


Notice of intent to claim or vary a deduction for personal super contributions

Section A: Your details

1 Tax file number (TFN)

 You don't have to provide your TFN to your super fund. However, if your fund does not have your TFN, they may not be able to accept your contributions. Providing your TFN will also assist your fund in correctly identifying you.

310188111

2 Name

Mr Raymond Adams

3 Date of birth 8 September 1943

4 Current postal address

75 Sydney Road

Suburb/town/locality

Manly

State/territory

NSW

Postcode

2095

Country if outside Australia

5 Daytime phone number (include area code) 79016843

Section B: Super fund's details

6 Fund name

Fernbank Superannuation Fund

7 Fund Australian business number (ABN) 95 266 953 480

8 Member account number ADAM70

Section C: Contribution details

9 Personal contribution details


Financial year ended 30 June 2014

My personal contributions to this fund covered by this notice 184,484.18

Is this notice varying an earlier notice? No

The amount of these personal contributions I will be claiming as a tax deduction 35,000.00

Section D: Declaration

 Use this declaration if you have **not** previously lodged a notice with your super fund for these contributions.

I am lodging this notice before both of the following dates:

- the day that I lodged my income tax return for the year stated in section C, and
- the end of the income year after the year stated in section C.

At the time of completing this notice:

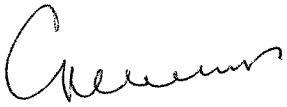
- I intend to claim the personal contributions stated in section C as a tax deduction.
- I am a member of the super fund stated in section C
- my super fund stated in section B still holds these contributions
- this super fund has not begun to pay a superannuation income stream based in whole or part on these contributions,
- I have not included these contributions in an earlier notice

The information given on this notice is correct and complete.

Name

Mr Raymond Adams

Signature



Date

Day

Month

Year


30


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2014


 Send your completed notice to your super fund.

 **Do not send it to the ATO.** The information on this notice is for you and your super fund. The ATO does not collect this information.

Notice of intent to claim or vary a deduction for personal super contributions

Section A: Your details

1 Tax file number (TFN)

 You don't have to provide your TFN to your super fund. However, if your fund does not have your TFN, they may not be able to accept your contributions. Providing your TFN will also assist your fund in correctly identifying you.

180183222

2 Name

Mrs Lynn Phillips

3 Date of birth 4 August 1947

4 Current postal address

75 Sydney Road

Suburb/town/locality

Manly

State/territory

NSW

Postcode

2095

Country if outside Australia

5 Daytime phone number (include area code) 0430146100

Section B: Super fund's details

6 Fund name

Fernbank Superannuation Fund

7 Fund Australian business number (ABN) 95 266 953 480

8 Member account number PHIL52

Section C: Contribution details

9 Personal contribution details

Financial year ended 30 June 2014

My personal contributions to this fund covered by this notice 184,484.18

Is this notice varying an earlier notice? No

The amount of these personal contributions I will be claiming as a tax deduction 35,000.00

Section D: Declaration

1 Use this declaration if you have **not** previously lodged a notice with your super fund for these contributions.

I am lodging this notice before both of the following dates:

- *the day that I lodged my income tax return for the year stated in section C, and*
- *the end of the income year after the year stated in section C.*

At the time of completing this notice:


- *I intend to claim the personal contributions stated in section C as a tax deduction.*
- *I am a member of the super fund stated in section C*
- *my super fund stated in section B still holds these contributions*
- *this super fund has not begun to pay a superannuation income stream based in whole or part on these contributions,*
- *I have not included these contributions in an earlier notice*

The information given on this notice is correct and complete.

Name

Mrs Lynn Phillips

Signature



Date

Day

Month

Year

30

/

6

/

2014

➤ Send your completed notice to your super fund.

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**MINUTES OF THE MEETING OF THE TRUSTEE(S) OF
FERNBANK SUPERANNUATION FUND
HELD ON 30 JUNE 2014 AT
75 SYDNEY ROAD, MANLY NSW**

PRESENT:

Lynn Phillips
Raymond Adams

**RECEIPT OF s290-170
NOTICE:**

A notice from the members of the Fernbank Superannuation Fund electing to claim tax deductions for the following contributions was tabled:

Member Name	Amount
Mr Raymond Adams	35,000.00
Mrs Lynn Phillips	35,000.00

ACCEPTANCE OF NOTICE:

It was resolved to accept the notice as tabled.

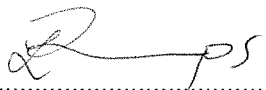
PAPERWORK:

It was resolved to request the fund administrators to attend to the completion of the following paperwork to give effect to the acceptance:

1. Letter acknowledging the acceptance to be sent to the Members.

CLOSURE:

There being no further business the meeting was closed.


..... Dated: 31.10.14
Lynn Phillips
Chairperson

30 June 2014

Mr Raymond Adams
75 Sydney Road
Manly, NSW 2095

Dear Raymond

Fernbank Superannuation Fund
Member Number: ADAM70
Section 290-170 Notice

We acknowledge receipt of a Section 290-170 Notice dated 30 June 2014 advising the trustees of the Fernbank Superannuation Fund of your intention to claim a tax deduction for 35,000.00 for total personal contributions of 184,484.18 in your 2014 Tax Return.

This advice is to confirm that the amount of 35,000.00 was received as a concessional personal contribution to the Fernbank Superannuation Fund and has been taxed by the fund accordingly.

This is an official acknowledgement of receipt of your s290-170 Notice.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Lps', with a stylized flourish at the beginning.

Mrs Lynn Margaret Phillips
Trustee
Fernbank Superannuation Fund
75 Sydney Road
Manly, NSW 2095

30 June 2014

Mrs Lynn Phillips
75 Sydney Road
Manly, NSW 2095

Dear Lynn

Fernbank Superannuation Fund
Member Number: PHIL52
Section 290-170 Notice

We acknowledge receipt of a Section 290-170 Notice dated 30 June 2014 advising the trustees of the Fernbank Superannuation Fund of your intention to claim a tax deduction for 35,000.00 for total personal contributions of 184,484.18 in your 2014 Tax Return.

This advice is to confirm that the amount of 35,000.00 was received as a concessional personal contribution to the Fernbank Superannuation Fund and has been taxed by the fund accordingly.

This is an official acknowledgement of receipt of your s290-170 Notice.

Yours sincerely



Mrs Lynn Margaret Phillips
Trustee
Fernbank Superannuation Fund
75 Sydney Road
Manly, NSW 2095