

RJ & JR Super Fund
(ABN: 22 182 404 169)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: 6 Freesia Court
	KALKIE QLD 4670
Member Number: 1	Date of Birth: 17 March 1994
Mr Joshua Paul Rowland	Date Joined Fund: 9 August 2017
	Eligible Service Date: 9 January 2012
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

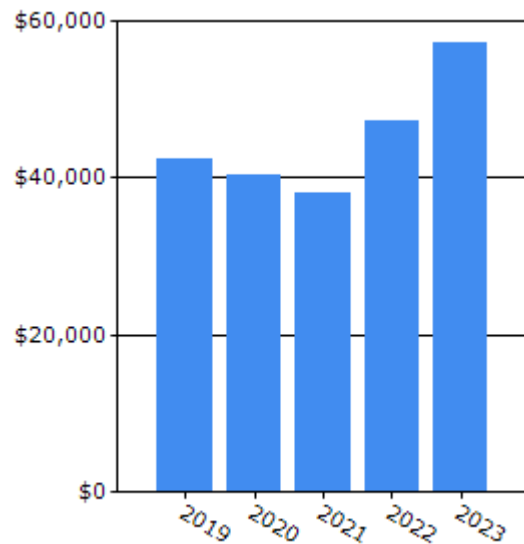
Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
Accumulation	47,189.71
Total as at 01 Jul 2022	47,189.71
Withdrawal Benefit as at 30 Jun 2023	
Accumulation	57,063.13
Total as at 30 Jun 2023	57,063.13
Your Investment Return	
The return on your Investment for the year	6.99%

Your Tax Components	
Tax Free	-
Taxable Taxed	57,063.13
Taxable Untaxed	-
Your Preservation Components	
Preserved	57,063.13
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
No beneficiary details have been recorded	

Member Balance History



For Enquiries:

email elizabethm@virtusuper.com.au
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

RJ & JR Super Fund
(ABN: 22 182 404 169)

Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: 1
Mr Joshua Paul Rowland	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	6 Freesia Court KALKIE QLD 4670
Date of Birth:	17 March 1994
Date Joined Fund:	9 August 2017
Eligible Service Date:	9 January 2012
Tax File Number Held:	Yes
Account Start Date:	9 August 2017

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	47,189.71
<u>Increases to your account:</u>	
Member Contributions	7,599.96
Share Of Net Fund Income	3,553.47
<u>Total Increases</u>	11,153.43
<u>Decreases to your account:</u>	
Tax on Net Fund Income	140.02
Contributions Tax	1,139.99
<u>Total Decreases</u>	1,280.01
Withdrawal Benefit as at 30 Jun 2023	57,063.13

Your Tax Components	
Tax Free	0.00% -
Taxable Taxed	57,063.13
Taxable Untaxed	-

Your Preservation Components	
Preserved	57,063.13
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
No beneficiary details have been recorded	

RJ & JR Super Fund
(ABN: 22 182 404 169)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: 6 Freesia Court
	KALKIE QLD 4670
Member Number: 2	Date of Birth: 24 December 1992
	Date Joined Fund: 9 August 2017
Mrs Rachel Joy Rowland	Eligible Service Date: 10 November 2010
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

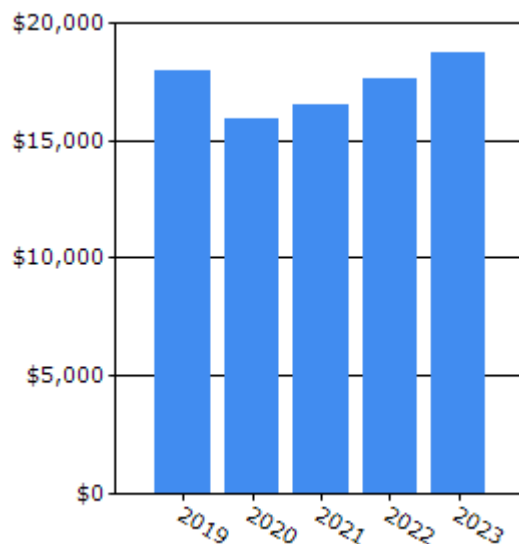
Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
Accumulation	17,572.43
Total as at 01 Jul 2022	17,572.43
Withdrawal Benefit as at 30 Jun 2023	
Accumulation	18,752.27
Total as at 30 Jun 2023	18,752.27
Your Investment Return	
The return on your Investment for the year	6.99%

Your Tax Components	
Tax Free	21.00
Taxable Taxed	18,731.27
Taxable Untaxed	-
Your Preservation Components	
Preserved	18,752.27
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
No beneficiary details have been recorded	

Member Balance History



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RJ & JR Super Fund
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Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: 2
Mrs Rachel Joy Rowland	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	6 Freesia Court KALKIE QLD 4670
Date of Birth:	24 December 1992
Date Joined Fund:	9 August 2017
Eligible Service Date:	10 November 2010
Tax File Number Held:	Yes
Account Start Date:	9 August 2017

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	17,572.43
<u>Increases to your account:</u>	
Share Of Net Fund Income	1,228.25
<u>Total Increases</u>	1,228.25
<u>Decreases to your account:</u>	
Tax on Net Fund Income	48.41
<u>Total Decreases</u>	48.41
Withdrawal Benefit as at 30 Jun 2023	18,752.27

Your Tax Components		
Tax Free	0.11%	21.00
Taxable Taxed		18,731.27
Taxable Untaxed		-

Your Preservation Components	
Preserved	18,752.27
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
No beneficiary details have been recorded	

RJ & JR Super Fund
(ABN: 22 182 404 169)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: 32 Atherton Crescent TATTON NSW 2650
Member Number: 3	Date of Birth: 13 September 1987 Date Joined Fund: 9 August 2017 Eligible Service Date: 3 December 2013
Mr Rohan Keith Lindqvist	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

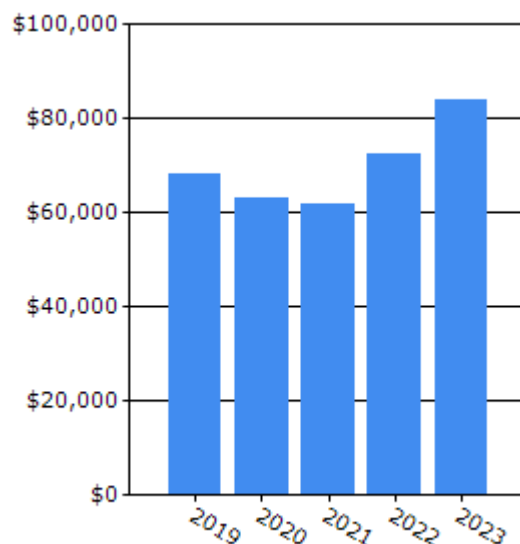
Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
Accumulation	72,374.13
Total as at 01 Jul 2022	72,374.13
Withdrawal Benefit as at 30 Jun 2023	
Accumulation	83,938.48
Total as at 30 Jun 2023	83,938.48
Your Investment Return	
The return on your Investment for the year	6.99%

Your Tax Components	
Tax Free	24,005.93
Taxable Taxed	59,932.55
Taxable Untaxed	-
Your Preservation Components	
Preserved	83,938.48
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Binding Beneficiary Nomination	
Josie Lindquist - Spouse - 100%	

Member Balance History



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RJ & JR Super Fund
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Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: 3
Mr Rohan Keith Lindqvist	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	32 Atherton Crescent TATTON NSW 2650
Date of Birth:	13 September 1987
Date Joined Fund:	9 August 2017
Eligible Service Date:	3 December 2013
Tax File Number Held:	Yes
Account Start Date:	9 August 2017

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	72,374.13
<u>Increases to your account:</u>	
Member Contributions	7,599.96
Share Of Net Fund Income	5,313.76
<u>Total Increases</u>	12,913.72
<u>Decreases to your account:</u>	
Tax on Net Fund Income	209.38
Contributions Tax	1,139.99
<u>Total Decreases</u>	1,349.37
Withdrawal Benefit as at 30 Jun 2023	83,938.48

Your Tax Components		
Tax Free	28.60%	24,005.93
Taxable Taxed		59,932.55
Taxable Untaxed		-

Your Preservation Components	
Preserved	83,938.48
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Binding Beneficiary Nomination	
Josie Lindquist - Spouse - 100%	

RJ & JR Super Fund
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Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: 32 Atherton Crescent TATTON NSW 2650
Member Number: 4	Date of Birth: 15 February 1989 Date Joined Fund: 9 August 2017 Eligible Service Date: 1 January 2007
Mrs Josie Rebecca Lindqvist	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

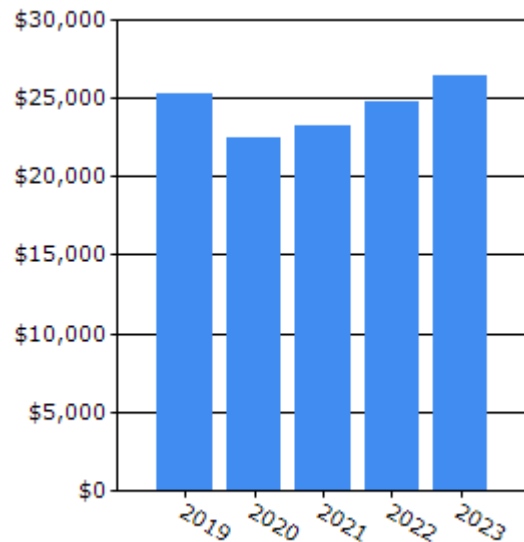
Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
Accumulation	24,780.55
Total as at 01 Jul 2022	24,780.55
Withdrawal Benefit as at 30 Jun 2023	
Accumulation	26,444.37
Total as at 30 Jun 2023	26,444.37
Your Investment Return	
The return on your Investment for the year	6.99%

Your Tax Components	
Tax Free	-
Taxable Taxed	26,444.37
Taxable Untaxed	-
Your Preservation Components	
Preserved	26,444.37
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Binding Beneficiary Nomination	
Rohan Lindquist - Spouse - 100%	

Member Balance History



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Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: 4
Mrs Josie Rebecca Lindqvist	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	32 Atherton Crescent TATTON NSW 2650
Date of Birth:	15 February 1989
Date Joined Fund:	9 August 2017
Eligible Service Date:	1 January 2007
Tax File Number Held:	Yes
Account Start Date:	9 August 2017

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	24,780.55
<u>Increases to your account:</u>	
Share Of Net Fund Income	1,732.08
<u>Total Increases</u>	1,732.08
<u>Decreases to your account:</u>	
Tax on Net Fund Income	68.26
<u>Total Decreases</u>	68.26
Withdrawal Benefit as at 30 Jun 2023	26,444.37

Your Tax Components		
Tax Free	0.00%	-
Taxable Taxed		26,444.37
Taxable Untaxed		-

Your Preservation Components	
Preserved	26,444.37
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Binding Beneficiary Nomination	
Rohan Lindquist - Spouse - 100%	

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