
G Whipper Retirement Fund
Pension Withdrawal Limits
For the Period 1 July 2021 to 30 June 2022

Mr Anthony Whipper
YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
2009 Account Based Pension	25,300.00	OK!	15,600.00	OK!	15,600.00	-	-	51.18%

Totals

Gross Drawdowns	25,300.00	0.00	15,600.00	0.00	15,600.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	25,300.00	0.00	15,600.00	0.00	15,600.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

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Pension Payments

2009 Account Based Pension

Date	Gross Amount	PAYG	Net Amount	Description
01/07/2021	400.00	0.00	400.00	P/P TO NEW TONY WHIPPER
08/07/2021	400.00	0.00	400.00	P/P TO NEW TONY WHIPPER
15/07/2021	400.00	0.00	400.00	P/P TO NEW TONY WHIPPER
22/07/2021	400.00	0.00	400.00	P/P TO NEW TONY WHIPPER
29/07/2021	400.00	0.00	400.00	P/P TO NEW TONY WHIPPER
05/08/2021	400.00	0.00	400.00	P/P TO NEW TONY WHIPPER
12/08/2021	400.00	0.00	400.00	P/P TO NEW TONY WHIPPER
19/08/2021	400.00	0.00	400.00	P/P TO NEW TONY WHIPPER
26/08/2021	400.00	0.00	400.00	P/P TO NEW TONY WHIPPER
02/09/2021	400.00	0.00	400.00	P/P TO NEW TONY WHIPPER
09/09/2021	400.00	0.00	400.00	P/P TO NEW TONY WHIPPER
16/09/2021	400.00	0.00	400.00	P/P TO NEW TONY WHIPPER
23/09/2021	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
30/09/2021	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
07/10/2021	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
14/10/2021	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
21/10/2021	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
28/10/2021	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
04/11/2021	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
11/11/2021	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
18/11/2021	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
25/11/2021	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
02/12/2021	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
09/12/2021	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
16/12/2021	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
23/12/2021	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
30/12/2021	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
06/01/2022	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
13/01/2022	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
20/01/2022	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
27/01/2022	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
03/02/2022	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
10/02/2022	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
17/02/2022	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
24/02/2022	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
03/03/2022	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
10/03/2022	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
17/03/2022	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
24/03/2022	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
31/03/2022	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
07/04/2022	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
14/04/2022	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
21/04/2022	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
28/04/2022	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
05/05/2022	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
12/05/2022	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
19/05/2022	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
26/05/2022	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
02/06/2022	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
09/06/2022	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
16/06/2022	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
23/06/2022	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
30/06/2022	500.00	0.00	500.00	P/P TO NEW TONY WHIPPER
Totals:	25,300.00	0.00	25,300.00	

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Mrs Gail Whipper
YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
2013 Account Based Pension	12,250.00	 OK!	12,250.00	OK!	12,250.00	-	-	0.69%
Pension Account 2	3,400.00	 OK!	3,400.00	OK!	3,400.00	-	-	0.39%
Pension Account 3	8,440.00	 OK!	8,380.00	OK!	8,380.00	-	-	96.81%
Pension Account 4	110.00	 OK!	110.00	OK!	110.00	-	-	0.00%

Totals

Gross Drawdowns	24,200.00	0.00	24,140.00	0.00	24,140.00
PAYG Tax	0.00	0.00	0.00	0.00	0.00
Net Drawdowns	24,200.00	0.00	24,140.00	0.00	24,140.00

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

2013 Account Based Pension

Date	Gross Amount	PAYG	Net Amount	Description
07/07/2021	600.00	0.00	600.00	PENSION
14/07/2021	600.00	0.00	600.00	PENSION
21/07/2021	600.00	0.00	600.00	PENSION
23/07/2021	900.00	0.00	900.00	part of \$1,800.00 JOINT EXPENSES
28/07/2021	600.00	0.00	600.00	PENSION
04/08/2021	600.00	0.00	600.00	PENSION
11/08/2021	600.00	0.00	600.00	PENSION
18/08/2021	600.00	0.00	600.00	PENSION
23/08/2021	1,000.00	0.00	1,000.00	part of \$2,000.00 JOINT EXPENSES
25/08/2021	600.00	0.00	600.00	PENSION
01/09/2021	600.00	0.00	600.00	PENSION
08/09/2021	600.00	0.00	600.00	PENSION
15/09/2021	600.00	0.00	600.00	PENSION
22/09/2021	800.00	0.00	800.00	PENSION
23/09/2021	1,500.00	0.00	1,500.00	part of \$3,000.00 JOINT EXPENSES
29/09/2021	800.00	0.00	800.00	PENSION
06/10/2021	650.00	0.00	650.00	part of \$800.00 PENSION
Totals:	12,250.00	0.00	12,250.00	

Pension Account 2

Date	Gross Amount	PAYG	Net Amount	Description
06/10/2021	40.00	0.00	40.00	part of \$800.00 PENSION
13/10/2021	800.00	0.00	800.00	PENSION
20/10/2021	800.00	0.00	800.00	PENSION
22/10/2021	1,500.00	0.00	1,500.00	part of \$3,000.00 JOINT EXPENSES
27/10/2021	260.00	0.00	260.00	part of \$800.00 PENSION
Totals:	3,400.00	0.00	3,400.00	

Pension Account 3

Date	Gross Amount	PAYG	Net Amount	Description
27/10/2021	540.00	0.00	540.00	part of \$800.00 PENSION
03/11/2021	800.00	0.00	800.00	PENSION
10/11/2021	800.00	0.00	800.00	PENSION
17/11/2021	800.00	0.00	800.00	PENSION
23/11/2021	1,500.00	0.00	1,500.00	part of \$3,000.00 JOINT EXPENSES
24/11/2021	800.00	0.00	800.00	PENSION
01/12/2021	800.00	0.00	800.00	PENSION
08/12/2021	800.00	0.00	800.00	PENSION
15/12/2021	800.00	0.00	800.00	PENSION
22/12/2021	800.00	0.00	800.00	PENSION
Totals:	8,440.00	0.00	8,440.00	

Pension Account 4

Date	Gross Amount	PAYG	Net Amount	Description
06/10/2021	110.00	0.00	110.00	part of \$800.00 PENSION
Totals:	110.00	0.00	110.00	

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