

NETPHREY SUPER
(ABN: 38 226 530 935)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2020 - 30 June 2021	Residential Address: 14 Berrington Close Forest Lake, QLD 4078 ✓
Member Number: 1	Date of Birth: 30 October 1949
Mr Michael Humphrey Oxenham	Date Joined Fund: 11 March 2013
	Eligible Service Date: 11 March 2013
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts

Withdrawal Benefit as at 1 Jul 2020	
Tax Free Pension (Pre 1 Jan 2015)	83,839.73
Total as at 1 Jul 2020	83,839.73

Withdrawal Benefit as at 30 Jun 2021	
Tax Free Pension (Pre 1 Jan 2015)	75,824.54
Total as at 30 Jun 2021	75,824.54 ✓

Your Investment Return

The return on your Investment for the year -8.11%

Your Tax Components

Tax Free	75,824.54
Taxable - Taxed	-
Taxable - Untaxed	-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	75,824.54 ✓

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Non Binding Beneficiary Nomination

Jeanette Oxenham - spouse - 100% ✓

For Enquiries:
email elizabethm@virtusuper.com.au
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT QLD 4122

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Member Benefit Statement

Period	Member Account Details
1 July 2020 - 30 June 2021	Residential Address: 14 Berrington Close Forest Lake, QLD 4078
Member Number: 1	Date of Birth: 30 October 1949
Mr Michael Humphrey Oxenham	Date Joined Fund: 11 March 2013
Pension Account	Eligible Service Date: 11 March 2013
Tax Free Pension (Pre 1 Jan 2015)	Tax File Number Held: Yes
	Account Start Date: 16 March 2013 ✓

Your Account Summary		Your Tax Components	
Withdrawal Benefit as at 1 Jul 2020	83,839.73	Tax Free	100.0000 % 75,824.54 ✓
<u>Increases to your account:</u>		Taxable - Taxed	-
Tax on Net Fund Income	491.35	Taxable - Untaxed	-
<u>Total Increases</u>	491.35	Your Preservation Components	
<u>Decreases to your account:</u>		Preserved	-
Pension Payments	2,100.00	Restricted Non Preserved	-
Share Of Net Fund Income	6,406.54	Unrestricted Non Preserved	75,824.54 ✓
<u>Total Decreases</u>	8,506.54	Your Insurance Benefits	
Withdrawal Benefit as at 30 Jun 2021	<u>75,824.54</u> ✓	No insurance details have been recorded	
		Your Beneficiaries	
		Jeanette Oxenham has been selected as the Reversionary Beneficiary for this Pension Account. ✓	

For Enquiries:

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mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT QLD 4122

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(ABN: 38 226 530 935)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2020 - 30 June 2021	Residential Address: 14 Berrington Close Forest Lake, QLD 4078 ✓
Member Number: 2	Date of Birth: 18 December 1951
Ms Jeanette Suzanne Oxenham	Date Joined Fund: 11 March 2013
	Eligible Service Date: 30 November 1998
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts

Withdrawal Benefit as at 1 Jul 2020	
Tax Free Pension (Pre 1 Jan 2015)	222,325.70
Total as at 1 Jul 2020	222,325.70

Withdrawal Benefit as at 30 Jun 2021	
Tax Free Pension (Pre 1 Jan 2015)	161,512.41
Total as at 30 Jun 2021	161,512.41 ✓

Your Investment Return

The return on your Investment for the year -8.11%

Your Tax Components

Tax Free	161,332.63
Taxable - Taxed	179.78
Taxable - Untaxed	-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	161,512.41 ✓

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Non Binding Beneficiary Nomination

Michael Oxenham - spouse - 100% ✓

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NETPHREY SUPER

(ABN: 38 226 530 935)

Member Benefit Statement

Period	Member Account Details
1 July 2020 - 30 June 2021	Residential Address: 14 Berrington Close Forest Lake, QLD 4078
Member Number: 2	Date of Birth: 18 December 1951
Ms Jeanette Suzanne Oxenham	Date Joined Fund: 11 March 2013
Pension Account	Eligible Service Date: 30 November 1998
Tax Free Pension (Pre 1 Jan 2015)	Tax File Number Held: Yes
	Account Start Date: 1 December 2014 ✓

Your Account Summary

Withdrawal Benefit as at 1 Jul 2020	222,325.70
<u>Increases to your account:</u>	
Tax on Net Fund Income	1,222.94
<u>Total Increases</u>	1,222.94
<u>Decreases to your account:</u>	
Lump Sum Cash Payments	39,448.00 ✓
Pension Payments	5,560.00 ✓
Share Of Net Fund Income	17,028.23
<u>Total Decreases</u>	62,036.23
Withdrawal Benefit as at 30 Jun 2021	<u>161,512.41</u>

Your Tax Components

Tax Free	99.8887 %	161,332.63 ✓
Taxable - Taxed		179.78
Taxable - Untaxed		-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	161,512.41 ✓

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Michael Oxenham has been selected as the Reversionary Beneficiary for this Pension Account. ✓

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