

Elizabeth Meiklejohn

From: Elizabeth Meiklejohn
Sent: Wednesday, 16 June 2021 2:44 PM
To: Elizabeth Meiklejohn
Subject: MCC01s - note for file

Lyn called to say that she is looking a buying a PPR.

She will buy, then sell her current house down the track.

To Fund the purchase, she will use super money.

When she sells her house, she will consider the downsizer contribution.

She is over 65 and has been in her current house for over 40 years.

She knows she needs to contribute the proceeds within 90 days and fill out a form.

Note in my calendar to check up on her in September 2021

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