

**N Pedersen Super Fund  
Contribution Caps**

*Brenda Wishey*

**For the Period From 1 July 2021 to 30 June 2022**

**Mr Nigel Pedersen**

**Date of Birth:** 12 Jun 1986  
**Age:** 36 (at 30/06/2022)  
**Status:** Member may be eligible for the bring forward rule, certain conditions apply

**Contributions Summary**

**Prior Year Contributions** **Non-Concessional**  
 The 'Bring Forward Rule' was NOT triggered in the previous 2 years  
 3-year cap in effect from previous years N/A  
 Total non-concessional contributions in previous 2 years N/A

<b>Current Year Contributions</b>	<b>Note</b>	<b>Concessional</b>	<b>Non-Concessional</b>
Caps	1,2	27,500.00	110,000.00
Cumulative Available Unused Cap	3	75,000.00	0.00
Contributions made (to this fund)	4	65,000.00	3,740.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		65,000.00	3,740.00
Amount above caps	5	0.00	0.00
Available		37,500.00	106,260.00

**Notes**

- 1 . 'Bring Forward Rule' MAY be triggered this year
- 2 . Non-concessional cap shown applies to current year only
- 3 . Member may be eligible to make catch-up concessional contributions
- 4 . Excludes any unmatched deposits
- 5 . Any excess concessional contributions are treated as non-concessional

**Contributions Breakdown**

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
<b>Concessional</b>	Employer	0.00
	<b>Personal</b>	<b>65,000.00</b>
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	<b>Contributions as allocated</b>	<b>65,000.00</b>
<b>NonConcessional</b>	<b>Personal</b>	<b>3,740.00</b>
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	<b>Contributions as allocated</b>	<b>3,740.00</b>
<b>Other</b>	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	<b>Total Other contributions</b>	<b>0.00</b>

**Transactions**

<b>Date</b>	<b>Contribution Type</b>	<b>Concessional</b>	<b>Non-Concessional</b>	<b>Other</b>	<b>Source</b>
16/03/2022	Personal		2,640.00		manual
16/03/2022	Personal		1,100.00		manual
21/06/2022	Personal	65,000.00			manual
<b>Totals:</b>		<b>65,000.00</b>	<b>3,740.00</b>		