

LIFESTYLE CHANGE SUPERANNUATION FUND

Members Statement

MARK CHRISTOPHER JACKSON
40 York Street
Tahmoor, New South Wales, 2573, Australia

Your Details

Date of Birth : Provided
Age: 43
Tax File Number: Provided
Date Joined Fund: 16/12/2022
Service Period Start Date: 03/09/1996
Date Left Fund:
Member Code: JACMAR00001A
Account Start Date: 16/12/2022
Account Phase: Accumulation Phase
Account Description: Accumulation

Nominated Beneficiaries: N/A
Nomination Type: N/A
Vested Benefits: 238,398.88
Total Death Benefit: 238,398.88

Your Balance

Total Benefits 238,398.88

Preservation Components

Preserved 238,398.88
Unrestricted Non Preserved
Restricted Non Preserved

Tax Components

Tax Free 7,865.76
Taxable 230,533.12

Your Detailed Account Summary

		This Year
Opening balance at	16/12/2022	
<u>Increases to Member account during the period</u>		
Employer Contributions		5,660.95
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		233,586.94
Net Earnings		
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax		849.15
Income Tax		(0.14)
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at	30/06/2023	238,398.88

LIFESTYLE CHANGE SUPERANNUATION FUND

Members Statement

RENEE ELSIE JACKSON
40 York Street
Tahmoor, New South Wales, 2573, Australia

Your Details

Date of Birth : Provided
Age: 45
Tax File Number: Provided
Date Joined Fund: 16/12/2022
Service Period Start Date: 20/10/1997
Date Left Fund:
Member Code: JACREN00001A
Account Start Date: 16/12/2022
Account Phase: Accumulation Phase
Account Description: Accumulation

Nominated Beneficiaries: N/A
Nomination Type: N/A
Vested Benefits: 72,600.01
Total Death Benefit: 72,600.01

Your Balance

Total Benefits 72,600.01

Preservation Components

Preserved 72,600.01
Unrestricted Non Preserved
Restricted Non Preserved

Tax Components

Tax Free 2,265.89
Taxable 70,334.12

Your Detailed Account Summary

	This Year
Opening balance at 16/12/2022	
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	72,600.00
Net Earnings	
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	
Income Tax	(0.01)
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2023	72,600.01