

JRR FAMILY SUPERANNUATION FUND
Pension Withdrawal Limits
For the Period 1 July 2022 to 30 June 2023

Elizabeth Meiklejohn

Mrs Hilary Rowland
YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
2019 Pension Account	3,022.37	OK!	70.00	OK!	70.00	-	-	0.00%
2021 Pension Account	21,764.75	OK!	720.00	OK!	720.00	-	-	0.00%
2022 Pension Account	3,105.38	OK!	70.00	OK!	70.00	-	-	0.00%
Pension - Account Based	1,250.00	OK!	1,250.00	OK!	1,250.00	-	-	40.04%
Totals								
Gross Drawdowns	29,142.50	0.00	2,110.00	0.00	2,110.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	29,142.50	0.00	2,110.00	0.00	2,110.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

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Pension Payments

2019 Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
13/09/2022	70.00	0.00	70.00	part of \$2,500.00 INTERNET TRANSFER ONLINE J1960140266 Hilary pension JOHN RAY ROW
13/09/2022	390.00	0.00	390.00	part of \$2,500.00 INTERNET TRANSFER ONLINE J1960140266 Hilary pension JOHN RAY ROW
03/10/2022	2,531.00	0.00	2,531.00	part of \$5,100.00 INTERNET TRANSFER ONLINE E2159031247 Hilary pension JOHN RAY ROW
01/05/2023	0.01	0.00	0.01	part of \$4,000.00 INTERNET TRANSFER ONLINE A4789558302 Hilary pension JOHN RAY ROW
27/06/2023	30.00	0.00	30.00	part of \$4,500.00 INTERNET TRANSFER ONLINE N3319581024 Hilary pension JOHN RAY ROW
29/06/2023	1.36	0.00	1.36	part of \$1,000.00 INTERNET TRANSFER ONLINE T2251150636 Hilary pension JOHN RAY ROW
Totals:	3,022.37	0.00	3,022.37	

2021 Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
13/09/2022	720.00	0.00	720.00	part of \$2,500.00 INTERNET TRANSFER ONLINE J1960140266 Hilary pension JOHN RAY ROW
03/10/2022	2,569.00	0.00	2,569.00	part of \$5,100.00 INTERNET TRANSFER ONLINE E2159031247 Hilary pension JOHN RAY ROW
03/11/2022	2,250.00	0.00	2,250.00	INTERNET TRANSFER ONLINE B8794732225 Hilary pension JOHN RAY ROW
13/02/2023	5,000.00	0.00	5,000.00	INTERNET TRANSFER ONLINE F2620594321 Hilary pension JOHN RAY ROW
01/05/2023	3,999.99	0.00	3,999.99	part of \$4,000.00 INTERNET TRANSFER ONLINE A4789558302 Hilary pension JOHN RAY ROW
03/05/2023	1,654.62	0.00	1,654.62	part of \$2,500.00 INTERNET TRANSFER ONLINE W2274120986 Hilary pension JOHN RAY ROW
21/06/2023	450.00	0.00	450.00	part of \$2,500.00 INTERNET TRANSFER ONLINE A1085001951 Hilary pension JOHN RAY ROW
27/06/2023	4,370.00	0.00	4,370.00	part of \$4,500.00 INTERNET TRANSFER ONLINE N3319581024 Hilary pension JOHN RAY ROW
29/06/2023	751.14	0.00	751.14	part of \$1,000.00 INTERNET TRANSFER ONLINE T2251150636 Hilary pension JOHN RAY ROW
Totals:	21,764.75	0.00	21,764.75	

2022 Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
13/09/2022	70.00	0.00	70.00	part of \$2,500.00 INTERNET TRANSFER ONLINE J1960140266 Hilary pension JOHN RAY ROW
03/05/2023	845.38	0.00	845.38	part of \$2,500.00 INTERNET TRANSFER ONLINE W2274120986 Hilary pension JOHN RAY ROW
21/06/2023	2,050.00	0.00	2,050.00	part of \$2,500.00 INTERNET TRANSFER ONLINE A1085001951 Hilary pension JOHN RAY ROW
27/06/2023	100.00	0.00	100.00	part of \$4,500.00 INTERNET TRANSFER ONLINE N3319581024 Hilary pension JOHN RAY ROW
29/06/2023	40.00	0.00	40.00	part of \$1,000.00 INTERNET TRANSFER ONLINE T2251150636 Hilary pension JOHN RAY ROW

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Totals:	3,105.38	0.00	3,105.38	
Pension - Account Based				
Date	Gross Amount	PAYG	Net Amount	Description
13/09/2022	1,250.00	0.00	1,250.00	part of \$2,500.00 INTERNET TRANSFER ONLINE J1960140266 Hilary pension JOHN RAY ROW
Totals:	1,250.00	0.00	1,250.00	

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YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
2019 Pension Account	10,670.00	OK!	500.00	OK!	500.00	-	-	0.00%
2021 Pension Account	14,912.50	OK!	710.00	OK!	710.00	-	-	0.00%
2022 Pension Account	2,690.00	OK!	290.00	OK!	290.00	-	-	0.00%
Pension Account	870.00	OK!	870.00	OK!	870.00	-	-	0.00%

Totals

Gross Drawdowns	29,142.50	0.00	2,370.00	0.00	2,370.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	29,142.50	0.00	2,370.00	0.00	2,370.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

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Pension Payments

2019 Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
13/09/2022	500.00	0.00	500.00	part of \$4,500.00 INTERNET TRANSFER ONLINE N2473037324 John Pension JOHN RAY ROW
13/09/2022	2,130.00	0.00	2,130.00	part of \$4,500.00 INTERNET TRANSFER ONLINE N2473037324 John Pension JOHN RAY ROW
19/09/2022	1,650.00	0.00	1,650.00	INTERNET TRANSFER ONLINE B2037508395 John Pension JOHN RAY ROW
06/10/2022	1,390.00	0.00	1,390.00	INTERNET TRANSFER ONLINE S4914170810 John Pension JOHN RAY ROW
13/02/2023	5,000.00	0.00	5,000.00	INTERNET TRANSFER ONLINE L2133130647 John Pension JOHN RAY ROW
Totals:	10,670.00	0.00	10,670.00	

2021 Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
13/09/2022	710.00	0.00	710.00	part of \$4,500.00 INTERNET TRANSFER ONLINE N2473037324 John Pension JOHN RAY ROW
01/05/2023	4,000.00	0.00	4,000.00	INTERNET TRANSFER ONLINE V9257584602 John Pension JOHN RAY ROW
03/05/2023	2,400.00	0.00	2,400.00	INTERNET TRANSFER ONLINE X6255504486 John Pension JOHN RAY ROW
29/05/2023	3,095.00	0.00	3,095.00	INTERNET TRANSFER ONLINE D8045037426 John Pension JOHN RAY ROW
27/06/2023	4,500.00	0.00	4,500.00	INTERNET TRANSFER ONLINE L2615077524 John Pension JOHN RAY ROW
29/06/2023	207.50	0.00	207.50	part of \$1,000.00 INTERNET TRANSFER ONLINE T2251150636 Hilary pension JOHN RAY ROW
Totals:	14,912.50	0.00	14,912.50	

2022 Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
13/09/2022	290.00	0.00	290.00	part of \$4,500.00 INTERNET TRANSFER ONLINE N2473037324 John Pension JOHN RAY ROW
21/06/2023	2,400.00	0.00	2,400.00	INTERNET TRANSFER ONLINE R7985991051 John Pension JOHN RAY ROW
Totals:	2,690.00	0.00	2,690.00	

Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
13/09/2022	870.00	0.00	870.00	part of \$4,500.00 INTERNET TRANSFER ONLINE N2473037324 John Pension JOHN RAY ROW
Totals:	870.00	0.00	870.00	