Brokerage+GST	GST	CNote	Total Value
06-Dec-2021	Sell	-3,090	\$2.3900	-\$7,385.10	\$19.95	\$1.81	127273771	-\$7,365.15
12-Jul-2021	Buy	3,090	\$3.2500	\$10,042.50	\$29.95	\$2.72	120490582	\$10,072.45
Sub Total					\$49.90	\$4.53		\$2,707.30

COE - COOPER ENERGY LTD FPO (ORDINARY FULLY PAID)

Date	Type	Quantity	Unit Price	Trade Value	Brokerage+GST	GST	CNote	Total Value
09-Feb-2022	Buy	33,000	\$0.3100	\$10,230.00	\$29.95	\$2.72	129714628	\$10,259.95
Sub Total					\$29.95	\$2.72		\$10,259.95

CVN - CARNARVON ENERGY LTD FPO (ORDINARY FULLY PAID)

Date	Type	Quantity	Unit Price	Trade Value	Brokerage+GST	GST	CNote	Total Value
14-Apr-2022	Buy	92,100	\$0.3250	\$29,932.50	\$35.92	\$3.27	132247040	\$29,968.42
Sub Total					\$35.92	\$3.27		\$29,968.42

Transaction Summary

1 JULY 2021 - 30 JUNE 2022



ELE - ELMORE LTD FPO (ORDINARY FULLY PAID)

Date	Type	Quantity	Unit Price	Trade Value	Brokerage+GST	GST	CNote	Total Value
28-Apr-2022	Buy	100,000	\$0.0400	\$4,000.00	\$19.95	\$1.81	132692353	\$4,019.95
06-Dec-2021	Buy	750,000	\$0.0230	\$17,230.00	\$29.95	\$2.72	127291581	\$17,259.95
Sub Total					\$49.90	\$4.53		\$21,279.90

ELO - ELMO SOFTWARE FPO (ORDINARY FULLY PAID)

Date	Type	Quantity	Unit Price	Trade Value	Brokerage+GST	GST	CNote	Total Value
24-Jan-2022	Sell	-1,890	\$3.9900	-\$7,541.10	\$19.95	\$1.81	129024699	-\$7,521.15
25-Oct-2021	Buy	1,890	\$5.2600	\$9,941.40	\$19.95	\$1.81	125336458	\$9,961.35
Sub Total					\$39.90	\$3.62		\$2,440.20

EVN - EVOLUTION MINING LTD FPO (ORDINARY FULLY PAID)

Date	Type	Quantity	Unit Price	Trade Value	Brokerage+GST	GST	CNote	Total Value
09-May-2022	Sell	-2,550	\$3.6932	-\$9,417.69	\$19.95	\$1.81	133091655	-\$9,397.74
15-Oct-2021	Buy	2,550	\$3.9400	\$10,047.00	\$29.95	\$2.72	124998314	\$10,076.95
Sub Total					\$49.90	\$4.53		\$679.21

FLC - FLUENCE CORPORATION FPO (ORDINARY FULLY PAID)

Date	Type	Quantity	Unit Price	Trade Value	Brokerage+GST	GST	CNote	Total Value
08-Apr-2022	Buy	100,000	\$0.2600	\$26,000.00	\$31.20	\$2.84	132055159	\$26,031.20
Sub Total					\$31.20	\$2.84		\$26,031.20

HFR - HIGHFIELD RES LTD FPO (ORDINARY FULLY PAID)

Date	Type	Quantity	Unit Price	Trade Value	Brokerage+GST	GST	CNote	Total Value
22-Feb-2022	Buy	13,200	\$0.7600	\$10,032.00	\$29.95	\$2.72	130211575	\$10,061.95
Sub Total					\$29.95	\$2.72		\$10,061.95

MGV - MUSGRAVE MINERALS FPO (ORDINARY FULLY PAID)

Date	Type	Quantity	Unit Price	Trade Value	Brokerage+GST	GST	CNote	Total Value
09-May-2022	Sell	-27,300	\$0.2800	-\$7,644.00	\$19.95	\$1.81	133092055	-\$7,624.05
14-Oct-2021	Buy	27,300	\$0.3650	\$9,964.50	\$19.95	\$1.81	124912603	\$9,984.45
Sub Total					\$39.90	\$3.62		\$2,360.40

NHC - NEW HOPE CORPORATION FPO (ORDINARY FULLY PAID)

Date	Type	Quantity	Unit Price	Trade Value	Brokerage+GST	GST	CNote	Total Value
01-Dec-2021	Sell	-3,150	\$2.0600	-\$6,489.00	\$19.95	\$1.81	127132203	-\$6,469.05
21-Sep-2021	Sell	-3,150	\$2.0500	-\$6,457.50	\$19.95	\$1.81	123794154	-\$6,437.55
Sub Total					\$39.90	\$3.62		-\$12,906.60

Transaction Summary

1 JULY 2021 - 30 JUNE 2022



NUF - NUFARM LIMITED FPO (ORDINARY FULLY PAID)

Date	Type	Quantity	Unit Price	Trade Value	Brokerage+GST	GST	CNote	Total Value
27-May-2022	Buy	3,000	\$5.3900	\$16,170.00	\$29.95	\$2.72	133725853	\$16,199.95
Sub Total					\$29.95	\$2.72		\$16,199.95

PAN - PANORAMIC RESOURCES FPO (ORDINARY FULLY PAID)

Date	Type	Quantity	Unit Price	Trade Value	Brokerage+GST	GST	CNote	Total Value
01-Dec-2021	Sell	-40,000	\$0.2175	-\$8,700.00	\$19.95	\$1.81	127132055	-\$8,680.05
30-Sep-2021	Sell	-20,000	\$0.2100	-\$4,200.00	\$19.95	\$1.81	124322147	-\$4,180.05
Sub Total					\$39.90	\$3.62		-\$12,860.10

PRU - PERSEUS MINING LTD FPO (ORDINARY FULLY PAID)

Date	Type	Quantity	Unit Price	Trade Value	Brokerage+GST	GST	CNote	Total Value
01-Dec-2021	Sell	-4,000	\$1.5950	-\$6,380.00	\$19.95	\$1.81	127132483	-\$6,360.05
01-Dec-2021	Sell	-2,000	\$1.5900	-\$3,180.00	\$19.95	\$1.81	127132658	-\$3,160.05
15-Oct-2021	Buy	6,000	\$1.6750	\$10,050.00	\$29.95	\$2.72	124965484	\$10,079.95
17-Sep-2021	Sell	-6,600	\$1.5300	-\$10,098.00	\$29.95	\$2.72	123550133	-\$10,068.05
31-Aug-2021	Buy	6,600	\$1.5500	\$10,230.00	\$29.95	\$2.72	122714274	\$10,259.95
Sub Total					\$129.75	\$11.78		\$751.75

RRL - REGIS RESOURCES FPO (ORDINARY FULLY PAID)

Date	Type	Quantity	Unit Price	Trade Value	Brokerage+GST	GST	CNote	Total Value
09-May-2022	Sell	-4,500	\$1.8600	-\$8,370.00	\$19.95	\$1.81	133091932	-\$8,350.05
15-Oct-2021	Buy	4,500	\$2.2900	\$10,305.00	\$29.95	\$2.72	124979206	\$10,334.95
Sub Total					\$49.90	\$4.53		\$1,984.90

SLC - SUPERLOOP LIMITED FPO (ORDINARY FULLY PAID)

Date	Type	Quantity	Unit Price	Trade Value	Brokerage+GST	GST	CNote	Total Value
21-Sep-2021	Sell	-10,500	\$0.9750	-\$10,237.50	\$29.95	\$2.72	123798681	-\$10,207.55
Sub Total					\$29.95	\$2.72		-\$10,207.55

SLR - SILVER LAKE RESOURCE FPO (ORDINARY FULLY PAID)

Date	Type	Quantity	Unit Price	Trade Value	Brokerage+GST	GST	CNote	Total Value
09-May-2022	Sell	-4,140	\$1.5350	-\$6,354.90	\$19.95	\$1.81	133091801	-\$6,334.95
11-Mar-2022	Sell	-2,070	\$2.1000	-\$4,347.00	\$19.95	\$1.81	130981631	-\$4,327.05
14-Oct-2021	Buy	6,210	\$1.6100	\$9,998.10	\$19.95	\$1.81	124915155	\$10,018.05
Sub Total					\$59.85	\$5.43		-\$643.95

Transaction Summary

1 JULY 2021 - 30 JUNE 2022



SO4 - SALT LAKE POTASH LTD FPO (ORDINARY FULLY PAID)

Date	Type	Quantity	Unit Price	Trade Value	Brokerage+GST	GST	CNote	Total Value
09-Jul-2021	Sell	-20,100	\$0.3150	-\$6,331.50	\$19.95	\$1.81	120420432	-\$6,311.55
Sub Total					\$19.95	\$1.81		-\$6,311.55

WGX - WESTGOLD RESOURCES. FPO (ORDINARY FULLY PAID)

Date	Type	Quantity	Unit Price	Trade Value	Brokerage+GST	GST	CNote	Total Value
01-Dec-2021	Sell	-5,100	\$1.9750	-\$10,072.50	\$29.95	\$2.72	127132476	-\$10,042.55
14-Oct-2021	Buy	5,100	\$1.9550	\$9,970.50	\$19.95	\$1.81	124910882	\$9,990.45
Sub Total					\$49.90	\$4.53		-\$52.10

WPL - WOODSIDE PETROLEUM FPO (ORDINARY FULLY PAID)

Date	Type	Quantity	Unit Price	Trade Value	Brokerage+GST	GST	CNote	Total Value
10-Mar-2022	Sell	-150	\$31.4500	-\$4,717.50	\$19.95	\$1.81	130918663	-\$4,697.55
Sub Total					\$19.95	\$1.81		-\$4,697.55

VORTIV LIMITED
ACN 057 335 672

150,000 Units * 5 / 2 = 375,000 Units

PROSPECTUS

Entitlement Offer

For a pro-rata renounceable entitlement offer of five (5) new Shares for every two (2) Shares held by those Shareholders registered at the Record Date at an issue price of \$0.03 (3 cents) per Share together with one (1) free Attaching Option for every one (1) new Share applied for and issued, with an Exercise Price of \$0.045 and an Expiry Date of 17 January 2024, to raise approximately \$10.5 million (based on the number of Shares on issue as at the date of this Prospectus) (**Entitlement Offer**).

The Entitlement Offer is fully underwritten by Lazarus Corporate Finance Pty Limited (AFSL 403684) (**Underwriter**).

Refer to Section 6.4(a) for details regarding the terms of the underwriting.

Director Placement Offer

For a separate personalised offer to the Directors (or their nominees), of a total of up to 33,333,333 Shares at \$0.03 per Share and up to 33,333,333 Attaching Options for nil consideration, being on the same terms as the Entitlement Offer. Refer to Section 1.9 for details regarding the Director Placement Offer.

As noted in Section 1.9, the Director Placement Offer is conditional upon the Company obtaining Shareholder approval at the Company's extraordinary general meeting (**EGM**) scheduled to be held on or about 18 January 2022, for which a notice of meeting is expected to be dispatched on or about 17 December 2021.

IMPORTANT NOTICE

This document is important and should be read in its entirety. If, after reading this Prospectus you have any questions about the Securities being offered under this Prospectus or any other matter, then you should consult your professional advisers without delay.

The Securities offered by this Prospectus should be considered as highly speculative.

Details of actions Eligible Shareholders can take, including how to accept the Entitlement Offer, are set out in Section 2.2 of this Prospectus.

MR ASEET ANILKUMAR PATEL & MRS
MONA VISHNUPRASAD PATEL
<ASMOSIJA SUPER FUND A/C>

[Holding Summary](#) / Holding Summary Details

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Before - Vortiv Limited
Code changed in FY23

ABN 98 057 335 672
LEVEL 4
90 WILLIAM STREET
MELBOURNE VIC 3000

Company Secretary: Andrew Metcalfe
Tel: 08 6444 1798
Fax: 08 9463 1426
Official Web Site: www.vortiv.com
Market Info: [Market Index](#)



DETAILS



[HISTORY](#)



PAYMENT



IMPORTANT INFO

Securities: **FND ORDINARY FULLY PAID**

Transaction Date	Transaction Type	Units	Closing Balance
09/09/2022	CAP RECON ON	+26,250	26,250
09/09/2022	CAP RECON OFF	-525,000	0
27/01/2022	NON RENOUNCEABLE ENT	+375,000	525,000
16/04/2020	CAP RECON ON	+150,000	150,000
16/04/2020	CAP RECON OFF	-3,000,000	0
20/09/2019	CHESS/CHESS MOVEMENT ON	+3,000,000	3,000,000

From Date *
01/07/2021

To Date *
30/06/2022

EXPORT

**CCH**

a Wolters Kluwer business

Suggested Retail Price: \$80

engage:BDR Limited**EN1**

Registry: Computershare Investor Services Pty Limited GPO Box 2975 MELBOURNE VIC 3000 Registry Phone: (03) 9415 4000
 Further registry details, including free-call phone and fax, email address etc., may be found in CGT Reporter listing for this corporate entity

Security Prices

Security	Price (¢)	Date	Security	Price (¢)	Date	Security	Price (¢)	Date
EN1	0.3	31/12/2021	EN1	2.2	31/12/2019	EN1	13.0	30/06/2018
EN1	0.5	30/06/2021	EN1O	0.6	31/12/2019	EN1O	2.6	30/06/2018
EN1	0.6	31/12/2020	EN1	3.7	30/06/2019	EN1	23.0	31/12/2017
EN1O	0.1	31/12/2020	EN1O	1.3	30/06/2019	EN1O	4.4	31/12/2017
EN1	0.6	30/06/2020	EN1	1.8	31/12/2018	EN1	25.0	14/12/2017
EN1O	0.1	30/06/2020	EN1O	0.7	31/12/2018			

Corporate Actions

Activity	Date	Description / Notes
Name changed	20/05/2022	to: Colortv Limited

200,000 Units / 25 = 8,000 Units of CTV

engage:BDR Limited



5 May 2022

ASX Market Announcements
ASX Limited
Level 4
Stock Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

RESULTS OF GENERAL MEETING

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution as set out in the attached proxy summary.

For and on Behalf of the Board

engage:BDR Limited

Melanie Leydin
Company Secretary



General Meeting – Thursday, 5 May 2022 Voting Results

The following information is provided in accordance with section 251AA(2) of Corporations Act 2001 (Cth)

Resolution Details				Show of Hands or Poll	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			
Resolution		Res. Type	If s250U applies	S or P	For	Against	Proxy's Discretion	Abstain/ Excluded	For	Against	Abstain*	
1.	Change of Company Name and Constitution Amendment	Special	N/A	P	475,239,392 96.86%	10,028,362 2.04%	5,405,000 1.10%	4,817,655 -	478,239,392 97.95%	10,028,362 2.05%	4,817,655 -	Ca
2.	Consolidation of Shares (25:1)	Ordinary	N/A	P	429,478,271 87.72%	54,717,640 11.18%	5,405,000 1.10%	5,889,498 -	432,478,271 88.77%	54,717,640 11.23%	5,889,498 -	C
3.	Ratification of Prior Issue of 400,000,000 Fully Paid Ordinary Shares	Ordinary	N/A	P	261,428,739 85.49%	38,964,680 12.74%	5,405,000 1.77%	189,691,990 -	264,428,739 87.16%	38,964,680 12.84%	189,691,990 -	C
4.	Ratification of Prior Issue of 362,942,509 Fully Paid Ordinary Shares	Ordinary	N/A	P	261,428,739 85.49%	38,964,680 12.74%	5,405,000 1.77%	189,691,990 -	264,428,739 87.16%	38,964,680 12.84%	189,691,990 -	C

*Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.



Woodside Energy Group Ltd.

ACN 004 898 962

Mia Yellagonga

11 Mount Street

Perth WA 6000

Australia

T +61 8 9348 4000

www.woodside.com.au

ASX: WPL

OTC: WOPEY

Announcement

Friday, 20 May 2022

CHANGE OF COMPANY NAME AND TICKER CODE

Following the approval of Woodside shareholders at Woodside's Annual General Meeting (AGM) on Thursday, 19 May 2022, Woodside's change of name from Woodside Petroleum Ltd to Woodside Energy Group Ltd has been registered by the Australian Securities and Investments Commission (ASIC).

Woodside's ASX ticker code will change from WPL to WDS with effect from Wednesday, 25 May 2022.

All references to "Woodside Petroleum Ltd" in the Company's constitution have been replaced with references to "Woodside Energy Group Ltd". The proportional takeover provisions contained in Schedule 1 of the Company's constitution have also been reinserted for a period of three years from 19 May 2022, following shareholder approval at the AGM. The amended constitution is attached to this announcement.

Contacts:

INVESTORS

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MEDIA

Christine Forster

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E: christine.forster@woodside.com.au

This announcement was approved and authorised for release by Woodside's Disclosure Committee.

COE 33,000 2:5 offer = COE_R 13,200 - not on CommSec report.
Exercised on 7/7/2022

23 June 2022

NOT FOR RELEASE OR DISTRIBUTION IN THE UNITED STATES OR TO U.S. PERSONS

Successful Completion of Institutional Offer Summary of Retail Entitlement Offer terms

- **\$244 million fully underwritten equity offering**
- **\$183 million raised from completion of the Institutional Entitlement Offer and Institutional Placement**
- **Strong support from existing shareholders and new investors**
- **Fully underwritten Retail Entitlement Offer expected to raise approximately \$61 million**

Cooper Energy Limited (ASX: COE) ("Cooper Energy" or "the Company") announces it has completed the institutional component of its fully underwritten accelerated non-renounceable 2-for-5 pro-rata entitlement offer ("Institutional Entitlement Offer") and the placement of new shares ("Institutional Placement" and together "Institutional Offer") as announced on 20 June 2022.

The Institutional Offer and the Retail Entitlement Offer described below are primarily to fund the upfront payment for the acquisition of the Orbost Gas Processing Plant from the APA Group ("APA"), to pay associated transaction costs and for general corporate purposes.

The Institutional Offer raised \$183 million at an offer price of \$0.245 per new share ("New Share").

The Institutional Offer received strong support from existing shareholders as well as several high-quality new investors, with approximately 95% of eligible shareholders subscribing for entitlements.

Cooper Energy Managing Director Mr David Maxwell said: "The level of support from our existing institutional shareholders for our transformational acquisition of the Orbost Gas Processing Plant is very pleasing.

"Their longstanding support, and that extended by high quality new investors, are votes of confidence in the acquisition and Cooper Energy's broader strategy. We look forward to successful completion of the acquisition and using our integrated gas supply hub in the Gippsland region, together with our Otway assets, to create further value for shareholders."

Cooper Energy expects its trading halt to be lifted and Cooper Energy shares to recommence trading on an "ex-entitlement" basis from market open on 23 June 2022.

New Shares issued under the Institutional Entitlement Offer will rank equally with existing shares on issue and are expected to settle on 30 June 2022. New Shares will be allotted on 1 July 2022 and will commence trading on a normal settlement basis on the ASX on the same day.