

NETPHREY SUPER
(ABN: 38 226 530 935)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2020 - 30 June 2021	Residential Address: 14 Berrington Close Forest Lake, QLD 4078 ✓
Member Number: 1	Date of Birth: 30 October 1949
Mr Michael Humphrey Oxenham	Date Joined Fund: 11 March 2013
	Eligible Service Date: 11 March 2013
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts

Withdrawal Benefit as at 1 Jul 2020	
Tax Free Pension (Pre 1 Jan 2015)	83,839.73
Total as at 1 Jul 2020	83,839.73

Withdrawal Benefit as at 30 Jun 2021	
Tax Free Pension (Pre 1 Jan 2015)	75,824.54
Total as at 30 Jun 2021	75,824.54 ✓

Your Investment Return

The return on your Investment for the year	-8.11%
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Your Tax Components

Tax Free	75,824.54
Taxable - Taxed	-
Taxable - Untaxed	-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	75,824.54 ✓

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Non Binding Beneficiary Nomination

Jeanette Oxenham - spouse - 100% ✓

For Enquiries:

email elizabethm@virtusuper.com.au
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT QLD 4122

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Member Benefit Statement

Period	Member Account Details
1 July 2020 - 30 June 2021	Residential Address: 14 Berrington Close Forest Lake, QLD 4078
Member Number: 1	Date of Birth: 30 October 1949
Mr Michael Humphrey Oxenham	Date Joined Fund: 11 March 2013
Pension Account	Eligible Service Date: 11 March 2013
Tax Free Pension (Pre 1 Jan 2015)	Tax File Number Held: Yes
	Account Start Date: 16 March 2013 ✓

Your Account Summary	Your Tax Components
Withdrawal Benefit as at 1 Jul 2020 83,839.73	Tax Free 100.0000 % 75,824.54 ✓
<u>Increases to your account:</u>	Taxable - Taxed -
Tax on Net Fund Income 491.35	Taxable - Untaxed -
<u>Total Increases</u> 491.35	Your Preservation Components
<u>Decreases to your account:</u>	Preserved -
Pension Payments 2,100.00	Restricted Non Preserved -
Share Of Net Fund Income 6,406.54	Unrestricted Non Preserved 75,824.54 ✓
<u>Total Decreases</u> 8,506.54	Your Insurance Benefits
Withdrawal Benefit as at 30 Jun 2021 75,824.54 ✓	No insurance details have been recorded
	Your Beneficiaries
	Jeanette Oxenham has been selected as the Reversionary Beneficiary for this Pension Account. ✓

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Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2020 - 30 June 2021	Residential Address: 14 Berrington Close Forest Lake, QLD 4078 ✓
Member Number: 2	Date of Birth: 18 December 1951
Ms Jeanette Suzanne Oxenham	Date Joined Fund: 11 March 2013
	Eligible Service Date: 30 November 1998
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	Your Tax Components
Withdrawal Benefit as at 1 Jul 2020	Tax Free 161,332.63
Tax Free Pension (Pre 1 Jan 2015) 222,325.70	Taxable - Taxed 179.78
Total as at 1 Jul 2020 222,325.70	Taxable - Untaxed -
Withdrawal Benefit as at 30 Jun 2021	Your Preservation Components
Tax Free Pension (Pre 1 Jan 2015) 161,512.41	Preserved -
Total as at 30 Jun 2021 161,512.41 ✓	Restricted Non Preserved -
	Unrestricted Non Preserved 161,512.41 ✓
Your Investment Return	Your Insurance Benefits
The return on your Investment for the year -8.11%	No insurance details have been recorded
	Your Beneficiaries
	Non Binding Beneficiary Nomination
	Michael Oxenham - spouse - 100% ✓

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Member Benefit Statement

Period	Member Account Details
1 July 2020 - 30 June 2021	Residential Address: 14 Berrington Close Forest Lake, QLD 4078
Member Number: 2	Date of Birth: 18 December 1951
Ms Jeanette Suzanne Oxenham	Date Joined Fund: 11 March 2013
Pension Account	Eligible Service Date: 30 November 1998
Tax Free Pension (Pre 1 Jan 2015)	Tax File Number Held: Yes
	Account Start Date: 1 December 2014 ✓

Your Account Summary	Your Tax Components
Withdrawal Benefit as at 1 Jul 2020 222,325.70	Tax Free 99.8887 % 161,332.63 ✓
<u>Increases to your account:</u>	Taxable - Taxed 179.78
Tax on Net Fund Income 1,222.94	Taxable - Untaxed -
<u>Total Increases</u> 1,222.94	Your Preservation Components
<u>Decreases to your account:</u>	Preserved -
Lump Sum Cash Payments 39,448.00 ✓	Restricted Non Preserved -
Pension Payments 5,560.00 ✓	Unrestricted Non Preserved 161,512.41 ✓
Share Of Net Fund Income 17,028.23	Your Insurance Benefits
<u>Total Decreases</u> 62,036.23	No insurance details have been recorded
Withdrawal Benefit as at 30 Jun 2021 161,512.41	Your Beneficiaries
	Michael Oxenham has been selected as the Reversionary Beneficiary for this Pension Account. ✓

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