

**THE PURCELL SUPERANNUATION FUND**  
**Pension Withdrawal Limits**  
**For the Period 1 July 2021 to 30 June 2022**

**Mrs Jennifer Purcell**  
**YTD Summaries**

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
TTR Pension Account	2,000.00	OK!	1,860.00	OK!	1,860.00	7,322.31	9,322.31	7.69%

**Totals**

Gross Drawdowns	2,000.00	0.00	1,860.00	0.00	1,860.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	2,000.00	0.00	1,860.00	0.00	1,860.00			

Footnotes:

\*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

**Pension Payments**

TTR Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
27/01/2022	1,000.00	0.00	1,000.00	INTERNET TRANSFER DEBIT TO CARD NUMBER 439239*****727
02/06/2022	1,000.00	0.00	1,000.00	REFERENCE NUMBER 32851721 INTERNET TRANSFER DEBIT TO 43609391 REFERENCE NO 49853752
<b>Totals:</b>	<b>2,000.00</b>	<b>0.00</b>	<b>2,000.00</b>	

## Brenda Wishey

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**From:** purcell\_j@bigpond.com  
**Sent:** Saturday, 2 July 2022 9:19 AM  
**To:** Brenda Wishey  
**Subject:** RE: THE PURCELL SUPERANNUATION FUND Reminder to withdraw minimum pension before 30 June 2022

Hi Brenda, yes it has draw down \$2000.00 for the 21/22 year

Jenny Purcell

39 Lowanna Drive Ashmore  
P 07 5597 0560  
M 0407 732 425  
F 07 5564 7407

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**From:** Brenda Wishey <BrendaW@virtusuper.com.au>  
**Sent:** Monday, 27 June 2022 11:57 AM  
**To:** purcell\_j@bigpond.com  
**Subject:** RE: THE PURCELL SUPERANNUATION FUND Reminder to withdraw minimum pension before 30 June 2022

Hi Jenny

Would you be able to confirm that your minimum pension payment has been taken?

Regards  
Brenda



**Brenda Wishey**  
Senior Accountant

**VIRTU** | *self managed super specialists*  
1454 Logan Road, Mount Gravatt Q 4122

☎ 07 3349 1452

✉ PO BOX 83 Mount Gravatt Q 4122

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**From:** [purcell\\_j@bigpond.com](mailto:purcell_j@bigpond.com) <[purcell\\_j@bigpond.com](mailto:purcell_j@bigpond.com)>  
**Sent:** Wednesday, 1 June 2022 6:08 PM  
**To:** Brenda Wishey <[BrendaW@virtusuper.com.au](mailto:BrendaW@virtusuper.com.au)>  
**Subject:** RE: THE PURCELL SUPERANNUATION FUND Reminder to withdraw minimum pension before 30 June 2022

Thanks Brenda will do

Jenny Purcell

39 Lowanna Drive Ashmore  
P 07 5597 0560  
M 0407 732 425  
F 07 5564 7407

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**From:** Brenda Wishey <[BrendaW@virtusuper.com.au](mailto:BrendaW@virtusuper.com.au)>

**Sent:** Wednesday, 1 June 2022 5:23 PM

**To:** [purcell\\_j@bigpond.com](mailto:purcell_j@bigpond.com)

**Subject:** THE PURCELL SUPERANNUATION FUND Reminder to withdraw minimum pension before 30 June 2022

Good afternoon Jennifer & Damien

As the financial year is coming close to an end, we wish to remind you of the requirement to withdraw the minimum pension from **The Purcell Superannuation Fund** -

<b>Mrs Jennifer Purcell</b>	<b>Minimum \$1,860</b>
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Please review your bank statements and records to ensure the amount you have paid yourself from the Fund is at least the minimum. If you have not drawn sufficient pension, then please ensure you draw down additional funds by no later than 30 June 2022.

Should you have any queries or require assistance in calculating whether you have met the pension requirements, please do not hesitate to contact us. As always, we are more than happy to assist.

Kind regards,  
Brenda



**Brenda Wishey**  
Senior Accountant

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