

G & C Carr Super Fund

Contribution Caps

For the Period From 1 July 2020 to 30 June 2021

Mr Glen Carr

Date of Birth: 08 Dec 1976
Age: 44 (at 30/06/2021)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions

Contributions for the previous 2 years are not confirmed
 3-year cap in effect from previous years

Total non-concessional contributions in previous 2 years

Non-Concessional

Unknown

Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	25,000.00	100,000.00
Cumulative Available Unused Cap	2	32,180.43	0.00
Contributions made (to this fund)	3	5,867.56	4,160.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		5,867.56	4,160.00
Amount above caps	4	0.00	0.00
Available		51,312.87	95,840.00

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	5,867.56
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	5,867.56
NonConcessional	Personal	4,160.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	4,160.00
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	500.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	Total Other contributions	500.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
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Mr Glen Carr

23/07/2020	Government Co-Contributions		500.00	manual
04/02/2021	Personal	410.00		manual
23/03/2021	Personal	1,000.00		manual
17/06/2021	Personal	2,250.00		manual
29/06/2021	Personal	500.00		manual
30/06/2021	Employer Mandated	5,867.56		manual
Totals:		5,867.56	4,160.00	500.00

G & C Carr Super Fund
Contribution Caps
For the Period From 1 July 2020 to 30 June 2021

Mrs Caroline Carr

Date of Birth: 20 Nov 1974
Age: 46 (at 30/06/2021)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions		Non-Concessional	
Contributions for the previous 2 years are not confirmed			
3-year cap in effect from previous years		Unknown	
Total non-concessional contributions in previous 2 years		Unknown	
Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	25,000.00	100,000.00
Cumulative Available Unused Cap	2	32,180.43	0.00
Contributions made (to this fund)	3	5,925.76	4,160.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		5,925.76	4,160.00
Amount above caps	4	0.00	0.00
Available		51,254.67	95,840.00

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	5,925.76
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	5,925.76
NonConcessional	Personal	4,160.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	4,160.00
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	500.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
Total Other contributions		500.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
23/07/2020	Government Co-Contributions			500.00	manual
04/02/2021	Personal		410.00		manual
23/03/2021	Personal		1,000.00		manual
29/05/2021	Employer Mandated	58.19			manual

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Mrs Caroline Carr

17/06/2021	Personal		2,250.00		manual
29/06/2021	Personal		500.00		manual
30/06/2021	Employer Mandated	5,867.57			manual
Totals:		5,925.76	4,160.00	500.00	