

Rollover Benefits Statement

Section A :- Receiving fund

THIS FORM DOES NOT HAVE TO BE INCLUDED
IN A TAX RETURN

ANDREW BAKER SUPER FUND
25 Carlton St
NEW TOWN TAS 7008

ORIGINAL

Australian business number (ABN) 31 734 847 414

Unique Superannuation Identifier
(USI)

Member client identifier

Section B :- Member's details

Tax File Number (TFN) 672 438 457

Full Name

Title Mr

Family name Baker

First given name Andrew

Other given names Robert Burton

Postal Address 25 Carlton St
NEW TOWN TAS 7008

Date of birth 21/08/1961

Sex (M/F) M

Daytime Phone No.

Email Address

Section C :- Rollover transaction details

Service period start date 17/09/1988

Tax components:

Tax-free component \$0.00

KiwiSaver tax-free component \$0.00

Taxable component:

Element taxed in the fund \$776.68

Element untaxed in the fund \$0.00

TOTAL Tax Components \$776.68

Preservation amounts:

Preserved amount \$776.68

KiwiSaver preserved amount \$0.00

Restricted non-preserved amount \$0.00

Unrestricted non-preserved amount \$0.00

TOTAL Preservation Amounts \$776.68

Section D :- Non-complying funds

Contributions made to a non-complying fund on or after
10 May 2006

\$0.00

Section E :- Transferring fund

Fund ABN

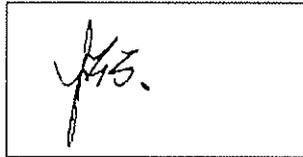
39 827 542 991

Your fund name

SuperWrap Personal Super Plan

Contact Name

John Shuttleworth



Date 02/03/2018

Telephone number

1300 657 010

Email Address

superwrap@investorwrap.com.au

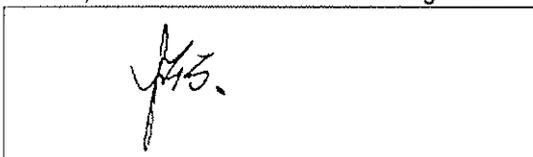
Section F :- Declaration

I declare that the information contained in the statement is true and correct.

Name (BLOCK LETTERS)

JOHN SHUTTLEWORTH

Trustee, director or authorised officer signature



DATE 02/03/2018

OR

AUTHORISED REPRESENTATIVE DECLARATION:

Complete this declaration if you are an authorised representative of the superannuation fund or other provider shown in section E.

I declare that:

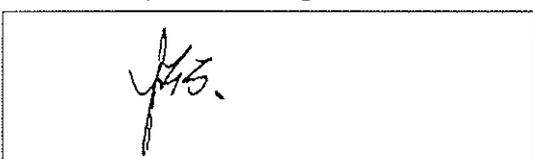
- I have prepared the statement with the information supplied by the superannuation provider
- I have received a declaration made by the superannuation provider that the information provided to me for the preparation of this statement is true and correct
- I am authorised by the superannuation provider to give the information in the statement to the ATO

Name (BLOCK LETTERS)

JOHN SHUTTLEWORTH

DATE 02/03/2018

Authorised representative signature



Tax Agent number

BT SuperWrap Personal Super Plan

Mr A R B Baker
25 Carlton St
NEW TOWN TAS 7008

Investor Number M01664044
Address GPO Box 2337 Adelaide SA 5001
Enquiries 1300 657 010
Fax (08) 8422 4415
Internet www.investorwrap.com.au
Adviser Name YOURSHARE FIN SERV P/L
Adviser Phone Number 1300 554774
Issue Date 02 March 2018

This payment was made through:

Trustee

BT Funds Management Limited

Product

Personal Super Plan

BT Funds Management Limited (ABN 63 002 916 458 RSE L0001090) is the trustee of SuperWrap (ABN 39 827 542 991 RSE R1001327)

please detach before banking

015519

Security Feature: This cheque is printed with a fineline background the absence of which may indicate a fraudulent cheque


Westpac Banking Corporation
60 Martin Place, Sydney NSW

 BT Financial Group

Pay to: ANDREW BAKER SUPER FUND

340101279186
Date: 2 March 2018

The sum of: *Seven*Hundred*and*Seventy*Six*Dollars**
*and*Sixty*Eight*Cents _____

\$776.68

FOR AND ON BEHALF OF BT PORTFOLIO SERVICES LIMITED
ABN 73 095 055 208 SUPERWRAP WITHDRAWALS

Not Negotiable

