

THE WESTCOTT SUPERANNUATION FUND
(ABN: 46 538 934 509)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2021 – 30 June 2022	Residential Address: 197 Fitzroy Street Cleveland QLD 4163
Member Number: WESTCG1	Date of Birth: 2 September 1962
Mr Gregory Michael Westcott	Date Joined Fund: 31 July 1996
	Eligible Service Date: 28 May 1979
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2021	
Accumulation	1,107,897.24
Total as at 01 Jul 2021	1,107,897.24
 Withdrawal Benefit as at 30 Jun 2022	
Accumulation	1,056,375.71
Total as at 30 Jun 2022	1,056,375.71

Your Tax Components	
Tax Free	320,093.71
Taxable Taxed	736,282.00
Taxable Untaxed	-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	1,056,375.71

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Binding Beneficiary Nomination	
100% to Vicky Therese Westcott	

For Enquiries:

email elizabethm@virtusuper.com.au
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

THE WESTCOTT SUPERANNUATION FUND
(ABN: 46 538 934 509)

Member Benefit Statement

Period	
1 July 2021 – 30 June 2022	
Member	Number: WESTCG1
Mr Gregory Michael Westcott	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	197 Fitzroy Street Cleveland QLD 4163
Date of Birth:	2 September 1962
Date Joined Fund:	31 July 1996
Eligible Service Date:	28 May 1979
Tax File Number Held:	Yes
Account Start Date:	31 July 1996

Your Account Summary

Withdrawal Benefit as at 01 Jul 2021	1,107,897.24
<u>Increases to your account:</u>	
Employer Contributions	5,538.76
Tax on Net Fund Income	702.20
<u>Total Increases</u>	6,240.96
<u>Decreases to your account:</u>	
Share Of Net Fund Income	56,931.68
Contributions Tax	830.81
<u>Total Decreases</u>	57,762.49
Withdrawal Benefit as at 30 Jun 2022	1,056,375.71

Your Tax Components

Tax Free	30.30%	320,093.71
Taxable Taxed		736,282.00
Taxable Untaxed		-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	1,056,375.71

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Non Binding Beneficiary Nomination
100% to Vicky Therese Westcott

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THE WESTCOTT SUPERANNUATION FUND
(ABN: 46 538 934 509)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2021 – 30 June 2022	Residential Address: 197 Fitzroy Street Cleveland QLD 4163
Member Number: WESTCV0	Date of Birth: 26 April 1964
Mrs Vicky Therese Westcott	Date Joined Fund: 31 July 1996
	Eligible Service Date: 26 February 1984
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2021	
Accumulation	1,145,865.95
Total as at 01 Jul 2021	1,145,865.95
Withdrawal Benefit as at 30 Jun 2022	
Accumulation	1,092,422.57
Total as at 30 Jun 2022	1,092,422.57

Your Tax Components	
Tax Free	288,746.64
Taxable Taxed	803,675.93
Taxable Untaxed	-

Your Preservation Components	
Preserved	1,092,422.57
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Binding Beneficiary Nomination	
100% to Gregory Michael Westcott	

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THE WESTCOTT SUPERANNUATION FUND
(ABN: 46 538 934 509)

Member Benefit Statement

Period	
1 July 2021 – 30 June 2022	
Member	Number: WESTCV0
Mrs Vicky Therese Westcott	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	197 Fitzroy Street Cleveland QLD 4163
Date of Birth:	26 April 1964
Date Joined Fund:	31 July 1996
Eligible Service Date:	26 February 1984
Tax File Number Held:	Yes
Account Start Date:	31 July 1996

Your Account Summary

Withdrawal Benefit as at 01 Jul 2021	1,145,865.95
<u>Increases to your account:</u>	
Employer Contributions	5,538.76
Tax on Net Fund Income	726.15
<u>Total Increases</u>	6,264.91
<u>Decreases to your account:</u>	
Share Of Net Fund Income	58,877.48
Contributions Tax	830.81
<u>Total Decreases</u>	59,708.29
Withdrawal Benefit as at 30 Jun 2022	1,092,422.57

Your Tax Components

Tax Free	26.43%	288,746.64
Taxable Taxed		803,675.93
Taxable Untaxed		-

Your Preservation Components

Preserved	1,092,422.57
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Non Binding Beneficiary Nomination
100% to Gregory Michael Westscott

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