

Elizabeth Meiklejohn

Elizabeth Meiklejohn

From: Shirin Haklar <ShirinH@mtaccountants.com.au>
Sent: Thursday, 15 July 2021 2:48 PM
To: Brenda Wishey
Cc: Elizabeth Meiklejohn
Subject: RE: MUL08s & MUL11s
Attachments: FW: Contributions and pension - 2021; ComparativeBalanceSheet-EOYMT32.pdf; Rent.xlsx; Interest on Super Loans.xlsx

Hi Brenda

Sorry I am still catching up – another 30 emails to go.

Attached is the rent ledger from the client software to confirm rent for you.

They have contributed the amounts below to their super funds both concessional and non-concessional – email attached.

The Superfund loan balances are correct, balance sheet attached. The interest is also correct and Interest GL is attached.

Please let me know if you need more information.

Kind Regards
Shirin

PS – We are always open for new business so please pass on our details to any friends, family or colleagues whom would benefit from our services.



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financial success, and freedom of choice*



Shirin Haklar | Senior Accountant

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From: Brenda Wishey <BrendaW@virtusuper.com.au>

Sent: Thursday, 15 July 2021 2:10 PM

To: Shirin Haklar <ShirinH@mtaccountants.com.au>
Cc: Virtu - ElizabethM - External <Elizabethm@virtusuper.com.au>
Subject: RE: MUL08s & MUL11s

Hi Shirin

You mentioned this morning that you are still making your way through your emails after being away.

When do you think you will be able to have at the below for us?

Kind regards
Brenda
Brenda Wishey
Senior Accountant

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From: Brenda Wishey <BrendaW@virtusuper.com.au>
Sent: Friday, 9 July 2021 8:32 AM
To: ShirinH@mtaccountants.com.au
Cc: Elizabeth Meiklejohn <ElizabethM@virtusuper.com.au>
Subject: RE: MUL08s & MUL11s

Good Morning Shirin

Can you please confirm the below items for GM & JJ Muller SF (MUL08S) & The Muller Family SF (MUL11S):

Rent	MUL08S	MUL011S
From 23 Millenium Place, Tingalpa	\$165,210	\$55,070
From Lot 1, 35 Southgate Avenue, Cannon Hill	\$186,776	
From Lot 2, 35 Southgate Avenue, Cannon Hill	\$63,730	
From 11 Grange Street, Toowoomba		\$5,000

Loan to M & J Muller Family Trust

From GM & JJ Muller SF: Interest \$17,175.45, Loan Balance \$150,220.33
From The Muller Family SF: Interest \$5,009.50, Loan Balance \$43,813.77

Super Contributions

Personal Concessional	MUL08S	MUL011S
Mr George Muller	\$25,000	

Mrs Janice Muller	\$25,000
Mr Clyde Muller	\$25,000
Mrs Lisa Muller	\$25,000
Ms Amanda Muller	\$25,000
Ms Rowena Muller	\$25,000
Personal Non-Concessional	
Mr Clyde Muller	\$100,000
Mrs Lisa Muller	\$100,000
Ms Amanda Muller	\$100,000
Ms Rowena Muller	\$100,000

If you have any questions, please do not hesitate to contact us.

Kind regards
Brenda

Brenda Wishey
Senior Accountant

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From: Elizabeth Meiklejohn <ElizabethM@virtusuper.com.au>
Sent: Thursday, 8 July 2021 1:37 PM
To: Brenda Wishey <BrendaW@virtusuper.com.au>
Subject: MUL11s & MUL08s

Hi Brenda

Can you please email Shirin to confirm:

- Rent (4 properties)
 - Send her the general ledgers
- Interest (2 SMSF loans)
 - Sent her the general ledgers
- Balance of the loans
- Super contributions
 - send her s290-170 notices

Thanks