

THE PURCELL SUPERANNUATION FUND

Contribution Caps

For the Period From 1 July 2021 to 30 June 2022

Brenda Wishey

Mr Damien Purcell

Date of Birth: 10 Jan 1958

Age: 64 (at 30/06/2022)

Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions

The 'Bring Forward Rule' was NOT triggered in the previous 2 years

3-year cap in effect from previous years

Total non-concessional contributions in previous 2 years

Non-Concessional

N/A

N/A

Current Year Contributions

Note

Concessional

Non-Concessional

Caps	1,2	27,500.00	110,000.00
Cumulative Available Unused Cap	3	75,000.00	0.00
Contributions made (to this fund)	4	0.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		0.00	0.00
Amount above caps	5	0.00	0.00
Available		102,500.00	110,000.00

Notes

- 1 . 'Bring Forward Rule' MAY be triggered this year
- 2 . Non-concessional cap shown applies to current year only
- 3 . Member may be eligible to make catch-up concessional contributions
- 4 . Excludes any unmatched deposits
- 5 . Any excess concessional contributions are treated as non-concessional

THE PURCELL SUPERANNUATION FUND

Contribution Caps

For the Period From 1 July 2021 to 30 June 2022

Mrs Jennifer Purcell

Date of Birth: 26 Apr 1960

Age: 62 (at 30/06/2022)

Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions

The 'Bring Forward Rule' was NOT triggered in the previous 2 years
3-year cap in effect from previous years
Total non-concessional contributions in previous 2 years

Non-Concessional

N/A

N/A

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1,2	27,500.00	110,000.00
Cumulative Available Unused Cap	3	59,444.51	0.00
Contributions made (to this fund)	4	8,137.03	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		8,137.03	0.00
Amount above caps	5	0.00	0.00
Available		78,807.48	110,000.00

Notes

- 1 . 'Bring Forward Rule' MAY be triggered this year
- 2 . Non-concessional cap shown applies to current year only
- 3 . Member may be eligible to make catch-up concessional contributions
- 4 . Excludes any unmatched deposits
- 5 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	8,137.03
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	8,137.03
NonConcessional	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	0.00
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
14/07/2021	Employer Mandated	548.08			smsfdataflow
16/08/2021	Employer Mandated	576.92			smsfdataflow
17/09/2021	Employer Mandated	576.92			smsfdataflow
18/10/2021	Employer Mandated	519.23			smsfdataflow

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Mrs Jennifer Purcell

01/11/2021	Employer Mandated	228.87	smsfdataflow
22/11/2021	Employer Mandated	653.92	smsfdataflow
30/12/2021	Employer Mandated	817.40	smsfdataflow
24/01/2022	Employer Mandated	653.92	smsfdataflow
24/02/2022	Employer Mandated	523.13	smsfdataflow
15/03/2022	Employer Mandated	653.92	smsfdataflow
22/04/2022	Employer Mandated	827.00	smsfdataflow
24/05/2022	Employer Mandated	692.32	smsfdataflow
29/06/2022	Employer Mandated	865.40	smsfdataflow
Totals:		8,137.03	

SMSF DataFlow Transactions

Payment Date	Contribution Type	Amount	Payment Reference	Status
PICA STAFF				
14/07/2021	Employer Mandated	548.08	PC06C034-6074257	Automated Feed
16/08/2021	Employer Mandated	576.92	PC06C035-6086857	Automated Feed
17/09/2021	Employer Mandated	576.92	PC06C033-6097212	Automated Feed
18/10/2021	Employer Mandated	519.23	PC06C033-6105174	Automated Feed
Subtotal:		2,221.15		
TEMA UNIT TRUST				
01/11/2021	Employer Mandated	228.87	PC06C002-6108694	Automated Feed
22/11/2021	Employer Mandated	653.92	PC06C002-6116968	Automated Feed
30/12/2021	Employer Mandated	817.40	PC06C002-6125883	Automated Feed
24/01/2022	Employer Mandated	653.92	PC06C002-6130926	Automated Feed
24/02/2022	Employer Mandated	523.13	PC06C002-6140540	Automated Feed
15/03/2022	Employer Mandated	653.92	PC06C001-6144063	Automated Feed
Subtotal:		3,531.16		
The Trustee for TEMA UNIT TRUST				
22/04/2022	Employer Mandated	827.00	PC140422-182648512	Automated Feed
24/05/2022	Employer Mandated	692.32	PC180522-110322231	Automated Feed
29/06/2022	Employer Mandated	865.40	PC220622-117176970	Automated Feed
Subtotal:		2,384.72		

Disclaimer: SMSF Dataflow contributions received via SuperStream will only display where smsfdataflow was the elected electronic services address (ESA), and the member and fund details provided to their employer or Super Clearing House matched the records on Class.