

J & S Nicol Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2022 to 30 June 2023

Elizabeth Meikleyjohn

Mrs Sonya Nicol
YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
502: Account Based Pension 11-05-2012	13,110.00	OK!	13,110.00	OK!	13,110.00	-	-	54.48%
Account Based Pension 01-07-2018	13,140.00	OK!	470.00	OK!	470.00	-	-	49.81%

Totals

Gross Drawdowns	26,250.00	0.00	13,580.00	0.00	13,580.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	26,250.00	0.00	13,580.00	0.00	13,580.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

502: Account Based Pension 11-05-2012

Date	Gross Amount	PAYG	Net Amount	Description
11/07/2022	2,444.47	0.00	2,444.47	part of \$2,625.00 P/P TO WBC J & S NICOL
11/08/2022	2,444.47	0.00	2,444.47	part of \$2,625.00 P/P TO WBC J & S NICOL
09/09/2022	2,590.67	0.00	2,590.67	part of \$2,625.00 P/P TO WBC J & S NICOL
11/10/2022	2,590.67	0.00	2,590.67	part of \$2,625.00 P/P TO WBC J & S NICOL
11/11/2022	2,590.67	0.00	2,590.67	part of \$2,625.00 P/P TO WBC J & S NICOL
09/12/2022	449.05	0.00	449.05	part of \$2,625.00 P/P TO WBC J & S NICOL
Totals:	13,110.00	0.00	13,110.00	

Account Based Pension 01-07-2018

Date	Gross Amount	PAYG	Net Amount	Description
11/07/2022	180.53	0.00	180.53	part of \$2,625.00 P/P TO WBC J & S NICOL
11/08/2022	180.53	0.00	180.53	part of \$2,625.00 P/P TO WBC J & S NICOL
09/09/2022	34.33	0.00	34.33	part of \$2,625.00 P/P TO WBC J & S NICOL
11/10/2022	34.33	0.00	34.33	part of \$2,625.00 P/P TO WBC J & S NICOL
11/11/2022	34.33	0.00	34.33	part of \$2,625.00 P/P TO WBC J & S NICOL
09/12/2022	2,175.95	0.00	2,175.95	part of \$2,625.00 P/P TO WBC J & S NICOL
10/03/2023	2,625.00	0.00	2,625.00	P/P TO WBC J & S NICOL
11/04/2023	2,625.00	0.00	2,625.00	P/P TO WBC J & S NICOL
11/05/2023	2,625.00	0.00	2,625.00	P/P TO WBC J & S NICOL
09/06/2023	2,625.00	0.00	2,625.00	P/P TO WBC J & S NICOL
Totals:	13,140.00	0.00	13,140.00	