

GM & JJ MULLER SUPERANNUATION FUND

(ABN: 22 380 180 714)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2020 - 30 June 2021	Residential Address: 29-31 Lanaglen Drive Birkdale, QLD 4159
Member Number: MULLEG1	Date of Birth: 22 May 1961
Mr George Mark Muller	Date Joined Fund: 16 May 2006
	Eligible Service Date: 18 May 1998
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts

Withdrawal Benefit as at 1 Jul 2020	
Accumulation	1,760,913.44
2016/17 AB Pension – 61% Tax Free	2,099,483.19
Total as at 1 Jul 2020	3,860,396.63

Withdrawal Benefit as at 30 Jun 2021	
Accumulation	2,007,003.81
2016/17 AB Pension – 61% Tax Free	2,342,175.36
Total as at 30 Jun 2021	4,349,179.17

Your Investment Return

The return on your Investment for the year	13.57%
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Your Tax Components

Tax Free	2,028,091.98
Taxable - Taxed	2,321,087.19
Taxable - Untaxed	-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	4,349,179.17

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Non Binding Beneficiary Nomination

Pay 100% of the Lump Sum Death Benefit to my wife; Janice Jean Muller. If my wife does not survive me, pay 25% of my Death Benefit to each of my four children; Tanya Sharples; Amanda Muller; Clyde Muller; and Rowena Muller.

For Enquiries:

email elizabethm@virtusuper.com.au
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT QLD 4122

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Member Benefit Statement

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1 July 2020 - 30 June 2021	Residential Address: 29-31 Lanaglen Drive Birkdale, QLD 4159
Member Number: MULLEG1	Date of Birth: 22 May 1961
Mr George Mark Muller	Date Joined Fund: 16 May 2006
Accumulation Account	Eligible Service Date: 18 May 1998
Accumulation	Tax File Number Held: Yes
	Account Start Date: 16 May 2006

Your Account Summary	Your Tax Components
Withdrawal Benefit as at 1 Jul 2020 1,760,913.44	Tax Free 33.6942 % 676,244.34
<u>Increases to your account:</u>	Taxable - Taxed 1,330,759.47
Member Contributions 25,000.00	Taxable - Untaxed -
Share Of Net Fund Income 238,974.79	Your Preservation Components
<u>Total Increases</u> 263,974.79	Preserved -
<u>Decreases to your account:</u>	Restricted Non Preserved -
Contributions Tax 3,750.00	Unrestricted Non Preserved 2,007,003.81
Tax on Net Fund Income 14,134.42	Your Insurance Benefits
<u>Total Decreases</u> 17,884.42	No insurance details have been recorded
Withdrawal Benefit as at 30 Jun 2021 2,007,003.81	Your Beneficiaries

Non Binding Beneficiary Nomination

Pay 100% of the Lump Sum Death Benefit to my wife; Janice Jean Muller. If my wife does not survive me, pay 25% of my Death Benefit to each of my four children; Tanya Sharples; Amanda Muller; Clyde Muller; and Rowena Muller.

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Period	Member Account Details
1 July 2020 - 30 June 2021	Residential Address: 29-31 Lanaglen Drive Birkdale, QLD 4159
Member Number: MULLEG1	Date of Birth: 22 May 1961
Mr George Mark Muller	Date Joined Fund: 16 May 2006
Pension Account	Eligible Service Date: 18 May 1998
2016/17 AB Pension – 61% Tax Free	Tax File Number Held: Yes
	Account Start Date: 1 June 2017

Your Account Summary	Your Tax Components
Withdrawal Benefit as at 1 Jul 2020 2,099,483.19	Tax Free 57.7176 % 1,351,847.64
<u>Increases to your account:</u>	Taxable - Taxed 990,327.72
Share Of Net Fund Income 284,682.17	Taxable - Untaxed -
<u>Total Increases</u> 284,682.17	Your Preservation Components
<u>Decreases to your account:</u>	Preserved -
Pension Payments 41,990.00	Restricted Non Preserved -
<u>Total Decreases</u> 41,990.00	Unrestricted Non Preserved 2,342,175.36
Withdrawal Benefit as at 30 Jun 2021 2,342,175.36	Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Non Binding Beneficiary Nomination

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Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2020 - 30 June 2021	Residential Address: 29-31 Lanaglen Drive Birkdale, QLD 4159
Member Number: MULLEJ1	Date of Birth: 27 January 1959
Mrs Janice Jean Muller	Date Joined Fund: 16 May 2006
	Eligible Service Date: 18 May 1998
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 1 Jul 2020	
Accumulation	1,658,824.54
2014/15 AB Pension - 48.25% Tax Free	1,098,419.06
2014/15 AB Pension - 100% Tax Free	248,245.29
2015/16 AB Pension - 100% Tax Free	752,816.25
Total as at 1 Jul 2020	3,758,305.14
Withdrawal Benefit as at 30 Jun 2021	
Accumulation	1,891,884.34
2014/15 AB Pension - 48.25% Tax Free	1,225,390.63
2014/15 AB Pension - 100% Tax Free	276,946.45
2015/16 AB Pension - 100% Tax Free	839,835.35
Total as at 30 Jun 2021	4,234,056.77
Your Investment Return	
The return on your Investment for the year	13.57%

Your Tax Components	
Tax Free	2,222,345.46
Taxable - Taxed	2,011,711.31
Taxable - Untaxed	-
Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	4,234,056.77
Your Insurance Benefits	
No insurance details have been recorded	
Your Beneficiaries	
Non Binding Beneficiary Nomination	
Pay 100% of the Lump Sum Death Benefit to my husband; George Mark Muller. If my husband does not survive me, pay 25% of my Death Benefit to each of my four children; Tanya Sharples; Amanda Muller; Clyde Muller; and Rowena Muller.	

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Member Number: MULLEJ1	Date of Birth: 27 January 1959
Mrs Janice Jean Muller	Date Joined Fund: 16 May 2006
Accumulation Account	Eligible Service Date: 18 May 1998
Accumulation	Tax File Number Held: Yes
	Account Start Date: 16 May 2006

Your Account Summary	Your Tax Components
Withdrawal Benefit as at 1 Jul 2020 1,658,824.54	Tax Free 27.1874 % 514,353.72
<u>Increases to your account:</u>	Taxable - Taxed 1,377,530.62
Member Contributions 25,000.00	Taxable - Untaxed -
Share Of Net Fund Income 225,125.08	Your Preservation Components
<u>Total Increases</u> 250,125.08	Preserved -
<u>Decreases to your account:</u>	Restricted Non Preserved -
Contributions Tax 3,750.00	Unrestricted Non Preserved 1,891,884.34
Tax on Net Fund Income 13,315.28	Your Insurance Benefits
<u>Total Decreases</u> 17,065.28	No insurance details have been recorded
Withdrawal Benefit as at 30 Jun 2021 1,891,884.34	Your Beneficiaries

Non Binding Beneficiary Nomination

Pay 100% of the Lump Sum Death Benefit to my husband; George Mark Muller. If my husband does not survive me, pay 25% of my Death Benefit to each of my four children; Tanya Sharples; Amanda Muller; Clyde Muller; and Rowena Muller.

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Member Number: MULLEJ1	Date of Birth: 27 January 1959
Mrs Janice Jean Muller	Date Joined Fund: 16 May 2006
Pension Account	Eligible Service Date: 18 May 1998
2014/15 AB Pension - 48.25% Tax Free	Tax File Number Held: Yes
	Account Start Date: 22 June 2015

Your Account Summary	Your Tax Components
Withdrawal Benefit as at 1 Jul 2020 1,098,419.06	Tax Free 48.2467 % 591,209.94
<u>Increases to your account:</u>	Taxable - Taxed 634,180.69
Share Of Net Fund Income 148,941.57	Taxable - Untaxed -
<u>Total Increases</u> 148,941.57	Your Preservation Components
<u>Decreases to your account:</u>	Preserved -
Pension Payments 21,970.00	Restricted Non Preserved -
<u>Total Decreases</u> 21,970.00	Unrestricted Non Preserved 1,225,390.63
Withdrawal Benefit as at 30 Jun 2021 1,225,390.63	Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Non Binding Beneficiary Nomination

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Mrs Janice Jean Muller	Date Joined Fund: 16 May 2006
Pension Account	Eligible Service Date: 18 May 1998
2014/15 AB Pension - 100% Tax Free	Tax File Number Held: Yes
	Account Start Date: 24 June 2015

Your Account Summary	Your Tax Components
Withdrawal Benefit as at 1 Jul 2020 248,245.29	Tax Free 100.0000 % 276,946.45
<u>Increases to your account:</u>	Taxable - Taxed -
Share Of Net Fund Income 33,661.16	Taxable - Untaxed -
<u>Total Increases</u> 33,661.16	Your Preservation Components
<u>Decreases to your account:</u>	Preserved -
Pension Payments 4,960.00	Restricted Non Preserved -
<u>Total Decreases</u> 4,960.00	Unrestricted Non Preserved 276,946.45
Withdrawal Benefit as at 30 Jun 2021 276,946.45	Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

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Mrs Janice Jean Muller	Date Joined Fund: 16 May 2006
Pension Account	Eligible Service Date: 18 May 1998
2015/16 AB Pension - 100% Tax Free	Tax File Number Held: Yes
	Account Start Date: 1 July 2015

Your Account Summary	Your Tax Components
Withdrawal Benefit as at 1 Jul 2020 752,816.25	Tax Free 100.0000 % 839,835.35
<u>Increases to your account:</u>	Taxable - Taxed -
Share Of Net Fund Income 102,079.10	Taxable - Untaxed -
<u>Total Increases</u> 102,079.10	Your Preservation Components
<u>Decreases to your account:</u>	Preserved -
Pension Payments 15,060.00	Restricted Non Preserved -
<u>Total Decreases</u> 15,060.00	Unrestricted Non Preserved 839,835.35
Withdrawal Benefit as at 30 Jun 2021 839,835.35	Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

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