



**Osborne Superannuation Fund**  
(ABN: 79 930 508 556)

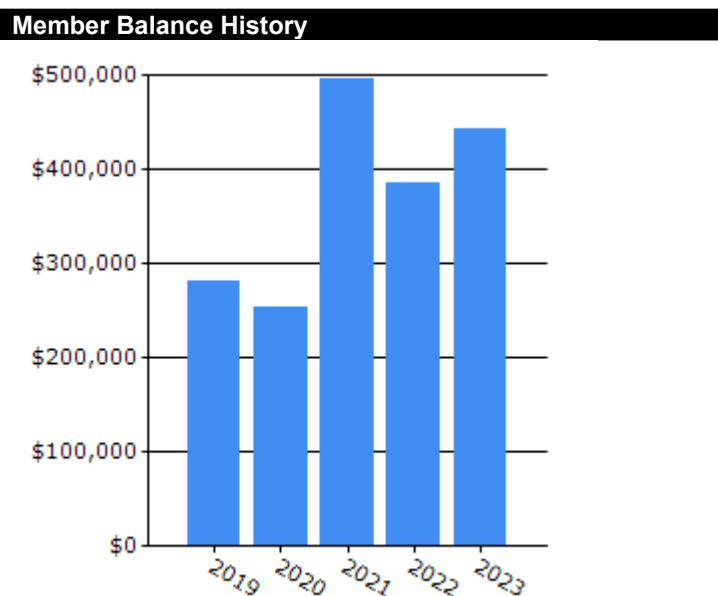
**Consolidated Member Benefit Totals**

Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: 27 Shields Street TEWANTIN QLD 4565
Member Number: SMSF116075334172	Date of Birth: 2 March 1948 Date Joined Fund: 9 January 2007 Eligible Service Date: 1 December 1983
Mr Bruce Roy Osborne	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
<b>Withdrawal Benefit</b> as at 01 Jul 2022	
100% Taxable Pension	257,058.40
100% Tax Free Pension	127,893.54
<b>Total</b> as at 01 Jul 2022	<b>384,951.94</b>
<b>Withdrawal Benefit</b> as at 30 Jun 2023	
100% Taxable Pension	276,413.48
100% Tax Free Pension	165,690.73
<b>Total</b> as at 30 Jun 2023	<b>442,104.21</b>
Your Investment Return	
The return on your Investment for the year	31.88%

Your Tax Components	
Tax Free	165,690.73
Taxable Taxed	276,413.48
Taxable Untaxed	-
Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	442,104.21
Your Insurance Benefits	
No insurance details have been recorded	
Your Beneficiaries	
No beneficiary details have been recorded	



**For Enquiries:**  
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**Osborne Superannuation Fund**  
(ABN: 79 930 508 556)

**Member Benefit Statement**

Period	
1 July 2022 – 30 June 2023	
Member	Number: SMSF116075334172
Mr Bruce Roy Osborne	
Pension Account	
100% Taxable Pension	

Member Account Details	
Residential Address:	27 Shields Street TEWANTIN QLD 4565
Date of Birth:	2 March 1948
Date Joined Fund:	9 January 2007
Eligible Service Date:	1 December 1983
Tax File Number Held:	Yes
Account Start Date:	2 March 2013

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	257,058.40
<u>Increases to your account:</u>	
Share Of Net Fund Income	73,604.84
Tax on Net Fund Income	2,050.24
<u>Total Increases</u>	75,655.08
<u>Decreases to your account:</u>	
Pension Payments	56,300.00
<u>Total Decreases</u>	56,300.00
Withdrawal Benefit as at 30 Jun 2023	276,413.48

Your Tax Components		
Tax Free	0.00%	-
Taxable Taxed		276,413.48
Taxable Untaxed		-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	276,413.48

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
No beneficiary details have been recorded	

**Osborne Superannuation Fund**  
(ABN: 79 930 508 556)

**Member Benefit Statement**

Period	
1 July 2022 – 30 June 2023	
Member	Number: SMSF116075334172
Mr Bruce Roy Osborne	
Pension Account	
100% Tax Free Pension	

Member Account Details	
Residential Address:	27 Shields Street TEWANTIN QLD 4565
Date of Birth:	2 March 1948
Date Joined Fund:	9 January 2007
Eligible Service Date:	1 December 1983
Tax File Number Held:	Yes
Account Start Date:	9 December 2020

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	127,893.54
<u>Increases to your account:</u>	
Share Of Net Fund Income	39,886.17
Tax on Net Fund Income	1,111.02
<u>Total Increases</u>	40,997.19
<u>Decreases to your account:</u>	
Pension Payments	3,200.00
<u>Total Decreases</u>	3,200.00
Withdrawal Benefit as at 30 Jun 2023	165,690.73

Your Tax Components		
Tax Free	100.00%	165,690.73
Taxable Taxed		-
Taxable Untaxed		-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	165,690.73

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
No beneficiary details have been recorded	