

THE PURCELL SUPERANNUATION FUND
Pension Withdrawal Limits
For the Period 1 July 2021 to 30 June 2022

Mrs Jennifer Purcell
YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
TTR Pension Account	2,000.00	OK!	1,860.00	OK!	1,860.00	7,322.31	9,322.31	7.69%

Totals

Gross Drawdowns	2,000.00	0.00	1,860.00	0.00	1,860.00
PAYG Tax	0.00	0.00	0.00	0.00	0.00
Net Drawdowns	2,000.00	0.00	1,860.00	0.00	1,860.00

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

TTR Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
27/01/2022	1,000.00	0.00	1,000.00	INTERNET TRANSFER DEBIT TO CARD NUMBER 439239*****727 REFERENCE NUMBER 32851721
02/06/2022	1,000.00	0.00	1,000.00	INTERNET TRANSFER DEBIT TO 43609391 REFERENCE NO 49853752
Totals:	2,000.00	0.00	2,000.00	

Brenda Wishey

From: purcell_j@bigpond.com
Sent: Saturday, 2 July 2022 9:19 AM
To: Brenda Wishey
Subject: RE: THE PURCELL SUPERANNUATION FUND Reminder to withdraw minimum pension before 30 June 2022

Hi Brenda, yes it has draw down \$2000.00 for the 21/22 year

Jenny Purcell

39 Lowanna Drive Ashmore
P 07 5597 0560
M 0407 732 425
F 07 5564 7407

From: Brenda Wishey <BrendaW@virtusuper.com.au>
Sent: Monday, 27 June 2022 11:57 AM
To: purcell_j@bigpond.com
Subject: RE: THE PURCELL SUPERANNUATION FUND Reminder to withdraw minimum pension before 30 June 2022

Hi Jenny

Would you be able to confirm that your minimum pension payment has been taken?

Regards
Brenda



Brenda Wishey
Senior Accountant

VIRTU | self managed super specialists
1454 Logan Road, Mount Gravatt Q 4122

☎ 07 3349 1452
✉ PO BOX 83 Mount Gravatt Q 4122
🌐 www.virtusuper.com.au

*Liability limited by a scheme approved under Professional Standards legislation
Virtu Super Pty Ltd ACN 134 260 512*

Please note that collection, use and storage of all information held by the Virtu Super is governed by our Privacy Policy.
This email and any attachment are confidential. If you are not the intended recipient, please notify Virtu Super by reply email and delete this email.
Please note that you must not access or use this email or any information in it. Virtu Super accepts no liability for viruses in this email or in any attachment to it.

From: purcell_j@bigpond.com <purcell_j@bigpond.com>
Sent: Wednesday, 1 June 2022 6:08 PM
To: Brenda Wishey <BrendaW@virtusuper.com.au>
Subject: RE: THE PURCELL SUPERANNUATION FUND Reminder to withdraw minimum pension before 30 June 2022

Thanks Brenda will do

Jenny Purcell

39 Lowanna Drive Ashmore
P 07 5597 0560
M 0407 732 425
F 07 5564 7407

From: Brenda Wishey <BrendaW@virtusuper.com.au>

Sent: Wednesday, 1 June 2022 5:23 PM

To: purcell_j@bigpond.com

Subject: THE PURCELL SUPERANNUATION FUND Reminder to withdraw minimum pension before 30 June 2022

Good afternoon Jennifer & Damien

As the financial year is coming close to an end, we wish to remind you of the requirement to withdraw the minimum pension from **The Purcell Superannuation Fund** -

	Minimum
Mrs Jennifer Purcell	\$1,860

Please review your bank statements and records to ensure the amount you have paid yourself from the Fund is at least the minimum. If you have not drawn sufficient pension, then please ensure you draw down additional funds by no later than 30 June 2022.

Should you have any queries or require assistance in calculating whether you have met the pension requirements, please do not hesitate to contact us. As always, we are more than happy to assist.

Kind regards,
Brenda



Brenda Wishey
Senior Accountant

VIRTU | *self managed super specialists*
1454 Logan Road, Mount Gravatt Q 4122



07 3349 1452



PO BOX 83 Mount Gravatt Q 4122



www.virtusuper.com.au

Liability limited by a scheme approved under Professional Standards legislation
Virtu Super Pty Ltd ACN 134 260 512

Please note that collection, use and storage of all information held by the Virtu Super is governed by our Privacy Policy.
This email and any attachment are confidential. If you are not the intended recipient, please notify Virtu Super by reply email and delete this email.
Please note that you must not access or use this email or any information in it. Virtu Super accepts no liability for viruses in this email or in any attachment to it.