



Osborne Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2022 to 30 June 2023

Mr Bruce Osborne
YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
100% Tax Free Pension	3,200.00	OK!	3,200.00	OK!	3,200.00	-	-	100.00%
100% Taxable Pension	56,300.00	OK!	6,430.00	OK!	26,300.00	-	-	0.00%

Totals

Gross Drawdowns	59,500.00	0.00	9,630.00	0.00	29,500.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	59,500.00	0.00	9,630.00	0.00	29,500.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

[See client confirmation below](#)

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Pension Payments

100% Tax Free Pension

Date	Gross Amount	PAYG	Net Amount	Description
22/07/2022	663.92	0.00	663.92	part of \$2,000.00 INTERNET TRANSFER DEBIT TO 8454532 REFERENCE NO 92916470 Pay Bruce
01/08/2022	995.88	0.00	995.88	part of \$3,000.00 INTERNET TRANSFER DEBIT TO 8454532 REFERENCE NO 70775720 Pay Bruce
25/08/2022	665.31	0.00	665.31	part of \$2,000.00 INTERNET TRANSFER DEBIT TO 8454532 REFERENCE NO 73507540 Pay Bruce
14/09/2022	665.32	0.00	665.32	part of \$2,000.00 INTERNET TRANSFER DEBIT TO 8454532 REFERENCE NO 57304371 Pay Bruce
22/09/2022	209.57	0.00	209.57	part of \$2,000.00 INTERNET TRANSFER DEBIT TO 8454532 REFERENCE NO 74147631 Pay Bruce
Totals:	3,200.00	0.00	3,200.00	

100% Taxable Pension

Date	Gross Amount	PAYG	Net Amount	Description
22/07/2022	1,336.08	0.00	1,336.08	part of \$2,000.00 INTERNET TRANSFER DEBIT TO 8454532 REFERENCE NO 92916470 Pay Bruce
01/08/2022	2,004.12	0.00	2,004.12	part of \$3,000.00 INTERNET TRANSFER DEBIT TO 8454532 REFERENCE NO 70775720 Pay Bruce
25/08/2022	1,334.69	0.00	1,334.69	part of \$2,000.00 INTERNET TRANSFER DEBIT TO 8454532 REFERENCE NO 73507540 Pay Bruce
14/09/2022	1,334.68	0.00	1,334.68	part of \$2,000.00 INTERNET TRANSFER DEBIT TO 8454532 REFERENCE NO 57304371 Pay Bruce
22/09/2022	420.43	0.00	420.43	part of \$2,000.00 INTERNET TRANSFER DEBIT TO 8454532 REFERENCE NO 74147631 Pay Bruce
22/09/2022	1,370.00	0.00	1,370.00	part of \$2,000.00 INTERNET TRANSFER DEBIT TO 8454532 REFERENCE NO 74147631 Pay Bruce
17/10/2022	2,000.00	0.00	2,000.00	INTERNET TRANSFER DEBIT TO 8454532 REFERENCE NO 27708670 Pay Bruce
19/10/2022	2,000.00	0.00	2,000.00	INTERNET TRANSFER DEBIT TO 8454532 REFERENCE NO 41683681 Pay Bruce
04/11/2022	2,000.00	0.00	2,000.00	INTERNET TRANSFER DEBIT TO 8454532 REFERENCE NO 52752480 Pay Bruce
14/11/2022	2,000.00	0.00	2,000.00	INTERNET TRANSFER DEBIT TO 8454532 REFERENCE NO 77359591 Pay Bruce
23/11/2022	2,000.00	0.00	2,000.00	INTERNET TRANSFER DEBIT TO 8454532 REFERENCE NO 46714511 Pay Bruce
06/12/2022	500.00	0.00	500.00	Wdl Transfer to NOM AC
22/12/2022	2,000.00	0.00	2,000.00	Wdl Transfer to NOM AC
29/12/2022	3,000.00	0.00	3,000.00	Wdl Transfer to NOM AC
12/01/2023	3,000.00	0.00	3,000.00	Wdl Transfer to NOM AC
20/01/2023	5,000.00	0.00	5,000.00	Wdl TRANSFER TO NOM AC
20/01/2023	5,000.00	0.00	5,000.00	Wdl TRANSFER TO NOM AC
15/02/2023	2,000.00	0.00	2,000.00	Wdl TRANSFER TO NOM AC
14/03/2023	2,000.00	0.00	2,000.00	Wdl TRANSFER TO NOM AC
17/03/2023	3,000.00	0.00	3,000.00	Wdl TRANSFER TO NOM AC

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23/03/2023	4,000.00	0.00	4,000.00	Wdl TRANSFER TO NOM AC
19/04/2023	2,000.00	0.00	2,000.00	Wdl TRANSFER TO NOM AC
04/05/2023	2,000.00	0.00	2,000.00	Wdl TRANSFER TO NOM AC
06/06/2023	2,000.00	0.00	2,000.00	Wdl TRANSFER TO NOM AC
13/06/2023	2,000.00	0.00	2,000.00	Wdl TRANSFER TO NOM AC
26/06/2023	1,000.00	0.00	1,000.00	Wdl TRANSFER TO NOM AC
Totals:	56,300.00	0.00	56,300.00	

Pension payments Osborne Superannuation Fund 2022 - 2023			
Date	From Account	To Account	Amount
22/07/2022	53347400	845432	\$ 2,000.00
1/08/2022	53347400	845432	\$ 3,000.00
25/08/2022	53347400	845432	\$ 2,000.00
14/09/2022	53347400	845432	\$ 2,000.00
22/09/2022	53347400	845432	\$ 2,000.00
17/10/2022	53347400	845432	\$ 2,000.00
19/10/2022	53347400	845432	\$ 2,000.00
4/11/2022	113522585	611330713	\$ 2,000.00
14/11/2022	113522585	611330713	\$ 2,000.00
23/11/2022	113522585	611330713	\$ 2,000.00
6/12/2022	113522585	611330713	\$ 500.00
22/12/2022	113522585	611330713	\$ 2,000.00
29/12/2022	113522585	611330713	\$ 3,000.00
12/01/2023	113522585	611330713	\$ 3,000.00
20/01/2023	113522585	611330713	\$ 5,000.00
20/01/2023	113522585	611330713	\$ 5,000.00
15/02/2023	113522585	611330713	\$ 2,000.00
14/03/2023	113522585	611330713	\$ 2,000.00
17/03/2023	113522585	611330713	\$ 3,000.00
23/03/2023	113522585	611330713	\$ 4,000.00
19/04/2023	113522585	611330713	\$ 2,000.00
4/05/2023	113522585	611330713	\$ 2,000.00
6/06/2023	113522585	611330713	\$ 2,000.00
13/06/2023	113522585	611330713	\$ 2,000.00
26/06/2023	113522585	611330713	\$ 1,000.00
			\$ 59,500.00