

Maurice J Costello (Dental) Pty Ltd Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2022 to 30 June 2023

Mrs Glenda Costello
YTD Summaries

| | Drawdowns to date | Rqd. for Minimum | Minimum | Rqd for Plan | Plan* | Remaining until Max | Maximum | Tax Free % |
|--|----------------------|---------------------|-----------|--------------|-----------|------------------------|---------|---------------|
| 2011/12 Pension Account - 42% tax free | 46,230.00 | OK! | 46,230.00 | OK! | 46,230.00 | - | - | 42.82% |

Min pensions for both members
Excess to Maurice as lump sum
as per previous years.

Totals

| | | | | | | | | |
|-----------------|-----------|------|-----------|------|-----------|--|--|--|
| Gross Drawdowns | 46,230.00 | 0.00 | 46,230.00 | 0.00 | 46,230.00 | | | |
| PAYG Tax | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | | |
| Net Drawdowns | 46,230.00 | 0.00 | 46,230.00 | 0.00 | 46,230.00 | | | |

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

2011/12 Pension Account - 42% tax free

| Date | Gross Amount | PAYG | Net Amount | Description |
|----------------|------------------|-------------|------------------|--------------------------------|
| 15/07/2022 | 5,197.60 | 0.00 | 5,197.60 | part of \$10,000.00 PP Monthly |
| 15/08/2022 | 5,197.60 | 0.00 | 5,197.60 | part of \$10,000.00 PP Monthly |
| 15/09/2022 | 5,197.60 | 0.00 | 5,197.60 | part of \$10,000.00 PP Monthly |
| 14/10/2022 | 5,197.60 | 0.00 | 5,197.60 | part of \$10,000.00 PP Monthly |
| 15/11/2022 | 5,197.61 | 0.00 | 5,197.61 | part of \$10,000.00 PP Monthly |
| 15/12/2022 | 5,197.60 | 0.00 | 5,197.60 | part of \$10,000.00 PP Monthly |
| 13/01/2023 | 5,197.61 | 0.00 | 5,197.61 | part of \$10,000.00 PP Monthly |
| 15/02/2023 | 5,197.60 | 0.00 | 5,197.60 | part of \$10,000.00 PP Monthly |
| 15/03/2023 | 4,649.18 | 0.00 | 4,649.18 | part of \$10,000.00 PP Monthly |
| Totals: | 46,230.00 | 0.00 | 46,230.00 | |

Maurice J Costello (Dental) Pty Ltd Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2022 to 30 June 2023

Mr Maurice Costello
YTD Summaries

| | Drawdowns to date | Rqd. for Minimum | Minimum | Rqd for Plan | Plan* | Remaining until Max | Maximum | Tax Free % |
|---|----------------------|---------------------|-----------|--------------|-----------|------------------------|---------|---------------|
| 2011/12 Pension Account - 36% tax free | 37,180.00 | OK! | 37,180.00 | OK! | 37,180.00 | - | - | 36.93% |
| 2013/14 Pension Account - 100% tax free | 5,620.00 | OK! | 5,620.00 | OK! | 5,620.00 | - | - | 100.00% |
| Totals | | | | | | | | |
| Gross Drawdowns | 42,800.00 | 0.00 | 42,800.00 | 0.00 | 42,800.00 | | | |
| PAYG Tax | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | | |
| Net Drawdowns | 42,800.00 | 0.00 | 42,800.00 | 0.00 | 42,800.00 | | | |

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

2011/12 Pension Account - 36% tax free

| Date | Gross Amount | PAYG | Net Amount | Description |
|----------------|------------------|-------------|------------------|--------------------------------|
| 15/07/2022 | 4,170.74 | 0.00 | 4,170.74 | part of \$10,000.00 PP Monthly |
| 15/08/2022 | 4,170.74 | 0.00 | 4,170.74 | part of \$10,000.00 PP Monthly |
| 15/09/2022 | 4,170.74 | 0.00 | 4,170.74 | part of \$10,000.00 PP Monthly |
| 14/10/2022 | 4,170.74 | 0.00 | 4,170.74 | part of \$10,000.00 PP Monthly |
| 15/11/2022 | 4,170.73 | 0.00 | 4,170.73 | part of \$10,000.00 PP Monthly |
| 15/12/2022 | 4,170.74 | 0.00 | 4,170.74 | part of \$10,000.00 PP Monthly |
| 13/01/2023 | 4,170.73 | 0.00 | 4,170.73 | part of \$10,000.00 PP Monthly |
| 15/02/2023 | 4,170.74 | 0.00 | 4,170.74 | part of \$10,000.00 PP Monthly |
| 15/03/2023 | 3,814.10 | 0.00 | 3,814.10 | part of \$10,000.00 PP Monthly |
| Totals: | 37,180.00 | 0.00 | 37,180.00 | |

2013/14 Pension Account - 100% tax free

| Date | Gross Amount | PAYG | Net Amount | Description |
|----------------|-----------------|-------------|-----------------|--------------------------------|
| 15/07/2022 | 631.66 | 0.00 | 631.66 | part of \$10,000.00 PP Monthly |
| 15/08/2022 | 631.66 | 0.00 | 631.66 | part of \$10,000.00 PP Monthly |
| 15/09/2022 | 631.66 | 0.00 | 631.66 | part of \$10,000.00 PP Monthly |
| 14/10/2022 | 631.66 | 0.00 | 631.66 | part of \$10,000.00 PP Monthly |
| 15/11/2022 | 631.66 | 0.00 | 631.66 | part of \$10,000.00 PP Monthly |
| 15/12/2022 | 631.66 | 0.00 | 631.66 | part of \$10,000.00 PP Monthly |
| 13/01/2023 | 631.66 | 0.00 | 631.66 | part of \$10,000.00 PP Monthly |
| 15/02/2023 | 631.66 | 0.00 | 631.66 | part of \$10,000.00 PP Monthly |
| 15/03/2023 | 566.72 | 0.00 | 566.72 | part of \$10,000.00 PP Monthly |
| Totals: | 5,620.00 | 0.00 | 5,620.00 | |