

SuperStream Rollover / Release Authority

As at 30 June 2023

1. Rollover / Release Authority Summary

Member's / Beneficiary's Name: Renee Elsie Jackson

Transaction Type: SuperStream Roll In

Date: 16/06/2023

Transaction Status: Roll In Transaction Received

2. Rollover / Release Authority Details

Member Details:

Is the rollover for a member or a beneficiary? Member

Member's Name: Renee Elsie Jackson

Member Account: Default accumulation account

TFN: *****780

Date of Birth: *****1978

Sex: Male

Address: 40A York St, TAHMOOR, 2573, NSW, AUSTRALIA

Service Period Start Date: 20/10/1997

Receiving Fund Details:

Is the fund an SMSF? Yes

Name: The Trustee for LIFESTYLE CHANGE SUPERANNUATION FUND

ABN: 91144568579

ESA: BGLSF360

Member Client ID: UNKNOWN

Bank Account

BSB: 802388

Account Name: The Trustee for LIFESTYLE CHANGE

Account Number: 100091565

Transferring Fund Details:

Is the fund an SMSF? No

Name: The Trustee for AUSTRALIANSUPER

ABN: 65714394898

ESA:

USI: STA0100AU

Member Client ID: 1072184734

LIFESTYLE CHANGE SUPERANNUATION FUND

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Rollover Transaction Details:

Is the request for the entire balance? No

Payment Reference Number: 800000001965058239

Requested Amount: \$72,600.00

Rollover Components

Tax Free Component: \$2,265.89

Element Taxed In The Fund: \$70,334.11

Element Untaxed In The Fund: \$0.00

Kiwisaver Tax Free Component: \$0.00

Preservation Amounts

Preserved Amount: \$72,600.00

Restricted Non-Preserved: \$0.00

Unrestricted Non-Preserved: \$0.00

Kiwisaver Preserved Amount: \$0.00

Is the request a Death Benefit Rollover? No

3. SuperStream Rollover / Release Authority Transaction History

Date	Transaction Status	Transaction Source	Processed By
16/06/2023	Roll In Transaction Received	Electronically received (Fund)	SYSTEM