

Natural Wellness Superannuation Fund
(ABN: 44 543 048 954)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2020 - 30 June 2021	Residential Address: 19 Wyona Drive NOOSA HEADS, QLD 4567
Member	Number: CULLEJ0
Ms Jane Cullen	Date of Birth: 20 April 1959 Date Joined Fund: 11 January 2012 Eligible Service Date: 1 March 2006 Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts

Withdrawal Benefit as at 1 Jul 2020	
Accumulation	-
Pension Account #1	390,288.33
Pension Account #2	6,348.38
Pension Account #3	2,092.06
Pension Account #5	305,530.21
Pension Account #6	-
Total as at 1 Jul 2020	<u><u>704,258.98</u></u>

Withdrawal Benefit as at 30 Jun 2021	
Accumulation	-
Pension Account #1	512,174.89
Pension Account #2	8,327.92
Pension Account #3	2,748.20
Pension Account #5	400,862.20
Pension Account #6	29,755.33
Total as at 30 Jun 2021	<u><u>953,868.54</u></u>

Your Tax Components

Tax Free	543,375.46
Taxable - Taxed	410,493.08
Taxable - Untaxed	-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	953,868.54

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

No beneficiary details have been recorded

Natural Wellness Superannuation Fund

(ABN: 44 543 048 954)

Member Benefit Statement

Period	Member Account Details
1 July 2020 - 30 June 2021	Residential Address: 19 Wyona Drive NOOSA HEADS, QLD 4567
Member Number: CULLEJ0	Date of Birth: 20 April 1959
Ms Jane Cullen	Date Joined Fund: 11 January 2012
Accumulation Account	Eligible Service Date: 1 March 2006
Accumulation	Tax File Number Held: Yes
	Account Start Date: 11 January 2012

Your Account Summary

Withdrawal Benefit as at 1 Jul 2020	-
<i>Increases to your account:</i>	
Member Contributions	25,000.00
Tax on Net Fund Income	733.20
<u>Total Increases</u>	<u>25,733.20</u>
<i>Decreases to your account:</i>	
Contributions Tax	3,750.00
Share Of Net Fund Income	148.32
Transfers Out	21,834.88
<u>Total Decreases</u>	<u>25,733.20</u>
Withdrawal Benefit as at 30 Jun 2021	<u>-</u>

Your Tax Components

Tax Free	0.0000 %	-
Taxable - Taxed		-
Taxable - Untaxed		-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

No beneficiary details have been recorded

For Enquiries:

phone 0409861495

mail Natural Wellness Superannuation Fund, 19 Wyona Drive, NOOSA HEADS QLD 4567

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(ABN: 44 543 048 954)

Member Benefit Statement

Period	Member Account Details
1 July 2020 - 30 June 2021	Residential Address: 19 Wyona Drive NOOSA HEADS, QLD 4567
Member Number: CULLEJ0	Date of Birth: 20 April 1959
Ms Jane Cullen	Date Joined Fund: 11 January 2012
Pension Account	Eligible Service Date: 1 March 2006
Pension Account #1	Tax File Number Held: Yes
	Account Start Date: 1 July 2017

Your Account Summary	
Withdrawal Benefit as at 1 Jul 2020	390,288.33
<i>Increases to your account:</i>	
Share Of Net Fund Income	129,873.42
<u>Total Increases</u>	<u>129,873.42</u>
<i>Decreases to your account:</i>	
Pension Payments	7,810.00
Tax on Net Fund Income	176.86
<u>Total Decreases</u>	<u>7,986.86</u>
Withdrawal Benefit as at 30 Jun 2021	<u><u>512,174.89</u></u>

Your Tax Components		
Tax Free	19.8529 %	101,681.81
Taxable - Taxed		410,493.08
Taxable - Untaxed		-
Your Preservation Components		
Preserved		-
Restricted Non Preserved		-
Unrestricted Non Preserved		512,174.89
Your Insurance Benefits		
No insurance details have been recorded		
Your Beneficiaries		
No beneficiary details have been recorded		

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Natural Wellness Superannuation Fund

(ABN: 44 543 048 954)

Member Benefit Statement

Period	Member Account Details
1 July 2020 - 30 June 2021	Residential Address: 19 Wyona Drive NOOSA HEADS, QLD 4567
Member Number: CULLEJ0	Date of Birth: 20 April 1959
Ms Jane Cullen	Date Joined Fund: 11 January 2012
Pension Account	Eligible Service Date: 1 March 2006
Pension Account #2	Tax File Number Held: Yes
	Account Start Date: 21 September 2017

Your Account Summary		Your Tax Components	
Withdrawal Benefit as at 1 Jul 2020	6,348.38	Tax Free	100.0000 % 8,327.92
<i>Increases to your account:</i>		Taxable - Taxed	-
Share Of Net Fund Income	2,112.42	Taxable - Untaxed	-
<u>Total Increases</u>	<u>2,112.42</u>	Your Preservation Components	
<i>Decreases to your account:</i>		Preserved	-
Pension Payments	130.00	Restricted Non Preserved	-
Tax on Net Fund Income	2.88	Unrestricted Non Preserved	8,327.92
<u>Total Decreases</u>	<u>132.88</u>	Your Insurance Benefits	
Withdrawal Benefit as at 30 Jun 2021	<u><u>8,327.92</u></u>	No insurance details have been recorded	
		Your Beneficiaries	
		No beneficiary details have been recorded	

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Member Number: CULLEJ0	Date of Birth: 20 April 1959
Ms Jane Cullen	Date Joined Fund: 11 January 2012
Pension Account	Eligible Service Date: 1 March 2006
Pension Account #3	Tax File Number Held: Yes
	Account Start Date: 14 April 2018

Your Account Summary

Withdrawal Benefit as at 1 Jul 2020	2,092.06
<i>Increases to your account:</i>	
Share Of Net Fund Income	697.09
<u>Total Increases</u>	<u>697.09</u>
<i>Decreases to your account:</i>	
Pension Payments	40.00
Tax on Net Fund Income	0.95
<u>Total Decreases</u>	<u>40.95</u>
Withdrawal Benefit as at 30 Jun 2021	<u><u>2,748.20</u></u>

Your Tax Components

Tax Free	100.0000 %	2,748.20
Taxable - Taxed		-
Taxable - Untaxed		-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	2,748.20

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

No beneficiary details have been recorded

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Member Number: CULLEJ0	Date of Birth: 20 April 1959
Ms Jane Cullen	Date Joined Fund: 11 January 2012
Pension Account	Eligible Service Date: 1 March 2006
Pension Account #5	Tax File Number Held: Yes
	Account Start Date: 1 July 2019

Your Account Summary		Your Tax Components	
Withdrawal Benefit as at 1 Jul 2020	305,530.21	Tax Free	100.0000 % 400,862.20
<i>Increases to your account:</i>		Taxable - Taxed	-
Share Of Net Fund Income	101,580.42	Taxable - Untaxed	-
<u>Total Increases</u>	<u>101,580.42</u>	Your Preservation Components	
<i>Decreases to your account:</i>		Preserved	-
Pension Payments	6,110.00	Restricted Non Preserved	-
Tax on Net Fund Income	138.43	Unrestricted Non Preserved	400,862.20
<u>Total Decreases</u>	<u>6,248.43</u>	Your Insurance Benefits	
Withdrawal Benefit as at 30 Jun 2021	<u>400,862.20</u>	No insurance details have been recorded	
		Your Beneficiaries	
		No beneficiary details have been recorded	

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1 July 2020 - 30 June 2021	Residential Address: 19 Wyona Drive NOOSA HEADS, QLD 4567
Member Number: CULLEJ0	Date of Birth: 20 April 1959
Ms Jane Cullen	Date Joined Fund: 11 January 2012
Pension Account	Eligible Service Date: 1 March 2006
Pension Account #6	Tax File Number Held: Yes
	Account Start Date: 30 June 2021

Your Account Summary	
Withdrawal Benefit as at 1 Jul 2020	-
<i>Increases to your account:</i>	
Share Of Net Fund Income	7,930.73
Transfers In	21,834.88
<u>Total Increases</u>	<u>29,765.61</u>
<i>Decreases to your account:</i>	
Tax on Net Fund Income	10.28
<u>Total Decreases</u>	<u>10.28</u>
Withdrawal Benefit as at 30 Jun 2021	<u>29,755.33</u>

Your Tax Components		
Tax Free	100.0000 %	29,755.33
Taxable - Taxed		-
Taxable - Untaxed		-
Your Preservation Components		
Preserved		-
Restricted Non Preserved		-
Unrestricted Non Preserved		29,755.33
Your Insurance Benefits		
No insurance details have been recorded		
Your Beneficiaries		
No beneficiary details have been recorded		

For Enquiries:

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mail **Natural Wellness Superannuation Fund, 19 Wyona Drive, NOOSA HEADS QLD 4567**

Trustee

The Trustee of the Fund is as follows:

Natural Wellness Super Pty Ltd

The directors of the Trustee company are:

Jane Cullen

Availability of Other Fund Information

Additional information regarding your membership is available on request. What your Fund can do is governed by the provisions of its Trust Deed, which is available for inspection. If you require further information or clarification of any aspect of your membership of the Fund, please contact your Fund's Administrator or Trustee.

Trustee Disclaimer

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. While every effort has been made by the Trustee to ensure the accuracy and completeness of this statement, the Trustee does not accept any liability for any errors, omissions or misprints.

Signed on behalf of the Trustee of the Fund

.....
Jane Cullen
Director - Natural Wellness Super Pty Ltd

Statement Date: 30 June 2021

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