



Notice of intent to claim a tax deduction for superannuation contributions or vary a previous deduction notice

WHEN COMPLETING THIS STATEMENT

- Print clearly in BLOCK LETTERS using a black pen only.
- Use BLOCK LETTERS and print one character per box.

S M / T H S T

- Place ☒ in ALL applicable boxes.

! The instructions contain important information about completing this notice. Please refer to them for more information about how to complete and lodge this notice.

Section A: Your details

1 Tax file number (TFN)

! Under the *Privacy Act 1988*, we need to tell you that it is not an offence not to quote your tax file number. However, if you do, it will help them identify you correctly. (Also, if your fund doesn't already have your TFN, they may not be able to accept your contribution.)

157 235 604

2 Name

☒ Mr ☐ Mrs ☐ Miss ☐ Ms ☒ Other

Family name

LADLOW

First given name

JANET

Other given names

3 Date of birth 04 / 09 / 1946

4 Current postal address

SOTHERTONS SYDNEY

GPO BOX 491

Suburb/town/locality

SYDNEY

State/territory

NSW

Postcode

2001

Country if outside of Australia

5 Daytime phone number (include area code)

Section B: Contribution details

6 Fund name

JANET LADLOW RETIREMENT BENEFIT FUND

7 Fund Australian business number (ABN) 54 499 200 406

8 Member account number 01

9 Personal contribution details

Financial year ended 30 June 20 11


My total personal contributions to this fund for the financial year \$ 50,000.00

Amount of these contributions I will be claiming as a tax deduction \$ 50,000.00

Section C: Declaration

Complete and sign one of the following statements that applies to you

INTENTION TO CLAIM A TAX DEDUCTION

 Use this declaration if you have **not** previously lodged a notice with your fund for these contributions.

I am lodging this notice before both of the following dates:

- ☒ *the day that I lodged my income tax return for the year stated in section B, and*
- ☒ *the end of the income year after the year stated in section B.*

At the time of completing this notice:


- ☒ *I intend to claim the personal contributions stated in section B as a tax deduction.*
- ☒ *I am a member of the fund or RSA stated in section B*
- ☒ *The fund or RSA provider stated in section B still holds these contributions*
- ☒ *This trustee or RSA provider has not begun to pay a superannuation income stream based in whole or part on these contributions,*
- ☒ *I have not included these contributions in an earlier notice*

The information given on this form is correct and complete.

Name (Print in BLOCK LETTERS)

JANET RADLOW

Signature



Date

Day


Month

Year

30 / 06 / 2011

OR

VARIATION OF PREVIOUS DEDUCTION NOTICE

 Use this declaration if you have already lodged a notice with your fund for these contributions and you wish to reduce the amount stated in that notice.

I intend to claim the personal contributions stated in section B as a tax deduction.

*I wish to vary my previous notice for these contributions by **reducing** the amount I advised in my previous notice. I confirm that either:*

- ☒ *I have not yet lodged my income tax return for the relevant year and this variation notice is being lodged on or before 30 June in the financial year following the year the contribution was made, or*
- ☒ *the Tax office has disallowed my claim for a deduction for the relevant year and this notice reduces the amount stated in my previous notice by the amount that has been disallowed.*

The information given on this form is correct and complete.

Name (Print in BLOCK LETTERS)

Signature




Date

Day

Month

Year

/ /

 Send your completed form to your superannuation fund or RSA provider. Do not send it to us.

Section C: Declaration

Complete and sign one of the following statements that applies to you

INTENTION TO CLAIM A TAX DEDUCTION

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I am lodging this notice before both of the following dates:

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- ☐ the end of the income year after the year stated in section B.

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- ☐ I am a member of the fund or RSA stated in section B
- ☐ The fund or RSA provider stated in section B still holds these contributions
- ☐ This trustee or RSA provider has not begun to pay a superannuation income stream based in whole or part on these contributions,
- ☐ I have not included these contributions in an earlier notice

The information given on this form is correct and complete.

Name (Print in BLOCK LETTERS)

JANET LADLOW

Signature

J Ladlow

Date

Day Month Year
30 / 06 / 2011

OR

VARIATION OF PREVIOUS DEDUCTION NOTICE

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The information given on this form is correct and complete.

Name (Print in BLOCK LETTERS)

Signature

Date

Day Month Year
 / /

- ☐ Send your completed form to your superannuation fund or RSA provider. Do not send it to us.

LEVEL 7
109 PITT STREET
SYDNEY NSW 2000

30TH JUNE 2011

MS JANET LADLOW
16 BEATTY STREET
BALGOWLAH HEIGHTS NSW 2093

DEAR MS LADLOW

WE ACKNOWLEDGE RECEIPT OF YOUR NOTICE OF 30TH JUNE 2011 ADVISING THAT YOU INTEND TO CLAIM \$50,000.00 OF YOUR MEMBER(S) CONTRIBUTION(S) TO THE FUND FOR THE YEAR ENDED 30TH JUNE 2011 AS A PERSONAL INCOME TAX DEDUCTION IN YOUR PERSONAL INCOME TAX RETURN FOR THE YEAR AND ACCORDINGLY THAT AMOUNT IE \$50,000.00 OF YOUR MEMBER(S) CONTRIBUTION(S) WILL BE INCLUDED AS TAXABLE CONTRIBUTION(S) TO THE FUND FOR THE YEAR.

YOURS FAITHFULLY



GEOFFREY ALAN WATKINSON
TRUSTEE JANET LADLOW
RETIREMENT BENEFIT FUND