

The Trustees
G & M Thistlewaite Super Fund
257 Redland Bay Road
CAPALABA QLD 4157

DATE

Mr Timothy Davis
MarshTincknell
PO Box 6243
UPPER MT GRAVATT QLD 4122

Good Morning Tim

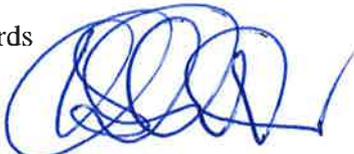
RE: CONFIRMATION OF MEGA URANIUM AND U308 CORP SHARES

We are the trustees of G & M Thistlewaite Super Fund.

We wish to advise that Super Fund held 119 Mega Uranium shares and 12 U308 Corp shares as at 30 June 2011.

Should you have any further queries or wish to discuss the above, please do not hesitate to contact me.

Kind regards



Garry Thistlewaite
Trustee



Marisa Thistlewaite
Trustee