

G & L MCCORKELL SUPERANNUATION FUND
Pension Withdrawal Limits

Elizabeth Meiklejohn

For the Period 1 July 2020 to 30 June 2021

Ms Gayell McCorkell

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Tax Free Pension	5,310.00	OK!	5,310.00	OK!	5,310.00	0.00	0.00	100.00%
Taxable Pension	34,111.00	OK!	23,960.00	OK!	23,960.00	0.00	0.00	98.82%

Totals

Gross Drawdowns	39,421.00	0.00	29,270.00	0.00	29,270.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	39,421.00	0.00	29,270.00	0.00	29,270.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

Tax Free Pension

Date	Gross Amount	PAYG	Net Amount	Description
01/07/2020	551.73	0.00	551.73	part of \$3,050.00 Transfer to CBA A- Gayell Pension
13/08/2020	693.47	0.00	693.47	part of \$3,820.00 Transfer to CBA A- Gayell Pension
01/09/2020	553.68	0.00	553.68	part of \$3,050.00 Transfer to CBA A- Gayell Pension
01/10/2020	553.68	0.00	553.68	part of \$3,050.00 Transfer to CBA A- Gayell Pension
01/11/2020	553.39	0.00	553.39	part of \$3,050.00 Transfer to CBA A- Gayell Pension
01/12/2020	553.39	0.00	553.39	part of \$3,050.00 Transfer to CBA A- Gayell Pension
03/01/2021	553.38	0.00	553.38	part of \$3,050.00 Transfer to CBA A- Gayell Pension
01/02/2021	553.39	0.00	553.39	part of \$3,050.00 Transfer to CBA A- Gayell Pension
01/03/2021	693.09	0.00	693.09	part of \$3,820.00 Transfer to CBA A- Gayell Pension
03/04/2021	50.80	0.00	50.80	part of \$3,820.00 Transfer to CBA A- Gayell Pension
Totals:	5,310.00	0.00	5,310.00	

Taxable Pension

Date	Gross Amount	PAYG	Net Amount	Description
01/07/2020	2,498.27	0.00	2,498.27	part of \$3,050.00 Transfer to CBA A- Gayell Pension
13/08/2020	3,126.53	0.00	3,126.53	part of \$3,820.00 Transfer to CBA A- Gayell Pension
01/09/2020	2,496.32	0.00	2,496.32	part of \$3,050.00 Transfer to CBA A- Gayell Pension
01/10/2020	2,496.32	0.00	2,496.32	part of \$3,050.00 Transfer to CBA A- Gayell Pension
01/11/2020	2,496.61	0.00	2,496.61	part of \$3,050.00 Transfer to CBA A- Gayell Pension
01/12/2020	2,496.61	0.00	2,496.61	part of \$3,050.00 Transfer to CBA A- Gayell Pension
03/01/2021	2,496.62	0.00	2,496.62	part of \$3,050.00 Transfer to CBA A- Gayell Pension
01/02/2021	2,496.61	0.00	2,496.61	part of \$3,050.00 Transfer to CBA A- Gayell Pension
01/03/2021	3,126.91	0.00	3,126.91	part of \$3,820.00 Transfer to CBA A- Gayell Pension
03/04/2021	3,769.20	0.00	3,769.20	part of \$3,820.00 Transfer to CBA A- Gayell Pension
04/05/2021	3,561.00	0.00	3,561.00	part of \$3,820.00 Transfer to CBA A- Gayell Pension
31/05/2021	3,050.00	0.00	3,050.00	Transfer to CBA A- Gayell Pension
Totals:	34,111.00	0.00	34,111.00	

G & L MCCORKELL SUPERANNUATION FUND**Pension Withdrawal Limits****For the Period 1 July 2020 to 30 June 2021**

Ms Lyndesay McCorkell**YTD Summaries**

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Tax Free Pension account 1	14,520.00	OK!	14,520.00	OK!	14,520.00	0.00	0.00	100.00%
Tax Free Pension account 2	5,700.00	OK!	5,700.00	OK!	5,700.00	0.00	0.00	100.00%
Taxable Pension	19,460.00	OK!	12,850.00	OK!	12,850.00	0.00	0.00	71.76%
Totals								
Gross Drawdowns	39,680.00	0.00	33,070.00	0.00	33,070.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	39,680.00	0.00	33,070.00	0.00	33,070.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

G & L MCCORKELL SUPERANNUATION FUND**Pension Withdrawal Limits****For the Period 1 July 2020 to 30 June 2021**

Ms Lyndesay McCorkell**Pension Payments**

Tax Free Pension account 1

Date	Gross Amount	PAYG	Net Amount	Description
01/07/2020	1,335.91	0.00	1,335.91	part of \$3,050.00 Lyn Pension Transfer to xx5869
13/08/2020	1,678.35	0.00	1,678.35	part of \$3,820.00 Lyn Pension Transfer to xx5869
01/09/2020	1,340.04	0.00	1,340.04	part of \$3,050.00 Lyn Pension Transfer to xx5869
01/10/2020	1,340.04	0.00	1,340.04	part of \$3,050.00 Lyn Pension Transfer to xx5869
01/11/2020	1,339.22	0.00	1,339.22	part of \$3,050.00 Lyn Pension Transfer to xx5869
01/12/2020	1,339.22	0.00	1,339.22	part of \$3,050.00 Lyn Pension Transfer to xx5869
03/01/2021	1,339.22	0.00	1,339.22	part of \$3,050.00 Lyn Pension Transfer to xx5869
01/02/2021	1,339.21	0.00	1,339.21	part of \$3,050.00 Lyn Pension Transfer to xx5869
01/03/2021	1,677.31	0.00	1,677.31	part of \$3,820.00 Lyn Pension Transfer to xx5869
03/04/2021	1,677.32	0.00	1,677.32	part of \$3,820.00 Lyn Pension Transfer to xx5869
04/05/2021	114.16	0.00	114.16	part of \$3,820.00 Lyn Pension Transfer to xx5869
Totals:	14,520.00	0.00	14,520.00	

Tax Free Pension account 2

Date	Gross Amount	PAYG	Net Amount	Description
01/07/2020	523.78	0.00	523.78	part of \$3,050.00 Lyn Pension Transfer to xx5869
13/08/2020	658.03	0.00	658.03	part of \$3,820.00 Lyn Pension Transfer to xx5869
01/09/2020	525.39	0.00	525.39	part of \$3,050.00 Lyn Pension Transfer to xx5869
01/10/2020	525.40	0.00	525.40	part of \$3,050.00 Lyn Pension Transfer to xx5869
01/11/2020	526.15	0.00	526.15	part of \$3,050.00 Lyn Pension Transfer to xx5869
01/12/2020	526.15	0.00	526.15	part of \$3,050.00 Lyn Pension Transfer to xx5869
03/01/2021	526.15	0.00	526.15	part of \$3,050.00 Lyn Pension Transfer to xx5869
01/02/2021	526.15	0.00	526.15	part of \$3,050.00 Lyn Pension Transfer to xx5869
01/03/2021	658.97	0.00	658.97	part of \$3,820.00 Lyn Pension Transfer to xx5869
03/04/2021	658.98	0.00	658.98	part of \$3,820.00 Lyn Pension Transfer to xx5869
04/05/2021	44.85	0.00	44.85	part of \$3,820.00 Lyn Pension Transfer to xx5869
Totals:	5,700.00	0.00	5,700.00	

Taxable Pension

Date	Gross Amount	PAYG	Net Amount	Description
01/07/2020	1,190.31	0.00	1,190.31	part of \$3,050.00 Lyn Pension Transfer to xx5869
13/08/2020	1,483.62	0.00	1,483.62	part of \$3,820.00 Lyn Pension Transfer to xx5869
01/09/2020	1,184.57	0.00	1,184.57	part of \$3,050.00 Lyn Pension Transfer to xx5869
01/10/2020	1,184.56	0.00	1,184.56	part of \$3,050.00 Lyn Pension Transfer to xx5869
01/11/2020	1,184.63	0.00	1,184.63	part of \$3,050.00 Lyn Pension Transfer to xx5869
01/12/2020	1,184.63	0.00	1,184.63	part of \$3,050.00 Lyn Pension Transfer to xx5869
03/01/2021	1,184.63	0.00	1,184.63	part of \$3,050.00 Lyn Pension Transfer to xx5869
01/02/2021	1,184.64	0.00	1,184.64	part of \$3,050.00 Lyn Pension Transfer to xx5869
01/03/2021	1,483.72	0.00	1,483.72	part of \$3,820.00 Lyn Pension Transfer to xx5869
03/04/2021	1,483.70	0.00	1,483.70	part of \$3,820.00 Lyn Pension Transfer to xx5869
04/05/2021	3,660.99	0.00	3,660.99	part of \$3,820.00 Lyn Pension Transfer to xx5869
01/06/2021	3,050.00	0.00	3,050.00	Lyn Pension Transfer to xx5869
Totals:	19,460.00	0.00	19,460.00	