

ABEGG FAMILY SUPERANNUATION FUND

Contributions Breakdown Report



For The Period 01 July 2022 - 30 June 2023

Summary

Member	D.O.B	Age (at 30/06/2022)	Total Super Balance (at 30/06/2022) *1	Concessional	Non-Concessional	Other	Reserves	Total
Abegg , Elizabeth	Provided	46	216,580.73	27,500.00	0.00	0.00	0.00	27,500.00
Abegg, John	Provided	42	200,732.14	28,652.94	0.00	0.00	0.00	28,652.94
All Members				56,152.94	0.00	0.00	0.00	56,152.94

*1 TSB can include information external to current fund's transaction records. The amount is per individual across all funds.

Contribution Caps

Member	Contribution Type	Contributions	Cap	Current Position
Abegg , Elizabeth	Concessional	27,500.00	27,500.00	At Limit
	Non-Concessional	0.00	110,000.00	110,000.00 Below Cap
Abegg, John	Concessional	28,652.94	28,652.94	At Limit
	(5 year carry forward cap available) Non-Concessional	0.00	110,000.00	110,000.00 Below Cap

Carry Forward Unused Concessional Contribution Cap

Member	2018	2019	2020	2021	2022	2023	Current Position
Abegg , Elizabeth							
Concessional Contribution Cap	25,000.00	25,000.00	25,000.00	25,000.00	27,500.00	27,500.00	
Concessional Contribution	25,000.00	25,000.00	25,000.00	25,000.00	27,500.00	27,500.00	
Unused Concessional Contribution	0.00	0.00	0.00	0.00	0.00	0.00	
Cumulative Carry Forward Unused	N/A	0.00	0.00	0.00	0.00	0.00	
Maximum Cap Available	25,000.00	25,000.00	25,000.00	25,000.00	27,500.00	27,500.00	At Limit
Total Super Balance	92,579.25	119,989.98	139,874.88	157,303.90	211,941.82	216,580.73	
Abegg, John							
Concessional Contribution Cap	25,000.00	25,000.00	25,000.00	25,000.00	27,500.00	27,500.00	
Concessional Contribution	24,483.37	25,116.71	23,850.03	24,680.36	27,816.67	28,652.94	
Unused Concessional Contribution	0.00	0.00	1,149.97	319.64	0.00	0.00	
Cumulative Carry Forward Unused	N/A	0.00	0.00	1,149.97	1,469.61	1,152.94	
Maximum Cap Available	25,000.00	25,000.00	25,000.00	26,149.97	28,969.61	28,652.94	At Limit
Total Super Balance	79,701.12	106,108.38	126,252.87	143,076.64	194,445.30	200,732.14	

NCC Bring Forward Caps

Member	Bring Forward Cap	2020	2021	2022	2023	Total	Current Position
Abegg , Elizabeth	N/A	0.00	0.00	0.00	0.00	N/A	Bring Forward Not Triggered
Abegg, John	N/A	0.00	0.00	0.00	0.00	N/A	Bring Forward Not Triggered

Abegg , Elizabeth

Date	Transaction Description	Ledger Data				SuperStream Data					
		Contribution Type	Concessional	Non-Concession	Other	Reserves	Contribution	Employer	Concessional	Non-Concess	Other
29/07/2022	SUPER CONT EA JA	Personal - Concessional	27,500.00								
Total - Abegg , Elizabeth			27,500.00	0.00	0.00	0.00			0.00	0.00	0.00

Abegg, John

Date	Transaction Description	Ledger Data				SuperStream Data					
		Contribution Type	Concessional	Non-Concession	Other	Reserves	Contribution	Employer	Concessional	Non-Concess	Other
29/07/2022	SUPER CONT EA JA	Personal - Concessional	28,652.94								
Total - Abegg, John			28,652.94	0.00	0.00	0.00			0.00	0.00	0.00

Total for All Members			56,152.94	0.00	0.00	0.00					
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