

SuperStream Rollover / Release Authority

As at 30 June 2023

1. Rollover / Release Authority Summary

Member's / Beneficiary's Name: Mark Christopher Jackson

Transaction Type: SuperStream Roll In

Date: 20/05/2023

Transaction Status: Roll In Transaction Received

2. Rollover / Release Authority Details

Member Details:

Is the rollover for a member or a beneficiary? Member

Member's Name: Mark Christopher Jackson

Member Account: Default accumulation account

TFN: *****951

Date of Birth: *****1980

Sex:

Address: 40A York Street, TAHMOOR, 2573, NSW, AUSTRALIA

Service Period Start Date: 03/09/1996

Receiving Fund Details:

Is the fund an SMSF? Yes

Name: The Trustee for LIFESTYLE CHANGE SUPERANNUATION FUND

ABN: 91144568579

ESA: BGLSF360

Member Client ID: UNKNOWN

Bank Account

BSB: 802388

Account Name: The Trustee for LIFESTYLE CHANGE

Account Number: 100091565

Transferring Fund Details:

Is the fund an SMSF? No

Name: The Trustee for AUSTRALIANSUPER

ABN: 65714394898

ESA:

USI: STA0100AU

Member Client ID: 17113731

LIFESTYLE CHANGE SUPERANNUATION FUND

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Rollover Transaction Details:

Is the request for the entire balance? Yes

Insurance

- Insured Death Cover: \$140,000.00
- Insured TDP Cover: \$34,000.00
- Insured Income Protection Monthly Cover: \$3,100.00

Payment Reference Number: 800000001939438950

Requested Amount: \$233,586.94

Rollover Components

- Tax Free Component: \$7,865.76
- Element Taxed In The Fund: \$225,721.18
- Element Untaxed In The Fund: \$0.00
- Kiwisaver Tax Free Component: \$0.00

Preservation Amounts

- Preserved Amount: \$233,586.94
- Restricted Non-Preserved: \$0.00
- Unrestricted Non-Preserved: \$0.00
- Kiwisaver Preserved Amount: \$0.00

Is the request a Death Benefit Rollover? No

3. SuperStream Rollover / Release Authority Transaction History

Date	Transaction Status	Transaction Source	Processed By
20/05/2023	Roll In Transaction Received	Electronically received (Fund)	SYSTEM