

**THE WESTCOTT SUPERANNUATION FUND**  
(ABN: 46 538 934 509)

**Consolidated Member Benefit Totals**

Period	Member Account Details
<b>1 July 2021 – 30 June 2022</b>	Residential Address: 197 Fitzroy Street  Cleveland QLD 4163
Member Number: WESTCG1	Date of Birth: 2 September 1962
<b>Mr Gregory Michael Westcott</b>	Date Joined Fund: 31 July 1996
	Eligible Service Date: 28 May 1979
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

<b>Your Accounts</b>	
<b>Withdrawal Benefit</b> as at 01 Jul 2021	
Accumulation	1,107,897.24
<b>Total</b> as at 01 Jul 2021	<u><u>1,107,897.24</u></u>
<b>Withdrawal Benefit</b> as at 30 Jun 2022	
Accumulation	1,056,375.71
<b>Total</b> as at 30 Jun 2022	<u><u>1,056,375.71</u></u>

<b>Your Tax Components</b>	
Tax Free	320,093.71
Taxable Taxed	736,282.00
Taxable Untaxed	-

<b>Your Preservation Components</b>	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	1,056,375.71

<b>Your Insurance Benefits</b>	
No insurance details have been recorded	

<b>Your Beneficiaries</b>	
<b>Non Binding Beneficiary Nomination</b>	
100% to Vicky Therese Westcott	

For Enquiries:  
email [elizabethm@virtusuper.com.au](mailto:elizabethm@virtusuper.com.au)  
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

**THE WESTCOTT SUPERANNUATION FUND**  
(ABN: 46 538 934 509)

**Member Benefit Statement**

<b>Period</b>
<b>1 July 2021 – 30 June 2022</b>
<b>Member</b> <span style="float: right;">Number: WESTCG1</span>
<b>Mr Gregory Michael Westcott</b>
<b>Accumulation Account</b>
<b>Accumulation</b>

<b>Member Account Details</b>	
Residential Address:	197 Fitzroy Street Cleveland QLD 4163
Date of Birth:	2 September 1962
Date Joined Fund:	31 July 1996
Eligible Service Date:	28 May 1979
Tax File Number Held:	Yes
Account Start Date:	31 July 1996

**Your Account Summary**

<b>Withdrawal Benefit</b> as at 01 Jul 2021	<b>1,107,897.24</b>
<i>Increases to your account:</i>	
Employer Contributions	5,538.76
Tax on Net Fund Income	702.20
<b>Total Increases</b>	<b>6,240.96</b>
<i>Decreases to your account:</i>	
Share Of Net Fund Income	56,931.68
Contributions Tax	830.81
<b>Total Decreases</b>	<b>57,762.49</b>
<b>Withdrawal Benefit</b> as at 30 Jun 2022	<b>1,056,375.71</b>

**Your Tax Components**

Tax Free	30.30%	320,093.71
Taxable Taxed		736,282.00
Taxable Untaxed		-

**Your Preservation Components**

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	1,056,375.71

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

**Non Binding Beneficiary Nomination**  
100% to Vicky Therese Westcott

**For Enquiries:**

email [elizabethm@virtusuper.com.au](mailto:elizabethm@virtusuper.com.au)  
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

**THE WESTCOTT SUPERANNUATION FUND**  
(ABN: 46 538 934 509)

**Consolidated Member Benefit Totals**

<b>Period</b>	<b>Member Account Details</b>
<b>1 July 2021 – 30 June 2022</b>	Residential Address: 197 Fitzroy Street  Cleveland QLD 4163
<b>Member</b>	Number: WESTCV0
<b>Mrs Vicky Therese Westcott</b>	Date of Birth: 26 April 1964 Date Joined Fund: 31 July 1996 Eligible Service Date: 26 February 1984  Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

<b>Your Accounts</b>	
<b>Withdrawal Benefit</b> as at 01 Jul 2021	
Accumulation	1,145,865.95
<b>Total</b> as at 01 Jul 2021	<b>1,145,865.95</b>
<b>Withdrawal Benefit</b> as at 30 Jun 2022	
Accumulation	1,092,422.57
<b>Total</b> as at 30 Jun 2022	<b>1,092,422.57</b>

<b>Your Tax Components</b>	
Tax Free	288,746.64
Taxable Taxed	803,675.93
Taxable Untaxed	-

<b>Your Preservation Components</b>	
Preserved	1,092,422.57
Restricted Non Preserved	-
Unrestricted Non Preserved	-

**Your Insurance Benefits**  
No insurance details have been recorded

**Your Beneficiaries**  
**Non Binding Beneficiary Nomination**  
100% to Gregory Michael Westcott

For Enquiries:  
email [elizabethm@virtusuper.com.au](mailto:elizabethm@virtusuper.com.au)  
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

**THE WESTCOTT SUPERANNUATION FUND**  
(ABN: 46 538 934 509)

**Member Benefit Statement**

<b>Period</b>
<b>1 July 2021 – 30 June 2022</b>
<b>Member</b> <span style="float: right;">Number: WESTCV0</span>
<b>Mrs Vicky Therese Westcott</b>
<b>Accumulation Account</b>
<b>Accumulation</b>

<b>Member Account Details</b>	
Residential Address:	197 Fitzroy Street Cleveland QLD 4163
Date of Birth:	26 April 1964
Date Joined Fund:	31 July 1996
Eligible Service Date:	26 February 1984
Tax File Number Held:	Yes
Account Start Date:	31 July 1996

**Your Account Summary**

<b>Withdrawal Benefit</b> as at 01 Jul 2021	<b>1,145,865.95</b>
<i>Increases to your account:</i>	
Employer Contributions	5,538.76
Tax on Net Fund Income	726.15
<b>Total Increases</b>	<b>6,264.91</b>
<i>Decreases to your account:</i>	
Share Of Net Fund Income	58,877.48
Contributions Tax	830.81
<b>Total Decreases</b>	<b>59,708.29</b>
<b>Withdrawal Benefit</b> as at 30 Jun 2022	<b>1,092,422.57</b>

**Your Tax Components**

Tax Free	26.43%	288,746.64
Taxable Taxed		803,675.93
Taxable Untaxed		-

**Your Preservation Components**

Preserved	1,092,422.57
Restricted Non Preserved	-
Unrestricted Non Preserved	-

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

**Non Binding Beneficiary Nomination**  
100% to Gregory Michael Westscott

For Enquiries:

email [elizabethm@virtusuper.com.au](mailto:elizabethm@virtusuper.com.au)

mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122