

29 June 2017

JAYDOE SUPER FUND
C/- Jeffrey Mosetter
630 Casuarina Way
CASUARINA NSW 2487

Dear Trustees,

JAYDOE SUPER FUND
Pension Payment Request and Lump Sum Election

I wish to make a pension withdrawal of \$3,000.00 on 30 June 2017, from my Transition to Retirement Income Stream Accounts (2016/17 TTR Pension Account).


I confirm I have met the Condition of Release by reaching my preservation age.

Further, I wish to elect the \$3,000.00 pension withdrawal be treated as a lump sum payment and not as a superannuation income stream benefit for income tax purposes. This is in accordance with Regulation 995.1.03 of the Income Tax Assessment Regulations 1997.

If you have any queries with regards to the above, please do not hesitate to contact me.

Yours sincerely

SIGN


Jeffrey Mosetter
630 Casuarina Way
CASUARINA NSW 2487

**Minutes Of The Meeting Of The Trustees Of
JAYDOE SUPER FUND
Held On 30 June 2017 AT
630 Casuarina Way, CASUARINA , NSW 2487,
Australia**

PRESENT:

Judy Mosetter
Jeffrey Mosetter

**PENSION WITHDRAWAL
& LUMP SUM ELECTION:**

The Fund acknowledges the receipt from Jeffrey Mosetter requesting the pension withdrawal of \$3,000.00 from their Transition to Retirement Income Stream accounts - "2016/17 TTR Pension Account".

Furthermore, the Fund acknowledges Jeffrey's election to not treat the \$3,000.00 pension withdrawal as a superannuation income stream benefit for income tax purposes, in line with regulation 995.1.03 of Income Tax Assessment Regulations 1997.

This payment will be treated as a lump sum for income tax purposes, which consists of the following components:

2016/17 TTR Pension Account

Taxable – Taxed Element:	\$2,992.80
Tax Free:	\$ 7.20

CONDITION OF RELEASE:

It was noted that:

- The member satisfied the Condition of by reaching their preservation age,
- A condition of release has been met, and
- The requirement to either make a minimum pension payment or retain the minimum amount in the account has been met.

As a result, it was resolved to accept the pension payment request and Regulation 995.1.03 election.

PAPERWORK:


It was resolved to request the fund administrators to attend to the completion of the following tasks to give effect to the acceptance:

- Process the pension withdrawal;
- Transfer the funds as required;
- Prepare a PAYG Payment Summary - Superannuation Lump Sum; and
- Advise the member that the pension withdrawal has been processed.

CLOSURE:

There being no further business the meeting was closed.

SIGN


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Mr Jeffrey Mosetter
Chair

Dated: 30 June 2017

30 June 2017

Jeffrey Mosetter
630 Casuarina Way
CASUARINA NSW 2487

Dear Jeffrey,

JAYDOE SUPER FUND
Pension Paid and Lump Sum Election

We confirm that the pension payment request of your Transition to Retirement Income Stream Accounts (2016/17 TTR Pension Account) has been completed.

An amount of \$3,000.00 has been transferred to your bank account.

Furthermore, we acknowledge the receipt of your Regulation 995.1.03 election and will provide you with the appropriate paperwork to confirm the treatment.


If you have any queries with regards to the above, please do not hesitate to contact me.

Yours sincerely

SIGN


Mrs Judy Mosetter
Trustee

SIGN


Mr Jeffrey Mosetter
Trustee
JAYDOE SUPER FUND
630 Casuarina Way
CASUARINA NSW 2487