

R AND M BROWN SUPER FUND
Pension Withdrawal Limits
For the Period 1 July 2020 to 30 June 2021

Elizabeth Meiklejohn

Mrs Margaret Brown

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
502: Brown, Margaret Joy	3,500.00	OK!	3,430.00	OK!	3,430.00	0.00	0.00	60.78%

Totals

Gross Drawdowns	3,500.00	0.00	3,430.00	0.00	3,430.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	3,500.00	0.00	3,430.00	0.00	3,430.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

502: Brown, Margaret Joy

Date	Gross Amount	PAYG	Net Amount	Description
08/06/2021	3,500.00	0.00	3,500.00	INTERNET EXTERNAL TRANSFER TO 182512 960134799
Totals:	3,500.00	0.00	3,500.00	

R AND M BROWN SUPER FUND
Pension Withdrawal Limits
For the Period 1 July 2020 to 30 June 2021

Mr Raymond Brown

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
501: Brown, Raymond Edward	21,000.00	OK!	20,660.00	OK!	20,660.00	0.00	0.00	79.82%

Totals

Gross Drawdowns	21,000.00	0.00	20,660.00	0.00	20,660.00
PAYG Tax	0.00	0.00	0.00	0.00	0.00
Net Drawdowns	21,000.00	0.00	20,660.00	0.00	20,660.00

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

501: Brown, Raymond Edward

Date	Gross Amount	PAYG	Net Amount	Description
08/06/2021	21,000.00	0.00	21,000.00	INTERNET EXTERNAL TRANSFER TO 182512 960134799
Totals:	21,000.00	0.00	21,000.00	

Elizabeth Meiklejohn

From: lea_mcmaster@bigpond.com
Sent: Wednesday, 9 June 2021 10:29 AM
To: Elizabeth Meiklejohn
Subject: RE: Reminder to withdraw minimum pension before 30 June 2021

Thanks Elizabeth
Transferred the pensions yesterday.
Lea.

From: Elizabeth Meiklejohn <ElizabethM@virtusuper.com.au>
Sent: Friday, 4 June 2021 1:45 PM
To: lea_mcmaster@bigpond.com
Subject: Reminder to withdraw minimum pension before 30 June 2021

Good afternoon Lea

As the financial year is coming close to an end, we wish to remind you to withdraw the minimum pension from your Super Fund by no later than **30 June 2021**.

	Minimum
Ray	\$20,660
Margaret	\$3,430

Please review your bank statements and records to ensure the amount you have withdrawn is at least the minimum. If you have not drawn sufficient pension then please ensure you draw down additional funds by no later than 30 June 2021.

Please note that the Federal Government has announced an **extension of the temporary 50% reduction** in superannuation minimum draw down rates to the **2021-2022** financial year.

Should you have any queries or require assistance in calculating whether you have met the pension requirements, please do not hesitate to contact us. As always, we are more than happy to assist.

Kind regards

Elizabeth Meiklejohn SSA CA
Senior Associate



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