

dg

Carry on Financials until loan \$500K has matured.
Write off as a capital loss then.

Brad

Elizabeth Meiklejohn
GSR
LAWYERS

Office: Brisbane
Our Ref: AMR:ST:172600

23 October 2017

Mr G Kunning

TAX INVOICE # 17209

Grasso Searles Romano
Lawyers

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Australia

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MEMORANDUM OF COSTS AND DISBURSEMENTS
Re: Loan to Motion Money Pty Ltd

Professional Fees

Date	Description	Amount	GST
23/10/2017	To our professional costs of obtaining your instructions; to reviewing documentation; to advising in relation thereto and to our general advices, care and consideration herein;	\$500.00	\$50.00
		\$500.00	\$50.00

Amount	+ GST	Total of Tax Invoice	- Balance in Trust	= BALANCE DUE
\$500.00	\$50.00	\$550.00	\$ 0.00	\$550.00

With compliments
GRASSO SEARLES ROMANO

Per: *[Signature]*

TERMS: Payment within 14 days of the date hereof.

E.&O.E.: Please note that any items marked with * incur GST. Any items marked with # were acquired as your agent and the cost shown is inclusive of GST. The Tax Invoice for these items is on our file and available on request. The following avenues are available to you if you are not happy with this bill: *requesting an itemised bill; *discussing your concerns with us; *having our costs assessed under chapter 3.4 Division 7 of the Legal Profession Act 2007; *applying to set aside our costs agreement under section 328 of the Legal Profession Act 2007. There may be other information about your rights, please read the fact sheet titled "Your right to challenge legal costs". You can ask us for a copy or obtain it from your local Law Society (or download it from their website). Interest on unpaid amounts: If you do not pay our account within 14 days of receiving it, we may charge interest on the unpaid amount at the Cash Rate Target, as at the date our bill was given to you, increased by 2 percentage points. The Cash Rate Target means the percentage (or maximum percentage) stated by the Reserve Bank of Australia as the Cash Rate Target. If you attend to payment of this Tax Invoice by credit card and the charge amount is over \$1,500.00 then an additional 1.5% plus GST administration fee will be charged on the total charge amount, directly to your credit card.

3/11/17 paid

*Confirmation
No: - K 4894977578*

*\$550.00
NAB - via A/c
Superfund*

BRISBANE
Head Office
Level 1
322 Old Cleveland Road
Coorparoo QLD 4151

GOLD COAST
Visiting Office
By appointment:
13 Joy Avenue
Burleigh Heads QLD 4220

MELBOURNE
Visiting Office
By appointment:
1 Queens Road
Melbourne VIC 3004

PRINCIPAL
Alfio Michele Romano B.Com. LL.B (Hons) LL.M.

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Matthew Smith

From: Matthew Smith
Sent: Tuesday, October 24, 2017 2:36 PM
To: 'Glenn Kunning'
Subject: RE: Kunning's Super Fund

Hi Glen

As the investment is being made by the Super Fund and the legal fees are in regard to this investment the expense would relate to the Super Fund and can be paid by the super fund.

Should you have any other queries please contact me.

Kind regards

Matt

Should be part of cost base of Loan to Motion Money.
Have taken up on balance sheet and will continue to sit there, until loan is matured.
Only then, can it be written off as a capital loss.

From: Glenn Kunning [mailto:futurewaysptyltd@bigpond.com]
Sent: Tuesday, October 24, 2017 2:22 PM
To: Matthew Smith <MatthewS@virtusuper.com.au>
Subject: Kunning's Super Fund

Hello Matthew

I'm looking to invest (\$100K for 12 months returning 12%) with a group some monies sitting in our NAB CMA super fund account. I used a lawyer to vet an agreement with this group. Just checking in if the legal fee I incurred (\$550) for the lawyer is something I can charge back to the Super fund ?

Look forward to your thoughts.

Regards
Glenn Kunning
Business Coach
Futureways Pty Ltd
M: 0408 752 205
E: futurewaysptyltd@bigpond.com



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Rachel Green-Luther

From: Glenn Kunning <futurewaysptyltd@bigpond.com>
Sent: Monday, July 30, 2018 5:18 PM
To: Rachel Green-Luther
Cc: Brad Hoffman
Subject: Re: Kunning Super Fund - Tax returns 17-18 Queries

Hello Rachel

Yes to both questions.

Thanks for following Ian from Suitebox and I'm still awaiting SRN's for both Telstra and Suncorp.

Regards

Glenn Kunning
Business Coach
Futureways Pty Ltd
M: 0408 752 205
E: futurewaysptyltd@bigpond.com



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On 30 Jul 2018, at 4:47 PM, Rachel Green-Luther <rachelg@virtusuper.com.au> wrote:

Hi Glenn,

Hope your weekend was wonderful.

For your super fund's 2017/2018 FY, I was hoping you are able to provide the invoices for the following withdrawals:

- 03/11/2017 \$550 – I believe this was for the Legal Expense for Vetting the loan agreements; and
- 21/02/2018 \$165 – Is this the share transfer fee/invoice from GSR lawyers for the Trycall Shares?

I have also followed up Ian Dunbar of Suitebox.

Let me know once Telstra and Suncorp have mailed you the SRN.

If you have any questions, please feel free to give myself or Brad a call.

Kind regards,

Rachel Green-Luther CPA
Accountant



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From: Rachel Green-Luther
Sent: Wednesday, July 25, 2018 3:06 PM
To: 'Glenn Kunning' <futurewaysptyltd@bigpond.com>
Cc: Brad Hoffman <BradleyH@virtusuper.com.au>
Subject: RE: Kunning Super Fund - Tax returns 17-18 Info Request

Hi Glenn,

Thank you for the update with the SRNs. Sorry that this has been such a pain.

Please use the TFN of the super fund, for the shares.
Due to privacy reasons, I will give you a call to provide the TFN to you.

Speak soon.

Kind regards,

From: Glenn Kunning <futurewaysptyltd@bigpond.com>
Sent: Wednesday, July 25, 2018 12:02 PM
To: Rachel Green-Luther <RachelG@virtusuper.com.au>
Cc: Brad Hoffman <BradleyH@virtusuper.com.au>
Subject: Re: Kunning Super Fund - Tax returns 17-18 Info Request

Hello Rachel

This has been a very tedious process, however I'm getting there very slowly.

I now have the Wesfarmers SRN (which is I 0038724312) and should have Telstra and Suncorp in the mail by end of week.

I need to update my log in details to access info for all my shares and they need a TFN. Which TFN do I use for these shares ? Super Fund TFN which I will need from you, or my own personal TFN ?

Regards
Glenn Kunning
Business Coach
Futureways Pty Ltd
M: 0408 752 205
E: futurewaysptyltd@bigpond.com