



THE CROZIER SUPERANNUATION FUND
(ABN: 66 034 332 830)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2021 – 30 June 2022	Residential Address: 205 Samson Place Helena Valley WA 6056
Member Number: SMSF116245433151	Date of Birth: 28 July 1964
Mr Peter Nicol Crozier	Date Joined Fund: 10 July 1998
	Eligible Service Date: 30 June 1993
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2021	
Accumulation	380,255.86
Total as at 01 Jul 2021	380,255.86
Withdrawal Benefit as at 30 Jun 2022	
Accumulation	395,525.65
Total as at 30 Jun 2022	395,525.65

Your Tax Components	
Tax Free	811.74
Taxable Taxed	394,713.91
Taxable Untaxed	-

Your Preservation Components	
Preserved	395,525.65
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits			
	Balance	Insurance	Total Benefit
On Death	395,525.65	1,551,325.00	1,946,850.65
On TPD	395,525.65	-	395,525.65
Salary Cont		-	-

Your Beneficiaries
No beneficiary details have been recorded

For Enquiries:
email elizabethm@virtusuper.com.au
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

THE CROZIER SUPERANNUATION FUND
(ABN: 66 034 332 830)

Member Benefit Statement

Period
1 July 2021 – 30 June 2022
Member Number: SMSF116245433151
Mr Peter Nicol Crozier
Accumulation Account
Accumulation

Member Account Details	
Residential Address:	205 Samson Place Helena Valley WA 6056
Date of Birth:	28 July 1964
Date Joined Fund:	10 July 1998
Eligible Service Date:	30 June 1993
Tax File Number Held:	Yes
Account Start Date:	10 July 1998

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2021	380,255.86
<i>Increases to your account:</i>	
Member Contributions	370.00
Employer Contributions	9,634.00
Government Co-Contributions	267.50
Share Of Net Fund Income	8,708.05
Tax Effect Of Direct Member Expenses	865.36
Tax on Net Fund Income	2,694.52
Total Increases	22,539.43
<i>Decreases to your account:</i>	
Contributions Tax	1,500.60
Member Insurance Premiums	5,769.04
Total Decreases	7,269.64
Withdrawal Benefit as at 30 Jun 2022	395,525.65

Your Tax Components		
Tax Free	0.21%	811.74
Taxable Taxed		394,713.91
Taxable Untaxed		-

Your Preservation Components	
Preserved	395,525.65
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits			
	Balance	Insurance	Total Benefit
On Death	395,525.65	1,551,325.00	1,946,850.65
On TPD	395,525.65	-	395,525.65
Salary Cont		-	

Your Beneficiaries
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THE CROZIER SUPERANNUATION FUND
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Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2021 – 30 June 2022	Residential Address: 205 Samson Place Helena Valley WA 6056
Member	Number: SMSF116245433164
Mrs Tanya Marie Crozier	Date of Birth: 29 September 1976 Date Joined Fund: 1 July 2009 Eligible Service Date: 7 December 1996 Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2021	
Accumulation	75,216.01
Total as at 01 Jul 2021	<u><u>75,216.01</u></u>
Withdrawal Benefit as at 30 Jun 2022	
Accumulation	89,743.94
Total as at 30 Jun 2022	<u><u>89,743.94</u></u>

Your Tax Components	
Tax Free	3,344.04
Taxable Taxed	86,399.90
Taxable Untaxed	-

Your Preservation Components	
Preserved	89,743.94
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits			
	Balance	Insurance	Total Benefit
On Death	89,743.94	310,262.00	400,005.94
On TPD	89,743.94	-	89,743.94
Salary Cont		-	

Your Beneficiaries
No beneficiary details have been recorded

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THE CROZIER SUPERANNUATION FUND
(ABN: 66 034 332 830)

Member Benefit Statement

Period
1 July 2021 – 30 June 2022
Member Number: SMSF116245433164
Mrs Tanya Marie Crozier
Accumulation Account
Accumulation

Member Account Details	
Residential Address:	205 Samson Place Helena Valley WA 6056
Date of Birth:	29 September 1976
Date Joined Fund:	1 July 2009
Eligible Service Date:	7 December 1996
Tax File Number Held:	Yes
Account Start Date:	1 July 2009

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2021	75,216.01
<i>Increases to your account:</i>	
Employer Contributions	3,758.87
Rollovers In	9,105.49
Share Of Net Fund Income	1,856.17
Tax Effect Of Direct Member Expenses	35.84
Tax on Net Fund Income	574.35
Total Increases	15,330.72
<i>Decreases to your account:</i>	
Contributions Tax	563.83
Member Insurance Premiums	238.96
Total Decreases	802.79
Withdrawal Benefit as at 30 Jun 2022	89,743.94

Your Tax Components		
Tax Free	3.73%	3,344.04
Taxable Taxed		86,399.90
Taxable Untaxed		-

Your Preservation Components	
Preserved	89,743.94
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits			
	Balance	Insurance	Total Benefit
On Death	89,743.94	310,262.00	400,005.94
On TPD	89,743.94	-	89,743.94
Salary Cont	-	-	-

Your Beneficiaries
No beneficiary details have been recorded

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