

LIFESTYLE CHANGE SUPERANNUATION FUND

Members Statement

MARK CHRISTOPHER JACKSON
 40 York Street
 Tahmoor, New South Wales, 2573, Australia

Your Details

Date of Birth :	Provided	Nominated Beneficiaries:	N/A
Age:	43	Nomination Type:	N/A
Tax File Number:	Provided	Vested Benefits:	238,398.88
Date Joined Fund:	16/12/2022	Total Death Benefit:	238,398.88
Service Period Start Date:	03/09/1996		
Date Left Fund:			
Member Code:	JACMAR00001A		
Account Start Date:	16/12/2022		
Account Phase:	Accumulation Phase		
Account Description:	Accumulation		

Your Balance

Total Benefits	238,398.88
<u>Preservation Components</u>	
Preserved	238,398.88
Unrestricted Non Preserved	
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free	7,865.76
Taxable	230,533.12

Your Detailed Account Summary

	This Year
Opening balance at 16/12/2022	
<u>Increases to Member account during the period</u>	
Employer Contributions	5,660.95
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	233,586.94
Net Earnings	
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	849.15
Income Tax	(0.14)
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2023	238,398.88

LIFESTYLE CHANGE SUPERANNUATION FUND

Members Statement

RENEE ELSIE JACKSON

40 York Street

Tahmoor, New South Wales, 2573, Australia

Your Details

Date of Birth : Provided
 Age: 45
 Tax File Number: Provided
 Date Joined Fund: 16/12/2022
 Service Period Start Date: 20/10/1997
 Date Left Fund:
 Member Code: JACREN00001A
 Account Start Date: 16/12/2022
 Account Phase: Accumulation Phase
 Account Description: Accumulation

Nominated Beneficiaries: N/A
 Nomination Type: N/A
 Vested Benefits: 72,600.01
 Total Death Benefit: 72,600.01

Your Balance

Total Benefits 72,600.01

Preservation Components
 Preserved 72,600.01
 Unrestricted Non Preserved
 Restricted Non Preserved

Tax Components
 Tax Free 2,265.89
 Taxable 70,334.12

Your Detailed Account Summary

	This Year
Opening balance at 16/12/2022	
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	72,600.00
Net Earnings	
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	
Income Tax	(0.01)
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2023	72,600.01