

**Fernbank Superannuation Fund**  
**Pension Withdrawal Limits**  
**For the Period 1 July 2020 to 30 June 2021**

**Mr Raymond Adams**

**YTD Summaries**

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
2017 Pension Account	390.00	OK!	390.00	OK!	390.00	0.00	0.00	99.94%
Account Based Pension '14	71.87	OK!	0.00	OK!	0.00	0.00	0.00	80.43%
Account Based Pension 15	3,500.00	OK!	3,500.00	OK!	3,500.00	0.00	0.00	98.28%
Account Based Pension 4	30,365.84	OK!	20,620.00	OK!	20,620.00	0.00	0.00	87.29%

**Totals**

Gross Drawdowns	34,327.71	0.00	24,510.00	0.00	24,510.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	34,327.71	0.00	24,510.00	0.00	24,510.00			

Footnotes:

\*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

**Pension Payments**

2017 Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
12/03/2021	390.00	0.00	390.00	part of \$5,000.00 Supa drawing Transfer to xx9310
<b>Totals:</b>	<b>390.00</b>	<b>0.00</b>	<b>390.00</b>	

Account Based Pension '14

Date	Gross Amount	PAYG	Net Amount	Description
03/05/2021	65.00	0.00	65.00	part of \$2,829.50 Airbnb Naturalhigh Transfer to xx93
28/05/2021	3.47	0.00	3.47	part of \$6,000.00 Supa drawing Transfer to xx9310
07/06/2021	3.40	0.00	3.40	part of \$10,000.00 Transfer to xx9310
<b>Totals:</b>	<b>71.87</b>	<b>0.00</b>	<b>71.87</b>	

Account Based Pension 15

Date	Gross Amount	PAYG	Net Amount	Description
12/03/2021	3,500.00	0.00	3,500.00	part of \$5,000.00 Supa drawing Transfer to xx9310
<b>Totals:</b>	<b>3,500.00</b>	<b>0.00</b>	<b>3,500.00</b>	

Account Based Pension 4

Date	Gross Amount	PAYG	Net Amount	Description
13/02/2021	1,735.65	0.00	1,735.65	part of \$5,000.00 Supa drawing Transfer to xx9310
16/03/2021	18,120.00	0.00	18,120.00	part of \$35,000.00 Wdl Branch BELLING
03/05/2021	2,764.50	0.00	2,764.50	part of \$2,829.50 Airbnb Naturalhigh Transfer to xx93
28/05/2021	4,041.59	0.00	4,041.59	part of \$6,000.00 Supa drawing Transfer to xx9310
07/06/2021	3,704.10	0.00	3,704.10	part of \$10,000.00 Transfer to xx9310
<b>Totals:</b>	<b>30,365.84</b>	<b>0.00</b>	<b>30,365.84</b>	

**Fernbank Superannuation Fund**  
**Pension Withdrawal Limits**  
**For the Period 1 July 2020 to 30 June 2021**

**Mrs Lynn Phillips**

**YTD Summaries**

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
2017 Pension Account	270.00	OK!	270.00	OK!	270.00	0.00	0.00	99.92%
Account Based 13	1,940.00	OK!	1,940.00	OK!	1,940.00	0.00	0.00	98.03%
Account Based Pension '14	11,837.71	OK!	1,700.00	OK!	1,700.00	0.00	0.00	80.43%
Account Based Pension 15	4,440.00	OK!	4,440.00	OK!	4,440.00	0.00	0.00	98.28%
Account Based Pension 4	13,440.00	OK!	13,440.00	OK!	13,440.00	0.00	0.00	86.69%
New Pension Account	2,400.00	OK!	2,400.00	OK!	2,400.00	0.00	0.00	98.07%
<b>Totals</b>								
Gross Drawdowns	34,327.71	0.00	24,190.00	0.00	24,190.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	34,327.71	0.00	24,190.00	0.00	24,190.00			

Footnotes:

\*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

**Pension Payments**

2017 Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
12/03/2021	270.00	0.00	270.00	part of \$5,000.00 Supa drawing Transfer to xx9310
<b>Totals:</b>	<b>270.00</b>	<b>0.00</b>	<b>270.00</b>	

Account Based 13

Date	Gross Amount	PAYG	Net Amount	Description
12/03/2021	840.00	0.00	840.00	part of \$5,000.00 Supa drawing Transfer to xx9310
22/03/2021	1,100.00	0.00	1,100.00	part of \$4,000.00 Supa drawing Transfer to xx9310
<b>Totals:</b>	<b>1,940.00</b>	<b>0.00</b>	<b>1,940.00</b>	

Account Based Pension '14

Date	Gross Amount	PAYG	Net Amount	Description
13/02/2021	1,735.65	0.00	1,735.65	part of \$5,000.00 Supa drawing Transfer to xx9310
11/05/2021	2,000.00	0.00	2,000.00	Supa drawing Transfer to xx9310
13/05/2021	2,300.00	0.00	2,300.00	part of \$2,800.00 Supa drawing Transfer to xx9310
21/05/2021	139.62	0.00	139.62	part of \$5,000.00 Supa Drawing Transfer to xx9310
28/05/2021	1,954.94	0.00	1,954.94	part of \$6,000.00 Supa drawing Transfer to xx9310
07/06/2021	3,707.50	0.00	3,707.50	part of \$10,000.00 Transfer to xx9310
<b>Totals:</b>	<b>11,837.71</b>	<b>0.00</b>	<b>11,837.71</b>	

Account Based Pension 15

Date	Gross Amount	PAYG	Net Amount	Description
16/03/2021	4,440.00	0.00	4,440.00	part of \$35,000.00 Wdl Branch BELLING
<b>Totals:</b>	<b>4,440.00</b>	<b>0.00</b>	<b>4,440.00</b>	

Account Based Pension 4

Date	Gross Amount	PAYG	Net Amount	Description
16/03/2021	12,440.00	0.00	12,440.00	part of \$35,000.00 Wdl Branch BELLING
22/03/2021	500.00	0.00	500.00	part of \$4,000.00 Supa drawing Transfer to xx9310
13/05/2021	500.00	0.00	500.00	part of \$2,800.00 Supa drawing Transfer to xx9310
<b>Totals:</b>	<b>13,440.00</b>	<b>0.00</b>	<b>13,440.00</b>	

New Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
22/03/2021	2,400.00	0.00	2,400.00	part of \$4,000.00 Supa drawing Transfer to xx9310
<b>Totals:</b>	<b>2,400.00</b>	<b>0.00</b>	<b>2,400.00</b>	