



Macquarie Group Limited
 ABN 94 122 169 279

All Registry communications to:
 Link Market Services Limited
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 Sydney South NSW 1235 Australia
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Macquarie Group Capital Notes 2

 007 000263
 GRAPEVINE ADMIN SERVICES PTY
 LTD
 <JONES SUPER FUND ACCOUNT>
 PO BOX 648
 LINDFIELD NSW 2070

Distribution Statement

ASX Code: MQGPB
Payment date: 17 March 2021
Record date: 9 March 2021
SRN/HIN: X*****4541
TFN/ABN Status: Quoted

Dear Capital Notes 2 Holder,

This distribution statement is for your Macquarie Group Capital Notes 2 distribution for the period 17 September 2020 to 16 March 2021 (inclusive).

For Australian tax purposes this distribution is regarded as a non-share dividend and is franked at 40% at the Australian corporate tax rate of 30%. Macquarie Group Limited declares the whole of the unfranked amount to be conduit foreign income.

Securities Held	Distribution Period (days)	Distribution Rate % p.a.	Franked Amount \$	Unfranked Amount \$	Gross Amount \$	Franking Credits \$
50	181	4.5078	44.71	67.06	111.77	19.16

DISTRIBUTION REMITTED TO:

MACQUARIE BANK
 1 SHELLEY STREET
 SYDNEY NSW 2000
 BSB: ***-512
 ACC: *****3679
 Account Name: GRAPEVINE ADMIN SERVICES PTY LTD
 Direct Credit Reference No.: 001259130919

Amount Deposited
\$111.77

IMPORTANT INFORMATION

See overleaf for instructions on how to update your details online.

This statement contains important information to assist you in preparing any tax returns you may be required to lodge. Please retain this statement for taxation purposes as a charge may be levied for replacement.



Update your details online

1. Visit www.linkmarketservices.com.au and click on "**Investor Login**" or scan the QR Code (on the right) to take you to the Investor Centre.
2. You may wish to set up a Portfolio* to easily manage multiple holdings.
* Setting up a portfolio login allows you to easily manage your holdings across a number of issuers for whom Link acts as the Share Registry.
3. If you do not have a Portfolio login, please login using the Single Holding login.
4. Key in **Macquarie Group Limited** or **MQG** in the **Issuer Name** field.
5. Enter your **Securityholder Reference Number (SRN) or Holder Identification Number (HIN)**. This is located on the top right hand side of the front of this letter and on your holding statement.
6. Enter your **postcode** or, if your registered address is overseas, click on the **OUTSIDE AUSTRALIA** link to look up your country of residence.
7. Complete the security verification.
8. Click on the box regarding the terms and conditions.
9. Click on Login.



Update your Communications Preference

1. Click on the **Communications** tab at the top of the page.
2. There are a number of options.
3. Check the first button to receive all communications electronically. This will include company announcements, distribution or payment statements, annual reports and notices of meeting documents.
4. Enter your email address.



Update your bank account and TFN/ABN details

1. Click on **Payments & Tax**.
2. Update Payments instructions.
3. If you wish to receive payments in foreign currency you may select from the dropdown box **Foreign Currency Payment** (registration via a portfolio login).
4. Update Tax details.



Live outside of Australia? Receive funds directly in your local currency with OFX

1. Log into Link Investor Centre and select Payment Instructions.
2. Under "Payment Type" select "Foreign Currency Payment".
3. Check the box confirming you wish to proceed in setting up a foreign currency payment with OFX.
4. If you are already an OFX user, you will be prompted to connect your Link account with your OFX account.
5. If you do not already have an OFX account, follow the prompts to create an account which will be linked to your Link Investor account.