

## Centrelink / DVA Schedule (Details of income stream product)

Depending on your individual circumstances, it may be necessary for you to provide this schedule to your local Centrelink or Department of Veterans' Affairs (DVA) office.

This schedule provides information to enable Centrelink or the DVA to work out your benefit entitlement. Please contact your Centrelink or DVA office for details.

*This information is for Social Security assessment purposes only and should not be used for taxation purposes.*

Centrelink or DVA Customer Reference Number	Not set	
Member's Name	Mr Michael Oxenham	
Date of Birth	30 October 1949	
Provider Name (Fund Name)	NETPHREY SUPER	
Provider ABN	38 226 530 935	
Fund Mailing Address	14 Berrington Close Forest Lake, QLD 4078	
Product Name	Tax Free Pension (Pre 1 Jan 2015)	
Type of Income Stream	Allocated	
Regulated by	Superannuation Industry (Supervision) Act 1993	
Has this income stream been split as part of a property settlement on marriage breakdown?	No	
Is this income stream paid from a SMSF or SAF?	Yes	
Does the income stream meet ALL the characteristics required under section 9A or 9B of the Social Security Act 1991? (Asset Test Exemption)	No	
Date of Purchase	16 March 2013	
Purchase Price	100,000.00	
Reversionary Beneficiary Nominated	Yes	
Relevant Number (RN) / Pension Term (Years)	25.11	
Commutation	Yes	
	<b>Date Of Commutation</b>	<b>Amount Commuted</b>
	14 August 2018	130.00
	20 August 2019	760.00
	<b>Gross Commutation</b>	<b>890.00</b>

Account Balance at 1 July	75,824.54
Current Account Balance	75,824.54
Date of Account Balance	1 July 2021
Gross Annual Payment	1,870.00
Payment Frequency	Yearly
Gross Periodic Payment	1,870.00

Trustee Signature: .....

Date: .../.../.....

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Centrelink or DVA Customer Reference Number	Not set	
Member's Name	Ms Jeanette Oxenham	
Date of Birth	18 December 1951	
Provider Name (Fund Name)	NETPHREY SUPER	
Provider ABN	38 226 530 935	
Fund Mailing Address	14 Berrington Close Forest Lake, QLD 4078	
Product Name	Tax Free Pension (Pre 1 Jan 2015)	
Type of Income Stream	Allocated	
Regulated by	Superannuation Industry (Supervision) Act 1993	
Has this income stream been split as part of a property settlement on marriage breakdown?	No	
Is this income stream paid from a SMSF or SAF?	Yes	
Does the income stream meet ALL the characteristics required under section 9A or 9B of the Social Security Act 1991? (Asset Test Exemption)	No	
Date of Purchase	1 December 2014	
Purchase Price	343,915.27	
Reversionary Beneficiary Nominated	Yes	
Relevant Number (RN) / Pension Term (Years)	24.23	
Commutation	Yes	
	<b>Date Of Commutation</b>	<b>Amount Commuted</b>
	27 February 2019	26,817.69
	1 December 2019	22,272.48
	22 October 2020	5,448.00
	23 October 2020	3,000.00
	24 November 2020	1,000.00
	4 June 2021	30,000.00
	<b>Gross Commutation</b>	<b>88,538.17</b>

Account Balance at 1 July	161,512.41
Current Account Balance	161,512.41
Date of Account Balance	1 July 2021
Gross Annual Payment	4,060.00
Payment Frequency	Yearly
Gross Periodic Payment	4,060.00

Trustee Signature: .....

Date: .../.../.....