

Janet Ladlow Retirement Benefit Fund
Pension Withdrawal Limits
For the Period 1 July 2020 to 30 June 2021

Ms Janet Ladlow

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Account Based Pension 1	16,350.00	OK!	7,970.00	OK!	7,970.00	0.00	0.00	0.39%
Account Based Pension 2	13,650.00	OK!	13,650.00	OK!	13,650.00	0.00	0.00	52.00%
Totals								
Gross Drawdowns	30,000.00	0.00	21,620.00	0.00	21,620.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	30,000.00	0.00	21,620.00	0.00	21,620.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

Account Based Pension 1

Date	Gross Amount	PAYG	Net Amount	Description
03/08/2020	5,000.00	0.00	5,000.00	ANZ INTERNET BANKING FUNDS TFER TRANSFER 9672
03/09/2020	5,000.00	0.00	5,000.00	ANZ INTERNET BANKING FUNDS TFER TRANSFER 8278
05/10/2020	5,000.00	0.00	5,000.00	ANZ INTERNET BANKING FUNDS TFER TRANSFER 5518
03/11/2020	1,350.00	0.00	1,350.00	part of \$5,000.00 ANZ INTERNET BANKING FUNDS TFER
Totals:	16,350.00	0.00	16,350.00	

Account Based Pension 2

Date	Gross Amount	PAYG	Net Amount	Description
03/11/2020	3,650.00	0.00	3,650.00	part of \$5,000.00 ANZ INTERNET BANKING FUNDS TFER
03/12/2020	5,000.00	0.00	5,000.00	ANZ INTERNET BANKING FUNDS TFER TRANSFER 7213
04/01/2021	5,000.00	0.00	5,000.00	ANZ INTERNET BANKING FUNDS TFER TRANSFER 2314
Totals:	13,650.00	0.00	13,650.00	