

G & M THISTLEWAITE SUPER FUND
Pension Withdrawal Limits
For the Period 1 July 2020 to 30 June 2021

Mr Garry Thistlewaite

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
2016/17 TTR Retirement Pension - 6.14% Tax Free	55,302.21	OK!	4,360.00	OK!	4,360.00	0.00	0.00	6.14%
2018/19 AB Pension Account	97.79	OK!	0.00	OK!	0.00	0.00	0.00	2.97%

Totals

Gross Drawdowns	55,400.00	0.00	4,360.00	0.00	4,360.00
PAYG Tax	0.00	0.00	0.00	0.00	0.00
Net Drawdowns	55,400.00	0.00	4,360.00	0.00	4,360.00

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

2016/17 TTR Retirement Pension -

Date	Gross Amount	PAYG	Net Amount	Description
23/07/2020	1,802.21	0.00	1,802.21	part of \$1,900.00 INTERNET TRANSFER DEBIT TO 17029
29/08/2020	10,000.00	0.00	10,000.00	INTERNET TRANSFER DEBIT TO 170291030 REFERENC
03/11/2020	10,000.00	0.00	10,000.00	INTERNET TRANSFER DEBIT TO 170291030 REFERENC
27/11/2020	3,000.00	0.00	3,000.00	INTERNET TRANSFER DEBIT TO 170291030 REFERENC
17/02/2021	1,500.00	0.00	1,500.00	INTERNET TRANSFER DEBIT TO 170291048 REFERENC
02/03/2021	1,500.00	0.00	1,500.00	INTERNET TRANSFER DEBIT TO 170291048 REFERENC
17/03/2021	1,500.00	0.00	1,500.00	INTERNET TRANSFER DEBIT TO 170291048 REFERENC
01/04/2021	1,500.00	0.00	1,500.00	INTERNET TRANSFER DEBIT TO 170291048 REFERENC
01/04/2021	9,000.00	0.00	9,000.00	INTERNET TRANSFER DEBIT TO 170291030 REFERENC
09/04/2021	5,000.00	0.00	5,000.00	INTERNET TRANSFER DEBIT TO 170291048 REFERENC
17/04/2021	6,000.00	0.00	6,000.00	INTERNET TRANSFER DEBIT TO 170291030 REFERENC
29/04/2021	1,500.00	0.00	1,500.00	INTERNET TRANSFER DEBIT TO 170291048 REFERENC
12/05/2021	1,500.00	0.00	1,500.00	INTERNET TRANSFER DEBIT TO 170291048 REFERENC
05/06/2021	1,500.00	0.00	1,500.00	INTERNET TRANSFER DEBIT TO 170291048 REFERENC
Totals:	55,302.21	0.00	55,302.21	

2018/19 AB Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
23/07/2020	97.79	0.00	97.79	part of \$1,900.00 INTERNET TRANSFER DEBIT TO 17029
Totals:	97.79	0.00	97.79	

As per query replies, pension paid to this account to clear nominal balance.

All withdrawals for Garry treated as pension payments.

Brenda Wishey

From: Garry Thistlewaite <garry@cobrasystems.com>
Sent: Tuesday, 4 January 2022 4:27 PM
To: Brenda Wishey
Cc: Marisa Thistlewaite
Subject: Re: G & M THISTLEWAITE SUPER FUND - 2021 Annual Return

Hi Brenda,
Please NOTE: MARISA has ONLY 1 "S"

Cheers Garry

PS. Yes this was a COVID withdrawal and Marisa didn't realise at the time she needed an authority from the ATO

If this is an issuecan you just show it as a withdrawal for our living expenses from me instead of Marisaif need be??

Thanks Garry

From: Brenda Wishey <BrendaW@virtusuper.com.au>
Sent: Tuesday, 4 January 2022 3:54 PM
To: Garry Thistlewaite <garry@cobrasystems.com>
Subject: RE: G & M THISTLEWAITE SUPER FUND - 2021 Annual Return

ATTENTION: This email was sent from an **external** source. Please be careful when clicking links or attachments.

Hi Garry

Happy New Year.

We have a record of \$10,000 being withdrawn for Marissa. Is this a Covid Early Release Payment? If yes, can you please send me a copy of the ATO Early Release Authority Form?

Kind regards
Brenda



Brenda Wishey
Senior Accountant

VIRTU | *self managed super specialists*
1454 Logan Road, Mount Gravatt Q 4122

📞 07 3349 1452

✉ PO BOX 83 Mount Gravatt Q 4122

🌐 www.virtusuper.com.au

7.6.21	Cobra Systems		\$	1,500.00	
21.6.21	Cobra Systems		\$	1,500.00	
30.6.21	Suncorp	\$	0.19		
	Yearly Contributions		\$	18,000.00	\$ -
	Total Interest Income	\$	2,572.50		
	Other Deposits				\$ 904.50
	Total Deposits	\$	21,477.00		

**Year 1/7/20 to 30/6/21
WITHDRAWALS**

		<u>Expenses</u>	<u>Tax Installments</u>	<u>Garry Pension</u>	<u>Marisa Pension</u>
23.7.29	Garry Pension			\$ 1,900.00	
29.8.20	Marisa Pension				\$ 10,000.00
3.11.20	Garry Pension			\$ 10,000.00	
27.11.20	Garry Pension			\$ 3,000.00	
17.2.21	Garry Pension			\$ 1,500.00	
2.3.21	Garry Pension			\$ 1,500.00	
17.3.21	Garry Pension			\$ 1,500.00	
1.4.21	Garry Pension			\$ 1,500.00	
1.4.21	Garry Pension			\$ 9,000.00	
9.4.21	Garry Pension			\$ 5,000.00	
17.4.21	Garry Pension			\$ 6,000.00	
29.4.21	Garry Pension			\$ 1,500.00	
12.5.21	Garry Pension			\$ 1,500.00	
5.6.21	Garry Pension			\$ 1,500.00	
25.6.21	ATO		\$ 534.30		
10.6.21	Virtu	\$ 2,508.00			
		\$ 2,508.00	\$ 534.30	\$ 45,400.00	\$ 10,000.00

All withdrawals are for Garry.
Total Garry: \$55,400

Brenda Wishey

From: Brenda Wishey
Sent: Friday, 25 June 2021 1:24 PM
To: Elizabeth Meiklejohn
Subject: RE: Reminder to withdraw minimum pension before 30 June 2021

Hi Liz

Spoke to Garry 25/6/21 he confirmed that he has well and truly taken his minimum pension for the 2021 year.

I will add this email as confirmation.

Regards
Brenda

From: Elizabeth Meiklejohn <ElizabethM@virtusuper.com.au>
Sent: Friday, 25 June 2021 12:31 PM
To: Brenda Wishey <BrendaW@virtusuper.com.au>
Subject: FW: Reminder to withdraw minimum pension before 30 June 2021

Hi Brenda

Can you please call Garry to check if he has withdrawn his min pension?

Thanks

Liz

Elizabeth Meiklejohn SSA CA
Senior Associate



T 07 3349 1452
F 07 3422 8080
A 1454 Logan Road
Mount Gravatt Q 4122
P PO Box 83 Mount Gravatt Q 4122
W www.virtusuper.com.au

Liability limited by a scheme approved under Professional Standards legislation

Virtu Super Pty Ltd ACN 134 260 512

Please note that collection, use and storage of all information held by the Virtu Super is governed by our [Privacy Policy](#). This email and any attachment are confidential. If you are not the intended recipient, please notify Virtu Super by reply email and delete this email. Please note that you must not access or use this email or any information in it. Virtu Super accepts no liability for viruses in this email or in any attachment to it.

From: Elizabeth Meiklejohn
Sent: Friday, 11 June 2021 11:41 AM

To: Garry Thistlewaite <garry@cobrasystems.com>

Subject: Reminder to withdraw minimum pension before 30 June 2021

Hi Garry

As the financial year is coming close to an end, we wish to remind you to withdraw the minimum pension from your Super Fund by no later than **30 June 2021**.

Garry	Minimum \$4,360
--------------	----------------------------

Please review your bank statements and records to ensure the amount you have withdrawn is at least the minimum. If you have not drawn sufficient pension then please ensure you draw down additional funds by no later than 30 June 2021.

Please note that the Federal Government has announced an ***extension of the temporary 50% reduction*** in superannuation minimum draw down rates to the **2021-2022** financial year.

Should you have any queries or require assistance in calculating whether you have met the pension requirements, please do not hesitate to contact us. As always, we are more than happy to assist.

Kind regards