

THE PURCELL SUPERANNUATION FUND
(ABN: 94 584 186 935)

Brenda Wishey

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2021 – 30 June 2022	Residential Address: 39 Lowanna Dr Ashmore QLD 4214
Member Number: PURCED0	Date of Birth: 10 January 1958 Date Joined Fund: 18 December 2000 Eligible Service Date: 18 December 2000
Mr Damien John Purcell	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2021	
Accumulation	34,132.81
Total as at 01 Jul 2021	34,132.81
Withdrawal Benefit as at 30 Jun 2022	
Accumulation	33,282.18
Total as at 30 Jun 2022	33,282.18
Your Investment Return	
The return on your Investment for the year	(3.16)%

Your Tax Components	
Tax Free	6,375.87
Taxable Taxed	26,906.31
Taxable Untaxed	-
Your Preservation Components	
Preserved	33,282.18
Restricted Non Preserved	-
Unrestricted Non Preserved	-
Your Insurance Benefits	
No insurance details have been recorded	
Your Beneficiaries	
No beneficiary details have been recorded	

THE PURCELL SUPERANNUATION FUND
(ABN: 94 584 186 935)

Member Benefit Statement

Period	
1 July 2021 – 30 June 2022	
Member	Number: PURCED0
Mr Damien John Purcell	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	39 Lowanna Dr Ashmore QLD 4214
Date of Birth:	10 January 1958
Date Joined Fund:	18 December 2000
Eligible Service Date:	18 December 2000
Tax File Number Held:	Yes
Account Start Date:	18 December 2000

Your Account Summary

Withdrawal Benefit as at 01 Jul 2021	34,132.81
<u>Increases to your account:</u>	
Tax on Net Fund Income	229.15
<u>Total Increases</u>	229.15
<u>Decreases to your account:</u>	
Share Of Net Fund Income	1,079.78
<u>Total Decreases</u>	1,079.78
Withdrawal Benefit as at 30 Jun 2022	33,282.18

Your Tax Components

Tax Free	19.16%	6,375.87
Taxable Taxed		26,906.31
Taxable Untaxed		-

Your Preservation Components

Preserved	33,282.18
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

No beneficiary details have been recorded

For Enquiries:

email elizabethm@virtusuper.com.au
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

THE PURCELL SUPERANNUATION FUND
(ABN: 94 584 186 935)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2021 – 30 June 2022	Residential Address: 39 Lowanna Dr Ashmore QLD 4214
Member Number: PURCEJ0	Date of Birth: 26 April 1960 Date Joined Fund: 18 December 2000 Eligible Service Date: 21 April 1981
Mrs Jennifer Catherine Purcell	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2021	
Accumulation	13,631.59
TTR Pension Account	93,223.11
Total as at 01 Jul 2021	106,854.70
Withdrawal Benefit as at 30 Jun 2022	
Accumulation	20,116.11
TTR Pension Account	88,912.60
Total as at 30 Jun 2022	109,028.71
Your Investment Return	
The return on your Investment for the year	(3.16)%

Your Tax Components	
Tax Free	6,837.83
Taxable Taxed	102,190.88
Taxable Untaxed	-
Your Preservation Components	
Preserved	109,028.71
Restricted Non Preserved	-
Unrestricted Non Preserved	-
Your Insurance Benefits	
No insurance details have been recorded	
Your Beneficiaries	
No beneficiary details have been recorded	

THE PURCELL SUPERANNUATION FUND
(ABN: 94 584 186 935)

Member Benefit Statement

Period	
1 July 2021 – 30 June 2022	
Member	Number: PURCEJ0
Mrs Jennifer Catherine Purcell	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	39 Lowanna Dr Ashmore QLD 4214
Date of Birth:	26 April 1960
Date Joined Fund:	18 December 2000
Eligible Service Date:	21 April 1981
Tax File Number Held:	Yes
Account Start Date:	18 December 2000

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2021	13,631.59
<u>Increases to your account:</u>	
Employer Contributions	8,137.03
Tax on Net Fund Income	116.38
<u>Total Increases</u>	8,253.41
<u>Decreases to your account:</u>	
Share Of Net Fund Income	548.34
Contributions Tax	1,220.55
<u>Total Decreases</u>	1,768.89
Withdrawal Benefit as at 30 Jun 2022	20,116.11

Your Tax Components	
Tax Free	0.00% -
Taxable Taxed	20,116.11
Taxable Untaxed	-

Your Preservation Components	
Preserved	20,116.11
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
No beneficiary details have been recorded	

THE PURCELL SUPERANNUATION FUND
(ABN: 94 584 186 935)

Member Benefit Statement

Period	
1 July 2021 – 30 June 2022	
Member	Number: PURCEJ0
Mrs Jennifer Catherine Purcell	
Pension Account	
TTR Pension Account	

Member Account Details

Residential Address:	39 Lowanna Dr Ashmore QLD 4214
Date of Birth:	26 April 1960
Date Joined Fund:	18 December 2000
Eligible Service Date:	21 April 1981
Tax File Number Held:	Yes
Account Start Date:	20 November 2018

Your Account Summary

Withdrawal Benefit as at 01 Jul 2021	93,223.11
<u>Increases to your account:</u>	
Tax on Net Fund Income	622.53
<u>Total Increases</u>	622.53
<u>Decreases to your account:</u>	
Share Of Net Fund Income	2,933.04
Pension Payments	2,000.00
<u>Total Decreases</u>	4,933.04
Withdrawal Benefit as at 30 Jun 2022	88,912.60

Your Tax Components

Tax Free	7.69%	6,837.83
Taxable Taxed		82,074.77
Taxable Untaxed		-

Your Preservation Components

Preserved	88,912.60
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

No beneficiary details have been recorded

For Enquiries:

email elizabethm@virtusuper.com.au
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122