

GM & JJ MULLER SUPERANNUATION FUND
(ABN: 22 380 180 714)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2020 - 30 June 2021	Residential Address: 29-31 Lanaglen Drive Birkdale, QLD 4159
Member	Number: MULLEG1
Mr George Mark Muller	Date of Birth: 22 May 1961 Date Joined Fund: 16 May 2006 Eligible Service Date: 18 May 1998 Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts

Withdrawal Benefit as at 1 Jul 2020	
Accumulation	1,760,913.44
2016/17 AB Pension – 61% Tax Free	2,099,483.19
Total as at 1 Jul 2020	<u>3,860,396.63</u>

Withdrawal Benefit as at 30 Jun 2021	
Accumulation	2,007,003.81
2016/17 AB Pension – 61% Tax Free	2,342,175.36
Total as at 30 Jun 2021	<u>4,349,179.17</u>

Your Investment Return

The return on your Investment for the year 13.57%

Your Tax Components

Tax Free	2,028,091.98
Taxable - Taxed	2,321,087.19
Taxable - Untaxed	-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	4,349,179.17

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Non Binding Beneficiary Nomination

Pay 100% of the Lump Sum Death Benefit to my wife; Janice Jean Muller. If my wife does not survive me, pay 25% of my Death Benefit to each of my four children; Tanya Sharples; Amanda Muller; Clyde Muller; and Rowena Muller.

For Enquiries:

email elizabethm@virtusuper.com.au
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT QLD 4122

GM & JJ MULLER SUPERANNUATION FUND

(ABN: 22 380 180 714)

Member Benefit Statement

Period	Member Account Details
1 July 2020 - 30 June 2021	Residential Address: 29-31 Lanaglen Drive Birkdale, QLD 4159
Member Number: MULLEG1	Date of Birth: 22 May 1961
Mr George Mark Muller	Date Joined Fund: 16 May 2006
Accumulation Account	Eligible Service Date: 18 May 1998
Accumulation	Tax File Number Held: Yes
	Account Start Date: 16 May 2006

Your Account Summary	
Withdrawal Benefit as at 1 Jul 2020	1,760,913.44
<i>Increases to your account:</i>	
Member Contributions	25,000.00
Share Of Net Fund Income	238,974.79
<u>Total Increases</u>	<u>263,974.79</u>
<i>Decreases to your account:</i>	
Contributions Tax	3,750.00
Tax on Net Fund Income	14,134.42
<u>Total Decreases</u>	<u>17,884.42</u>
Withdrawal Benefit as at 30 Jun 2021	<u><u>2,007,003.81</u></u>

Your Tax Components		
Tax Free	33.6942 %	676,244.34
Taxable - Taxed		1,330,759.47
Taxable - Untaxed		-
Your Preservation Components		
Preserved		-
Restricted Non Preserved		-
Unrestricted Non Preserved		2,007,003.81
Your Insurance Benefits		
No insurance details have been recorded		
Your Beneficiaries		
Non Binding Beneficiary Nomination		

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Period	Member Account Details
1 July 2020 - 30 June 2021	Residential Address: 29-31 Lanaglen Drive Birkdale, QLD 4159
Member Number: MULLEG1	Date of Birth: 22 May 1961
Mr George Mark Muller	Date Joined Fund: 16 May 2006
Pension Account	Eligible Service Date: 18 May 1998
2016/17 AB Pension – 61% Tax Free	Tax File Number Held: Yes
	Account Start Date: 1 June 2017

Your Account Summary	
Withdrawal Benefit as at 1 Jul 2020	2,099,483.19
<i>Increases to your account:</i>	
Share Of Net Fund Income	284,682.17
<u>Total Increases</u>	<u>284,682.17</u>
<i>Decreases to your account:</i>	
Pension Payments	41,990.00
<u>Total Decreases</u>	<u>41,990.00</u>
Withdrawal Benefit as at 30 Jun 2021	<u><u>2,342,175.36</u></u>

Your Tax Components		
Tax Free	57.7176 %	1,351,847.64
Taxable - Taxed		990,327.72
Taxable - Untaxed		-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	2,342,175.36

Your Insurance Benefits
No insurance details have been recorded

Your Beneficiaries
Non Binding Beneficiary Nomination
Pay 100% of the Lump Sum Death Benefit to my wife; Janice Jean Muller. If my wife does not survive me, pay 25% of my Death Benefit to each of my four children; Tanya Sharples; Amanda Muller; Clyde Muller; and Rowena Muller.

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Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2020 - 30 June 2021	Residential Address: 29-31 Lanaglen Drive Birkdale, QLD 4159
Member Number: MULLEJ1	Date of Birth: 27 January 1959
Mrs Janice Jean Muller	Date Joined Fund: 16 May 2006
	Eligible Service Date: 18 May 1998
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts

Withdrawal Benefit as at 1 Jul 2020	
Accumulation	1,658,824.54
2014/15 AB Pension - 48.25% Tax Free	1,098,419.06
2014/15 AB Pension - 100% Tax Free	248,245.29
2015/16 AB Pension - 100% Tax Free	752,816.25
Total as at 1 Jul 2020	<u>3,758,305.14</u>

Withdrawal Benefit as at 30 Jun 2021	
Accumulation	1,891,884.34
2014/15 AB Pension - 48.25% Tax Free	1,225,390.63
2014/15 AB Pension - 100% Tax Free	276,946.45
2015/16 AB Pension - 100% Tax Free	839,835.35
Total as at 30 Jun 2021	<u>4,234,056.77</u>

Your Investment Return

The return on your Investment for the year	13.57%
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Your Tax Components

Tax Free	2,222,345.46
Taxable - Taxed	2,011,711.31
Taxable - Untaxed	-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	4,234,056.77

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Non Binding Beneficiary Nomination

Pay 100% of the Lump Sum Death Benefit to my husband; George Mark Muller. If my husband does not survive me, pay 25% of my Death Benefit to each of my four children; Tanya Sharples; Amanda Muller; Clyde Muller; and Rowena Muller.

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Member Benefit Statement

Period	Member Account Details
1 July 2020 - 30 June 2021	Residential Address: 29-31 Lanaglen Drive Birkdale, QLD 4159
Member Number: MULLEJ1	Date of Birth: 27 January 1959
Mrs Janice Jean Muller	Date Joined Fund: 16 May 2006
Accumulation Account	Eligible Service Date: 18 May 1998
Accumulation	Tax File Number Held: Yes
	Account Start Date: 16 May 2006

Your Account Summary	
Withdrawal Benefit as at 1 Jul 2020	1,658,824.54
<i>Increases to your account:</i>	
Member Contributions	25,000.00
Share Of Net Fund Income	225,125.08
<u>Total Increases</u>	<u>250,125.08</u>
<i>Decreases to your account:</i>	
Contributions Tax	3,750.00
Tax on Net Fund Income	13,315.28
<u>Total Decreases</u>	<u>17,065.28</u>
Withdrawal Benefit as at 30 Jun 2021	<u>1,891,884.34</u>

Your Tax Components		
Tax Free	27.1874 %	514,353.72
Taxable - Taxed		1,377,530.62
Taxable - Untaxed		-
Your Preservation Components		
Preserved		-
Restricted Non Preserved		-
Unrestricted Non Preserved		1,891,884.34
Your Insurance Benefits		
No insurance details have been recorded		
Your Beneficiaries		
Non Binding Beneficiary Nomination		

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Member Benefit Statement

Period	Member Account Details
1 July 2020 - 30 June 2021	Residential Address: 29-31 Lanaglen Drive Birkdale, QLD 4159
Member Number: MULLEJ1	Date of Birth: 27 January 1959
Mrs Janice Jean Muller	Date Joined Fund: 16 May 2006
Pension Account	Eligible Service Date: 18 May 1998
2014/15 AB Pension - 48.25% Tax Free	Tax File Number Held: Yes
	Account Start Date: 22 June 2015

Your Account Summary	
Withdrawal Benefit as at 1 Jul 2020	1,098,419.06
<i>Increases to your account:</i>	
Share Of Net Fund Income	148,941.57
<u>Total Increases</u>	<u>148,941.57</u>
<i>Decreases to your account:</i>	
Pension Payments	21,970.00
<u>Total Decreases</u>	<u>21,970.00</u>
Withdrawal Benefit as at 30 Jun 2021	<u><u>1,225,390.63</u></u>

Your Tax Components		
Tax Free	48.2467 %	591,209.94
Taxable - Taxed		634,180.69
Taxable - Untaxed		-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	1,225,390.63

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Binding Beneficiary Nomination	
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Mrs Janice Jean Muller	Date Joined Fund: 16 May 2006
Pension Account	Eligible Service Date: 18 May 1998
2014/15 AB Pension - 100% Tax Free	Tax File Number Held: Yes
	Account Start Date: 24 June 2015

Your Account Summary	
Withdrawal Benefit as at 1 Jul 2020	248,245.29
<i>Increases to your account:</i>	
Share Of Net Fund Income	33,661.16
<u>Total Increases</u>	<u>33,661.16</u>
<i>Decreases to your account:</i>	
Pension Payments	4,960.00
<u>Total Decreases</u>	<u>4,960.00</u>
Withdrawal Benefit as at 30 Jun 2021	<u><u>276,946.45</u></u>

Your Tax Components		
Tax Free	100.0000 %	276,946.45
Taxable - Taxed		-
Taxable - Untaxed		-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	276,946.45

Your Insurance Benefits
No insurance details have been recorded

Your Beneficiaries
Non Binding Beneficiary Nomination
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Mrs Janice Jean Muller	Date Joined Fund: 16 May 2006
Pension Account	Eligible Service Date: 18 May 1998
2015/16 AB Pension - 100% Tax Free	Tax File Number Held: Yes
	Account Start Date: 1 July 2015

Your Account Summary	
Withdrawal Benefit as at 1 Jul 2020	752,816.25
<i>Increases to your account:</i>	
Share Of Net Fund Income	102,079.10
<u>Total Increases</u>	<u>102,079.10</u>
<i>Decreases to your account:</i>	
Pension Payments	15,060.00
<u>Total Decreases</u>	<u>15,060.00</u>
Withdrawal Benefit as at 30 Jun 2021	<u><u>839,835.35</u></u>

Your Tax Components		
Tax Free	100.0000 %	839,835.35
Taxable - Taxed		-
Taxable - Untaxed		-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	839,835.35

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Non Binding Beneficiary Nomination

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