

# G & L MCCORKELL SUPERANNUATION FUND

(ABN: 12 038 615 301)

*Elizabeth Meiklejohn*

## Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2020 - 30 June 2021	Residential Address: 15 Thelma Street Mount Gravatt, QLD 4122
Member Number: MCCORG0	Date of Birth: 10 March 1942
Ms Gayell Eldred McCorkell	Date Joined Fund: 28 June 2007
	Eligible Service Date: 28 June 2007
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	Your Tax Components
Withdrawal Benefit as at 1 Jul 2020	Tax Free 941,612.82
Tax Free Pension 176,956.94	Taxable - Taxed 9,126.35
Taxable Pension 798,701.57	Taxable - Untaxed -
Total as at 1 Jul 2020 <b>975,658.51</b>	<b>Your Preservation Components</b>
Withdrawal Benefit as at 30 Jun 2021	Preserved -
Tax Free Pension 174,281.77	Restricted Non Preserved -
Taxable Pension 776,457.40	Unrestricted Non Preserved 950,739.17
Total as at 30 Jun 2021 <b>950,739.17</b>	<b>Your Insurance Benefits</b>
<b>Your Investment Return</b>	No insurance details have been recorded
The return on your Investment for the year 1.52%	<b>Your Beneficiaries</b>
	<b>Non Binding Beneficiary Nomination</b>
	Pay 100% of my Lump Sum Death Benefit to my Sister, Lyndesay McCorkell.

### For Enquiries:

email [elizabethm@virtusuper.com.au](mailto:elizabethm@virtusuper.com.au)  
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT QLD 4122

# G & L MCCORKELL SUPERANNUATION FUND

(ABN: 12 038 615 301)

## Member Benefit Statement

Period	Member Account Details
1 July 2020 - 30 June 2021	Residential Address: 15 Thelma Street Mount Gravatt, QLD 4122
Member Number: MCCORG0	Date of Birth: 10 March 1942
Ms Gayell Eldred McCorkell	Date Joined Fund: 28 June 2007
Pension Account	Eligible Service Date: 28 June 2007
Tax Free Pension	Tax File Number Held: Yes
	Account Start Date: 1 July 2007

Your Account Summary	Your Tax Components
Withdrawal Benefit as at 1 Jul 2020 176,956.94	Tax Free 100.0000 % 174,281.77
<u>Increases to your account:</u>	Taxable - Taxed -
Share Of Net Fund Income 2,634.83	Taxable - Untaxed -
<u>Total Increases</u> 2,634.83	<b>Your Preservation Components</b>
<u>Decreases to your account:</u>	Preserved -
Pension Payments 5,310.00	Restricted Non Preserved -
<u>Total Decreases</u> 5,310.00	Unrestricted Non Preserved 174,281.77
Withdrawal Benefit as at 30 Jun 2021 174,281.77	<b>Your Insurance Benefits</b>
	No insurance details have been recorded
	<b>Your Beneficiaries</b>
	Lyndesay McCorkell has been selected as the Reversionary Beneficiary for this Pension Account.

### For Enquiries:

email [elizabethm@virtusuper.com.au](mailto:elizabethm@virtusuper.com.au)  
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT QLD 4122

**G & L MCCORKELL SUPERANNUATION FUND**  
(ABN: 12 038 615 301)

**Member Benefit Statement**

Period	Member Account Details
<b>1 July 2020 - 30 June 2021</b>	Residential Address: 15 Thelma Street Mount Gravatt, QLD 4122
<b>Member</b> Number: MCCORG0	Date of Birth: 10 March 1942
<b>Ms Gayell Eldred McCorkell</b>	Date Joined Fund: 28 June 2007
<b>Pension Account</b>	Eligible Service Date: 28 June 2007
<b>Taxable Pension</b>	Tax File Number Held: Yes
	Account Start Date: 1 July 2007

Your Account Summary	Your Tax Components
<b>Withdrawal Benefit</b> as at 1 Jul 2020 <b>798,701.57</b>	Tax Free 98.8246 % 767,331.05
<u>Increases to your account:</u>	Taxable - Taxed 9,126.35
Share Of Net Fund Income 11,866.83	Taxable - Untaxed -
<u>Total Increases</u> 11,866.83	<b>Your Preservation Components</b>
<u>Decreases to your account:</u>	Preserved -
Pension Payments 34,111.00	Restricted Non Preserved -
<u>Total Decreases</u> 34,111.00	Unrestricted Non Preserved 776,457.40
<b>Withdrawal Benefit</b> as at 30 Jun 2021 <b>776,457.40</b>	<b>Your Insurance Benefits</b>
	No insurance details have been recorded
	<b>Your Beneficiaries</b>
	Lyndesay McCorkell has been selected as the Reversionary Beneficiary for this Pension Account.

For Enquiries:  
email [elizabethm@virtusuper.com.au](mailto:elizabethm@virtusuper.com.au)  
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT QLD 4122

**G & L MCCORKELL SUPERANNUATION FUND**  
(ABN: 12 038 615 301)

**Consolidated Member Benefit Totals**

Period	Member Account Details
<b>1 July 2020 - 30 June 2021</b>	Residential Address: 15 Thelma Street Mount Gravatt, QLD 4122
<b>Member</b> Number: MCCORLO	Date of Birth: 14 November 1943
<b>Ms Lyndesay Meredith McCorkell</b>	Date Joined Fund: 28 June 2007
	Eligible Service Date: 28 June 2007
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	Your Tax Components
<b>Withdrawal Benefit as at 1 Jul 2020</b>	Tax Free 961,649.64
Taxable Pension 428,255.17	Taxable - Taxed 117,233.39
Tax Free Pension account 1 484,030.22	Taxable - Untaxed -
Tax Free Pension account 2 189,855.49	
<b>Total as at 1 Jul 2020</b> <b>1,102,140.88</b>	
<b>Withdrawal Benefit as at 30 Jun 2021</b>	<b>Your Preservation Components</b>
Taxable Pension 415,168.65	Preserved -
Tax Free Pension account 1 476,727.87	Restricted Non Preserved -
Tax Free Pension account 2 186,986.51	Unrestricted Non Preserved 1,078,883.03
<b>Total as at 30 Jun 2021</b> <b>1,078,883.03</b>	
<b>Your Investment Return</b>	<b>Your Insurance Benefits</b>
The return on your Investment for the year 1.52%	No insurance details have been recorded
	<b>Your Beneficiaries</b>
	<b>Non Binding Beneficiary Nomination</b>
	Pay 100% of my Lump Sum Death Benefit to my Sister, Gayell McCorkell.

**For Enquiries:**  
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**G & L MCCORKELL SUPERANNUATION FUND**  
(ABN: 12 038 615 301)

**Member Benefit Statement**

Period	Member Account Details
1 July 2020 - 30 June 2021	Residential Address: 15 Thelma Street Mount Gravatt, QLD 4122
Member Number: MCCORLO	Date of Birth: 14 November 1943
Ms Lyndesay Meredith McCorkell	Date Joined Fund: 28 June 2007
Pension Account	Eligible Service Date: 28 June 2007
Taxable Pension	Tax File Number Held: Yes
	Account Start Date: 1 July 2007

Your Account Summary	Your Tax Components
Withdrawal Benefit as at 1 Jul 2020 428,255.17	Tax Free 71.7625 % 297,935.26
<u>Increases to your account:</u>	Taxable - Taxed 117,233.39
Share Of Net Fund Income 6,373.48	Taxable - Untaxed -
<u>Total Increases</u> 6,373.48	<b>Your Preservation Components</b>
<u>Decreases to your account:</u>	Preserved -
Pension Payments 19,460.00	Restricted Non Preserved -
<u>Total Decreases</u> 19,460.00	Unrestricted Non Preserved 415,168.65
Withdrawal Benefit as at 30 Jun 2021 415,168.65	<b>Your Insurance Benefits</b>
	No insurance details have been recorded
	<b>Your Beneficiaries</b>
	Gayell McCorkell has been selected as the Reversionary Beneficiary for this Pension Account.

For Enquiries:  
email [elizabethm@virtusuper.com.au](mailto:elizabethm@virtusuper.com.au)  
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT QLD 4122

**G & L MCCORKELL SUPERANNUATION FUND**  
(ABN: 12 038 615 301)

**Member Benefit Statement**

Period	Member Account Details
<b>1 July 2020 - 30 June 2021</b>	Residential Address: 15 Thelma Street Mount Gravatt, QLD 4122
<b>Member</b> Number: MCCORLO	Date of Birth: 14 November 1943
<b>Ms Lyndesay Meredith McCorkell</b>	Date Joined Fund: 28 June 2007
<b>Pension Account</b>	Eligible Service Date: 28 June 2007
<b>Tax Free Pension account 1</b>	Tax File Number Held: Yes
	Account Start Date: 1 July 2014

Your Account Summary	Your Tax Components
<b>Withdrawal Benefit</b> as at 1 Jul 2020 <b>484,030.22</b>	Tax Free 100.0000 % 476,727.87
<u>Increases to your account:</u>	Taxable - Taxed -
Share Of Net Fund Income 7,217.65	Taxable - Untaxed -
<u>Total Increases</u> 7,217.65	<b>Your Preservation Components</b>
<u>Decreases to your account:</u>	Preserved -
Pension Payments 14,520.00	Restricted Non Preserved -
<u>Total Decreases</u> 14,520.00	Unrestricted Non Preserved 476,727.87
<b>Withdrawal Benefit</b> as at 30 Jun 2021 <b>476,727.87</b>	<b>Your Insurance Benefits</b>
	No insurance details have been recorded
	<b>Your Beneficiaries</b>
	Gayell McCorkell has been selected as the Reversionary Beneficiary for this Pension Account.

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**G & L MCCORKELL SUPERANNUATION FUND**  
(ABN: 12 038 615 301)

**Member Benefit Statement**

Period	Member Account Details
<b>1 July 2020 - 30 June 2021</b>	Residential Address: 15 Thelma Street Mount Gravatt, QLD 4122
<b>Member</b> Number: MCCORLO	Date of Birth: 14 November 1943
<b>Ms Lyndesay Meredith McCorkell</b>	Date Joined Fund: 28 June 2007
<b>Pension Account</b>	Eligible Service Date: 28 June 2007
<b>Tax Free Pension account 2</b>	Tax File Number Held: Yes
	Account Start Date: 4 December 2014

Your Account Summary	Your Tax Components
<b>Withdrawal Benefit</b> as at 1 Jul 2020 <b>189,855.49</b>	Tax Free 100.0000 % 186,986.51
<u>Increases to your account:</u>	Taxable - Taxed -
Share Of Net Fund Income 2,831.02	Taxable - Untaxed -
<u>Total Increases</u> 2,831.02	<b>Your Preservation Components</b>
<u>Decreases to your account:</u>	Preserved -
Pension Payments 5,700.00	Restricted Non Preserved -
<u>Total Decreases</u> 5,700.00	Unrestricted Non Preserved 186,986.51
<b>Withdrawal Benefit</b> as at 30 Jun 2021 <b>186,986.51</b>	<b>Your Insurance Benefits</b>
	No insurance details have been recorded
	<b>Your Beneficiaries</b>
	Gayell McCorkell has been selected as the Reversionary Beneficiary for this Pension Account.

For Enquiries:  
email [elizabethm@virtusuper.com.au](mailto:elizabethm@virtusuper.com.au)  
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT QLD 4122