

**Greg & Dawn Makeham Superannuation Fund**  
**Pension Withdrawal Limits**  
**For the Period 1 July 2018 to 30 June 2019**

**Mrs Dawn Makeham**

**YTD Summaries**

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Pension 1	7,500.00	OK!	7,500.00	OK!	7,500.00	0.00	0.00	21.99%
Pension 3	9,930.00	OK!	9,930.00	OK!	9,930.00	0.00	0.00	88.54%
Pension 4	4,250.00	OK!	4,250.00	OK!	4,250.00	0.00	0.00	0.00%
Pension 5	1,420.00	OK!	1,420.00	OK!	1,420.00	0.00	0.00	3.92%
Pension Account #5	1,800.00	OK!	1,800.00	OK!	1,800.00	0.00	0.00	1.70%
Pension Account #6	190.00	OK!	190.00	OK!	190.00	0.00	0.00	0.00%
Pension Account #7	120.00	OK!	120.00	OK!	120.00	0.00	0.00	0.00%

**Totals**

Gross Drawdowns	25,210.00	0.00	25,210.00	0.00	25,210.00
PAYG Tax	0.00	0.00	0.00	0.00	0.00
Net Drawdowns	25,210.00	0.00	25,210.00	0.00	25,210.00

Footnotes:

\*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

**Pension Payments**

Pension 1

Date	Gross Amount	PAYG	Net Amount	Description
05/11/2018	7,500.00	0.00	7,500.00	part of \$10,000.00 TRANSACT FUNDS TFR TO D & G MAK
<b>Totals:</b>	<b>7,500.00</b>	<b>0.00</b>	<b>7,500.00</b>	

Pension 3

Date	Gross Amount	PAYG	Net Amount	Description
03/04/2019	5,000.00	0.00	5,000.00	TRANSACT FUNDS TFR TO GREGORY ALLAN & DA
29/05/2019	3,330.00	0.00	3,330.00	part of \$4,000.00 TRANSACT FUNDS TFR TO D & G MAKE
24/06/2019	1,600.00	0.00	1,600.00	part of \$7,500.00 TRANSACT FUNDS TFR TO GREGORY
<b>Totals:</b>	<b>9,930.00</b>	<b>0.00</b>	<b>9,930.00</b>	

Pension 4

Date	Gross Amount	PAYG	Net Amount	Description
20/05/2019	3,580.00	0.00	3,580.00	part of \$5,000.00 TRANSACT FUNDS TFR TO D & G Makel
29/05/2019	670.00	0.00	670.00	part of \$4,000.00 TRANSACT FUNDS TFR TO D & G MAKE
<b>Totals:</b>	<b>4,250.00</b>	<b>0.00</b>	<b>4,250.00</b>	

Pension 5

Date	Gross Amount	PAYG	Net Amount	Description
20/05/2019	1,420.00	0.00	1,420.00	part of \$5,000.00 TRANSACT FUNDS TFR TO D & G Makel
<b>Totals:</b>	<b>1,420.00</b>	<b>0.00</b>	<b>1,420.00</b>	

Pension Account #5

Date	Gross Amount	PAYG	Net Amount	Description
05/11/2018	1,800.00	0.00	1,800.00	part of \$10,000.00 TRANSACT FUNDS TFR TO D & G MAK
<b>Totals:</b>	<b>1,800.00</b>	<b>0.00</b>	<b>1,800.00</b>	

Pension Account #6

Date	Gross Amount	PAYG	Net Amount	Description
25/02/2019	190.00	0.00	190.00	part of \$150,000.00 BALANCE HOME PURCHASE
<b>Totals:</b>	<b>190.00</b>	<b>0.00</b>	<b>190.00</b>	

Pension Account #7

Date	Gross Amount	PAYG	Net Amount	Description
25/02/2019	120.00	0.00	120.00	part of \$150,000.00 BALANCE HOME PURCHASE
<b>Totals:</b>	<b>120.00</b>	<b>0.00</b>	<b>120.00</b>	

**Greg & Dawn Makeham Superannuation Fund**  
**Pension Withdrawal Limits**  
**For the Period 1 July 2018 to 30 June 2019**

**Mr Gregory Makeham**

**YTD Summaries**

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Pension 1	15,240.00	OK!	15,240.00	OK!	15,240.00	0.00	0.00	18.37%
Pension 3	7,820.00	OK!	7,820.00	OK!	7,820.00	0.00	0.00	100.00%
Pension 4	4,380.00	OK!	4,380.00	OK!	4,380.00	0.00	0.00	0.00%
Pension 5	1,370.00	OK!	1,370.00	OK!	1,370.00	0.00	0.00	4.07%
Pension Account #5	11,480.00	OK!	11,480.00	OK!	11,480.00	0.00	0.00	85.70%
Pension Account #6	190.00	OK!	190.00	OK!	190.00	0.00	0.00	0.00%
Pension Account #7	120.00	OK!	120.00	OK!	120.00	0.00	0.00	0.00%

**Totals**

Gross Drawdowns	40,600.00	0.00	40,600.00	0.00	40,600.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	40,600.00	0.00	40,600.00	0.00	40,600.00			

Footnotes:

\*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

**Pension Payments**

Pension 1

Date	Gross Amount	PAYG	Net Amount	Description
06/11/2018	240.00	0.00	240.00	part of \$42,000.00 SAME DAY WITHDRAWAL
22/02/2019	15,000.00	0.00	15,000.00	TRANSACT FUNDS TFR TO GREGORY ALLAN AN
<b>Totals:</b>	<b>15,240.00</b>	<b>0.00</b>	<b>15,240.00</b>	

Pension 3

Date	Gross Amount	PAYG	Net Amount	Description
26/04/2019	3,950.00	0.00	3,950.00	part of \$6,000.00 Funds to D & G Makeham
24/06/2019	3,870.00	0.00	3,870.00	part of \$7,500.00 TRANSACT FUNDS TFR TO GREGORY
<b>Totals:</b>	<b>7,820.00</b>	<b>0.00</b>	<b>7,820.00</b>	

Pension 4

Date	Gross Amount	PAYG	Net Amount	Description
08/03/2019	2,330.00	0.00	2,330.00	part of \$3,000.00 To D & G Makeham
26/04/2019	2,050.00	0.00	2,050.00	part of \$6,000.00 Funds to D & G Makeham
<b>Totals:</b>	<b>4,380.00</b>	<b>0.00</b>	<b>4,380.00</b>	

Pension 5

Date	Gross Amount	PAYG	Net Amount	Description
05/11/2018	700.00	0.00	700.00	part of \$10,000.00 TRANSACT FUNDS TFR TO D & G MAK
08/03/2019	670.00	0.00	670.00	part of \$3,000.00 To D & G Makeham
<b>Totals:</b>	<b>1,370.00</b>	<b>0.00</b>	<b>1,370.00</b>	

Pension Account #5

Date	Gross Amount	PAYG	Net Amount	Description
06/11/2018	9,450.00	0.00	9,450.00	part of \$42,000.00 SAME DAY WITHDRAWAL
24/06/2019	2,030.00	0.00	2,030.00	part of \$7,500.00 TRANSACT FUNDS TFR TO GREGORY
<b>Totals:</b>	<b>11,480.00</b>	<b>0.00</b>	<b>11,480.00</b>	

Pension Account #6

Date	Gross Amount	PAYG	Net Amount	Description
25/02/2019	190.00	0.00	190.00	part of \$150,000.00 BALANCE HOME PURCHASE
<b>Totals:</b>	<b>190.00</b>	<b>0.00</b>	<b>190.00</b>	

Pension Account #7

Date	Gross Amount	PAYG	Net Amount	Description
25/02/2019	120.00	0.00	120.00	part of \$150,000.00 BALANCE HOME PURCHASE
<b>Totals:</b>	<b>120.00</b>	<b>0.00</b>	<b>120.00</b>	