

Superannuation fund at Item A of the Schedule ('Fund')

Member Application
(full or partial commutation of a pension)


To the trustee of the Fund specified in Item B of the Schedule.

FULL NAME	Member at Item D of the Schedule
ADDRESS	Address at Item E of the Schedule

As a member of the Fund, I request that the Trustee fully or partially commute my pension or pensions specified in Item F of the Schedule ('Pension') in accordance with the particulars specified in the Schedule.

(If the date at Item I of the Schedule ('Commutation Day') is before the date that this document is executed, each of the following lines should be read as if preceded by the words 'I confirm that before or upon the Commutation Day I made the following oral statement to the Trustee with the intention that the statement take effect upon the Commutation Day' and where appropriate the tense of verbs in the following sentences should be changed to past tense.)

1. I request that the Pension be fully or partially commuted on the Commutation Date, with the further particulars of the full or partial commutation per the Schedule.
2. My Pension is available to be fully or partially commuted as set out in the Schedule and I agree to the terms and conditions of the full or partial commutation pursuant to the governing rules of the Fund, superannuation law and the Trustee's decision with regard to the full or partial commutation of the Pension.
3. I authorise the Trustee to retain and store information on my behalf despite any contrary provision in any privacy legislation.
4. I declare that all information I provide the Trustee is correct.

SIGNATURE OF MEMBER	DATE
	28/0/17

SCHEDULE

(PARTICULARS OF THE COMMUTATION)

IMPORTANT NOTE: BEFORE SIGNING EACH DOCUMENT, A COMPLETED VERSION OF THIS SCHEDULE MUST BE ATTACHED AT THE END OF THE MEMBER APPLICATION, TRUSTEE RESOLUTIONS, AND (WHERE APPLICABLE) THE CONFIRMING RESOLUTIONS. A BLANK ELECTRONIC VERSION OF THIS SCHEDULE HAS BEEN PROVIDED.

Item A	Name of superannuation fund	The Lynal Superannuation Fund
Item B	Name of trustee	Allan Rohde and Lyndel Rohde
Item C	Address of trustee	Suite 1/77 King Street CABOOLTURE QLD 4510
Item D	Member	<i>e h.</i> Lyndal Margaret Rohde
Item E	Address of member	Suite 1/77 King Street CABOOLTURE QLD 4510
Item F	Pension(s)	<p>Choose one option only:</p> <p><input checked="" type="checkbox"/> Account-based pension</p> <p>OR</p> <p><input type="checkbox"/> Transition to retirement income stream</p> <p>(Other types of pensions such as allocated pensions, market linked pensions and defined benefit pensions will require different documentation)</p> <p><i>If this schedule does not already uniquely identify the pension(s) being commuted, insert any reference number or any other identifying feature that would uniquely identify the pension(s) being commuted. If more than one account-based pension is being commuted, state the order of priority in which the commutations occur.</i></p> <p>ABP - 1</p>
Item G	Date that the Pension originally commenced (if a single pension)	<p>Choose one option only:</p> <p><input checked="" type="checkbox"/> Insert date here: 31 July 2012</p> <p>OR</p> <p><input type="checkbox"/> Not specified</p>

Item H	Type of commutation	<p>Choose one option only:</p> <p><input type="checkbox"/> Full commutation</p> <p>OR</p> <p><input checked="" type="checkbox"/> Partial commutation</p> <p>But if multiple pensions are commuted as specified in Item F, the commutations occur in the order of the pensions listed and are full or partial accordingly.</p>
Item I	Commutation Date (ie, the date the commutation occurs)	<p>Insert the date that the full or partial commutation occurs:</p> <p>30 June 2017 <i>(insert date)</i></p> <p>.....</p>
Item J	Commutation Amount	<p>Choose one option only:</p> <p><input type="checkbox"/> Insert dollar amount: \$</p> <p>OR</p> <p><input type="checkbox"/> Insert percentage of pension capital: % (must be 100% for a full commutation)</p> <p>OR</p> <p><input checked="" type="checkbox"/> The amount required so that the total remaining pension capital for the member's total pension interest(s) in all relevant superannuation funds is equal to \$1.6 million or the member's applicable personal transfer balance cap that applies from time to time</p> <p><i>(Other types of pensions such as allocated pensions, market linked pensions and defined benefit pensions will require a special calculation to determine the amount to be commuted and this schedule will need to be revised accordingly)</i></p> <p>OR</p> <p><input type="checkbox"/> Insert detailed description of the exact asset(s), the value of which (at the time of commutation) is the Commutation Amount:</p> <p>.....</p> <p>.....</p> <p>.....</p>
Item K	What occurs with the Commutation Amount?	<p>Choose one option only:</p> <p><input checked="" type="checkbox"/> Roll back to accumulation</p> <p>OR</p> <p><input type="checkbox"/> Cashed as a lump sum</p>

Item L	<p>Where applicable, will any lump sum payment cashed from the Commutation Amount be satisfied wholly or partially by the in-specie transfer of an asset(s)?</p>	<p>Choose one option only:</p> <p><input checked="" type="checkbox"/> Not applicable — the Commutation Amount is rolled back to accumulation</p> <p>OR</p> <p><input type="checkbox"/> No — it will be paid in cash</p> <p>OR</p> <p><input type="checkbox"/> Yes — a detailed description of the asset(s) will be confirmed by trustee, or if it is known at the time of this resolution, it is specified as follows:</p> <p>.....</p> <p>.....</p> <p>.....</p>								
Item M	<p>Total Sum / Commutation Components</p>	<p>Insert dollar amounts, if known:</p> <table border="0"> <thead> <tr> <th style="text-align: left;">Components</th><th style="text-align: left;">Amount (\$)</th></tr> </thead> <tbody> <tr> <td>Tax free</td><td>\$</td></tr> <tr> <td>Taxable</td><td>\$</td></tr> <tr> <td>TOTAL SUM</td><td>\$</td></tr> </tbody> </table>	Components	Amount (\$)	Tax free	\$	Taxable	\$	TOTAL SUM	\$
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Tax free	\$									
Taxable	\$									
TOTAL SUM	\$									

Superannuation fund at Item A of the Schedule ('Fund')

TRUSTEE RESOLUTIONS

OF: Trustee at Item B of the Schedule ('Trustee')

DATED: 28/6/2017 (insert date)

**COMMUTATION
REQUEST**

NOTED that the Member (named in Item D of the Schedule) requested that the pension or pensions ('Pension') (details of which are contained in Item F and Item G of the Schedule) be commuted or partially commuted in accordance with the particulars specified in the Schedule.

MINIMUM PAYMENT

NOTED that the required minimum pension amount for the financial year has been or will be paid before the commutation occurs.

POWER

NOTED that the governing rules of the Fund allow for the commutation and any other matters specified in the Schedule.

**APPROVE
COMMUTATION**

RESOLVED to commute the Pension in accordance with the particulars specified in the Schedule and complete any associated documentation. NOTED that the Member also approves of the commutation as indicated by their signature below.

PDS

NOTED that the commutation or partial commutation is (technically) a disposal of a financial product (the Pension being transferred to the accumulation phase) and the acceptance of a new financial product.

RESOLVED that the Trustee believes on reasonable grounds that the Member has access to all of the information that a product disclosure statement ('PDS') would be required to contain, therefore no PDS will be issued pursuant to the exemption from providing a PDS in s 1012D(2A) of the *Corporations Act 2001* (Cth).

SUNDRY

RESOLVED to update the Fund's records and do all other things necessary to give effect to the resolutions outlined above.

SIGNED by each Trustee/director of the Trustee:





SIGNED by the Member:

