

Elizabeth Meiklejohn

From: Alex Robertson <AlexR@mtaccountants.com.au>
Sent: Wednesday, 20 July 2022 4:14 PM
To: Elizabeth Meiklejohn
Cc: Stephanie Natividad
Subject: RE: PED01 - super Nigel

Thanks Liz.

Yes please.

Cheers

Alex

PS – We are always open for new business so please pass on our details to any friends, family or colleagues whom would benefit from our services.



Alex Robertson | Director

☎ 07 3422 8000

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From: Elizabeth Meiklejohn <ElizabethM@virtusuper.com.au>
Sent: Wednesday, 20 July 2022 2:42 PM
To: Alex Robertson <AlexR@mtaccountants.com.au>
Cc: Stephanie Natividad <StephanieN@mtaccountants.com.au>
Subject: PED01 - super Nigel

Hi Alex

The N Pedersen Super Fund has received the following super contributions:

Nigel \$65,000 member concessional

Please see attached s290-170 notice.

Are you happy for us to wrap up the super fund based on this amount?

Thanks for your help.

Lizzie



Elizabeth Meiklejohn SSA CA
Senior Associate

VIRTU | *self managed super specialists*
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From: Alex Robertson <AlexR@mtaccountants.com.au>
Sent: Tuesday, 7 June 2022 3:51 PM
To: Elizabeth Meiklejohn <ElizabethM@virtusuper.com.au>
Cc: Stephanie Natividad <StephanieN@mtaccountants.com.au>
Subject: PED01

Hi Liz

Nigel would like to contribute \$65k concessional into his SMSF for FY22. Nigel would also like to make a non-concessional contribution.

Jon would also like to contribute \$65k concessional into his SMSF for FY22. Can Luella also be added to Jon's SMSF for FY22? Luella would also like to contribute \$65k concessional for FY22.

Please let me know, if you have any queries.

Cheers

Alex

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financial success, and freedom of choice*



Alex Robertson | Director

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