

**Minutes Of The Meeting Of The Trustees Of  
JAYDOE SUPER FUND  
Held On 2 June 2017 AT  
630 Casuarina Way, CASUARINA , NSW 2487,  
Australia**

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**PRESENT:**

Judy Mosetter  
Jeffrey Mosetter

**PENSION WITHDRAWAL  
& LUMP SUM ELECTION:**

The Fund acknowledges the receipt from Judy Mosetter requesting the pension withdrawal of \$15,000.00 from their Transition to Retirement Income Stream accounts - "2016/17 TTR Pension Account".

Furthermore, the Fund acknowledges Judy's election to not treat the \$15,000.00 pension withdrawal as a superannuation income stream benefit for income tax purposes, in line with regulation 995.1.03 of Income Tax Assessment Regulations 1997.

This payment will be treated as a lump sum for income tax purposes, which consists of the following components:

2016/17 TTR Pension Account	
Taxable – Taxed Element:	\$15,000.00
Tax Free:	\$ 0.00

**CONDITION OF RELEASE:**

It was noted that:

- The member satisfied the Condition of by reaching their preservation age,
- A condition of release has been met, and
- The requirement to either make a minimum pension payment or retain the minimum amount in the account has been met.

As a result, it was resolved to accept the pension payment request and Regulation 995.1.03 election.

**PAPERWORK:**

It was resolved to request the fund administrators to attend to the completion of the following tasks to give effect to the acceptance:

- Process the pension withdrawal;
- Transfer the funds as required;
- Prepare a PAYG Payment Summary - Superannuation Lump Sum; and
- Advise the member that the pension withdrawal has been processed.

**CLOSURE:**

There being no further business the meeting was closed.

**SIGN**

  
Mr Jeffrey Mosetter  
Chair

Dated: 2 June 2017

2 June 2017

Judy Mosetter  
630 Casuarina Way  
CASUARINA NSW 2487

Dear Judy,

**JAYDOE SUPER FUND**  
**Pension Paid and Lump Sum Election**

We confirm that the pension payment request of your Transition to Retirement Income Stream Accounts (2016/17 TTR Pension Account) has been completed.


An amount of \$15,000.00 has been transferred to your bank account.

Furthermore, we acknowledge the receipt of your Regulation 995.1.03 election and will provide you with the appropriate paperwork to confirm the treatment.

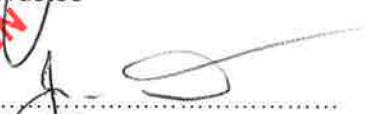
If you have any queries with regards to the above, please do not hesitate to contact me.

Yours sincerely

**SIGN**

  
.....  
Mrs Judy Mosetter  
Trustee

**SIGN**

  
.....  
Mr Jeffrey Mosetter  
Trustee  
JAYDOE SUPER FUND  
630 Casuarina Way  
CASUARINA NSW 2487

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JAYDOE SUPER FUND  
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630 Casuarina Way, CASUARINA , NSW 2487,  
Australia**

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**PRESENT:**

Judy Mosetter  
Jeffrey Mosetter

**PENSION WITHDRAWAL  
& LUMP SUM ELECTION:**

The Fund acknowledges the receipt from Jeffrey Mosetter requesting the pension withdrawal of \$15,000.00 from their Transition to Retirement Income Stream accounts - "2016/17 TTR Pension Account".

Furthermore, the Fund acknowledges Jeffrey's election to not treat the \$15,000.00 pension withdrawal as a superannuation income stream benefit for income tax purposes, in line with regulation 995.1.03 of Income Tax Assessment Regulations 1997.

This payment will be treated as a lump sum for income tax purposes, which consists of the following components:

2016/17 TTR Pension Account	
Taxable – Taxed Element:	\$14,964.00
Tax Free:	\$ 36.00

**CONDITION OF RELEASE:**

It was noted that:

- The member satisfied the Condition of by reaching their preservation age,
- A condition of release has been met, and
- The requirement to either make a minimum pension payment or retain the minimum amount in the account has been met.

As a result, it was resolved to accept the pension payment request and Regulation 995.1.03 election.

**PAPERWORK:**

It was resolved to request the fund administrators to attend to the completion of the following tasks to give effect to the acceptance:

- Process the pension withdrawal;
- Transfer the funds as required;
- Prepare a PAYG Payment Summary - Superannuation Lump Sum; and
- Advise the member that the pension withdrawal has been processed.

**CLOSURE:**

There being no further business the meeting was closed.

**SIGN**



Mr Jeffrey Mosetter  
Chair

Dated: 2 June 2017

2 June 2017

Jeffrey Mosetter  
630 Casuarina Way  
CASUARINA NSW 2487

Dear Jeffrey,

**JAYDOE SUPER FUND**  
**Pension Paid and Lump Sum Election**

We confirm that the pension payment request of your Transition to Retirement Income Stream Accounts (2016/17 TTR Pension Account) has been completed.

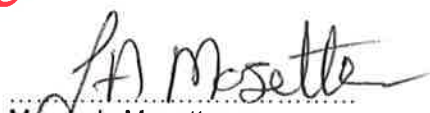
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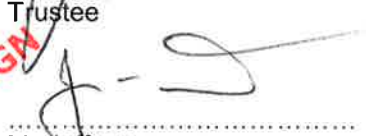
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Yours sincerely

**SIGN**

  
.....  
Mrs. Judy Mosetter  
Trustee

**SIGN**

  
.....  
Mr Jeffrey Mosetter  
Trustee  
JAYDOE SUPER FUND  
630 Casuarina Way  
CASUARINA NSW 2487