

COOPER FAMILY SUPERANNUATION FUND

Contribution Caps

For the Period From 1 July 2021 to 30 June 2022

Mr David Cooper

[Work Test Declaration in Package Folder](#)

Date of Birth: 14 Jun 1952

Age: 70 (at 30/06/2022)

Status: Only employer or personal contributions allowed subject to the work test

Contributions Summary

Non-Concessional

Prior Year Contributions

The 'Bring Forward Rule' was unavailable in previous 2 years; member was 65 or older
 3-year cap in effect from previous years
 Total non-concessional contributions in previous 2 years

N/A

N/A

Current Year Contributions

Note

Concessional

Non-Concessional

Caps	1,2	27,500.00	110,000.00
Cumulative Available Unused Cap	3	4,580.87	0.00
Contributions made (to this fund)	4	25,050.09	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		25,050.09	0.00
Amount above caps	5	0.00	0.00
Available		7,030.78	110,000.00

Notes

- 'Bring Forward Rule' can NOT be triggered this year; member was 67 or older
- Non-concessional cap shown applies to current year only
- Member may be eligible to make catch-up concessional contributions
- Excludes any unmatched deposits
- Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	25,050.09
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	25,050.09
NonConcessional	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	0.00
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
13/07/2021	Employer Mandated	3,580.54			smsfdataflow
13/07/2021	Employer Voluntary	4,032.00			smsfdataflow
07/10/2021	Employer Mandated	2,060.46			smsfdataflow
07/10/2021	Employer Voluntary	4,032.00			smsfdataflow
17/02/2022	Employer Mandated	1,760.03			smsfdataflow
17/02/2022	Employer Voluntary	3,456.00			smsfdataflow

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For the Period From 1 July 2021 to 30 June 2022

Mr David Cooper

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
26/04/2022	Employer Mandated	2,097.06			smsfdataflow
26/04/2022	Employer Voluntary	4,032.00			smsfdataflow
Totals:		25,050.09			

SMSF DataFlow Transactions

Payment Date	Contribution Type	Amount	Payment Reference	Status
ENERAQUE				
13/07/2021	Employer Mandated	3,580.54	PASCH2107070004408	Automated Feed
13/07/2021	Employer Voluntary	4,032.00	PASCH2107070004408	Automated Feed
07/10/2021	Employer Mandated	2,060.46	PASCH2110010004785	Automated Feed
07/10/2021	Employer Voluntary	4,032.00	PASCH2110010004785	Automated Feed
17/02/2022	Employer Mandated	1,760.03	PASCH2202140001142	Automated Feed
17/02/2022	Employer Voluntary	3,456.00	PASCH2202140001142	Automated Feed
26/04/2022	Employer Mandated	2,097.06	PASCH2204200015604	Automated Feed
26/04/2022	Employer Voluntary	4,032.00	PASCH2204200015604	Automated Feed
Subtotal:		25,050.09		

Disclaimer: SMSF Dataflow contributions received via SuperStream will only display where smsfdataflow was the elected electronic services address (ESA), and the member and fund details provided to their employer or Super Clearing House matched the records on Class.

COOPER FAMILY SUPERANNUATION FUND
Contribution Caps
For the Period From 1 July 2021 to 30 June 2022

Mr Derrick Cooper

Date of Birth: 15 Jan 1985
Age: 37 (at 30/06/2022)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

		Non-Concessional	
Prior Year Contributions			
Contributions for the previous 2 years are not confirmed			
3-year cap in effect from previous years		Unknown	
Total non-concessional contributions in previous 2 years		Unknown	
Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	72,677.24	0.00
Contributions made (to this fund)	3	0.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		0.00	0.00
Amount above caps	4	0.00	0.00
Available		100,177.24	110,000.00

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

COOPER FAMILY SUPERANNUATION FUND
Contribution Caps
For the Period From 1 July 2021 to 30 June 2022

Mr Hilton Cooper

Date of Birth: 30 Jun 1981
Age: 41 (at 30/06/2022)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions

Contributions for the previous 2 years are not confirmed
3-year cap in effect from previous years Unknown
Total non-concessional contributions in previous 2 years Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	56,476.93	0.00
Contributions made (to this fund)	3	7,484.87	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		7,484.87	0.00
Amount above caps	4	0.00	0.00
Available		76,492.06	110,000.00

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	7,484.87
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	7,484.87
NonConcessional	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	0.00
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
27/07/2021	Employer Mandated	570.00			manual
17/08/2021	Employer Mandated	532.60			manual
01/10/2021	Employer Mandated	700.00			manual
05/11/2021	Employer Mandated	584.50			manual
25/11/2021	Employer Mandated	708.00			manual
06/01/2022	Employer Mandated	576.00			manual
03/02/2022	Employer Mandated	583.56			manual

COOPER FAMILY SUPERANNUATION FUND
Contribution Caps
For the Period From 1 July 2021 to 30 June 2022

Mr Hilton Cooper

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
22/03/2022	Employer Mandated	752.13			manual
14/04/2022	Employer Mandated	576.00			manual
04/05/2022	Employer Mandated	576.00			manual
23/05/2022	Employer Mandated	596.00			manual
15/06/2022	Employer Mandated	730.08			manual
Totals:		7,484.87			

[12 payments](#)

[See general ledger](#)

COOPER FAMILY SUPERANNUATION FUND
Contribution Caps
For the Period From 1 July 2021 to 30 June 2022

Ms Andrea Cooper

Date of Birth: 4 Dec 1990
Age: 31 (at 30/06/2022)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions

Contributions for the previous 2 years are not confirmed
 3-year cap in effect from previous years Unknown
 Total non-concessional contributions in previous 2 years Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	62,425.79	0.00
Contributions made (to this fund)	3	4,716.11	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		4,716.11	0.00
Amount above caps	4	0.00	0.00
Available		85,209.68	110,000.00

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	4,716.11
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	4,716.11
NonConcessional	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	0.00
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
10/07/2021	Employer Mandated	246.27			smsfdataflow
12/08/2021	Employer Mandated	608.25			smsfdataflow
11/09/2021	Employer Mandated	383.73			smsfdataflow
12/10/2021	Employer Mandated	381.27			smsfdataflow
12/11/2021	Employer Mandated	342.00			smsfdataflow
11/12/2021	Employer Mandated	379.50			smsfdataflow
12/01/2022	Employer Mandated	549.51			smsfdataflow

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Ms Andrea Cooper

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
12/02/2022	Employer Mandated	268.26			smsfdataflow
12/03/2022	Employer Mandated	328.82			smsfdataflow
12/04/2022	Employer Mandated	407.70			smsfdataflow
12/05/2022	Employer Mandated	410.40			smsfdataflow
11/06/2022	Employer Mandated	410.40			smsfdataflow
Totals:		4,716.11			

SMSF DataFlow Transactions

Payment Date	Contribution Type	Amount	Payment Reference	Status
SWD GROUP PTY LTD				
10/07/2021	Employer Mandated	246.27	ADP202107091024545	Automated Feed
12/08/2021	Employer Mandated	608.25	ADP202108111042527	Automated Feed
11/09/2021	Employer Mandated	383.73	ADP202109101060299	Automated Feed
12/10/2021	Employer Mandated	381.27	ADP202110111077203	Automated Feed
12/11/2021	Employer Mandated	342.00	ADP202111111095416	Automated Feed
11/12/2021	Employer Mandated	379.50	ADP202112101113296	Automated Feed
12/01/2022	Employer Mandated	549.51	ADP202201111129569	Automated Feed
12/02/2022	Employer Mandated	268.26	ADP202202111148592	Automated Feed
12/03/2022	Employer Mandated	328.82	ADP202203111165641	Automated Feed
12/04/2022	Employer Mandated	407.70	ADP202204111182869	Automated Feed
12/05/2022	Employer Mandated	410.40	ADP202205111200284	Automated Feed
11/06/2022	Employer Mandated	410.40	ADP202206101219111	Automated Feed
Subtotal:		4,716.11		

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