

COOPER FAMILY SUPERANNUATION FUND
Pension Withdrawal Limits
For the Period 1 July 2021 to 30 June 2022

Brenda Wishey

Mr David Cooper

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
14/15 Pension Account 90% Taxable	20,200.00	OK!	2,960.00	OK!	2,960.00	0.00	0.00	9.71%
20/21 Pension Account 100% Taxable	1,690.00	OK!	1,690.00	OK!	1,690.00	0.00	0.00	0.00%
21/22-Pension Account 100% Taxable	3,310.00	OK!	450.00	OK!	450.00	0.00	0.00	0.00%
Totals								
Gross Drawdowns	25,200.00	0.00	5,100.00	0.00	5,100.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	25,200.00	0.00	5,100.00	0.00	5,100.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

14/15 Pension Account 90% Taxabl

Date	Gross Amount	PAYG	Net Amount	Description
07/11/2021	3,000.00	0.00	3,000.00	Pension transfer Transfer to xx7633
30/11/2021	3,200.00	0.00	3,200.00	Pension Transfer to xx4829
23/12/2021	2,000.00	0.00	2,000.00	Pension Transfer to xx7633
24/12/2021	3,000.00	0.00	3,000.00	pension Transfer to xx7633
21/01/2022	2,000.00	0.00	2,000.00	pension Transfer to xx7633
28/02/2022	2,000.00	0.00	2,000.00	pension Transfer to xx7633
14/03/2022	5,000.00	0.00	5,000.00	Pension Transfer to xx7633
Totals:	20,200.00	0.00	20,200.00	

20/21 Pension Account 100% Taxal

Date	Gross Amount	PAYG	Net Amount	Description
19/07/2021	1,690.00	0.00	1,690.00	part of \$2,000.00 Transfer To David Eunice Cooper Net
Totals:	1,690.00	0.00	1,690.00	

21/22-Pension Account 100% Taxal

Date	Gross Amount	PAYG	Net Amount	Description
19/07/2021	310.00	0.00	310.00	part of \$2,000.00 Transfer To David Eunice Cooper Net
06/02/2022	3,000.00	0.00	3,000.00	Transfer to xx7633
Totals:	3,310.00	0.00	3,310.00	