

Maurice J Costello (Dental) Pty Ltd Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2022 to 30 June 2023

Mrs Glenda Costello
YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
2011/12 Pension Account - 42% tax free	46,230.00	OK!	46,230.00	OK!	46,230.00	-	-	42.82%
						Min pensions for both members Excess to Maurice as lump sum as per previous years.		
Totals								
Gross Drawdowns	46,230.00	0.00	46,230.00	0.00	46,230.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	46,230.00	0.00	46,230.00	0.00	46,230.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

2011/12 Pension Account - 42% tax free

Date	Gross Amount	PAYG	Net Amount	Description
15/07/2022	5,197.60	0.00	5,197.60	part of \$10,000.00 PP Monthly
15/08/2022	5,197.60	0.00	5,197.60	part of \$10,000.00 PP Monthly
15/09/2022	5,197.60	0.00	5,197.60	part of \$10,000.00 PP Monthly
14/10/2022	5,197.60	0.00	5,197.60	part of \$10,000.00 PP Monthly
15/11/2022	5,197.61	0.00	5,197.61	part of \$10,000.00 PP Monthly
15/12/2022	5,197.60	0.00	5,197.60	part of \$10,000.00 PP Monthly
13/01/2023	5,197.61	0.00	5,197.61	part of \$10,000.00 PP Monthly
15/02/2023	5,197.60	0.00	5,197.60	part of \$10,000.00 PP Monthly
15/03/2023	4,649.18	0.00	4,649.18	part of \$10,000.00 PP Monthly
Totals:	46,230.00	0.00	46,230.00	

Maurice J Costello (Dental) Pty Ltd Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2022 to 30 June 2023

Mr Maurice Costello
YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
2011/12 Pension Account - 36% tax free	37,180.00	OK!	37,180.00	OK!	37,180.00	-	-	36.93%
2013/14 Pension Account - 100% tax free	5,620.00	OK!	5,620.00	OK!	5,620.00	-	-	100.00%
Totals								
Gross Drawdowns	42,800.00	0.00	42,800.00	0.00	42,800.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	42,800.00	0.00	42,800.00	0.00	42,800.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

2011/12 Pension Account - 36% tax free

Date	Gross Amount	PAYG	Net Amount	Description
15/07/2022	4,170.74	0.00	4,170.74	part of \$10,000.00 PP Monthly
15/08/2022	4,170.74	0.00	4,170.74	part of \$10,000.00 PP Monthly
15/09/2022	4,170.74	0.00	4,170.74	part of \$10,000.00 PP Monthly
14/10/2022	4,170.74	0.00	4,170.74	part of \$10,000.00 PP Monthly
15/11/2022	4,170.73	0.00	4,170.73	part of \$10,000.00 PP Monthly
15/12/2022	4,170.74	0.00	4,170.74	part of \$10,000.00 PP Monthly
13/01/2023	4,170.73	0.00	4,170.73	part of \$10,000.00 PP Monthly
15/02/2023	4,170.74	0.00	4,170.74	part of \$10,000.00 PP Monthly
15/03/2023	3,814.10	0.00	3,814.10	part of \$10,000.00 PP Monthly
Totals:	37,180.00	0.00	37,180.00	

2013/14 Pension Account - 100% tax free

Date	Gross Amount	PAYG	Net Amount	Description
15/07/2022	631.66	0.00	631.66	part of \$10,000.00 PP Monthly
15/08/2022	631.66	0.00	631.66	part of \$10,000.00 PP Monthly
15/09/2022	631.66	0.00	631.66	part of \$10,000.00 PP Monthly
14/10/2022	631.66	0.00	631.66	part of \$10,000.00 PP Monthly
15/11/2022	631.66	0.00	631.66	part of \$10,000.00 PP Monthly
15/12/2022	631.66	0.00	631.66	part of \$10,000.00 PP Monthly
13/01/2023	631.66	0.00	631.66	part of \$10,000.00 PP Monthly
15/02/2023	631.66	0.00	631.66	part of \$10,000.00 PP Monthly
15/03/2023	566.72	0.00	566.72	part of \$10,000.00 PP Monthly
Totals:	5,620.00	0.00	5,620.00	