

01 August 2018

Curtis Superannuation Fund
C/- Mr Robert John Curtis
4 Nullaburra Road
Newport, NSW 2106

Dear Robert

**Curtis Superannuation Fund
Commencement of Account Based Pension**

I wish to commence an Account Based Pension effective 01 July 2018.

I confirm that I have met the Condition of Release of Retirement.


The purchase price for the pension is to be the entire balance of my Accumulation account.

I understand that the current balance of my Accumulation account is approximately \$237,185.59, which is comprised of the following components:

Taxable - Taxed Element:	\$14,811.59
Tax Free:	\$222,374.00

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely



Mr Robert Curtis
4 Nullaburra Road
Newport, NSW 2106

**MINUTES OF THE MEETING OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE
SMB 1 PTY LTD ATF
CURTIS SUPERANNUATION FUND
HELD ON .../.../... AT
4 NULLABURRA ROAD, NEWPORT NSW**

PRESENT: Robert Curtis

PENSION COMMENCEMENT: An application to start a pension received from Mr Robert Curtis was TABLED as follows:

Type of Pension:	Account Based Pension
Pension Start Date:	01 July 2018
Purchase Amount:	\$237,185.59

CONDITION OF RELEASE: IT WAS RESOLVED that the member has satisfied the Condition of Release of Retirement, and was entitled to access their benefits as an Account Based Pension

REVIEW OF TRUST DEED: IT WAS RESOLVED that the payment of benefits as an Account Based Pension was allowed under the fund's trust deed.

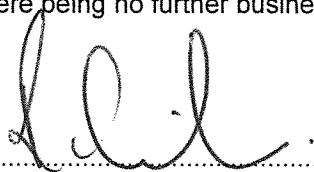
INVESTMENT STRATEGY: Given that the fund's current investment strategy provides sufficient liquidity to enable the Trustee(s) to meet all pension payments, the Trustee(s) resolved that the fund's strategy remains unchanged following the commencement of the pension.

It was noted that the pension is expected to be paid for a number of years, and as such the retention of long term growth assets is appropriate for the pension.

PAPERWORK: IT WAS RESOLVED to request the fund administrators to attend to the completion of the following paperwork to give effect to the establishment of the pension:

1. Register the fund for PAYG withholding tax for the purpose of withholding any relevant amounts from pension payments if required, and
2. Complete requests and arrange for Actuarial Certificates if required.

CLOSURE: There being no further business the meeting was closed.


..... Dated: 3/9/18

Robert Curtis
Chairperson

01 August 2018

Mr Robert Curtis
4 Nullaburra Road
Newport, NSW 2106

Dear Robert

Curtis Superannuation Fund
Commencement of Account Based Pension

We confirm that the commencement of your Account Based Pension has been completed.

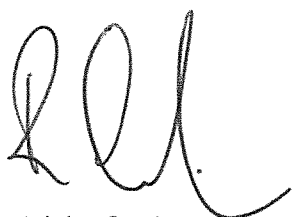
The account has been established with a balance of \$237,185.59, and which is comprised of the following components:

<input type="radio"/> Taxable - Taxed Element:	\$14,811.59
<input type="radio"/> Tax Free:	\$222,374.00

An interim Member Statement is attached to confirm the balance of your account after this transaction.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely



Mr Robert John Curtis
Director
4 Nullaburra Road
Newport, NSW, 2106

30 June 2017

Curtis Superannuation Fund
C/- Mr Robert John Curtis
4 Nullaburra Road
Newport, NSW 2106

Dear Robert

**Curtis Superannuation Fund
Commencement of Account Based Pension**

I wish to commence an Account Based Pension effective 01 July 2017.

I confirm that I have met the Condition of Release of Retirement.

The purchase price for the pension is to be the entire balance of my Accumulation account.

I understand that the current balance of my Accumulation account is approximately \$189,334.02, which is comprised of the following components:

Taxable - Taxed Element:	\$331.55
Tax Free:	\$189,002.47

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely



Mr Robert Curtis
4 Nullaburra Road
Newport, NSW 2106

**MINUTES OF THE MEETING OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE
SMB 1 PTY LTD ATF
CURTIS SUPERANNUATION FUND
HELD ON 30 JUNE 2017 AT
4 NULLABURRA ROAD, NEWPORT NSW**

PRESENT: Robert Curtis

PENSION COMMENCEMENT: An application to start a pension received from Mr Robert Curtis was TABLED as follows:

Type of Pension:	Account Based Pension
Pension Start Date:	01 July 2017
Purchase Amount:	\$189,334.02

CONDITION OF RELEASE: IT WAS RESOLVED that the member has satisfied the Condition of Release of Retirement, and was entitled to access their benefits as an Account Based Pension

REVIEW OF TRUST DEED: IT WAS RESOLVED that the payment of benefits as an Account Based Pension was allowed under the fund's trust deed.

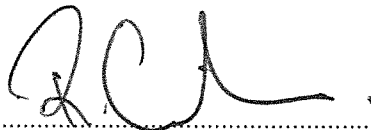
INVESTMENT STRATEGY: Given that the fund's current investment strategy provides sufficient liquidity to enable the Trustee(s) to meet all pension payments, the Trustee(s) resolved that the fund's strategy remains unchanged following the commencement of the pension.

It was noted that the pension is expected to be paid for a number of years, and as such the retention of long term growth assets is appropriate for the pension.

PAPERWORK: IT WAS RESOLVED to request the fund administrators to attend to the completion of the following paperwork to give effect to the establishment of the pension:

1. Register the fund for PAYG withholding tax for the purpose of withholding any relevant amounts from pension payments if required, and
2. Complete requests and arrange for Actuarial Certificates if required.

CLOSURE: There being no further business the meeting was closed.



Robert Curtis
Chairperson

Dated:/...../.....

01 July 2017

Mr Robert Curtis
4 Nullaburra Road
Newport, NSW 2106

Dear Robert

**Curtis Superannuation Fund
Commencement of Account Based Pension**

We confirm that the commencement of your Account Based Pension has been completed.

The account has been established with a balance of \$189,334.02, and which is comprised of the following components:

Taxable - Taxed Element:	\$331.55
Tax Free:	\$189,002.47

An interim Member Statement is attached to confirm the balance of your account after this transaction.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely



Mr Robert John Curtis
Director
4 Nullaburra Road
Newport, NSW, 2106

03 December 2014

Curtis Superannuation Fund
C/- Mr Robert John Curtis
4 Nullaburra Road
Newport, NSW 2106

Dear Robert

**Curtis Superannuation Fund
Commencement of Account Based Pension**

I wish to commence an Account Based Pension effective 03 December 2014.

I confirm that I have met the Condition of Release of Attaining Preservation Age.

The purchase price for the pension is to be the entire balance of my Accumulation account,

☐ I understand that the current balance of my Accumulation account is approximately \$350,097.53, which is comprised of the following components:

Tax Free: \$350,097.53

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely



Mr Robert Curtis
4 Nullaburra Road
Newport, NSW 2106

**MINUTES OF THE MEETING OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE
SMB 1 PTY LTD ATF
CURTIS SUPERANNUATION FUND
HELD ON 03 DECEMBER 2014 AT
4 NULLABURRA ROAD, NEWPORT NSW**

PRESENT: Robert Curtis

PENSION COMMENCEMENT: An application to start a pension received from Mr Robert Curtis was TABLED as follows:

Type of Pension:	Account Based Pension
Pension Start Date:	03 December 2014
Purchase Amount:	\$350,097.53

CONDITION OF RELEASE: IT WAS RESOLVED that the member has satisfied the Condition of Release of Attaining Preservation Age, and was entitled to access their benefits as an Account Based Pension

REVIEW OF TRUST DEED: IT WAS RESOLVED that the payment of benefits as an Account Based Pension was allowed under the fund's trust deed.

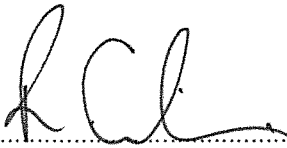
INVESTMENT STRATEGY: Given that the fund's current investment strategy provides sufficient liquidity to enable the Trustee(s) to meet all pension payments, the Trustee(s) resolved that the fund's strategy remains unchanged following the commencement of the pension.

It was noted that the pension is expected to be paid for a number of years, and as such the retention of long term growth assets is appropriate for the pension.

PAPERWORK: IT WAS RESOLVED to request the fund administrators to attend to the completion of the following paperwork to give effect to the establishment of the pension:

1. Register the fund for PAYG withholding tax for the purpose of withholding any relevant amounts from pension payments if required, and
2. Complete requests and arrange for Actuarial Certificates if required.

CLOSURE: There being no further business the meeting was closed.


..... Dated: 25/05/15
Robert Curtis
Chairperson

03 December 2014

Mr Robert Curtis
4 Nullaburra Road
Newport, NSW 2106

Dear Robert

**Curtis Superannuation Fund
Commencement of Account Based Pension**

We confirm that the commencement of your Account Based Pension has been completed.

The account has been established with a balance of \$350,097.53, and which is comprised of the following components:

Tax Free: \$350,097.53

☐ An interim Member Statement is attached to confirm the balance of your account after this transaction.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely



Mr Robert John Curtis
Director
4 Nullaburra Road
Newport, NSW, 2106