Payment Advice

All Registry communications to:
C/- Link Market Services Limited
Locked Bag A14, Sydney South, NSW, 1235
Telephone: 1800 824 513
ASX Code: **AGL**
Email: registrars@linkmarketservices.com.au
Website: www.linkmarketservices.com.au

AGL ENERGY LIMITED

ABN: 74 115 061 375

DIVIDEND STATEMENT

MR GREGORY ALLAN MAKEHAM & MRS DAWN MAKEHAM
<GREG & DAWN MAKEHAM S/F A/C>
C/- WHK SUPER
PO BOX 1007
DUBBO NSW 2830

Reference No.: X********6358
Payment Date: 22 March 2019
Record Date: 21 February 2019

Security Description	Dividend Rate per Share	Participating Shares	Unfranked Amount	Franked Amount	Total Payment	Franking Credit
AGL - FULLY PAID ORDINARY SHARES	$0.55	44	$4.84	$19.36	$24.20	$8.30

Less Withholding Tax	$0.00
Net Amount	AUD 24.20
Represented By:	
Dividend Reinvestment Plan amount	AUD 24.20

DIVIDEND REINVESTMENT PLAN

Cash balance brought forward:	$6.75
Amount available from this payment:	$24.20
Total amount available for reinvestment:	$30.95
Cost of shares allotted at **$21.50** / share:	$21.50
Number of shares allotted:	1
Cash balance carried forward:	$9.45

HOLDING BALANCE

Total shares after allotment:	45

These shares were allotted under the terms and conditions of the Reinvestment Plan.

Note: The shares after allotment detailed above does not include any ex dividend transactions registered after the ex dividend date or any transactions registered since the record date. Neither the Issuer nor Link Market Services Limited will be liable for any losses incurred by any person who relies on the holding shown without making their own adjustments for any transactions.

FRANKING INFORMATION

Franked Rate per Share	$0.44
Franking Percentage	80%
Company Tax Rate	30%

AUSTRALIAN TAX INFORMATION (A$)

Income Description	Amount
Conduit Foreign Income (CFI)	$4.84
Nil CFI	$0.00
Total unfranked Income	$4.84

Withholding tax is not payable by non-residents on the Conduit Foreign Income portion of the unfranked dividend amount.
The total amount together with the franking credit (if any) should be disclosed as assessable income in your Australian tax return.

Note: You may require this statement for taxation purposes. All investors should seek independent advice relevant to their own particular circumstances.

Please ensure your details are current by viewing and updating via the online service centre.