

Notice of intent to claim or vary a deduction for personal super contributions

Section A: Your details

1 Tax file number (TFN)

i You don't have to provide your TFN to your super fund. However, if your fund does not have your TFN, they may not be able to accept your contributions. Providing your TFN will also assist your fund in correctly identifying you.

2 Name

Mr Peter Kelly

3 Date of birth

30 May 1965

4 Current postal address

31 Greycliffe Street

Suburb/town/locality

State/territory

Postcode

QUEENSCLIFF

NSW

2096

Country if outside Australia

5 Daytime phone number (include area code)

0292993603

Section B: Super fund's details

6 Fund name

Peter & Suzanne Kelly Superannuation Fund

7 Fund Australian business number (ABN)

54 742 757 810

8 Member account number

KELLYP1

Section C: Contribution details

9 Personal contribution details

Financial year ended 30 June 2022

My personal contributions to this fund covered by this notice

27,500.00

Is this notice varying an earlier notice?

No

The amount of these personal contributions I will be claiming as a tax deduction

27,500.00

Section D: Declaration

i Use this declaration if you have **not** previously lodged a notice with your super fund for these contributions.

I am lodging this notice before both of the following dates:

- *the day that I lodged my income tax return for the year stated in section C, and*
- *the end of the income year after the year stated in section C.*

At the time of completing this notice:

- *I intend to claim the personal contributions stated in section C as a tax deduction.*
- *I am a member of the super fund stated in section B*
- *my super fund stated in section B still holds these contributions*
- *this super fund has not begun to pay a superannuation income stream based in whole or part on these contributions,*
- *I have not included these contributions in an earlier notice*

The information given on this notice is correct and complete.

Name

Mr Peter Kelly

Signature

Date

14/06/2023

Send your completed notice to your super fund.

i **Do not send it to the ATO.** The information on this notice is for you and your super fund. The ATO does not collect this information.

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2 Name

Mrs Suzanne Kelly

3 Date of birth

14 November 1965

4 Current postal address

31 Greycliffe Street

Suburb/town/locality

State/territory

Postcode

QUEENSCLIFF

NSW

2096

Country if outside Australia

5 Daytime phone number (include area code)

0292993603

Section B: Super fund's details

6 Fund name

Peter & Suzanne Kelly Superannuation Fund

7 Fund Australian business number (ABN)

54 742 757 810

8 Member account number

KELLYS0

Section C: Contribution details

9 Personal contribution details

Financial year ended

30 June 2022

My personal contributions to this fund covered by this notice

27,500.00

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- *the end of the income year after the year stated in section C.*

At the time of completing this notice:

- *I intend to claim the personal contributions stated in section C as a tax deduction.*
- *I am a member of the super fund stated in section B*
- *my super fund stated in section B still holds these contributions*
- *this super fund has not begun to pay a superannuation income stream based in whole or part on these contributions,*
- *I have not included these contributions in an earlier notice*

The information given on this notice is correct and complete.

Name

Mrs Suzanne Kelly

Signature

Date

14/06/2023

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