

**JRR FAMILY SUPERANNUATION FUND***Elizabeth Meiklejohn***Contribution Caps****For the Period From 1 July 2022 to 30 June 2023****Mr Alvin Rowland****Date of Birth:** 24 Oct 1979**Age:** 43 (at 30/06/2023)**Status:** Member may be eligible for the bring forward rule, certain conditions apply**Contributions Summary****Prior Year Contributions**

Contributions for the previous 2 years are not confirmed

3-year cap in effect from previous years

Total non-concessional contributions in previous 2 years

**Non-Concessional**

Unknown

Unknown

**Current Year Contributions****Note****Concessional****Non-Concessional**

Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	28,266.15	0.00
Contributions made (to this fund)	3	21,374.38	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		21,374.38	0.00
Amount above caps	4	0.00	0.00
Available		34,391.77	110,000.00

**Notes**

1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account

2 . Member may be eligible to make catch-up concessional contributions

3 . Excludes any unmatched deposits

4 . Any excess concessional contributions are treated as non-concessional

**Contributions Breakdown**

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
<b>Concessional</b>	Employer	21,374.38
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	<b>Contributions as allocated</b>	<b>21,374.38</b>
<b>NonConcessional</b>	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	<b>Contributions as allocated</b>	<b>0.00</b>
<b>Other</b>	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	<b>Total Other contributions</b>	<b>0.00</b>

**Transactions**

<b>Date</b>	<b>Contribution Type</b>	<b>Concessional</b>	<b>Non-Concessional</b>	<b>Other</b>	<b>Source</b>
23/08/2022	Employer Mandated	1,698.32			smsfdataflow
20/09/2022	Employer Mandated	2,598.14			smsfdataflow
20/10/2022	Employer Mandated	1,737.13			smsfdataflow
22/11/2022	Employer Mandated	1,737.13			smsfdataflow
21/12/2022	Employer Mandated	1,964.38			smsfdataflow

**JRR FAMILY SUPERANNUATION FUND**  
**Contribution Caps**  
**For the Period From 1 July 2022 to 30 June 2023**

**Mr Alvin Rowland**

13/01/2023	Employer Mandated	2,627.06	smsfdataflow
21/02/2023	Employer Mandated	1,808.36	smsfdataflow
21/03/2023	Employer Mandated	1,751.37	smsfdataflow
21/04/2023	Employer Mandated	1,738.52	smsfdataflow
17/05/2023	Employer Mandated	1,974.06	smsfdataflow
21/06/2023	Employer Mandated	1,739.91	smsfdataflow
<b>Totals:</b>		<b>21,374.38</b>	

**SMSF DataFlow Transactions**

Payment Date	Contribution Type	Amount	Payment Reference	Status
<b>Moddex Group Pty Ltd</b>				
23/08/2022	Employer Mandated	1,698.32	QUICKSPR3281541468	Automated Feed
20/09/2022	Employer Mandated	2,598.14	QUICKSPR3303042873	Automated Feed
20/10/2022	Employer Mandated	1,737.13	QUICKSPR3326705908	Automated Feed
22/11/2022	Employer Mandated	1,737.13	QUICKSPR3351724954	Automated Feed
21/12/2022	Employer Mandated	1,964.38	QUICKSPR3372972803	Automated Feed
13/01/2023	Employer Mandated	2,627.06	QUICKSPR3387482028	Automated Feed
21/02/2023	Employer Mandated	1,808.36	QUICKSPR3415004666	Automated Feed
21/03/2023	Employer Mandated	1,751.37	QUICKSPR3435831781	Automated Feed
21/04/2023	Employer Mandated	1,738.52	QUICKSPR3459133214	Automated Feed
17/05/2023	Employer Mandated	1,974.06	QUICKSPR3478559862	Automated Feed
21/06/2023	Employer Mandated	1,739.91	QUICKSPR3504922757	Automated Feed
<b>Subtotal:</b>		<b>21,374.38</b>		

Disclaimer: SMSF Dataflow contributions received via SuperStream will only display where smsfdataflow was the elected electronic services address (ESA), and the member and fund details provided to their employer or Super Clearing House matched the records on Class.

**JRR FAMILY SUPERANNUATION FUND**  
**Contribution Caps**  
**For the Period From 1 July 2022 to 30 June 2023**

**Mr John Rowland**

**Date of Birth:** 07 Dec 1954  
**Age:** 68 (at 30/06/2023)  
**Status:** Member may be eligible for the bring forward rule, certain conditions apply

**Contributions Summary**

<b>Prior Year Contributions</b>		<b>Non-Concessional</b>	
Contributions for the previous 2 years are not confirmed			
3-year cap in effect from previous years		Unknown	
Total non-concessional contributions in previous 2 years		Unknown	
<b>Current Year Contributions</b>	<b>Note</b>	<b>Concessional</b>	<b>Non-Concessional</b>
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	0.00	0.00
Contributions made (to this fund)	3	27,500.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		27,500.00	0.00
Amount above caps	4	0.00	0.00
Available		0.00	110,000.00

**Notes**

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Concessional contribution cap has been used up in prior year(s), member has no unused concessional contribution cap carry forward
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

**Contributions Breakdown**

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
<b>Concessional</b>	Employer	0.00
	Personal	27,500.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	<b>Contributions as allocated</b>	<b>27,500.00</b>
<b>NonConcessional</b>	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	<b>Contributions as allocated</b>	<b>0.00</b>
<b>Other</b>	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
<b>Total Other contributions</b>		<b>0.00</b>

**Transactions**

<b>Date</b>	<b>Contribution Type</b>	<b>Concessional</b>	<b>Non-Concessional</b>	<b>Other</b>	<b>Source</b>
29/06/2023	Personal	27,500.00			manual
	<b>Totals:</b>	<b>27,500.00</b>			

**JRR FAMILY SUPERANNUATION FUND**  
**Contribution Caps**  
**For the Period From 1 July 2022 to 30 June 2023**

**Mr Joseph Rowland**

**Date of Birth:** 03 Feb 1985  
**Age:** 38 (at 30/06/2023)  
**Status:** Member may be eligible for the bring forward rule, certain conditions apply

**Contributions Summary**

<b>Prior Year Contributions</b>		<b>Non-Concessional</b>	
Contributions for the previous 2 years are not confirmed		Unknown	
3-year cap in effect from previous years		Unknown	
Total non-concessional contributions in previous 2 years		Unknown	
<b>Current Year Contributions</b>	<b>Note</b>	<b>Concessional</b>	<b>Non-Concessional</b>
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	26,325.83	0.00
Contributions made (to this fund)	3	19,672.70	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		19,672.70	0.00
Amount above caps	4	0.00	0.00
Available		34,153.13	110,000.00

**Notes**

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

**Contributions Breakdown**

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
<b>Concessional</b>	Employer	19,672.70
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	<b>Contributions as allocated</b>	<b>19,672.70</b>
<b>NonConcessional</b>	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	<b>Contributions as allocated</b>	<b>0.00</b>
<b>Other</b>	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
<b>Total Other contributions</b>		<b>0.00</b>

**Transactions**

<b>Date</b>	<b>Contribution Type</b>	<b>Concessional</b>	<b>Non-Concessional</b>	<b>Other</b>	<b>Source</b>
23/08/2022	Employer Mandated	1,560.53			smsfdataflow
20/09/2022	Employer Mandated	2,421.18			smsfdataflow
20/10/2022	Employer Mandated	1,602.12			smsfdataflow
22/11/2022	Employer Mandated	1,589.04			smsfdataflow
21/12/2022	Employer Mandated	1,797.12			smsfdataflow

# JRR FAMILY SUPERANNUATION FUND

## Contribution Caps

For the Period From 1 July 2022 to 30 June 2023

### Mr Joseph Rowland

13/01/2023	Employer Mandated	2,431.05	smsfdataflow
21/02/2023	Employer Mandated	1,654.42	smsfdataflow
21/03/2023	Employer Mandated	1,589.04	smsfdataflow
21/04/2023	Employer Mandated	1,616.58	smsfdataflow
17/05/2023	Employer Mandated	1,819.80	smsfdataflow
21/06/2023	Employer Mandated	1,591.82	smsfdataflow
<b>Totals:</b>		<b>19,672.70</b>	

### SMSF DataFlow Transactions

Payment Date	Contribution Type	Amount	Payment Reference	Status
<b>Moddex Group Pty Ltd</b>				
23/08/2022	Employer Mandated	1,560.53	QUICKSPR3281541468	Automated Feed
20/09/2022	Employer Mandated	2,421.18	QUICKSPR3303042873	Automated Feed
20/10/2022	Employer Mandated	1,602.12	QUICKSPR3326705908	Automated Feed
22/11/2022	Employer Mandated	1,589.04	QUICKSPR3351724954	Automated Feed
21/12/2022	Employer Mandated	1,797.12	QUICKSPR3372972803	Automated Feed
13/01/2023	Employer Mandated	2,431.05	QUICKSPR3387482028	Automated Feed
21/02/2023	Employer Mandated	1,654.42	QUICKSPR3415004666	Automated Feed
21/03/2023	Employer Mandated	1,589.04	QUICKSPR3435831781	Automated Feed
21/04/2023	Employer Mandated	1,616.58	QUICKSPR3459133214	Automated Feed
17/05/2023	Employer Mandated	1,819.80	QUICKSPR3478559862	Automated Feed
21/06/2023	Employer Mandated	1,591.82	QUICKSPR3504922757	Automated Feed
<b>Subtotal:</b>		<b>19,672.70</b>		

Disclaimer: SMSF Dataflow contributions received via SuperStream will only display where smsfdataflow was the elected electronic services address (ESA), and the member and fund details provided to their employer or Super Clearing House matched the records on Class.

**JRR FAMILY SUPERANNUATION FUND**  
**Contribution Caps**  
**For the Period From 1 July 2022 to 30 June 2023**

**Mrs Hilary Rowland**

**Date of Birth:** 04 Jul 1956

**Age:** 66 (at 30/06/2023)

**Status:** Member may be eligible for the bring forward rule, certain conditions apply

**Contributions Summary**

**Prior Year Contributions**

Contributions for the previous 2 years are not confirmed  
 3-year cap in effect from previous years  
 Total non-concessional contributions in previous 2 years

**Non-Concessional**

Unknown  
 Unknown

<b>Current Year Contributions</b>	<b>Note</b>	<b>Concessional</b>	<b>Non-Concessional</b>
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	0.00	0.00
Contributions made (to this fund)	3	27,500.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		27,500.00	0.00
Amount above caps	4	0.00	0.00
Available		0.00	110,000.00

**Notes**

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Concessional contribution cap has been used up in prior year(s), member has no unused concessional contribution cap carry forward
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

**Contributions Breakdown**

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
<b>Concessional</b>	Employer	0.00
	Personal	27,500.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	<b>Contributions as allocated</b>	<b>27,500.00</b>
<b>NonConcessional</b>	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	<b>Contributions as allocated</b>	<b>0.00</b>
<b>Other</b>	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	<b>Total Other contributions</b>	<b>0.00</b>

**Transactions**

<b>Date</b>	<b>Contribution Type</b>	<b>Concessional</b>	<b>Non-Concessional</b>	<b>Other</b>	<b>Source</b>
29/06/2023	Personal	27,500.00			manual
	<b>Totals:</b>	<b>27,500.00</b>			

**JRR FAMILY SUPERANNUATION FUND**  
**General Ledger Audit Trail**  
**For the period from 1 July 2022 to 30 June 2023**

Processed Date & User	Date	Description	State	Amount
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## Income

### Investment Gains · Increase in Market Value · Direct Property · 533 Alice Street, Maryborough

19/09/2023	account1@virtusuper.com. au	30/06/2023	Market Value Adjustment	Accounted	12,656.61	Cr
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### Investment Income · Interest · Cash At Bank · National Australia Bank 339

30/07/2022	Auto Transaction Rules	29/07/2022	Credit interest	Accounted	33.62	Cr
1/09/2022	Auto Transaction Rules	31/08/2022	Credit interest	Accounted	72.16	Cr
1/10/2022	Auto Transaction Rules	30/09/2022	Credit interest	Accounted	64.92	Cr
1/11/2022	Auto Transaction Rules	31/10/2022	Credit interest	Accounted	65.37	Cr
1/12/2022	Auto Transaction Rules	30/11/2022	Credit interest	Accounted	61.32	Cr
31/12/2022	Auto Transaction Rules	30/12/2022	Credit interest	Accounted	64.80	Cr
1/02/2023	Auto Transaction Rules	31/01/2023	Credit interest	Accounted	72.99	Cr
1/03/2023	Auto Transaction Rules	28/02/2023	Credit interest	Accounted	63.90	Cr
1/04/2023	Auto Transaction Rules	31/03/2023	Credit interest	Accounted	70.14	Cr
29/04/2023	Auto Transaction Rules	28/04/2023	Credit interest	Accounted	57.18	Cr
1/06/2023	Auto Transaction Rules	31/05/2023	Credit interest	Accounted	60.07	Cr
1/07/2023	Auto Transaction Rules	30/06/2023	Credit interest	Accounted	54.19	Cr

### Investment Income · Rent · Direct Property · 533 Alice Street, Maryborough

2/08/2022	Auto Transaction Rules	1/08/2022	Rent Wide Bay SuperSt 166111	Accounted	2,331.50	Cr
26/08/2022	Auto Transaction Rules	25/08/2022	Rent Wide Bay SuperSt 166111	Accounted	2,331.50	Cr
29/09/2022	Auto Transaction Rules	28/09/2022	Rent Wide Bay SuperSt 166111	Accounted	2,331.50	Cr
1/11/2022	Auto Transaction Rules	31/10/2022	Rent Wide Bay SuperSt 166111	Accounted	2,331.50	Cr
1/12/2022	Auto Transaction Rules	30/11/2022	Rent Wide Bay SuperSt 166111	Accounted	2,331.50	Cr
31/12/2022	Auto Transaction Rules	30/12/2022	Rent Wide Bay SuperSt 166111	Accounted	2,331.50	Cr
31/01/2023	Auto Transaction Rules	30/01/2023	Rent Wide Bay SuperSt 166111	Accounted	2,331.50	Cr
1/03/2023	Auto Transaction Rules	28/02/2023	Rent Wide Bay SuperSt 166111	Accounted	2,331.50	Cr
31/03/2023	Auto Transaction Rules	30/03/2023	Rent Wide Bay SuperSt 166111	Accounted	2,331.50	Cr
2/05/2023	Auto Transaction Rules	1/05/2023	Rent Wide Bay SuperSt 166111	Accounted	2,331.50	Cr
31/05/2023	Auto Transaction Rules	30/05/2023	Rent Wide Bay SuperSt 166111	Accounted	2,331.50	Cr
1/07/2023	Auto Transaction Rules	30/06/2023	Rent Wide Bay SuperSt 166111	Accounted	2,331.50	Cr

### Member Receipts · Contributions · Employer · Mr Alvin Rowland

23/08/2022	Automated Feed	23/08/2022	Employer Contribution: Moddex Group Pty Ltd	Accounted	1,698.32	Cr
20/09/2022	Automated Feed	20/09/2022	Employer Contribution: Moddex Group Pty Ltd	Accounted	2,598.14	Cr
20/10/2022	Automated Feed	20/10/2022	Employer Contribution: Moddex Group Pty Ltd	Accounted	1,737.13	Cr
22/11/2022	Automated Feed	22/11/2022	Employer Contribution: Moddex Group Pty Ltd	Accounted	1,737.13	Cr
21/12/2022	Automated Feed	21/12/2022	Employer Contribution: Moddex Group Pty Ltd	Accounted	1,964.38	Cr
13/01/2023	Automated Feed	13/01/2023	Employer Contribution: Moddex Group Pty Ltd	Accounted	2,627.06	Cr
21/02/2023	Automated Feed	21/02/2023	Employer Contribution: Moddex Group Pty Ltd	Accounted	1,808.36	Cr
21/03/2023	Automated Feed	21/03/2023	Employer Contribution: Moddex Group Pty Ltd	Accounted	1,751.37	Cr
21/04/2023	Automated Feed	21/04/2023	Employer Contribution: Moddex Group Pty Ltd	Accounted	1,738.52	Cr
17/05/2023	Automated Feed	17/05/2023	Employer Contribution: Moddex Group Pty Ltd	Accounted	1,974.06	Cr
21/06/2023	Automated Feed	21/06/2023	Employer Contribution: Moddex Group Pty Ltd	Accounted	1,739.91	Cr

### Member Receipts · Contributions · Employer · Mr Joseph Rowland

23/08/2022	Automated Feed	23/08/2022	Employer Contribution: Moddex Group Pty Ltd	Accounted	1,560.53	Cr
20/09/2022	Automated Feed	20/09/2022	Employer Contribution: Moddex Group Pty Ltd	Accounted	2,421.18	Cr
20/10/2022	Automated Feed	20/10/2022	Employer Contribution: Moddex Group Pty Ltd	Accounted	1,602.12	Cr
22/11/2022	Automated Feed	22/11/2022	Employer Contribution: Moddex Group Pty Ltd	Accounted	1,589.04	Cr
21/12/2022	Automated Feed	21/12/2022	Employer Contribution: Moddex Group Pty Ltd	Accounted	1,797.12	Cr

**JRR FAMILY SUPERANNUATION FUND**  
**General Ledger Audit Trail**  
**For the period from 1 July 2022 to 30 June 2023**

Processed Date & User	Date	Description	State	Amount
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## Income

### Member Receipts · Contributions · Employer · Mr Joseph Rowland

13/01/2023	Automated Feed	13/01/2023	Employer Contribution: Moddex Group Pty Ltd	Accounted	2,431.05	Cr
21/02/2023	Automated Feed	21/02/2023	Employer Contribution: Moddex Group Pty Ltd	Accounted	1,654.42	Cr
21/03/2023	Automated Feed	21/03/2023	Employer Contribution: Moddex Group Pty Ltd	Accounted	1,589.04	Cr
21/04/2023	Automated Feed	21/04/2023	Employer Contribution: Moddex Group Pty Ltd	Accounted	1,616.58	Cr
17/05/2023	Automated Feed	17/05/2023	Employer Contribution: Moddex Group Pty Ltd	Accounted	1,819.80	Cr
21/06/2023	Automated Feed	21/06/2023	Employer Contribution: Moddex Group Pty Ltd	Accounted	1,591.82	Cr

### Member Receipts · Contributions · Member · Personal Concessional · Mr Joseph Rowland

24/08/2023	elizabethm@virtusuper.com.au	29/06/2023	INTERNET TRANSFER ONLINE X9915233882 John contri	Accounted	27,500.00	Cr
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### Member Receipts · Contributions · Member · Personal Concessional · Mrs Hilary Rowland

24/08/2023	elizabethm@virtusuper.com.au	29/06/2023	INTERNET TRANSFER ONLINE X6770031182 Hilary contr	Accounted	27,500.00	Cr
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## Expenses

### Member Payments · Pensions Paid · Mr John Rowland · 2019 Pension Account

2/06/2023	chaitrar@virtusuper.com.au	13/09/2022	Pension Drawdown - Gross	Accounted	500.00	Dr
19/06/2023	chaitrar@virtusuper.com.au	13/09/2022	Pension Drawdown - Gross	Accounted	2,130.00	Dr
19/06/2023	chaitrar@virtusuper.com.au	19/09/2022	Pension Drawdown - Gross	Accounted	1,650.00	Dr
19/06/2023	chaitrar@virtusuper.com.au	6/10/2022	Pension Drawdown - Gross	Accounted	1,390.00	Dr
19/06/2023	chaitrar@virtusuper.com.au	13/02/2023	Pension Drawdown - Gross	Accounted	5,000.00	Dr
19/06/2023	chaitrar@virtusuper.com.au	5/04/2023	Pension Drawdown - Gross	Accounted	9,414.51	Dr

### Member Payments · Pensions Paid · Mr John Rowland · 2021 Pension Account

2/06/2023	chaitrar@virtusuper.com.au	13/09/2022	Pension Drawdown - Gross	Accounted	710.00	Dr
19/06/2023	chaitrar@virtusuper.com.au	5/04/2023	Pension Drawdown - Gross	Accounted	3,085.49	Dr
19/06/2023	chaitrar@virtusuper.com.au	1/05/2023	Pension Drawdown - Gross	Accounted	4,000.00	Dr
19/06/2023	chaitrar@virtusuper.com.au	3/05/2023	Pension Drawdown - Gross	Accounted	2,400.00	Dr
19/06/2023	chaitrar@virtusuper.com.au	29/05/2023	Pension Drawdown - Gross	Accounted	3,095.00	Dr
19/09/2023	account1@virtusuper.com.au	27/06/2023	Pension Drawdown - Gross	Accounted	4,500.00	Dr

### Member Payments · Pensions Paid · Mr John Rowland · 2022 Pension Account

2/06/2023	chaitrar@virtusuper.com.au	13/09/2022	Pension Drawdown - Gross	Accounted	290.00	Dr
7/09/2023	elizabethm@virtusuper.com.au	21/06/2023	Pension Drawdown - Gross	Accounted	2,400.00	Dr

### Member Payments · Pensions Paid · Mr John Rowland · Pension Account

2/06/2023	chaitrar@virtusuper.com.au	13/09/2022	Pension Drawdown - Gross	Accounted	870.00	Dr
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## Elizabeth Meiklejohn

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**From:** Stephanie Natividad <stephanien@mtaccountants.com.au>  
**Sent:** Wednesday, 30 August 2023 4:22 PM  
**To:** Elizabeth Meiklejohn  
**Subject:** 2023 ROW16s - super S290  
**Attachments:** s290-170.pdf

Hi Liz

We confirm this is correct for 2023FY.

John and Hilary will claim \$27.5k each super on their personal tax return.

Kind regards,  
Stephanie

P.S - Do you know anyone who might also enjoy working with us? We're always open to referrals & helping more like-minded people, so please feel free to forward my details along. Alternatively, we would love a review!



*Creating peace of mind,  
financial success, and freedom of choice*



### Stephanie Natividad

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**From:** Elizabeth Meiklejohn <ElizabethM@virtusuper.com.au>  
**Sent:** Thursday, 24 August 2023 9:40 AM  
**To:** Stephanie Natividad <stephanien@mtaccountants.com.au>  
**Subject:** ROW16s - super

Hi Steph

Are you happy with the following super contributions for the 2023 year:

John	\$27,500	member concessional
Hilary	\$27,500	member concessional

See attached draft s290-170 notice

Kind regards

Liz




Elizabeth Meiklejohn SSA CA 

Senior Associate

**VIRTU** | *self managed super specialists*  
1454 Logan Road, Mount Gravatt Q 4122

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